

Global Flexible Film Cores Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFE774CD8463EN.html>

Date: January 2026

Pages: 139

Price: US\$ 4,480.00 (Single User License)

ID: GFE774CD8463EN

Abstracts

The global Flexible Film Cores market size is expected to reach \$ 2828 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Flexible Film Cores are cylindrical winding cores used to wind, handle, store, and process flexible films through manufacturing and converting steps such as extrusion, coating, laminating, printing, slitting, and rewinding. They are designed to provide stable roll geometry and consistent runnability by meeting requirements for inner diameter accuracy, roundness, straightness, crush strength, and surface quality so that thin films do not wrinkle, telescope, or get damaged during high-tension winding and logistics. Flexible film cores are most commonly made from paperboard and kraft-based materials, though plastic and composite constructions are also used when moisture resistance, reuse, or tighter tolerances are required.

Upstream, the flexible film cores supply chain starts with kraft paper and paperboard inputs, recycled fiber where applicable, and adhesives or resins used to bond plies, along with optional liners, coatings, or barrier wraps that improve surface smoothness, reduce dusting, or enhance moisture resistance. Core manufacturers convert these materials through spiral or convolute winding and tube forming, followed by curing, precision cutting, finishing steps such as grinding or surface wrapping when higher tolerance is needed, and quality control covering dimensions, runout, crush strength, and cleanliness. Downstream, flexible film cores are sold to film producers and converters and also through packaging and converting supply distributors, where they are consumed in high-volume operations on extrusion, coating, laminating, printing, and slitting lines, then move with finished film rolls through warehouses and transport networks, making performance in storage humidity, stacking loads, and high-speed unwinding a key driver of repeat purchasing and supplier qualification.

This report studies the global Flexible Film Cores production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flexible Film Cores and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flexible Film Cores that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flexible Film Cores total production and demand, 2021-2032, (Tons)

Global Flexible Film Cores total production value, 2021-2032, (USD Million)

Global Flexible Film Cores production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Flexible Film Cores consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Flexible Film Cores domestic production, consumption, key domestic manufacturers and share

Global Flexible Film Cores production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Flexible Film Cores production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Flexible Film Cores production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Flexible Film Cores market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sonoco, Greif, Kurimoto, Corex (VPK Group), Abzac, Konfida, Paul & Co, Ox Industries, Moba Eurotubi, Crescent Paper Tube, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flexible Film Cores market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flexible Film Cores Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flexible Film Cores Market, Segmentation by Type:

Paper Cores

Plastic Cores

Others

Global Flexible Film Cores Market, Segmentation by Dimensional Spec:

3 Inch

6 Inch

Others

Global Flexible Film Cores Market, Segmentation by Application:

Packaging Industry

Printing & Labeling

Electronics

Industrial Manufacturing

Textile Industry

Others

Companies Profiled:

Sonoco

Greif

Kurimoto

Corex (VPK Group)

Abzac

Konfida

Paul & Co

Ox Industries

Moba Eurotubi

Crescent Paper Tube

Teel Plastics

Tubitex

Yazoo Mills

Just Paper Tubes

Pittsfield Plastics Engineering

Stell

Weihai Weiyong Plastic

Key Questions Answered:

1. How big is the global Flexible Film Cores market?
2. What is the demand of the global Flexible Film Cores market?
3. What is the year over year growth of the global Flexible Film Cores market?
4. What is the production and production value of the global Flexible Film Cores market?
5. Who are the key producers in the global Flexible Film Cores market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Flexible Film Cores Introduction
- 1.2 World Flexible Film Cores Supply & Forecast
 - 1.2.1 World Flexible Film Cores Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Flexible Film Cores Production (2021-2032)
 - 1.2.3 World Flexible Film Cores Pricing Trends (2021-2032)
- 1.3 World Flexible Film Cores Production by Region (Based on Production Site)
 - 1.3.1 World Flexible Film Cores Production Value by Region (2021-2032)
 - 1.3.2 World Flexible Film Cores Production by Region (2021-2032)
 - 1.3.3 World Flexible Film Cores Average Price by Region (2021-2032)
 - 1.3.4 North America Flexible Film Cores Production (2021-2032)
 - 1.3.5 Europe Flexible Film Cores Production (2021-2032)
 - 1.3.6 China Flexible Film Cores Production (2021-2032)
 - 1.3.7 Japan Flexible Film Cores Production (2021-2032)
 - 1.3.8 India Flexible Film Cores Production (2021-2032)
 - 1.3.9 Southeast Asia Flexible Film Cores Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Flexible Film Cores Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Flexible Film Cores Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Flexible Film Cores Demand (2021-2032)
- 2.2 World Flexible Film Cores Consumption by Region
 - 2.2.1 World Flexible Film Cores Consumption by Region (2021-2026)
 - 2.2.2 World Flexible Film Cores Consumption Forecast by Region (2027-2032)
- 2.3 United States Flexible Film Cores Consumption (2021-2032)
- 2.4 China Flexible Film Cores Consumption (2021-2032)
- 2.5 Europe Flexible Film Cores Consumption (2021-2032)
- 2.6 Japan Flexible Film Cores Consumption (2021-2032)
- 2.7 South Korea Flexible Film Cores Consumption (2021-2032)
- 2.8 ASEAN Flexible Film Cores Consumption (2021-2032)
- 2.9 India Flexible Film Cores Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Flexible Film Cores Production Value by Manufacturer (2021-2026)
- 3.2 World Flexible Film Cores Production by Manufacturer (2021-2026)
- 3.3 World Flexible Film Cores Average Price by Manufacturer (2021-2026)
- 3.4 Flexible Film Cores Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Flexible Film Cores Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Flexible Film Cores in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Flexible Film Cores in 2025
- 3.6 Flexible Film Cores Market: Overall Company Footprint Analysis
 - 3.6.1 Flexible Film Cores Market: Region Footprint
 - 3.6.2 Flexible Film Cores Market: Company Product Type Footprint
 - 3.6.3 Flexible Film Cores Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Flexible Film Cores Production Value Comparison
 - 4.1.1 United States VS China: Flexible Film Cores Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Flexible Film Cores Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Flexible Film Cores Production Comparison
 - 4.2.1 United States VS China: Flexible Film Cores Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Flexible Film Cores Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Flexible Film Cores Consumption Comparison
 - 4.3.1 United States VS China: Flexible Film Cores Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Flexible Film Cores Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Flexible Film Cores Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Flexible Film Cores Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Flexible Film Cores Production Value (2021-2026)

4.4.3 United States Based Manufacturers Flexible Film Cores Production (2021-2026)

4.5 China Based Flexible Film Cores Manufacturers and Market Share

4.5.1 China Based Flexible Film Cores Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Flexible Film Cores Production Value (2021-2026)

4.5.3 China Based Manufacturers Flexible Film Cores Production (2021-2026)

4.6 Rest of World Based Flexible Film Cores Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Flexible Film Cores Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Flexible Film Cores Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Flexible Film Cores Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Flexible Film Cores Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Paper Cores

5.2.2 Plastic Cores

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Flexible Film Cores Production by Type (2021-2032)

5.3.2 World Flexible Film Cores Production Value by Type (2021-2032)

5.3.3 World Flexible Film Cores Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DIMENSIONAL SPEC

6.1 World Flexible Film Cores Market Size Overview by Dimensional Spec: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Dimensional Spec

6.2.1 3 Inch

6.2.2 6 Inch

6.2.3 Others

6.3 Market Segment by Dimensional Spec

- 6.3.1 World Flexible Film Cores Production by Dimensional Spec (2021-2032)
- 6.3.2 World Flexible Film Cores Production Value by Dimensional Spec (2021-2032)
- 6.3.3 World Flexible Film Cores Average Price by Dimensional Spec (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

- 7.1 World Flexible Film Cores Market Size Overview by Application: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Application
 - 7.2.1 Packaging Industry
 - 7.2.2 Printing & Labeling
 - 7.2.3 Electronics
 - 7.2.4 Industrial Manufacturing
 - 7.2.5 Textile Industry
 - 7.2.6 Others
- 7.3 Market Segment by Application
 - 7.3.1 World Flexible Film Cores Production by Application (2021-2032)
 - 7.3.2 World Flexible Film Cores Production Value by Application (2021-2032)
 - 7.3.3 World Flexible Film Cores Average Price by Application (2021-2032)

8 COMPANY PROFILES

- 8.1 Sonoco
 - 8.1.1 Sonoco Details
 - 8.1.2 Sonoco Major Business
 - 8.1.3 Sonoco Flexible Film Cores Product and Services
 - 8.1.4 Sonoco Flexible Film Cores Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.1.5 Sonoco Recent Developments/Updates
 - 8.1.6 Sonoco Competitive Strengths & Weaknesses
- 8.2 Greif
 - 8.2.1 Greif Details
 - 8.2.2 Greif Major Business
 - 8.2.3 Greif Flexible Film Cores Product and Services
 - 8.2.4 Greif Flexible Film Cores Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.2.5 Greif Recent Developments/Updates
 - 8.2.6 Greif Competitive Strengths & Weaknesses
- 8.3 Kurimoto

- 8.3.1 Kurimoto Details
- 8.3.2 Kurimoto Major Business
- 8.3.3 Kurimoto Flexible Film Cores Product and Services
- 8.3.4 Kurimoto Flexible Film Cores Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Kurimoto Recent Developments/Updates
- 8.3.6 Kurimoto Competitive Strengths & Weaknesses
- 8.4 Corex (VPK Group)
 - 8.4.1 Corex (VPK Group) Details
 - 8.4.2 Corex (VPK Group) Major Business
 - 8.4.3 Corex (VPK Group) Flexible Film Cores Product and Services
 - 8.4.4 Corex (VPK Group) Flexible Film Cores Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Corex (VPK Group) Recent Developments/Updates
 - 8.4.6 Corex (VPK Group) Competitive Strengths & Weaknesses
- 8.5 Abzac
 - 8.5.1 Abzac Details
 - 8.5.2 Abzac Major Business
 - 8.5.3 Abzac Flexible Film Cores Product and Services
 - 8.5.4 Abzac Flexible Film Cores Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Abzac Recent Developments/Updates
 - 8.5.6 Abzac Competitive Strengths & Weaknesses
- 8.6 Konfida
 - 8.6.1 Konfida Details
 - 8.6.2 Konfida Major Business
 - 8.6.3 Konfida Flexible Film Cores Product and Services
 - 8.6.4 Konfida Flexible Film Cores Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Konfida Recent Developments/Updates
 - 8.6.6 Konfida Competitive Strengths & Weaknesses
- 8.7 Paul & Co
 - 8.7.1 Paul & Co Details
 - 8.7.2 Paul & Co Major Business
 - 8.7.3 Paul & Co Flexible Film Cores Product and Services
 - 8.7.4 Paul & Co Flexible Film Cores Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Paul & Co Recent Developments/Updates
 - 8.7.6 Paul & Co Competitive Strengths & Weaknesses

8.8 Ox Industries

8.8.1 Ox Industries Details

8.8.2 Ox Industries Major Business

8.8.3 Ox Industries Flexible Film Cores Product and Services

8.8.4 Ox Industries Flexible Film Cores Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Ox Industries Recent Developments/Updates

8.8.6 Ox Industries Competitive Strengths & Weaknesses

8.9 Moba Eurotubi

8.9.1 Moba Eurotubi Details

8.9.2 Moba Eurotubi Major Business

8.9.3 Moba Eurotubi Flexible Film Cores Product and Services

8.9.4 Moba Eurotubi Flexible Film Cores Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Moba Eurotubi Recent Developments/Updates

8.9.6 Moba Eurotubi Competitive Strengths & Weaknesses

8.10 Crescent Paper Tube

8.10.1 Crescent Paper Tube Details

8.10.2 Crescent Paper Tube Major Business

8.10.3 Crescent Paper Tube Flexible Film Cores Product and Services

8.10.4 Crescent Paper Tube Flexible Film Cores Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Crescent Paper Tube Recent Developments/Updates

8.10.6 Crescent Paper Tube Competitive Strengths & Weaknesses

8.11 Teel Plastics

8.11.1 Teel Plastics Details

8.11.2 Teel Plastics Major Business

8.11.3 Teel Plastics Flexible Film Cores Product and Services

8.11.4 Teel Plastics Flexible Film Cores Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Teel Plastics Recent Developments/Updates

8.11.6 Teel Plastics Competitive Strengths & Weaknesses

8.12 Tubitex

8.12.1 Tubitex Details

8.12.2 Tubitex Major Business

8.12.3 Tubitex Flexible Film Cores Product and Services

8.12.4 Tubitex Flexible Film Cores Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Tubitex Recent Developments/Updates

- 8.12.6 Tubitex Competitive Strengths & Weaknesses
- 8.13 Yazoo Mills
 - 8.13.1 Yazoo Mills Details
 - 8.13.2 Yazoo Mills Major Business
 - 8.13.3 Yazoo Mills Flexible Film Cores Product and Services
 - 8.13.4 Yazoo Mills Flexible Film Cores Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Yazoo Mills Recent Developments/Updates
 - 8.13.6 Yazoo Mills Competitive Strengths & Weaknesses
- 8.14 Just Paper Tubes
 - 8.14.1 Just Paper Tubes Details
 - 8.14.2 Just Paper Tubes Major Business
 - 8.14.3 Just Paper Tubes Flexible Film Cores Product and Services
 - 8.14.4 Just Paper Tubes Flexible Film Cores Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Just Paper Tubes Recent Developments/Updates
 - 8.14.6 Just Paper Tubes Competitive Strengths & Weaknesses
- 8.15 Pittsfield Plastics Engineering
 - 8.15.1 Pittsfield Plastics Engineering Details
 - 8.15.2 Pittsfield Plastics Engineering Major Business
 - 8.15.3 Pittsfield Plastics Engineering Flexible Film Cores Product and Services
 - 8.15.4 Pittsfield Plastics Engineering Flexible Film Cores Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Pittsfield Plastics Engineering Recent Developments/Updates
 - 8.15.6 Pittsfield Plastics Engineering Competitive Strengths & Weaknesses
- 8.16 Stell
 - 8.16.1 Stell Details
 - 8.16.2 Stell Major Business
 - 8.16.3 Stell Flexible Film Cores Product and Services
 - 8.16.4 Stell Flexible Film Cores Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Stell Recent Developments/Updates
 - 8.16.6 Stell Competitive Strengths & Weaknesses
- 8.17 Weihai Weiyong Plastic
 - 8.17.1 Weihai Weiyong Plastic Details
 - 8.17.2 Weihai Weiyong Plastic Major Business
 - 8.17.3 Weihai Weiyong Plastic Flexible Film Cores Product and Services
 - 8.17.4 Weihai Weiyong Plastic Flexible Film Cores Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.17.5 Weihai Weiyong Plastic Recent Developments/Updates

8.17.6 Weihai Weiyong Plastic Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Flexible Film Cores Industry Chain

9.2 Flexible Film Cores Upstream Analysis

9.2.1 Flexible Film Cores Core Raw Materials

9.2.2 Main Manufacturers of Flexible Film Cores Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Flexible Film Cores Production Mode

9.6 Flexible Film Cores Procurement Model

9.7 Flexible Film Cores Industry Sales Model and Sales Channels

9.7.1 Flexible Film Cores Sales Model

9.7.2 Flexible Film Cores Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Flexible Film Cores Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Flexible Film Cores Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Flexible Film Cores Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Flexible Film Cores Production Value Market Share by Region (2021-2026)
- Table 5. World Flexible Film Cores Production Value Market Share by Region (2027-2032)
- Table 6. World Flexible Film Cores Production by Region (2021-2026) & (Tons)
- Table 7. World Flexible Film Cores Production by Region (2027-2032) & (Tons)
- Table 8. World Flexible Film Cores Production Market Share by Region (2021-2026)
- Table 9. World Flexible Film Cores Production Market Share by Region (2027-2032)
- Table 10. World Flexible Film Cores Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Flexible Film Cores Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Flexible Film Cores Major Market Trends
- Table 13. World Flexible Film Cores Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)
- Table 14. World Flexible Film Cores Consumption by Region (2021-2026) & (Tons)
- Table 15. World Flexible Film Cores Consumption Forecast by Region (2027-2032) & (Tons)
- Table 16. World Flexible Film Cores Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Flexible Film Cores Producers in 2025
- Table 18. World Flexible Film Cores Production by Manufacturer (2021-2026) & (Tons)
- Table 19. Production Market Share of Key Flexible Film Cores Producers in 2025
- Table 20. World Flexible Film Cores Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Flexible Film Cores Company Evaluation Quadrant
- Table 22. World Flexible Film Cores Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Flexible Film Cores Production Site of Key Manufacturer
- Table 24. Flexible Film Cores Market: Company Product Type Footprint
- Table 25. Flexible Film Cores Market: Company Product Application Footprint

Table 26. Flexible Film Cores Competitive Factors

Table 27. Flexible Film Cores New Entrant and Capacity Expansion Plans

Table 28. Flexible Film Cores Mergers & Acquisitions Activity

Table 29. United States VS China Flexible Film Cores Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Flexible Film Cores Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Flexible Film Cores Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Flexible Film Cores Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Flexible Film Cores Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Flexible Film Cores Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Flexible Film Cores Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Flexible Film Cores Production Market Share (2021-2026)

Table 37. China Based Flexible Film Cores Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Flexible Film Cores Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Flexible Film Cores Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Flexible Film Cores Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Flexible Film Cores Production Market Share (2021-2026)

Table 42. Rest of World Based Flexible Film Cores Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Flexible Film Cores Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Flexible Film Cores Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Flexible Film Cores Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Flexible Film Cores Production Market Share (2021-2026)

Table 47. World Flexible Film Cores Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Flexible Film Cores Production by Type (2021-2026) & (Tons)

Table 49. World Flexible Film Cores Production by Type (2027-2032) & (Tons)

Table 50. World Flexible Film Cores Production Value by Type (2021-2026) & (USD Million)

Table 51. World Flexible Film Cores Production Value by Type (2027-2032) & (USD Million)

Table 52. World Flexible Film Cores Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Flexible Film Cores Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Flexible Film Cores Production Value by Dimensional Spec, (USD Million), 2021 & 2025 & 2032

Table 55. World Flexible Film Cores Production by Dimensional Spec (2021-2026) & (Tons)

Table 56. World Flexible Film Cores Production by Dimensional Spec (2027-2032) & (Tons)

Table 57. World Flexible Film Cores Production Value by Dimensional Spec (2021-2026) & (USD Million)

Table 58. World Flexible Film Cores Production Value by Dimensional Spec (2027-2032) & (USD Million)

Table 59. World Flexible Film Cores Average Price by Dimensional Spec (2021-2026) & (US\$/Ton)

Table 60. World Flexible Film Cores Average Price by Dimensional Spec (2027-2032) & (US\$/Ton)

Table 61. World Flexible Film Cores Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Flexible Film Cores Production by Application (2021-2026) & (Tons)

Table 63. World Flexible Film Cores Production by Application (2027-2032) & (Tons)

Table 64. World Flexible Film Cores Production Value by Application (2021-2026) & (USD Million)

Table 65. World Flexible Film Cores Production Value by Application (2027-2032) & (USD Million)

Table 66. World Flexible Film Cores Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Flexible Film Cores Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Sonoco Basic Information, Manufacturing Base and Competitors

Table 69. Sonoco Major Business

Table 70. Sonoco Flexible Film Cores Product and Services

- Table 71. Sonoco Flexible Film Cores Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. Sonoco Recent Developments/Updates
- Table 73. Sonoco Competitive Strengths & Weaknesses
- Table 74. Greif Basic Information, Manufacturing Base and Competitors
- Table 75. Greif Major Business
- Table 76. Greif Flexible Film Cores Product and Services
- Table 77. Greif Flexible Film Cores Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Greif Recent Developments/Updates
- Table 79. Greif Competitive Strengths & Weaknesses
- Table 80. Kurimoto Basic Information, Manufacturing Base and Competitors
- Table 81. Kurimoto Major Business
- Table 82. Kurimoto Flexible Film Cores Product and Services
- Table 83. Kurimoto Flexible Film Cores Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Kurimoto Recent Developments/Updates
- Table 85. Kurimoto Competitive Strengths & Weaknesses
- Table 86. Corex (VPK Group) Basic Information, Manufacturing Base and Competitors
- Table 87. Corex (VPK Group) Major Business
- Table 88. Corex (VPK Group) Flexible Film Cores Product and Services
- Table 89. Corex (VPK Group) Flexible Film Cores Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Corex (VPK Group) Recent Developments/Updates
- Table 91. Corex (VPK Group) Competitive Strengths & Weaknesses
- Table 92. Abzac Basic Information, Manufacturing Base and Competitors
- Table 93. Abzac Major Business
- Table 94. Abzac Flexible Film Cores Product and Services
- Table 95. Abzac Flexible Film Cores Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Abzac Recent Developments/Updates
- Table 97. Abzac Competitive Strengths & Weaknesses
- Table 98. Konfida Basic Information, Manufacturing Base and Competitors
- Table 99. Konfida Major Business
- Table 100. Konfida Flexible Film Cores Product and Services
- Table 101. Konfida Flexible Film Cores Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Konfida Recent Developments/Updates
- Table 103. Konfida Competitive Strengths & Weaknesses

- Table 104. Paul & Co Basic Information, Manufacturing Base and Competitors
- Table 105. Paul & Co Major Business
- Table 106. Paul & Co Flexible Film Cores Product and Services
- Table 107. Paul & Co Flexible Film Cores Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Paul & Co Recent Developments/Updates
- Table 109. Paul & Co Competitive Strengths & Weaknesses
- Table 110. Ox Industries Basic Information, Manufacturing Base and Competitors
- Table 111. Ox Industries Major Business
- Table 112. Ox Industries Flexible Film Cores Product and Services
- Table 113. Ox Industries Flexible Film Cores Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Ox Industries Recent Developments/Updates
- Table 115. Ox Industries Competitive Strengths & Weaknesses
- Table 116. Moba Eurotubi Basic Information, Manufacturing Base and Competitors
- Table 117. Moba Eurotubi Major Business
- Table 118. Moba Eurotubi Flexible Film Cores Product and Services
- Table 119. Moba Eurotubi Flexible Film Cores Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Moba Eurotubi Recent Developments/Updates
- Table 121. Moba Eurotubi Competitive Strengths & Weaknesses
- Table 122. Crescent Paper Tube Basic Information, Manufacturing Base and Competitors
- Table 123. Crescent Paper Tube Major Business
- Table 124. Crescent Paper Tube Flexible Film Cores Product and Services
- Table 125. Crescent Paper Tube Flexible Film Cores Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Crescent Paper Tube Recent Developments/Updates
- Table 127. Crescent Paper Tube Competitive Strengths & Weaknesses
- Table 128. Teel Plastics Basic Information, Manufacturing Base and Competitors
- Table 129. Teel Plastics Major Business
- Table 130. Teel Plastics Flexible Film Cores Product and Services
- Table 131. Teel Plastics Flexible Film Cores Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Teel Plastics Recent Developments/Updates
- Table 133. Teel Plastics Competitive Strengths & Weaknesses
- Table 134. Tubitex Basic Information, Manufacturing Base and Competitors
- Table 135. Tubitex Major Business

- Table 136. Tubitex Flexible Film Cores Product and Services
- Table 137. Tubitex Flexible Film Cores Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Tubitex Recent Developments/Updates
- Table 139. Tubitex Competitive Strengths & Weaknesses
- Table 140. Yazoo Mills Basic Information, Manufacturing Base and Competitors
- Table 141. Yazoo Mills Major Business
- Table 142. Yazoo Mills Flexible Film Cores Product and Services
- Table 143. Yazoo Mills Flexible Film Cores Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Yazoo Mills Recent Developments/Updates
- Table 145. Yazoo Mills Competitive Strengths & Weaknesses
- Table 146. Just Paper Tubes Basic Information, Manufacturing Base and Competitors
- Table 147. Just Paper Tubes Major Business
- Table 148. Just Paper Tubes Flexible Film Cores Product and Services
- Table 149. Just Paper Tubes Flexible Film Cores Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Just Paper Tubes Recent Developments/Updates
- Table 151. Just Paper Tubes Competitive Strengths & Weaknesses
- Table 152. Pittsfield Plastics Engineering Basic Information, Manufacturing Base and Competitors
- Table 153. Pittsfield Plastics Engineering Major Business
- Table 154. Pittsfield Plastics Engineering Flexible Film Cores Product and Services
- Table 155. Pittsfield Plastics Engineering Flexible Film Cores Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. Pittsfield Plastics Engineering Recent Developments/Updates
- Table 157. Pittsfield Plastics Engineering Competitive Strengths & Weaknesses
- Table 158. Stell Basic Information, Manufacturing Base and Competitors
- Table 159. Stell Major Business
- Table 160. Stell Flexible Film Cores Product and Services
- Table 161. Stell Flexible Film Cores Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 162. Stell Recent Developments/Updates
- Table 163. Stell Competitive Strengths & Weaknesses
- Table 164. Weihai Weiyong Plastic Basic Information, Manufacturing Base and Competitors
- Table 165. Weihai Weiyong Plastic Major Business
- Table 166. Weihai Weiyong Plastic Flexible Film Cores Product and Services

Table 167. Weihai Weiyong Plastic Flexible Film Cores Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Weihai Weiyong Plastic Recent Developments/Updates

Table 169. Weihai Weiyong Plastic Competitive Strengths & Weaknesses

Table 170. Global Key Players of Flexible Film Cores Upstream (Raw Materials)

Table 171. Global Flexible Film Cores Typical Customers

Table 172. Flexible Film Cores Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Flexible Film Cores Picture

Figure 2. World Flexible Film Cores Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Flexible Film Cores Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Flexible Film Cores Production (2021-2032) & (Tons)

Figure 5. World Flexible Film Cores Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Flexible Film Cores Production Value Market Share by Region (2021-2032)

Figure 7. World Flexible Film Cores Production Market Share by Region (2021-2032)

Figure 8. North America Flexible Film Cores Production (2021-2032) & (Tons)

Figure 9. Europe Flexible Film Cores Production (2021-2032) & (Tons)

Figure 10. China Flexible Film Cores Production (2021-2032) & (Tons)

Figure 11. Japan Flexible Film Cores Production (2021-2032) & (Tons)

Figure 12. India Flexible Film Cores Production (2021-2032) & (Tons)

Figure 13. Southeast Asia Flexible Film Cores Production (2021-2032) & (Tons)

Figure 14. Flexible Film Cores Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Flexible Film Cores Consumption (2021-2032) & (Tons)

Figure 17. World Flexible Film Cores Consumption Market Share by Region (2021-2032)

Figure 18. United States Flexible Film Cores Consumption (2021-2032) & (Tons)

Figure 19. China Flexible Film Cores Consumption (2021-2032) & (Tons)

Figure 20. Europe Flexible Film Cores Consumption (2021-2032) & (Tons)

Figure 21. Japan Flexible Film Cores Consumption (2021-2032) & (Tons)

Figure 22. South Korea Flexible Film Cores Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Flexible Film Cores Consumption (2021-2032) & (Tons)

Figure 24. India Flexible Film Cores Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Flexible Film Cores by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Flexible Film Cores Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Flexible Film Cores Markets in 2025

Figure 28. United States VS China: Flexible Film Cores Production Value Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Flexible Film Cores Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Flexible Film Cores Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Flexible Film Cores Production Market Share 2025

Figure 32. China Based Manufacturers Flexible Film Cores Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Flexible Film Cores Production Market Share 2025

Figure 34. World Flexible Film Cores Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Flexible Film Cores Production Value Market Share by Type in 2025

Figure 36. Paper Cores

Figure 37. Plastic Cores

Figure 38. Others

Figure 39. World Flexible Film Cores Production Market Share by Type (2021-2032)

Figure 40. World Flexible Film Cores Production Value Market Share by Type (2021-2032)

Figure 41. World Flexible Film Cores Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Flexible Film Cores Production Value by Dimensional Spec, (USD Million), 2021 & 2025 & 2032

Figure 43. World Flexible Film Cores Production Value Market Share by Dimensional Spec in 2025

Figure 44. 3 Inch

Figure 45. 6 Inch

Figure 46. Others

Figure 47. World Flexible Film Cores Production Market Share by Dimensional Spec (2021-2032)

Figure 48. World Flexible Film Cores Production Value Market Share by Dimensional Spec (2021-2032)

Figure 49. World Flexible Film Cores Average Price by Dimensional Spec (2021-2032) & (US\$/Ton)

Figure 50. World Flexible Film Cores Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Flexible Film Cores Production Value Market Share by Application in 2025

Figure 52. Packaging Industry

Figure 53. Printing & Labeling

Figure 54. Electronics

Figure 55. Industrial Manufacturing

Figure 56. Textile Industry

Figure 57. Others

Figure 58. World Flexible Film Cores Production Market Share by Application (2021-2032)

Figure 59. World Flexible Film Cores Production Value Market Share by Application (2021-2032)

Figure 60. World Flexible Film Cores Average Price by Application (2021-2032) & (US\$/Ton)

Figure 61. Flexible Film Cores Industry Chain

Figure 62. Flexible Film Cores Procurement Model

Figure 63. Flexible Film Cores Sales Model

Figure 64. Flexible Film Cores Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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