

Global Flexible Graphite Spiral Wound Gasket Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Flexible Graphite Spiral Wound Gasket market size was valued at US\$ 529 million in 2025 and is forecast to a readjusted size of US\$ 695 million by 2032 with a CAGR of 4.0% during review period.

Flexible Graphite Spiral Wound Gaskets (also known as graphite wound gaskets) are semi-metallic sealing elements formed by the alternating spiral winding of metal strips and flexible graphite strips. Combining the high strength of metal with the excellent resilience of graphite, they are widely used for sealing pipe flanges, valves, and pressure vessels operating under high-temperature and high-pressure conditions.

Upstream raw materials primarily include flexible graphite strips, stainless steel or alloy metal strips, steel for inner and outer rings, and auxiliary welding materials. Flexible graphite strips, slit from expanded graphite coils, determine the gasket's temperature resistance, compression-recovery characteristics, media compatibility, and low-leakage performance. Metal strips are typically made of stainless steel grades such as 304, 304L, 316L, 321, and 347, or corrosion-resistant alloys like Monel and Inconel, serving to enhance pressure-bearing capacity, resilience, and resistance to thermal cycling. Outer rings are usually made of carbon steel or stainless steel to provide positioning and compression limiting, while inner rings are typically stainless steel or alloy steel, designed to prevent media erosion, inner-diameter buckling, and filler extrusion. Downstream applications primarily involve industrial flange sealing in sectors such as oil refining, chemicals, power generation, natural gas, shipbuilding, and equipment manufacturing.

In 2025, global sales volume is approximately 34 million units; the mainstream ex-

factory price ranges from \$12 to \$20 per unit, and the gross profit margin for major manufacturers in the industry is approximately 25%-42%.

This report is a detailed and comprehensive analysis for global Flexible Graphite Spiral Wound Gasket market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flexible Graphite Spiral Wound Gasket market size and forecasts, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Flexible Graphite Spiral Wound Gasket market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Flexible Graphite Spiral Wound Gasket market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Pcs), and average selling prices (US\$/Pc), 2021-2032

Global Flexible Graphite Spiral Wound Gasket market shares of main players, shipments in revenue (\$ Million), sales quantity (K Pcs), and ASP (US\$/Pc), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flexible Graphite Spiral Wound Gasket

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flexible Graphite Spiral Wound Gasket market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flexitallic, Garlock, Lamons, TEADIT, KLINGER, EagleBurgmann, Durlon, James Walker, A.W. Chesterton, NOVUS Sealing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flexible Graphite Spiral Wound Gasket market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Basic Type

With Inner Ring

With Outer Ring

With Inner and Outer Rings

Market segment by Metal Belt Material

Stainless Steel

Nickel-Based Alloy

Market segment by Application

Petrochemicals

Electric Power

Metallurgy

Shipbuilding and Offshore Engineering

Industrial Equipment

Others

Major players covered

Flexitallic

Garlock

Lamons

TEADIT

KLINGER

EagleBurgmann

Durlon

James Walker

A.W. Chesterton

NOVUS Sealing

Leader Gasket Technologies

BMC Sealing Technology (Suzhou)

Ningbo Tiansheng Seals

Zhejiang CPS Cathay Packing & Sealing

Binzhou Shuangfeng Graphite Sealing Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Graphite Spiral Wound Gasket product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Graphite Spiral Wound Gasket, with price, sales quantity, revenue, and global market share of Flexible Graphite Spiral Wound Gasket from 2021 to 2026.

Chapter 3, the Flexible Graphite Spiral Wound Gasket competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Graphite Spiral Wound Gasket breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flexible Graphite Spiral Wound Gasket market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Graphite Spiral Wound Gasket.

Chapter 14 and 15, to describe Flexible Graphite Spiral Wound Gasket sales channel, distributors, customers, research findings and conclusion.

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