

Global Flexible Endoscope Washer-Disinfector Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flexible Endoscope Washer-Disinfector market size is expected to reach \$ 750 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

In 2025, global Flexible Endoscope Washer-Disinfector production reached approximately 17 k units, with an average global market price of around US\$28,000 per unit. Flexible Endoscope Washer-Disinfector (EWD) is a specialized automated medical machine designed to clean, disinfect, and dry reusable flexible endoscopes (like colonoscopes and bronchoscopes). By combining mechanical washing, chemical solutions, and sterile rinsing, it prevents cross-contamination between patients.

The global flexible endoscope washer-disinfector market is propelled by expanding clinical demand and tightening regulatory standards. The global volume of endoscopic procedures grows continuously with population aging and wider screening for gastrointestinal and respiratory diseases, raising infection control pressures for reusable endoscopes and driving healthcare facilities to adopt automated reprocessing systems. Regulatory authorities worldwide have strengthened compliance requirements for endoscope reprocessing. China's health authority has issued mandatory technical specifications defining equipment configuration and full-process quality control rules, while the US FDA has released supplementary guidance for specially structured endoscopes, raising thresholds for disinfection validation and process traceability. Compliance-driven equipment replacement supports steady market demand.

The market features a stratified competitive landscape, with leading players dominating via technological expertise and channel advantages. Top endoscope manufacturers maintain strong presence in premium facilities through compatibility with their own

endoscope systems, while professional infection control firms expand coverage with full-process solutions. Local players in emerging markets improve product performance and penetrate primary care with localized services and cost advantages, shifting competition from standalone equipment sales to integrated models covering equipment, consumables and maintenance.

Product development centers on compliance and efficiency, with digital traceability and multi-cycle cleaning as key upgrade directions. Mature markets are driven by replacement and functional upgrades, while emerging markets see stronger new installation demand backed by healthcare infrastructure investment.

This report studies the global Flexible Endoscope Washer-Disinfector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flexible Endoscope Washer-Disinfector and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flexible Endoscope Washer-Disinfector that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flexible Endoscope Washer-Disinfector total production and demand, 2021-2032, (Units)

Global Flexible Endoscope Washer-Disinfector total production value, 2021-2032, (USD Million)

Global Flexible Endoscope Washer-Disinfector production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Flexible Endoscope Washer-Disinfector consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Flexible Endoscope Washer-Disinfector domestic production, consumption, key domestic manufacturers and share

Global Flexible Endoscope Washer-Disinfector production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Flexible Endoscope Washer-Disinfector production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Flexible Endoscope Washer-Disinfector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Flexible Endoscope Washer-Disinfector market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olympus, Steris, Getinge, Ecolab, Detro Healthcare, Wassenburg Medical, SteelcoBelimed AG, Advanced Sterilization Products, MMM Group, Belimed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flexible Endoscope Washer-Disinfector market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flexible Endoscope Washer-Disinfector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flexible Endoscope Washer-Disinfector Market, Segmentation by Type:

Single Chamber

Multiple Chambers

Global Flexible Endoscope Washer-Disinfector Market, Segmentation by Structure:

Pass-through Type

Non-pass-through Type

Global Flexible Endoscope Washer-Disinfector Market, Segmentation by Level of Automation:

Fully Automatic

Semi-automatic/Manual

Global Flexible Endoscope Washer-Disinfector Market, Segmentation by Application:

Hospitals and Clinics

Ambulatory Surgery Centers

Others

Companies Profiled:

Olympus

Steris

Getinge

Ecolab

Detro Healthcare

Wassenburg Medical

SteelcoBelimed AG

Advanced Sterilization Products

MMM Group

Belimed

Shinva Medical

Hangzhou Mall Science & Technology

Lianyungang Aokai Medical

Jiangsu Jieman Medical

Laoken Medical Technology

Key Questions Answered:

1. How big is the global Flexible Endoscope Washer-Disinfector market?
2. What is the demand of the global Flexible Endoscope Washer-Disinfector market?
3. What is the year over year growth of the global Flexible Endoscope Washer-Disinfector market?
4. What is the production and production value of the global Flexible Endoscope Washer-Disinfector market?
5. Who are the key producers in the global Flexible Endoscope Washer-Disinfector market?
6. What are the growth factors driving the market demand?

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