

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Flexible Firestop Sealant Market 2018, Forecast to 2023

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Abstracts

Flexible firestop sealant are specific type of sealants that help avert the spread of fire. They prevent the fire from spreading by sealing openings to fire-rated interiors of a building construction, floors, ceilings or wall assemblies. They are possessing fire resistant properties with exceptional longevity, as well as greatly reducing the formulation of smoke and other harmful toxins. They could also additionally act as an acoustic barrier by reducing the transfer of noise. Flexible firestop sealant are paintable, and can also be easily cleaned with water.

Scope of the Report:

This report focuses on the Flexible Firestop Sealant in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The industry is relatively concentration, the key brand include 3M Company, Hilti, Rockwool, H. B. Fuller, Bostik (Arkema), Tremco, Everbuild (Sika AG), Specified Technologies, Fosroc (JMH Group), Pecora, Trafalgar Fire, Promat, Metacaulk (Rectorseal), Entc Nuclear Technology, Bai Yun Chemical, Nelson Firestop (Emerson) and so on. The 3M Company and Hilti are the leaders.

Price in US and EU is much higher than that of China and other developing countries due to their high quality and powerful functionalities. Developing countries such as China and India is more likely to attract more investment opportunity for their potential demand.

Flexible firestop sealant require no maintenance when installed in accordance with the

specifications mentioned by the manufacturer; which, in turn has surged the market demand for them. It is expected that with rising concern for safety and security of lives and property worldwide, the market for flexible firestop sealant will grow consistently over the next few years.

Besides, manufacturers of flexible firestop sealant have been implementing aggressive advertising, pricing, marketing and distribution strategies so as to augment their volume sales and thereby, increase market penetration. This is expected to boost growth of the flexible firestop sealant market in the near future.

Manufacturers of flexible firestop sealant have also been focusing on developing products with additional features, such as enabling these sealants to additionally act as barriers against airborne sound transmission. Ease of application of flexible firestop sealant has also been an important criteria attributing to the growth in their demand.

However, a challenge which needs to be addressed by manufacturers of flexible firestop sealant is that many building contractors do not specialize in the installation of flexible firestop sealant, and are not conversant with installation procedures. Hence, direct training and education would be necessary for these contractors, or for distributors and interior systems specialist, who would in turn provide training to wholesale purchasers and building contractors who install flexible firestop sealant.

The worldwide market for Flexible Firestop Sealant is expected to grow at a CAGR of roughly 7.2% over the next five years, will reach 830 million US\$ in 2023, from 550 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

3M Company

Hilti

Rockwool

H. B. Fuller

Bostik (Arkema)

Tremco

Everbuild (Sika AG)

Specified Technologies

Fosroc (JMH Group)

Pecora

Trafalgar Fire

Promat

Metacaulk (Rectorseal)

Entc Nuclear Technology

Bai Yun Chemical

Nelson Firestop (Emerson)

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Elastomeric Type

Intumescent Type

Market Segment by Applications, can be divided into

Elastomeric Type

Intumescent Type

There are 15 Chapters to deeply display the global Flexible Firestop Sealant market.

Chapter 1, to describe Flexible Firestop Sealant Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Flexible Firestop Sealant, with sales, revenue, and price of Flexible Firestop Sealant, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Flexible Firestop Sealant, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Flexible Firestop Sealant market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Flexible Firestop Sealant sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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