

# Global Flexible Corrugated Metal Hose Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Flexible Corrugated Metal Hose market size is expected to reach \$ 1357 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, global Flexible Corrugated Metal Hose production reached approximately 480,000 k meters with an average global market price of around US\$ 2.2 per meter, and a gross profit margin of approximately 10%-30%. Flexible Corrugated Metal Hose is a metallic, corrugated, flexible conduit used to convey liquids or gases while accommodating vibration, thermal expansion, and installation misalignment. It typically consists of a thin-wall corrugated tube that provides flexibility and a braided reinforcement layer that improves pressure resistance and fatigue life. End fittings are attached for connection to piping, valves, pumps, or equipment ports. Compared with rubber hoses, it offers better temperature capability, chemical resistance, and fire safety, making it suitable for industrial, energy, transportation, and high-reliability fluid transfer. The industrial chain of Flexible Corrugated Metal Hose includes upstream stainless strip/tube materials, forming rolls, welding consumables, braiding wire, end fittings, ferrules, gaskets, protective sleeves, and testing equipment. Midstream processes cover tube forming and corrugation, seam welding, braiding, fitting assembly, pressure and leak testing, burst and fatigue validation, cleaning, and packaging. Downstream applications include petrochemical and chemical plants, power and HVAC systems, shipbuilding, rail and automotive fluid lines, semiconductor utilities, and general industrial equipment. Supporting services include design selection, installation guidance, inspection, and replacement to ensure safety and long service life.

This report studies the global Flexible Corrugated Metal Hose production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flexible Corrugated Metal Hose and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flexible Corrugated Metal Hose that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Flexible Corrugated Metal Hose total production and demand, 2021-2032, (K Meter)

Global Flexible Corrugated Metal Hose total production value, 2021-2032, (USD Million)

Global Flexible Corrugated Metal Hose production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Flexible Corrugated Metal Hose consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Flexible Corrugated Metal Hose domestic production, consumption, key domestic manufacturers and share

Global Flexible Corrugated Metal Hose production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Flexible Corrugated Metal Hose production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Flexible Corrugated Metal Hose production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Flexible Corrugated Metal Hose market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Witzenmann, Hose Master, Penflex, Microflex, Senior Flexonics, Hagitec, Metraflex, BOA Group, RADCOFLEX, CSI Heat, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flexible Corrugated Metal Hose market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flexible Corrugated Metal Hose Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flexible Corrugated Metal Hose Market, Segmentation by Type:

Mechanically Formed Corrugated Hose

Welded Formed Corrugated Hose

### Global Flexible Corrugated Metal Hose Market, Segmentation by Corrugated:

Annularly Corrugated Hoses

Coil Corrugated Hoses

Others

### Global Flexible Corrugated Metal Hose Market, Segmentation by Material:

Bronze Material

Stainless Steel Material

Others

### Global Flexible Corrugated Metal Hose Market, Segmentation by Reinforcement Layer Structure:

Braided

Unbraided

### Global Flexible Corrugated Metal Hose Market, Segmentation by Application:

Electricity and Energy

Oil and Gas

Construction

Shipping

Others

**Companies Profiled:**

Witzenmann

Hose Master

Penflex

Microflex

Senior Flexonics

Hagitec

Metraflex

BOA Group

RADCOFLEX

CSI Heat

RATTAY

Flextrol

Rubber Fab

Izoflex Hoses

McGill Hose &amp; Coupling

Ocellflex Industries

Ace Sanitary

Flextech

STENFLEX

Flexomat

Tubiflex

Hiflex Italia

OmegaFlex

NFK

**Key Questions Answered:**

1. How big is the global Flexible Corrugated Metal Hose market?
2. What is the demand of the global Flexible Corrugated Metal Hose market?
3. What is the year over year growth of the global Flexible Corrugated Metal Hose market?
4. What is the production and production value of the global Flexible Corrugated Metal Hose market?
5. Who are the key producers in the global Flexible Corrugated Metal Hose market?
6. What are the growth factors driving the market demand?

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