

Global Flexible Endoscope Washer-Disinfector Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GEE8C28EAA2BEN.html>

Date: July 2026

Pages: 123

Price: US\$ 3,480.00 (Single User License)

ID: GEE8C28EAA2BEN

Abstracts

According to our (Global Info Research) latest study, the global Flexible Endoscope Washer-Disinfector market size was valued at US\$ 490 million in 2025 and is forecast to a readjusted size of US\$ 750 million by 2032 with a CAGR of 6.4% during review period.

In 2025, global Flexible Endoscope Washer-Disinfector production reached approximately 17 k units, with an average global market price of around US\$28,000 per unit. Flexible Endoscope Washer-Disinfector (EWD) is a specialized automated medical machine designed to clean, disinfect, and dry reusable flexible endoscopes (like colonoscopes and bronchoscopes). By combining mechanical washing, chemical solutions, and sterile rinsing, it prevents cross-contamination between patients.

The global flexible endoscope washer-disinfector market is propelled by expanding clinical demand and tightening regulatory standards. The global volume of endoscopic procedures grows continuously with population aging and wider screening for gastrointestinal and respiratory diseases, raising infection control pressures for reusable endoscopes and driving healthcare facilities to adopt automated reprocessing systems. Regulatory authorities worldwide have strengthened compliance requirements for endoscope reprocessing. China's health authority has issued mandatory technical specifications defining equipment configuration and full-process quality control rules, while the US FDA has released supplementary guidance for specially structured endoscopes, raising thresholds for disinfection validation and process traceability. Compliance-driven equipment replacement supports steady market demand.

The market features a stratified competitive landscape, with leading players dominating

via technological expertise and channel advantages. Top endoscope manufacturers maintain strong presence in premium facilities through compatibility with their own endoscope systems, while professional infection control firms expand coverage with full-process solutions. Local players in emerging markets improve product performance and penetrate primary care with localized services and cost advantages, shifting competition from standalone equipment sales to integrated models covering equipment, consumables and maintenance.

Product development centers on compliance and efficiency, with digital traceability and multi-cycle cleaning as key upgrade directions. Mature markets are driven by replacement and functional upgrades, while emerging markets see stronger new installation demand backed by healthcare infrastructure investment.

This report is a detailed and comprehensive analysis for global Flexible Endoscope Washer-Disinfector market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flexible Endoscope Washer-Disinfector market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Endoscope Washer-Disinfector market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Endoscope Washer-Disinfector market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible Endoscope Washer-Disinfector market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global Flexible Endoscope Washer-Disinfector Market 2026 by Manufacturers, Regions, Type and Application, Fore...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flexible Endoscope Washer-Disinfector

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flexible Endoscope Washer-Disinfector market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olympus, Steris, Getinge, Ecolab, Detrol Healthcare, Wassenburg Medical, SteelcoBelimed AG, Advanced Sterilization Products, MMM Group, Belimed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flexible Endoscope Washer-Disinfector market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Chamber

Multiple Chambers

Market segment by Structure

Pass-through Type

Non-pass-through Type

Market segment by Level of Automation

Fully Automatic

Semi-automatic/Manual

Market segment by Application

Hospitals and Clinics

Ambulatory Surgery Centers

Others

Major players covered

Olympus

Steris

Getinge

Ecolab

Detro Healthcare

Wassenburg Medical

SteelcoBelimed AG

Advanced Sterilization Products

MMM Group

Belimed

Shinva Medical

Hangzhou Mall Science & Technology

Lianyungang Aokai Medical

Jiangsu Jieman Medical

Laoken Medical Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Endoscope Washer-Disinfector product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Endoscope Washer-Disinfector, with price, sales quantity, revenue, and global market share of Flexible Endoscope Washer-Disinfector from 2021 to 2026.

Chapter 3, the Flexible Endoscope Washer-Disinfector competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Endoscope Washer-Disinfector breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flexible Endoscope Washer-Disinfector market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Endoscope Washer-Disinfector.

Chapter 14 and 15, to describe Flexible Endoscope Washer-Disinfector sales channel, distributors, customers, research findings and conclusion.

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