

# Global Flexible Closed Cell Foam Insulation Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Flexible Closed Cell Foam Insulation market size is expected to reach \$ 4944 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Flexible closed cell foam insulation represents a cutting-edge material solution, characterized by its closed-cell structure that provides superior thermal resistance and moisture barrier properties. Engineered to deliver exceptional performance, this insulation material ensures long-lasting durability and energy efficiency, contributing significantly to the structural integrity and comfort of buildings and other applications through its robust thermal insulation capabilities and enhanced weatherproofing. In 2025, global Flexible Closed Cell Foam Insulation production reached approximately 151 kilotons with an average global market price of around US\$20 per kg.

The closed cell spray polyurethane foam industry is experiencing a multi-faceted growth trajectory. Driven by policy initiatives promoting energy conservation and environmental protection, along with the continued expansion in sectors such as construction and automotive, there is a growing demand for this material. Technological innovation is enhancing product performance, with a focus on developing environmentally friendly, low-VOCs materials. Internally, the industry is witnessing increased consolidation, with larger companies strengthening their market positions through mergers and collaborations. At the same time, international market expansion and the integration of the supply chain are providing new avenues for growth. Furthermore, the application of digital and intelligent technologies is transforming production and service models, improving efficiency. Companies in this industry need to keep pace with these developments, optimize their product portfolios, and invest in technological innovation to achieve steady revenue and profit growth.

This report studies the global Flexible Closed Cell Foam Insulation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flexible Closed Cell Foam Insulation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flexible Closed Cell Foam Insulation that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Flexible Closed Cell Foam Insulation total production and demand, 2021-2032, (K Sqm)

Global Flexible Closed Cell Foam Insulation total production value, 2021-2032, (USD Million)

Global Flexible Closed Cell Foam Insulation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Flexible Closed Cell Foam Insulation consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Flexible Closed Cell Foam Insulation domestic production, consumption, key domestic manufacturers and share

Global Flexible Closed Cell Foam Insulation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Flexible Closed Cell Foam Insulation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Flexible Closed Cell Foam Insulation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Flexible Closed Cell Foam Insulation market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sekisui, Thermobreak, Huntsman Corporation, Carlisle, DuPont, Johns Manville, BASF, Rhino Linings Corporation, SWD Urethane, Holcim Building Envelope, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Flexible Closed Cell Foam Insulation market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Flexible Closed Cell Foam Insulation Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Flexible Closed Cell Foam Insulation Market, Segmentation by Type:**

Polyethylene (PE) Foam

Polyurethane (PU) Foam

Nitrile Butadiene Rubber (NBR) Foam

Polypropylene (PP) Foam

Others

Global Flexible Closed Cell Foam Insulation Market, Segmentation by Density Grade:

?32 kg/m?

32?48 kg/m?

?48 kg/m?

Global Flexible Closed Cell Foam Insulation Market, Segmentation by Blowing Agent:

HFO Blown SPF

HFC Blown SPF

Others

Global Flexible Closed Cell Foam Insulation Market, Segmentation by Application:

HVAC (Heating, Ventilation, and Air Conditioning)

Building & Construction

Automotive & Transportation

Industrial

Marine

Others

Companies Profiled:

Sekisui

Thermobreak

Huntsman Corporation

Carlisle

DuPont

Johns Manville

BASF

Rhino Linings Corporation

SWD Urethane

Holcim Building Envelope

NCFI

Natural Polymers

Versi-Foam Systems

Elastochem Specialty Chemicals

Versaflex(Specialty Products)

Everest Systems

Empire Foam Solutions

Lapolla Industries

Tagos Srl

Tecnopol

Isothane

HENRY Co

Shandong Wanhua Industrial Group

Dongguan Hongcheng New Material

**Key Questions Answered:**

1. How big is the global Flexible Closed Cell Foam Insulation market?
2. What is the demand of the global Flexible Closed Cell Foam Insulation market?
3. What is the year over year growth of the global Flexible Closed Cell Foam Insulation market?
4. What is the production and production value of the global Flexible Closed Cell Foam Insulation market?
5. Who are the key producers in the global Flexible Closed Cell Foam Insulation market?
6. What are the growth factors driving the market demand?

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