

Global Flexible Fruit and Vegetable Picking Grippers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA6BE8F27F9DEN.html>

Date: June 2026

Pages: 96

Price: US\$ 3,480.00 (Single User License)

ID: GA6BE8F27F9DEN

Abstracts

According to our (Global Info Research) latest study, the global Flexible Fruit and Vegetable Picking Grippers market size was valued at US\$ 152 million in 2025 and is forecast to a readjusted size of US\$ 294 million by 2032 with a CAGR of 8.5% during review period.

In 2025, the global production of food-grade flexible fruit and vegetable harvesting grippers will reach 1.34 million sets. The average market price of global products is about US\$110 per set. Domestic products have significant price ranges depending on their positioning. The price of civilian manual models ranges from RMB 20 to RMB 80, while the mainstream price range of industrial-grade basic models for large-scale applications is RMB 300 to RMB 2,000, and the highest price of high-end customized models can reach RMB 8,000.

This product is the core end effector of fruit and vegetable picking robots and automated harvesting and sorting equipment. It is specifically designed for the irregular shapes and delicate, easily damaged skin of fruits and vegetables. Using food-grade flexible elastic materials as its core gripping structure, it achieves adaptive deformation through pneumatic/electric drive, replacing the point contact of traditional rigid grippers with surface contact. This significantly reduces the breakage rate of fruits and vegetables during handling. Some high-end products integrate multiple sensor systems, enabling integrated 'gripping-twisting-stem breaking' picking actions, suitable for all scenarios from field harvesting to post-harvest sorting. Its industrial chain is divided into three core links: upstream are basic suppliers of flexible materials and drive components; midstream are the core technology links of gripper R&D and manufacturing and whole machine system integration; and downstream terminals are mainly large-scale fruit and

vegetable planting bases and fresh food e-commerce supply chain companies. Market demand is continuously driven by the global upgrading of agricultural automation.

This report is a detailed and comprehensive analysis for global Flexible Fruit and Vegetable Picking Grippers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flexible Fruit and Vegetable Picking Grippers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Fruit and Vegetable Picking Grippers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Fruit and Vegetable Picking Grippers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Fruit and Vegetable Picking Grippers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flexible Fruit and Vegetable Picking Grippers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flexible Fruit and Vegetable Picking Grippers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Suzhou RouTouch Robotics Technology Co., Ltd., DH-Robotics, Beijing Soft Robotics Technology Co., Ltd., Suzhou Botian Automation Technology Co., Ltd., Shaanxi Weijing Robotics Technology Co., Ltd., XAG Technology, Shenzhen Lanxia Robotics Co., Ltd., Festo, SMC, OnRobot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flexible Fruit and Vegetable Picking Grippers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Pneumatic Flexible Gripper

- Electric Flexible Gripper

- Passive Adaptive Flexible Gripper

Market segment by Structure and Movement Patterns

- Bionic Multi-finger Adaptive Flexible Gripper

- Full-envelope Airbag Flexible Gripper

- Flexible Suction Cup Composite Gripper

- Integrated Clamping and Scissor Flexible Gripper

Market segment by Control Precision and Technology Integration

Basic Open-loop Control Type

Force-controlled Closed-loop Regulation Type

Multi-sensor Intelligent Fusion Type

Market segment by Application

Field Harvesting

Post-harvest Sorting

Scientific Research, Teaching and Technology Development

Major players covered

Suzhou RouTouch Robotics Technology Co., Ltd.

DH-Robotics

Beijing Soft Robotics Technology Co., Ltd.

Suzhou Botian Automation Technology Co., Ltd.

Shaanxi Weijing Robotics Technology Co., Ltd.

XAG Technology

Shenzhen Lanxia Robotics Co., Ltd.

Festo

SMC

OnRobot

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Fruit and Vegetable Picking Grippers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Fruit and Vegetable Picking Grippers, with price, sales quantity, revenue, and global market share of Flexible Fruit and Vegetable Picking Grippers from 2021 to 2026.

Chapter 3, the Flexible Fruit and Vegetable Picking Grippers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Fruit and Vegetable Picking Grippers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flexible Fruit and Vegetable Picking Grippers

market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Fruit and Vegetable Picking Grippers.

Chapter 14 and 15, to describe Flexible Fruit and Vegetable Picking Grippers sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Pneumatic Flexible Gripper

1.3.3 Electric Flexible Gripper

1.3.4 Passive Adaptive Flexible Gripper

1.4 Market Analysis by Structure and Movement Patterns

1.4.1 Overview: Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Structure and Movement Patterns: 2021 Versus 2025 Versus 2032

1.4.2 Bionic Multi-finger Adaptive Flexible Gripper

1.4.3 Full-envelope Airbag Flexible Gripper

1.4.4 Flexible Suction Cup Composite Gripper

1.4.5 Integrated Clamping and Scissor Flexible Gripper

1.5 Market Analysis by Control Precision and Technology Integration

1.5.1 Overview: Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Control Precision and Technology Integration: 2021 Versus 2025 Versus 2032

1.5.2 Basic Open-loop Control Type

1.5.3 Force-controlled Closed-loop Regulation Type

1.5.4 Multi-sensor Intelligent Fusion Type

1.6 Market Analysis by Application

1.6.1 Overview: Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Field Harvesting

1.6.3 Post-harvest Sorting

1.6.4 Scientific Research, Teaching and Technology Development

1.7 Global Flexible Fruit and Vegetable Picking Grippers Market Size & Forecast

1.7.1 Global Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Flexible Fruit and Vegetable Picking Grippers Sales Quantity (2021-2032)

1.7.3 Global Flexible Fruit and Vegetable Picking Grippers Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Suzhou RouTouch Robotics Technology Co., Ltd.

2.1.1 Suzhou RouTouch Robotics Technology Co., Ltd. Details

2.1.2 Suzhou RouTouch Robotics Technology Co., Ltd. Major Business

2.1.3 Suzhou RouTouch Robotics Technology Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Product and Services

2.1.4 Suzhou RouTouch Robotics Technology Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Suzhou RouTouch Robotics Technology Co., Ltd. Recent Developments/Updates

2.2 DH-Robotics

2.2.1 DH-Robotics Details

2.2.2 DH-Robotics Major Business

2.2.3 DH-Robotics Flexible Fruit and Vegetable Picking Grippers Product and Services

2.2.4 DH-Robotics Flexible Fruit and Vegetable Picking Grippers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 DH-Robotics Recent Developments/Updates

2.3 Beijing Soft Robotics Technology Co., Ltd.

2.3.1 Beijing Soft Robotics Technology Co., Ltd. Details

2.3.2 Beijing Soft Robotics Technology Co., Ltd. Major Business

2.3.3 Beijing Soft Robotics Technology Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Product and Services

2.3.4 Beijing Soft Robotics Technology Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Beijing Soft Robotics Technology Co., Ltd. Recent Developments/Updates

2.4 Suzhou Botian Automation Technology Co., Ltd.

2.4.1 Suzhou Botian Automation Technology Co., Ltd. Details

2.4.2 Suzhou Botian Automation Technology Co., Ltd. Major Business

2.4.3 Suzhou Botian Automation Technology Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Product and Services

2.4.4 Suzhou Botian Automation Technology Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Suzhou Botian Automation Technology Co., Ltd. Recent Developments/Updates

2.5 Shaanxi Weijing Robotics Technology Co., Ltd.

2.5.1 Shaanxi Weijing Robotics Technology Co., Ltd. Details

2.5.2 Shaanxi Weijing Robotics Technology Co., Ltd. Major Business

2.5.3 Shaanxi Weijing Robotics Technology Co., Ltd. Flexible Fruit and Vegetable

Picking Grippers Product and Services

2.5.4 Shaanxi Weijing Robotics Technology Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Shaanxi Weijing Robotics Technology Co., Ltd. Recent Developments/Updates

2.6 XAG Technology

2.6.1 XAG Technology Details

2.6.2 XAG Technology Major Business

2.6.3 XAG Technology Flexible Fruit and Vegetable Picking Grippers Product and Services

2.6.4 XAG Technology Flexible Fruit and Vegetable Picking Grippers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 XAG Technology Recent Developments/Updates

2.7 Shenzhen Lanxia Robotics Co., Ltd.

2.7.1 Shenzhen Lanxia Robotics Co., Ltd. Details

2.7.2 Shenzhen Lanxia Robotics Co., Ltd. Major Business

2.7.3 Shenzhen Lanxia Robotics Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Product and Services

2.7.4 Shenzhen Lanxia Robotics Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Shenzhen Lanxia Robotics Co., Ltd. Recent Developments/Updates

2.8 Festo

2.8.1 Festo Details

2.8.2 Festo Major Business

2.8.3 Festo Flexible Fruit and Vegetable Picking Grippers Product and Services

2.8.4 Festo Flexible Fruit and Vegetable Picking Grippers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Festo Recent Developments/Updates

2.9 SMC

2.9.1 SMC Details

2.9.2 SMC Major Business

2.9.3 SMC Flexible Fruit and Vegetable Picking Grippers Product and Services

2.9.4 SMC Flexible Fruit and Vegetable Picking Grippers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 SMC Recent Developments/Updates

2.10 OnRobot

2.10.1 OnRobot Details

2.10.2 OnRobot Major Business

- 2.10.3 OnRobot Flexible Fruit and Vegetable Picking Grippers Product and Services
- 2.10.4 OnRobot Flexible Fruit and Vegetable Picking Grippers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.10.5 OnRobot Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FLEXIBLE FRUIT AND VEGETABLE PICKING GRIPPERS BY MANUFACTURER

- 3.1 Global Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Flexible Fruit and Vegetable Picking Grippers Revenue by Manufacturer (2021-2026)
- 3.3 Global Flexible Fruit and Vegetable Picking Grippers Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Flexible Fruit and Vegetable Picking Grippers by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Flexible Fruit and Vegetable Picking Grippers Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Flexible Fruit and Vegetable Picking Grippers Manufacturer Market Share in 2025
- 3.5 Flexible Fruit and Vegetable Picking Grippers Market: Overall Company Footprint Analysis
 - 3.5.1 Flexible Fruit and Vegetable Picking Grippers Market: Region Footprint
 - 3.5.2 Flexible Fruit and Vegetable Picking Grippers Market: Company Product Type Footprint
 - 3.5.3 Flexible Fruit and Vegetable Picking Grippers Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Flexible Fruit and Vegetable Picking Grippers Market Size by Region
 - 4.1.1 Global Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Region (2021-2032)
 - 4.1.3 Global Flexible Fruit and Vegetable Picking Grippers Average Price by Region

(2021-2032)

4.2 North America Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032)

4.3 Europe Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032)

4.4 Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032)

4.5 South America Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032)

4.6 Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Type (2021-2032)

5.2 Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Type (2021-2032)

5.3 Global Flexible Fruit and Vegetable Picking Grippers Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Application (2021-2032)

6.2 Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Application (2021-2032)

6.3 Global Flexible Fruit and Vegetable Picking Grippers Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Type (2021-2032)

7.2 North America Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Application (2021-2032)

7.3 North America Flexible Fruit and Vegetable Picking Grippers Market Size by Country

7.3.1 North America Flexible Fruit and Vegetable Picking Grippers Sales Quantity by

Country (2021-2032)

7.3.2 North America Flexible Fruit and Vegetable Picking Grippers Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Type (2021-2032)

8.2 Europe Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Application (2021-2032)

8.3 Europe Flexible Fruit and Vegetable Picking Grippers Market Size by Country

8.3.1 Europe Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Country (2021-2032)

8.3.2 Europe Flexible Fruit and Vegetable Picking Grippers Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Market Size by Region

9.3.1 Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Type (2021-2032)

10.2 South America Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Application (2021-2032)

10.3 South America Flexible Fruit and Vegetable Picking Grippers Market Size by Country

10.3.1 South America Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Country (2021-2032)

10.3.2 South America Flexible Fruit and Vegetable Picking Grippers Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Market Size by Country

11.3.1 Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Flexible Fruit and Vegetable Picking Grippers Market Drivers

12.2 Flexible Fruit and Vegetable Picking Grippers Market Restraints

12.3 Flexible Fruit and Vegetable Picking Grippers Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Flexible Fruit and Vegetable Picking Grippers and Key Manufacturers

13.2 Manufacturing Costs Percentage of Flexible Fruit and Vegetable Picking Grippers

13.3 Flexible Fruit and Vegetable Picking Grippers Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Flexible Fruit and Vegetable Picking Grippers Typical Distributors

14.3 Flexible Fruit and Vegetable Picking Grippers Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Structure and Movement Patterns, (USD Million), 2021 & 2025 & 2032

Table 3. Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Control Precision and Technology Integration, (USD Million), 2021 & 2025 & 2032

Table 4. Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Suzhou RouTouch Robotics Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 6. Suzhou RouTouch Robotics Technology Co., Ltd. Major Business

Table 7. Suzhou RouTouch Robotics Technology Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Product and Services

Table 8. Suzhou RouTouch Robotics Technology Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Suzhou RouTouch Robotics Technology Co., Ltd. Recent Developments/Updates

Table 10. DH-Robotics Basic Information, Manufacturing Base and Competitors

Table 11. DH-Robotics Major Business

Table 12. DH-Robotics Flexible Fruit and Vegetable Picking Grippers Product and Services

Table 13. DH-Robotics Flexible Fruit and Vegetable Picking Grippers Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. DH-Robotics Recent Developments/Updates

Table 15. Beijing Soft Robotics Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 16. Beijing Soft Robotics Technology Co., Ltd. Major Business

Table 17. Beijing Soft Robotics Technology Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Product and Services

Table 18. Beijing Soft Robotics Technology Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Beijing Soft Robotics Technology Co., Ltd. Recent Developments/Updates

Table 20. Suzhou Botian Automation Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 21. Suzhou Botian Automation Technology Co., Ltd. Major Business

Table 22. Suzhou Botian Automation Technology Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Product and Services

Table 23. Suzhou Botian Automation Technology Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Suzhou Botian Automation Technology Co., Ltd. Recent Developments/Updates

Table 25. Shaanxi Weijing Robotics Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 26. Shaanxi Weijing Robotics Technology Co., Ltd. Major Business

Table 27. Shaanxi Weijing Robotics Technology Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Product and Services

Table 28. Shaanxi Weijing Robotics Technology Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Shaanxi Weijing Robotics Technology Co., Ltd. Recent Developments/Updates

Table 30. XAG Technology Basic Information, Manufacturing Base and Competitors

Table 31. XAG Technology Major Business

Table 32. XAG Technology Flexible Fruit and Vegetable Picking Grippers Product and Services

Table 33. XAG Technology Flexible Fruit and Vegetable Picking Grippers Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. XAG Technology Recent Developments/Updates

Table 35. Shenzhen Lanxia Robotics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 36. Shenzhen Lanxia Robotics Co., Ltd. Major Business

Table 37. Shenzhen Lanxia Robotics Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Product and Services

Table 38. Shenzhen Lanxia Robotics Co., Ltd. Flexible Fruit and Vegetable Picking Grippers Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Shenzhen Lanxia Robotics Co., Ltd. Recent Developments/Updates

Table 40. Festo Basic Information, Manufacturing Base and Competitors

Table 41. Festo Major Business

Table 42. Festo Flexible Fruit and Vegetable Picking Grippers Product and Services

Table 43. Festo Flexible Fruit and Vegetable Picking Grippers Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Festo Recent Developments/Updates

Table 45. SMC Basic Information, Manufacturing Base and Competitors

Table 46. SMC Major Business

Table 47. SMC Flexible Fruit and Vegetable Picking Grippers Product and Services

Table 48. SMC Flexible Fruit and Vegetable Picking Grippers Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. SMC Recent Developments/Updates

Table 50. OnRobot Basic Information, Manufacturing Base and Competitors

Table 51. OnRobot Major Business

Table 52. OnRobot Flexible Fruit and Vegetable Picking Grippers Product and Services

Table 53. OnRobot Flexible Fruit and Vegetable Picking Grippers Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. OnRobot Recent Developments/Updates

Table 55. Global Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 56. Global Flexible Fruit and Vegetable Picking Grippers Revenue by Manufacturer (2021-2026) & (USD Million)

Table 57. Global Flexible Fruit and Vegetable Picking Grippers Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 58. Market Position of Manufacturers in Flexible Fruit and Vegetable Picking Grippers, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 59. Head Office and Flexible Fruit and Vegetable Picking Grippers Production Site of Key Manufacturer

Table 60. Flexible Fruit and Vegetable Picking Grippers Market: Company Product Type Footprint

Table 61. Flexible Fruit and Vegetable Picking Grippers Market: Company Product Application Footprint

Table 62. Flexible Fruit and Vegetable Picking Grippers New Market Entrants and Barriers to Market Entry

Table 63. Flexible Fruit and Vegetable Picking Grippers Mergers, Acquisition, Agreements, and Collaborations

Table 64. Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 65. Global Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Region (2021-2026) & (Units)

Table 66. Global Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Region (2027-2032) & (Units)

Table 67. Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Region (2021-2026) & (USD Million)

Table 68. Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Region (2027-2032) & (USD Million)

Table 69. Global Flexible Fruit and Vegetable Picking Grippers Average Price by Region (2021-2026) & (US\$/Unit)

Table 70. Global Flexible Fruit and Vegetable Picking Grippers Average Price by Region (2027-2032) & (US\$/Unit)

Table 71. Global Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Type (2021-2026) & (Units)

Table 72. Global Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Type (2027-2032) & (Units)

Table 73. Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Type (2021-2026) & (USD Million)

Table 74. Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Type (2027-2032) & (USD Million)

Table 75. Global Flexible Fruit and Vegetable Picking Grippers Average Price by Type (2021-2026) & (US\$/Unit)

Table 76. Global Flexible Fruit and Vegetable Picking Grippers Average Price by Type (2027-2032) & (US\$/Unit)

Table 77. Global Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Application (2021-2026) & (Units)

Table 78. Global Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Application (2027-2032) & (Units)

Table 79. Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Application (2021-2026) & (USD Million)

Table 80. Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Application (2027-2032) & (USD Million)

Table 81. Global Flexible Fruit and Vegetable Picking Grippers Average Price by Application (2021-2026) & (US\$/Unit)

Table 82. Global Flexible Fruit and Vegetable Picking Grippers Average Price by Application (2027-2032) & (US\$/Unit)

Table 83. North America Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Type (2021-2026) & (Units)

Table 84. North America Flexible Fruit and Vegetable Picking Grippers Sales Quantity

by Type (2027-2032) & (Units)

Table 85. North America Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Application (2021-2026) & (Units)

Table 86. North America Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Application (2027-2032) & (Units)

Table 87. North America Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Country (2021-2026) & (Units)

Table 88. North America Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Country (2027-2032) & (Units)

Table 89. North America Flexible Fruit and Vegetable Picking Grippers Consumption Value by Country (2021-2026) & (USD Million)

Table 90. North America Flexible Fruit and Vegetable Picking Grippers Consumption Value by Country (2027-2032) & (USD Million)

Table 91. Europe Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Type (2021-2026) & (Units)

Table 92. Europe Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Type (2027-2032) & (Units)

Table 93. Europe Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Application (2021-2026) & (Units)

Table 94. Europe Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Application (2027-2032) & (Units)

Table 95. Europe Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Country (2021-2026) & (Units)

Table 96. Europe Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Country (2027-2032) & (Units)

Table 97. Europe Flexible Fruit and Vegetable Picking Grippers Consumption Value by Country (2021-2026) & (USD Million)

Table 98. Europe Flexible Fruit and Vegetable Picking Grippers Consumption Value by Country (2027-2032) & (USD Million)

Table 99. Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Type (2021-2026) & (Units)

Table 100. Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Type (2027-2032) & (Units)

Table 101. Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Application (2021-2026) & (Units)

Table 102. Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Application (2027-2032) & (Units)

Table 103. Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Region (2021-2026) & (Units)

Table 104. Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Region (2027-2032) & (Units)

Table 105. Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Consumption Value by Region (2021-2026) & (USD Million)

Table 106. Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Consumption Value by Region (2027-2032) & (USD Million)

Table 107. South America Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Type (2021-2026) & (Units)

Table 108. South America Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Type (2027-2032) & (Units)

Table 109. South America Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Application (2021-2026) & (Units)

Table 110. South America Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Application (2027-2032) & (Units)

Table 111. South America Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Country (2021-2026) & (Units)

Table 112. South America Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Country (2027-2032) & (Units)

Table 113. South America Flexible Fruit and Vegetable Picking Grippers Consumption Value by Country (2021-2026) & (USD Million)

Table 114. South America Flexible Fruit and Vegetable Picking Grippers Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Type (2021-2026) & (Units)

Table 116. Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Type (2027-2032) & (Units)

Table 117. Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Application (2021-2026) & (Units)

Table 118. Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Application (2027-2032) & (Units)

Table 119. Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Country (2021-2026) & (Units)

Table 120. Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Sales Quantity by Country (2027-2032) & (Units)

Table 121. Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Consumption Value by Country (2021-2026) & (USD Million)

Table 122. Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Flexible Fruit and Vegetable Picking Grippers Raw Material

Table 124. Key Manufacturers of Flexible Fruit and Vegetable Picking Grippers Raw Materials

Table 125. Flexible Fruit and Vegetable Picking Grippers Typical Distributors

Table 126. Flexible Fruit and Vegetable Picking Grippers Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Flexible Fruit and Vegetable Picking Grippers Picture
- Figure 2. Global Flexible Fruit and Vegetable Picking Grippers Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Flexible Fruit and Vegetable Picking Grippers Revenue Market Share by Type in 2025
- Figure 4. Pneumatic Flexible Gripper Examples
- Figure 5. Electric Flexible Gripper Examples
- Figure 6. Passive Adaptive Flexible Gripper Examples
- Figure 7. Global Flexible Fruit and Vegetable Picking Grippers Revenue by Structure and Movement Patterns, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Flexible Fruit and Vegetable Picking Grippers Revenue Market Share by Structure and Movement Patterns in 2025
- Figure 9. Bionic Multi-finger Adaptive Flexible Gripper Examples
- Figure 10. Full-envelope Airbag Flexible Gripper Examples
- Figure 11. Flexible Suction Cup Composite Gripper Examples
- Figure 12. Integrated Clamping and Scissor Flexible Gripper Examples
- Figure 13. Global Flexible Fruit and Vegetable Picking Grippers Revenue by Control Precision and Technology Integration, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Flexible Fruit and Vegetable Picking Grippers Revenue Market Share by Control Precision and Technology Integration in 2025
- Figure 15. Basic Open-loop Control Type Examples
- Figure 16. Force-controlled Closed-loop Regulation Type Examples
- Figure 17. Multi-sensor Intelligent Fusion Type Examples
- Figure 18. Global Flexible Fruit and Vegetable Picking Grippers Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 19. Global Flexible Fruit and Vegetable Picking Grippers Revenue Market Share by Application in 2025
- Figure 20. Field Harvesting Examples
- Figure 21. Post-harvest Sorting Examples
- Figure 22. Scientific Research, Teaching and Technology Development Examples
- Figure 23. Global Flexible Fruit and Vegetable Picking Grippers Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 24. Global Flexible Fruit and Vegetable Picking Grippers Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 25. Global Flexible Fruit and Vegetable Picking Grippers Sales Quantity

(2021-2032) & (Units)

Figure 26. Global Flexible Fruit and Vegetable Picking Grippers Price (2021-2032) & (US\$/Unit)

Figure 27. Global Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Manufacturer in 2025

Figure 28. Global Flexible Fruit and Vegetable Picking Grippers Revenue Market Share by Manufacturer in 2025

Figure 29. Producer Shipments of Flexible Fruit and Vegetable Picking Grippers by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 30. Top 3 Flexible Fruit and Vegetable Picking Grippers Manufacturer (Revenue) Market Share in 2025

Figure 31. Top 6 Flexible Fruit and Vegetable Picking Grippers Manufacturer (Revenue) Market Share in 2025

Figure 32. Global Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Region (2021-2032)

Figure 33. Global Flexible Fruit and Vegetable Picking Grippers Consumption Value Market Share by Region (2021-2032)

Figure 34. North America Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 35. Europe Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 36. Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 37. South America Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 38. Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 39. Global Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Type (2021-2032)

Figure 40. Global Flexible Fruit and Vegetable Picking Grippers Consumption Value Market Share by Type (2021-2032)

Figure 41. Global Flexible Fruit and Vegetable Picking Grippers Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. Global Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Application (2021-2032)

Figure 43. Global Flexible Fruit and Vegetable Picking Grippers Revenue Market Share by Application (2021-2032)

Figure 44. Global Flexible Fruit and Vegetable Picking Grippers Average Price by Application (2021-2032) & (US\$/Unit)

Figure 45. North America Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Type (2021-2032)

Figure 46. North America Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Application (2021-2032)

Figure 47. North America Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Country (2021-2032)

Figure 48. North America Flexible Fruit and Vegetable Picking Grippers Consumption Value Market Share by Country (2021-2032)

Figure 49. United States Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Type (2021-2032)

Figure 53. Europe Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Application (2021-2032)

Figure 54. Europe Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Country (2021-2032)

Figure 55. Europe Flexible Fruit and Vegetable Picking Grippers Consumption Value Market Share by Country (2021-2032)

Figure 56. Germany Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 57. France Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Type (2021-2032)

Figure 62. Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Application (2021-2032)

Figure 63. Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Region (2021-2032)

Figure 64. Asia-Pacific Flexible Fruit and Vegetable Picking Grippers Consumption

Value Market Share by Region (2021-2032)

Figure 65. China Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 66. Japan Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 67. South Korea Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 68. India Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 69. Southeast Asia Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 70. Australia Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 71. South America Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Type (2021-2032)

Figure 72. South America Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Application (2021-2032)

Figure 73. South America Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Country (2021-2032)

Figure 74. South America Flexible Fruit and Vegetable Picking Grippers Consumption Value Market Share by Country (2021-2032)

Figure 75. Brazil Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Type (2021-2032)

Figure 78. Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Application (2021-2032)

Figure 79. Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Sales Quantity Market Share by Country (2021-2032)

Figure 80. Middle East & Africa Flexible Fruit and Vegetable Picking Grippers Consumption Value Market Share by Country (2021-2032)

Figure 81. Turkey Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 82. Egypt Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 83. Saudi Arabia Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 84. South Africa Flexible Fruit and Vegetable Picking Grippers Consumption Value (2021-2032) & (USD Million)

Figure 85. Flexible Fruit and Vegetable Picking Grippers Market Drivers

Figure 86. Flexible Fruit and Vegetable Picking Grippers Market Restraints

Figure 87. Flexible Fruit and Vegetable Picking Grippers Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of Flexible Fruit and Vegetable Picking Grippers in 2025

Figure 90. Manufacturing Process Analysis of Flexible Fruit and Vegetable Picking Grippers

Figure 91. Flexible Fruit and Vegetable Picking Grippers Industrial Chain

Figure 92. Sales Channel: Direct to End-User vs Distributors

Figure 93. Direct Channel Pros & Cons

Figure 94. Indirect Channel Pros & Cons

Figure 95. Methodology

Figure 96. Research Process and Data Source

I would like to order

Product name: Global Flexible Fruit and Vegetable Picking Grippers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/GA6BE8F27F9DEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA6BE8F27F9DEN.html>