

Global Flexible Closed Cell Foam Insulation Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Flexible Closed Cell Foam Insulation market size was valued at US\$ 3107 million in 2025 and is forecast to a readjusted size of US\$ 4944 million by 2032 with a CAGR of 6.8% during review period.

Flexible closed cell foam insulation represents a cutting-edge material solution, characterized by its closed-cell structure that provides superior thermal resistance and moisture barrier properties. Engineered to deliver exceptional performance, this insulation material ensures long-lasting durability and energy efficiency, contributing significantly to the structural integrity and comfort of buildings and other applications through its robust thermal insulation capabilities and enhanced weatherproofing. In 2025, global Flexible Closed Cell Foam Insulation production reached approximately 151 kilotons with an average global market price of around US\$20 per kg.

The closed cell spray polyurethane foam industry is experiencing a multi-faceted growth trajectory. Driven by policy initiatives promoting energy conservation and environmental protection, along with the continued expansion in sectors such as construction and automotive, there is a growing demand for this material. Technological innovation is enhancing product performance, with a focus on developing environmentally friendly, low-VOCs materials. Internally, the industry is witnessing increased consolidation, with larger companies strengthening their market positions through mergers and collaborations. At the same time, international market expansion and the integration of the supply chain are providing new avenues for growth. Furthermore, the application of digital and intelligent technologies is transforming production and service models, improving efficiency. Companies in this industry need to keep pace with these

developments, optimize their product portfolios, and invest in technological innovation to achieve steady revenue and profit growth.

This report is a detailed and comprehensive analysis for global Flexible Closed Cell Foam Insulation market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flexible Closed Cell Foam Insulation market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Flexible Closed Cell Foam Insulation market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Flexible Closed Cell Foam Insulation market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Flexible Closed Cell Foam Insulation market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flexible Closed Cell Foam Insulation

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flexible Closed Cell Foam Insulation market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sekisui, Thermobreak, Huntsman Corporation, Carlisle, DuPont, Johns Manville, BASF, Rhino Linings Corporation, SWD Urethane, Holcim Building Envelope, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flexible Closed Cell Foam Insulation market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyethylene (PE) Foam

Polyurethane (PU) Foam

Nitrile Butadiene Rubber (NBR) Foam

Polypropylene (PP) Foam

Others

Market segment by Density Grade

?32 kg/m?

32?48 kg/m?

?48 kg/m?

Market segment by Blowing Agent

HFO Blown SPF

HFC Blown SPF

Others

Market segment by Application

HVAC (Heating, Ventilation, and Air Conditioning)

Building & Construction

Automotive & Transportation

Industrial

Marine

Others

Major players covered

Sekisui

Thermobreak

Huntsman Corporation

Carlisle

DuPont

Johns Manville

BASF

Rhino Linings Corporation

SWD Urethane

Holcim Building Envelope

NCFI

Natural Polymers

Versi-Foam Systems

Elastochem Specialty Chemicals

Versaflex(Specialty Products)

Everest Systems

Empire Foam Solutions

Lapolla Industries

Tagos Srl

Tecnopol

Isothane

HENRY Co

Shandong Wanhua Industrial Group

Dongguan Hongcheng New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible Closed Cell Foam Insulation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible Closed Cell Foam Insulation, with price, sales quantity, revenue, and global market share of Flexible Closed Cell Foam Insulation from 2021 to 2026.

Chapter 3, the Flexible Closed Cell Foam Insulation competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible Closed Cell Foam Insulation breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flexible Closed Cell Foam Insulation market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible Closed Cell Foam Insulation.

Chapter 14 and 15, to describe Flexible Closed Cell Foam Insulation sales channel, distributors, customers, research findings and conclusion.

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