

# Global Flexible Corrugated Metal Hose Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G6C748FECABBEN.html>

Date: April 2026

Pages: 152

Price: US\$ 3,480.00 (Single User License)

ID: G6C748FECABBEN

## Abstracts

According to our (Global Info Research) latest study, the global Flexible Corrugated Metal Hose market size was valued at US\$ 1087 million in 2025 and is forecast to a readjusted size of US\$ 1357 million by 2032 with a CAGR of 3.5% during review period.

In 2025, global Flexible Corrugated Metal Hose production reached approximately 480,000 k meters with an average global market price of around US\$ 2.2 per meter, and a gross profit margin of approximately 10%-30%. Flexible Corrugated Metal Hose is a metallic, corrugated, flexible conduit used to convey liquids or gases while accommodating vibration, thermal expansion, and installation misalignment. It typically consists of a thin-wall corrugated tube that provides flexibility and a braided reinforcement layer that improves pressure resistance and fatigue life. End fittings are attached for connection to piping, valves, pumps, or equipment ports. Compared with rubber hoses, it offers better temperature capability, chemical resistance, and fire safety, making it suitable for industrial, energy, transportation, and high-reliability fluid transfer. The industrial chain of Flexible Corrugated Metal Hose includes upstream stainless strip/tube materials, forming rolls, welding consumables, braiding wire, end fittings, ferrules, gaskets, protective sleeves, and testing equipment. Midstream processes cover tube forming and corrugation, seam welding, braiding, fitting assembly, pressure and leak testing, burst and fatigue validation, cleaning, and packaging. Downstream applications include petrochemical and chemical plants, power and HVAC systems, shipbuilding, rail and automotive fluid lines, semiconductor utilities, and general industrial equipment. Supporting services include design selection, installation guidance, inspection, and replacement to ensure safety and long service life.

This report is a detailed and comprehensive analysis for global Flexible Corrugated

Metal Hose market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Flexible Corrugated Metal Hose market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Flexible Corrugated Metal Hose market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Flexible Corrugated Metal Hose market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Flexible Corrugated Metal Hose market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flexible Corrugated Metal Hose

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flexible Corrugated Metal Hose market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Witzenmann, Hose Master, Penflex, Microflex, Senior Flexonics, Hagitec, Metraflex, BOA Group, RADCOFLEX, CSI Heat, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Flexible Corrugated Metal Hose market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Mechanically Formed Corrugated Hose

Welded Formed Corrugated Hose

#### Market segment by Corrugated

Annularly Corrugated Hoses

Coil Corrugated Hoses

Others

#### Market segment by Material

Bronze Material

Stainless Steel Material

Others

#### Market segment by Reinforcement Layer Structure

Braided

Unbraided

## Market segment by Application

Electricity and Energy

Oil and Gas

Construction

Shipping

Others

## Major players covered

Witzenmann

Hose Master

Penflex

Microflex

Senior Flexonics

Hagitec

Metraflex

BOA Group

RADCOFLEX

CSI Heat

RATTAY

Flextrol

Rubber Fab

Izoflex Hoses

McGill Hose & Coupling

Ocellflex Industries

Ace Sanitary

Flextech

STENFLEX

Flexomat

Tubiflex

Hiflex Italia

OmegaFlex

NFK

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Flexible Corrugated Metal Hose product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Corrugated Metal Hose, with price, sales quantity, revenue, and global market share of Flexible Corrugated Metal Hose from 2021 to 2026.

Chapter 3, the Flexible Corrugated Metal Hose competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Corrugated Metal Hose breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flexible Corrugated Metal Hose market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Corrugated Metal Hose.

Chapter 14 and 15, to describe Flexible Corrugated Metal Hose sales channel, distributors, customers, research findings and conclusion.

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