

Global Flexible Bag Packaging One-way Degassing Valves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flexible Bag Packaging One-way Degassing Valves market size is expected to reach \$ 243 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

In 2024, global Flexible Bag Packaging One-way Degassing Valves reached approximately 5,629.51 M Units, with an average global market price of around 32.02 USD per K Units.

Flexible Bag Packaging One-way Degassing Valves are miniature unidirectional airflow devices integrated into the surface of various flexible packaging bags. They are specifically designed to solve the problem of bag bloating caused by gas accumulation inside sealed flexible packaging, while simultaneously addressing the dual needs of preserving the contents and protecting the packaging structure.

Their core operating logic relies on the pressure-sensing characteristics of a flexible diaphragm or spring structure within the valve body to achieve unidirectional airflow control: when gas is generated inside the flexible packaging due to fermentation, respiration, or chemical reactions of the contents (such as carbon dioxide released from coffee beans or methane produced during food fermentation), and the internal pressure rises to a preset threshold, the valve automatically opens, expelling excess gas and preventing the bag from expanding, deforming, or even rupturing. Once the internal pressure returns to equilibrium, the valve closes, effectively preventing external air, moisture, and impurities from entering the bag, thus delaying oxidation, spoilage, and mold growth of the contents, ensuring product quality and shelf life.

Flexible Bag Packaging One-way Degassing Valves are typically made of food-grade plastics, silicone, and other materials. They are compact and easy to heat-seal or adhere to the surface of flexible packaging such as aluminum foil bags, kraft paper bags, and composite film bags. They are widely used in the packaging of products that

require airtight preservation and are prone to gas generation, such as coffee, nuts, pet food, and fermented foods. They are a key functional accessory for upgrading flexible packaging.

The growing popularity of specialty coffee culture has led to increasingly stringent demands from consumers regarding flavor freshness. The carbon dioxide continuously released from roasted coffee beans makes Flexible Bag Packaging One-way Degassing Valves a 'flavor guardian' that locks in aroma and prevents bloating. From chain brands to independent roasters, they are all adopting it as a standard packaging element to build a quality barrier. The dual waves of global coffee consumption upgrading and packaging technology innovation have injected strong growth momentum into Flexible Bag Packaging One-way Degassing Valves.

The upstream raw materials for Flexible Bag Packaging One-way Degassing Valves mainly include PE, PP plastics, and silicone oil. Typical suppliers include Dow Chemical, Exxon Mobil Corporation, LyondellBasell, and SABIC. Downstream applications are primarily in the packaging of products such as coffee and fermented foods. Typical customers include Dutch Coffee Pack, Best Coffeebags Design, Tedpack, Roastar, and HIBAGS Co., Ltd. The single-line capacity of Flexible Bag Packaging One-way Degassing Valves depends on the automation level of the production line, as well as the manufacturer's technical strength and equipment configuration, resulting in significant differences. Daily capacity ranges from tens of thousands to hundreds of thousands of units, with industry gross margins in the range of 20%-30%.

Flexible Bag Packaging One-way Degassing Valves, especially those used in coffee packaging, are now recognized as a fundamental innovation in preserving roasted coffee freshness and quality. After roasting, coffee beans continue to emit carbon dioxide (CO₂), which, if trapped, can cause packaging to swell or deform. Degassing valves allow these gases to escape while blocking oxygen and moisture from entering, which helps protect the coffee's aroma, flavor, and overall sensory profile throughout storage and transport. Their simple yet effective one-way mechanism has made them indispensable in specialty coffee packaging and a key part of modified atmosphere and high-barrier packaging practices in the industry.

Regionally, the North American market, leveraging its mature coffee consumption system and large-scale chain brand layout, has a strong demand for the stability and adaptability of degassing valves. Local companies in North America have a significant advantage in standardized production and supply chain integration. Europe, on the other hand, focuses on technological innovation as its core competitiveness, leading in high-end areas such as low leakage rates and environmentally friendly materials through precision manufacturing processes. Its products serve both the long-standing local coffee culture and capture a share of the global high-end market through

technology export. The Asia-Pacific region has emerged as a core of global growth. China, with its massive increase in coffee consumption and the wave of domestic substitution, is driving technological breakthroughs and capacity upgrades for its local companies. Demand for degassing valves in key global coffee bean producing countries such as Vietnam and South America is gradually increasing, demonstrating considerable development potential. According to our data, in 2024, Europe held the largest market share of Flexible Bag Packaging One-way Degassing Valves globally at 39.80%, followed by North America and Asia-Pacific, with market shares of 31.72% and 18.88%.

In terms of manufacturers, the major global manufacturers of Flexible Bag Packaging One-way Degassing Valves include CCL Industries, Goglio S.p.A., Syntegon, Plitek, Wipf, Aroma System, Guangzhou Cheers, Packing, Wojin, and Taiwan Dongyi, etc. According to our data, the top 5 companies accounted for more than 70% of the global market share in 2024.

The synergistic effect of multiple factors has injected sustained growth momentum into the Flexible Bag Packaging One-way Degassing Valves industry. The global popularization of specialty coffee culture has reshaped market demand; consumers' high demands for flavor freshness have transformed degassing valves from 'optional accessories' into 'standard features' in mid-to-high-end coffee packaging. Furthermore, the explosive growth of new categories such as ready-to-drink coffee and cold brew has further spurred demand for customized degassing solutions. In the future, the Flexible Bag Packaging One-way Degassing Valves industry will experience a dual leap in quality and value, and its market potential is promising.

This report studies the global Flexible Bag Packaging One-way Degassing Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flexible Bag Packaging One-way Degassing Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flexible Bag Packaging One-way Degassing Valves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flexible Bag Packaging One-way Degassing Valves total production and demand, 2021-2032, (M Units)

Global Flexible Bag Packaging One-way Degassing Valves total production value, 2021-2032, (USD Million)

Global Flexible Bag Packaging One-way Degassing Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Flexible Bag Packaging One-way Degassing Valves consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Flexible Bag Packaging One-way Degassing Valves domestic production, consumption, key domestic manufacturers and share

Global Flexible Bag Packaging One-way Degassing Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Flexible Bag Packaging One-way Degassing Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Flexible Bag Packaging One-way Degassing Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Flexible Bag Packaging One-way Degassing Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CCL Industries, Goglio S.p.A., Syntegon, Plitek, Wipf, Aroma System, Guangzhou Cheers Packing, Wojin Plastic Product Factory, Tungyi Hardware, Shantou Mandun Plastic, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flexible Bag Packaging One-way Degassing Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (USD/K Units) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flexible Bag Packaging One-way Degassing Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flexible Bag Packaging One-way Degassing Valves Market, Segmentation by Type:

Button Type

Patch Type

Global Flexible Bag Packaging One-way Degassing Valves Market, Segmentation by Shape:

Round Type

Square Type

Global Flexible Bag Packaging One-way Degassing Valves Market, Segmentation by Function:

With Filter

Without Filter

Global Flexible Bag Packaging One-way Degassing Valves Market, Segmentation by Application:

Coffee Packaging

Fermented Food

Others

Companies Profiled:

CCL Industries

Goglio S.p.A.

Syntegon

Plitek

Wipf

Aroma System

Guangzhou Cheers Packing

Wojin Plastic Product Factory

Tungyi Hardware

Shantou Mandun Plastic

Sdwinner

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Key Questions Answered:

1. How big is the global Flexible Bag Packaging One-way Degassing Valves market?
2. What is the demand of the global Flexible Bag Packaging One-way Degassing Valves market?
3. What is the year over year growth of the global Flexible Bag Packaging One-way Degassing Valves market?
4. What is the production and production value of the global Flexible Bag Packaging One-way Degassing Valves market?
5. Who are the key producers in the global Flexible Bag Packaging One-way Degassing Valves market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Flexible Bag Packaging One-way Degassing Valves Introduction
- 1.2 World Flexible Bag Packaging One-way Degassing Valves Supply & Forecast
 - 1.2.1 World Flexible Bag Packaging One-way Degassing Valves Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Flexible Bag Packaging One-way Degassing Valves Production (2021-2032)
 - 1.2.3 World Flexible Bag Packaging One-way Degassing Valves Pricing Trends (2021-2032)
- 1.3 World Flexible Bag Packaging One-way Degassing Valves Production by Region (Based on Production Site)
 - 1.3.1 World Flexible Bag Packaging One-way Degassing Valves Production Value by Region (2021-2032)
 - 1.3.2 World Flexible Bag Packaging One-way Degassing Valves Production by Region (2021-2032)
 - 1.3.3 World Flexible Bag Packaging One-way Degassing Valves Average Price by Region (2021-2032)
 - 1.3.4 North America Flexible Bag Packaging One-way Degassing Valves Production (2021-2032)
 - 1.3.5 Europe Flexible Bag Packaging One-way Degassing Valves Production (2021-2032)
 - 1.3.6 China Flexible Bag Packaging One-way Degassing Valves Production (2021-2032)
 - 1.3.7 Japan Flexible Bag Packaging One-way Degassing Valves Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Flexible Bag Packaging One-way Degassing Valves Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Flexible Bag Packaging One-way Degassing Valves Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Flexible Bag Packaging One-way Degassing Valves Demand (2021-2032)
- 2.2 World Flexible Bag Packaging One-way Degassing Valves Consumption by Region
 - 2.2.1 World Flexible Bag Packaging One-way Degassing Valves Consumption by Region (2021-2026)

- 2.2.2 World Flexible Bag Packaging One-way Degassing Valves Consumption Forecast by Region (2027-2032)
- 2.3 United States Flexible Bag Packaging One-way Degassing Valves Consumption (2021-2032)
- 2.4 China Flexible Bag Packaging One-way Degassing Valves Consumption (2021-2032)
- 2.5 Europe Flexible Bag Packaging One-way Degassing Valves Consumption (2021-2032)
- 2.6 Japan Flexible Bag Packaging One-way Degassing Valves Consumption (2021-2032)
- 2.7 South Korea Flexible Bag Packaging One-way Degassing Valves Consumption (2021-2032)
- 2.8 ASEAN Flexible Bag Packaging One-way Degassing Valves Consumption (2021-2032)
- 2.9 India Flexible Bag Packaging One-way Degassing Valves Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Flexible Bag Packaging One-way Degassing Valves Production Value by Manufacturer (2021-2026)
- 3.2 World Flexible Bag Packaging One-way Degassing Valves Production by Manufacturer (2021-2026)
- 3.3 World Flexible Bag Packaging One-way Degassing Valves Average Price by Manufacturer (2021-2026)
- 3.4 Flexible Bag Packaging One-way Degassing Valves Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Flexible Bag Packaging One-way Degassing Valves Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Flexible Bag Packaging One-way Degassing Valves in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Flexible Bag Packaging One-way Degassing Valves in 2025
- 3.6 Flexible Bag Packaging One-way Degassing Valves Market: Overall Company Footprint Analysis
 - 3.6.1 Flexible Bag Packaging One-way Degassing Valves Market: Region Footprint
 - 3.6.2 Flexible Bag Packaging One-way Degassing Valves Market: Company Product Type Footprint
 - 3.6.3 Flexible Bag Packaging One-way Degassing Valves Market: Company Product

Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Flexible Bag Packaging One-way Degassing Valves
Production Value Comparison

4.1.1 United States VS China: Flexible Bag Packaging One-way Degassing Valves
Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Flexible Bag Packaging One-way Degassing Valves
Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Flexible Bag Packaging One-way Degassing Valves
Production Comparison

4.2.1 United States VS China: Flexible Bag Packaging One-way Degassing Valves
Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Flexible Bag Packaging One-way Degassing Valves
Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Flexible Bag Packaging One-way Degassing Valves
Consumption Comparison

4.3.1 United States VS China: Flexible Bag Packaging One-way Degassing Valves
Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Flexible Bag Packaging One-way Degassing Valves
Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Flexible Bag Packaging One-way Degassing Valves
Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Flexible Bag Packaging One-way Degassing Valves
Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Flexible Bag Packaging One-way Degassing
Valves Production Value (2021-2026)

4.4.3 United States Based Manufacturers Flexible Bag Packaging One-way Degassing
Valves Production (2021-2026)

4.5 China Based Flexible Bag Packaging One-way Degassing Valves Manufacturers
and Market Share

4.5.1 China Based Flexible Bag Packaging One-way Degassing Valves

Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production Value (2021-2026)

4.5.3 China Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production (2021-2026)

4.6 Rest of World Based Flexible Bag Packaging One-way Degassing Valves Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Flexible Bag Packaging One-way Degassing Valves Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Flexible Bag Packaging One-way Degassing Valves Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Button Type

5.2.2 Patch Type

5.3 Market Segment by Type

5.3.1 World Flexible Bag Packaging One-way Degassing Valves Production by Type (2021-2032)

5.3.2 World Flexible Bag Packaging One-way Degassing Valves Production Value by Type (2021-2032)

5.3.3 World Flexible Bag Packaging One-way Degassing Valves Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SHAPE

6.1 World Flexible Bag Packaging One-way Degassing Valves Market Size Overview by Shape: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Shape

6.2.1 Round Type

6.2.2 Square Type

6.3 Market Segment by Shape

6.3.1 World Flexible Bag Packaging One-way Degassing Valves Production by Shape (2021-2032)

6.3.2 World Flexible Bag Packaging One-way Degassing Valves Production Value by Shape (2021-2032)

6.3.3 World Flexible Bag Packaging One-way Degassing Valves Average Price by Shape (2021-2032)

7 MARKET ANALYSIS BY FUNCTION

7.1 World Flexible Bag Packaging One-way Degassing Valves Market Size Overview by Function: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Function

7.2.1 With Filter

7.2.2 Without Filter

7.3 Market Segment by Function

7.3.1 World Flexible Bag Packaging One-way Degassing Valves Production by Function (2021-2032)

7.3.2 World Flexible Bag Packaging One-way Degassing Valves Production Value by Function (2021-2032)

7.3.3 World Flexible Bag Packaging One-way Degassing Valves Average Price by Function (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Flexible Bag Packaging One-way Degassing Valves Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Coffee Packaging

8.2.2 Fermented Food

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Flexible Bag Packaging One-way Degassing Valves Production by Application (2021-2032)

8.3.2 World Flexible Bag Packaging One-way Degassing Valves Production Value by Application (2021-2032)

8.3.3 World Flexible Bag Packaging One-way Degassing Valves Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 CCL Industries

- 9.1.1 CCL Industries Details
- 9.1.2 CCL Industries Major Business
- 9.1.3 CCL Industries Flexible Bag Packaging One-way Degassing Valves Product and Services
- 9.1.4 CCL Industries Flexible Bag Packaging One-way Degassing Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 CCL Industries Recent Developments/Updates
- 9.1.6 CCL Industries Competitive Strengths & Weaknesses
- 9.2 Goglio S.p.A.
 - 9.2.1 Goglio S.p.A. Details
 - 9.2.2 Goglio S.p.A. Major Business
 - 9.2.3 Goglio S.p.A. Flexible Bag Packaging One-way Degassing Valves Product and Services
 - 9.2.4 Goglio S.p.A. Flexible Bag Packaging One-way Degassing Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Goglio S.p.A. Recent Developments/Updates
 - 9.2.6 Goglio S.p.A. Competitive Strengths & Weaknesses
- 9.3 Syntegon
 - 9.3.1 Syntegon Details
 - 9.3.2 Syntegon Major Business
 - 9.3.3 Syntegon Flexible Bag Packaging One-way Degassing Valves Product and Services
 - 9.3.4 Syntegon Flexible Bag Packaging One-way Degassing Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Syntegon Recent Developments/Updates
 - 9.3.6 Syntegon Competitive Strengths & Weaknesses
- 9.4 Plitek
 - 9.4.1 Plitek Details
 - 9.4.2 Plitek Major Business
 - 9.4.3 Plitek Flexible Bag Packaging One-way Degassing Valves Product and Services
 - 9.4.4 Plitek Flexible Bag Packaging One-way Degassing Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Plitek Recent Developments/Updates
 - 9.4.6 Plitek Competitive Strengths & Weaknesses
- 9.5 Wipf
 - 9.5.1 Wipf Details
 - 9.5.2 Wipf Major Business
 - 9.5.3 Wipf Flexible Bag Packaging One-way Degassing Valves Product and Services
 - 9.5.4 Wipf Flexible Bag Packaging One-way Degassing Valves Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.5.5 Wipf Recent Developments/Updates

9.5.6 Wipf Competitive Strengths & Weaknesses

9.6 Aroma System

9.6.1 Aroma System Details

9.6.2 Aroma System Major Business

9.6.3 Aroma System Flexible Bag Packaging One-way Degassing Valves Product and Services

9.6.4 Aroma System Flexible Bag Packaging One-way Degassing Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Aroma System Recent Developments/Updates

9.6.6 Aroma System Competitive Strengths & Weaknesses

9.7 Guangzhou Cheers Packing

9.7.1 Guangzhou Cheers Packing Details

9.7.2 Guangzhou Cheers Packing Major Business

9.7.3 Guangzhou Cheers Packing Flexible Bag Packaging One-way Degassing Valves Product and Services

9.7.4 Guangzhou Cheers Packing Flexible Bag Packaging One-way Degassing Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Guangzhou Cheers Packing Recent Developments/Updates

9.7.6 Guangzhou Cheers Packing Competitive Strengths & Weaknesses

9.8 Wojin Plastic Product Factory

9.8.1 Wojin Plastic Product Factory Details

9.8.2 Wojin Plastic Product Factory Major Business

9.8.3 Wojin Plastic Product Factory Flexible Bag Packaging One-way Degassing Valves Product and Services

9.8.4 Wojin Plastic Product Factory Flexible Bag Packaging One-way Degassing Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Wojin Plastic Product Factory Recent Developments/Updates

9.8.6 Wojin Plastic Product Factory Competitive Strengths & Weaknesses

9.9 Tungyi Hardware

9.9.1 Tungyi Hardware Details

9.9.2 Tungyi Hardware Major Business

9.9.3 Tungyi Hardware Flexible Bag Packaging One-way Degassing Valves Product and Services

9.9.4 Tungyi Hardware Flexible Bag Packaging One-way Degassing Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Tungyi Hardware Recent Developments/Updates

9.9.6 Tungyi Hardware Competitive Strengths & Weaknesses

9.10 Shantou Mandun Plastic

9.10.1 Shantou Mandun Plastic Details

9.10.2 Shantou Mandun Plastic Major Business

9.10.3 Shantou Mandun Plastic Flexible Bag Packaging One-way Degassing Valves Product and Services

9.10.4 Shantou Mandun Plastic Flexible Bag Packaging One-way Degassing Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Shantou Mandun Plastic Recent Developments/Updates

9.10.6 Shantou Mandun Plastic Competitive Strengths & Weaknesses

9.11 Sdwinner

9.11.1 Sdwinner Details

9.11.2 Sdwinner Major Business

9.11.3 Sdwinner Flexible Bag Packaging One-way Degassing Valves Product and Services

9.11.4 Sdwinner Flexible Bag Packaging One-way Degassing Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Sdwinner Recent Developments/Updates

9.11.6 Sdwinner Competitive Strengths & Weaknesses

9.12 sdyao ming

9.12.1 sdyao ming Details

9.12.2 sdyao ming Major Business

9.12.3 sdyao ming Flexible Bag Packaging One-way Degassing Valves Product and Services

9.12.4 sdyao ming Flexible Bag Packaging One-way Degassing Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 sdyao ming Recent Developments/Updates

9.12.6 sdyao ming Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Flexible Bag Packaging One-way Degassing Valves Industry Chain

10.2 Flexible Bag Packaging One-way Degassing Valves Upstream Analysis

10.2.1 Flexible Bag Packaging One-way Degassing Valves Core Raw Materials

10.2.2 Main Manufacturers of Flexible Bag Packaging One-way Degassing Valves Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Flexible Bag Packaging One-way Degassing Valves Production Mode

10.6 Flexible Bag Packaging One-way Degassing Valves Procurement Model

10.7 Flexible Bag Packaging One-way Degassing Valves Industry Sales Model and Sales Channels

10.7.1 Flexible Bag Packaging One-way Degassing Valves Sales Model

10.7.2 Flexible Bag Packaging One-way Degassing Valves Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Flexible Bag Packaging One-way Degassing Valves Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Flexible Bag Packaging One-way Degassing Valves Production Value by Region (2021-2026) & (USD Million)

Table 3. World Flexible Bag Packaging One-way Degassing Valves Production Value by Region (2027-2032) & (USD Million)

Table 4. World Flexible Bag Packaging One-way Degassing Valves Production Value Market Share by Region (2021-2026)

Table 5. World Flexible Bag Packaging One-way Degassing Valves Production Value Market Share by Region (2027-2032)

Table 6. World Flexible Bag Packaging One-way Degassing Valves Production by Region (2021-2026) & (M Units)

Table 7. World Flexible Bag Packaging One-way Degassing Valves Production by Region (2027-2032) & (M Units)

Table 8. World Flexible Bag Packaging One-way Degassing Valves Production Market Share by Region (2021-2026)

Table 9. World Flexible Bag Packaging One-way Degassing Valves Production Market Share by Region (2027-2032)

Table 10. World Flexible Bag Packaging One-way Degassing Valves Average Price by Region (2021-2026) & (USD/K Units)

Table 11. World Flexible Bag Packaging One-way Degassing Valves Average Price by Region (2027-2032) & (USD/K Units)

Table 12. Flexible Bag Packaging One-way Degassing Valves Major Market Trends

Table 13. World Flexible Bag Packaging One-way Degassing Valves Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (M Units)

Table 14. World Flexible Bag Packaging One-way Degassing Valves Consumption by Region (2021-2026) & (M Units)

Table 15. World Flexible Bag Packaging One-way Degassing Valves Consumption Forecast by Region (2027-2032) & (M Units)

Table 16. World Flexible Bag Packaging One-way Degassing Valves Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Flexible Bag Packaging One-way Degassing Valves Producers in 2025

Table 18. World Flexible Bag Packaging One-way Degassing Valves Production by Manufacturer (2021-2026) & (M Units)

Table 19. Production Market Share of Key Flexible Bag Packaging One-way Degassing Valves Producers in 2025

Table 20. World Flexible Bag Packaging One-way Degassing Valves Average Price by Manufacturer (2021-2026) & (USD/K Units)

Table 21. Global Flexible Bag Packaging One-way Degassing Valves Company Evaluation Quadrant

Table 22. World Flexible Bag Packaging One-way Degassing Valves Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Flexible Bag Packaging One-way Degassing Valves Production Site of Key Manufacturer

Table 24. Flexible Bag Packaging One-way Degassing Valves Market: Company Product Type Footprint

Table 25. Flexible Bag Packaging One-way Degassing Valves Market: Company Product Application Footprint

Table 26. Flexible Bag Packaging One-way Degassing Valves Competitive Factors

Table 27. Flexible Bag Packaging One-way Degassing Valves New Entrant and Capacity Expansion Plans

Table 28. Flexible Bag Packaging One-way Degassing Valves Mergers & Acquisitions Activity

Table 29. United States VS China Flexible Bag Packaging One-way Degassing Valves Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Flexible Bag Packaging One-way Degassing Valves Production Comparison, (2021 & 2025 & 2032) & (M Units)

Table 31. United States VS China Flexible Bag Packaging One-way Degassing Valves Consumption Comparison, (2021 & 2025 & 2032) & (M Units)

Table 32. United States Based Flexible Bag Packaging One-way Degassing Valves Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production (2021-2026) & (M Units)

Table 36. United States Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production Market Share (2021-2026)

Table 37. China Based Flexible Bag Packaging One-way Degassing Valves Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production, (2021-2026) & (M Units)

Table 41. China Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production Market Share (2021-2026)

Table 42. Rest of World Based Flexible Bag Packaging One-way Degassing Valves Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production, (2021-2026) & (M Units)

Table 46. Rest of World Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production Market Share (2021-2026)

Table 47. World Flexible Bag Packaging One-way Degassing Valves Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Flexible Bag Packaging One-way Degassing Valves Production by Type (2021-2026) & (M Units)

Table 49. World Flexible Bag Packaging One-way Degassing Valves Production by Type (2027-2032) & (M Units)

Table 50. World Flexible Bag Packaging One-way Degassing Valves Production Value by Type (2021-2026) & (USD Million)

Table 51. World Flexible Bag Packaging One-way Degassing Valves Production Value by Type (2027-2032) & (USD Million)

Table 52. World Flexible Bag Packaging One-way Degassing Valves Average Price by Type (2021-2026) & (USD/K Units)

Table 53. World Flexible Bag Packaging One-way Degassing Valves Average Price by Type (2027-2032) & (USD/K Units)

Table 54. World Flexible Bag Packaging One-way Degassing Valves Production Value by Shape, (USD Million), 2021 & 2025 & 2032

Table 55. World Flexible Bag Packaging One-way Degassing Valves Production by Shape (2021-2026) & (M Units)

Table 56. World Flexible Bag Packaging One-way Degassing Valves Production by Shape (2027-2032) & (M Units)

Table 57. World Flexible Bag Packaging One-way Degassing Valves Production Value by Shape (2021-2026) & (USD Million)

Table 58. World Flexible Bag Packaging One-way Degassing Valves Production Value

by Shape (2027-2032) & (USD Million)

Table 59. World Flexible Bag Packaging One-way Degassing Valves Average Price by Shape (2021-2026) & (USD/K Units)

Table 60. World Flexible Bag Packaging One-way Degassing Valves Average Price by Shape (2027-2032) & (USD/K Units)

Table 61. World Flexible Bag Packaging One-way Degassing Valves Production Value by Function, (USD Million), 2021 & 2025 & 2032

Table 62. World Flexible Bag Packaging One-way Degassing Valves Production by Function (2021-2026) & (M Units)

Table 63. World Flexible Bag Packaging One-way Degassing Valves Production by Function (2027-2032) & (M Units)

Table 64. World Flexible Bag Packaging One-way Degassing Valves Production Value by Function (2021-2026) & (USD Million)

Table 65. World Flexible Bag Packaging One-way Degassing Valves Production Value by Function (2027-2032) & (USD Million)

Table 66. World Flexible Bag Packaging One-way Degassing Valves Average Price by Function (2021-2026) & (USD/K Units)

Table 67. World Flexible Bag Packaging One-way Degassing Valves Average Price by Function (2027-2032) & (USD/K Units)

Table 68. World Flexible Bag Packaging One-way Degassing Valves Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Flexible Bag Packaging One-way Degassing Valves Production by Application (2021-2026) & (M Units)

Table 70. World Flexible Bag Packaging One-way Degassing Valves Production by Application (2027-2032) & (M Units)

Table 71. World Flexible Bag Packaging One-way Degassing Valves Production Value by Application (2021-2026) & (USD Million)

Table 72. World Flexible Bag Packaging One-way Degassing Valves Production Value by Application (2027-2032) & (USD Million)

Table 73. World Flexible Bag Packaging One-way Degassing Valves Average Price by Application (2021-2026) & (USD/K Units)

Table 74. World Flexible Bag Packaging One-way Degassing Valves Average Price by Application (2027-2032) & (USD/K Units)

Table 75. CCL Industries Basic Information, Manufacturing Base and Competitors

Table 76. CCL Industries Major Business

Table 77. CCL Industries Flexible Bag Packaging One-way Degassing Valves Product and Services

Table 78. CCL Industries Flexible Bag Packaging One-way Degassing Valves Production (M Units), Price (USD/K Units), Production Value (USD Million), Gross

Margin and Market Share (2021-2026)

Table 79. CCL Industries Recent Developments/Updates

Table 80. CCL Industries Competitive Strengths & Weaknesses

Table 81. Goglio S.p.A. Basic Information, Manufacturing Base and Competitors

Table 82. Goglio S.p.A. Major Business

Table 83. Goglio S.p.A. Flexible Bag Packaging One-way Degassing Valves Product and Services

Table 84. Goglio S.p.A. Flexible Bag Packaging One-way Degassing Valves Production (M Units), Price (USD/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Goglio S.p.A. Recent Developments/Updates

Table 86. Goglio S.p.A. Competitive Strengths & Weaknesses

Table 87. Syntegon Basic Information, Manufacturing Base and Competitors

Table 88. Syntegon Major Business

Table 89. Syntegon Flexible Bag Packaging One-way Degassing Valves Product and Services

Table 90. Syntegon Flexible Bag Packaging One-way Degassing Valves Production (M Units), Price (USD/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Syntegon Recent Developments/Updates

Table 92. Syntegon Competitive Strengths & Weaknesses

Table 93. Plitek Basic Information, Manufacturing Base and Competitors

Table 94. Plitek Major Business

Table 95. Plitek Flexible Bag Packaging One-way Degassing Valves Product and Services

Table 96. Plitek Flexible Bag Packaging One-way Degassing Valves Production (M Units), Price (USD/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Plitek Recent Developments/Updates

Table 98. Plitek Competitive Strengths & Weaknesses

Table 99. Wipf Basic Information, Manufacturing Base and Competitors

Table 100. Wipf Major Business

Table 101. Wipf Flexible Bag Packaging One-way Degassing Valves Product and Services

Table 102. Wipf Flexible Bag Packaging One-way Degassing Valves Production (M Units), Price (USD/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Wipf Recent Developments/Updates

Table 104. Wipf Competitive Strengths & Weaknesses

Table 105. Aroma System Basic Information, Manufacturing Base and Competitors

Table 106. Aroma System Major Business

Table 107. Aroma System Flexible Bag Packaging One-way Degassing Valves Product and Services

Table 108. Aroma System Flexible Bag Packaging One-way Degassing Valves Production (M Units), Price (USD/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Aroma System Recent Developments/Updates

Table 110. Aroma System Competitive Strengths & Weaknesses

Table 111. Guangzhou Cheers Packing Basic Information, Manufacturing Base and Competitors

Table 112. Guangzhou Cheers Packing Major Business

Table 113. Guangzhou Cheers Packing Flexible Bag Packaging One-way Degassing Valves Product and Services

Table 114. Guangzhou Cheers Packing Flexible Bag Packaging One-way Degassing Valves Production (M Units), Price (USD/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Guangzhou Cheers Packing Recent Developments/Updates

Table 116. Guangzhou Cheers Packing Competitive Strengths & Weaknesses

Table 117. Wojin Plastic Product Factory Basic Information, Manufacturing Base and Competitors

Table 118. Wojin Plastic Product Factory Major Business

Table 119. Wojin Plastic Product Factory Flexible Bag Packaging One-way Degassing Valves Product and Services

Table 120. Wojin Plastic Product Factory Flexible Bag Packaging One-way Degassing Valves Production (M Units), Price (USD/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Wojin Plastic Product Factory Recent Developments/Updates

Table 122. Wojin Plastic Product Factory Competitive Strengths & Weaknesses

Table 123. Tungyi Hardware Basic Information, Manufacturing Base and Competitors

Table 124. Tungyi Hardware Major Business

Table 125. Tungyi Hardware Flexible Bag Packaging One-way Degassing Valves Product and Services

Table 126. Tungyi Hardware Flexible Bag Packaging One-way Degassing Valves Production (M Units), Price (USD/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Tungyi Hardware Recent Developments/Updates

Table 128. Tungyi Hardware Competitive Strengths & Weaknesses

Table 129. Shantou Mandun Plastic Basic Information, Manufacturing Base and

Competitors

Table 130. Shantou Mandun Plastic Major Business

Table 131. Shantou Mandun Plastic Flexible Bag Packaging One-way Degassing Valves Product and Services

Table 132. Shantou Mandun Plastic Flexible Bag Packaging One-way Degassing Valves Production (M Units), Price (USD/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Shantou Mandun Plastic Recent Developments/Updates

Table 134. Shantou Mandun Plastic Competitive Strengths & Weaknesses

Table 135. Sdwinner Basic Information, Manufacturing Base and Competitors

Table 136. Sdwinner Major Business

Table 137. Sdwinner Flexible Bag Packaging One-way Degassing Valves Product and Services

Table 138. Sdwinner Flexible Bag Packaging One-way Degassing Valves Production (M Units), Price (USD/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Sdwinner Recent Developments/Updates

Table 140. Sdwinner Competitive Strengths & Weaknesses

Table 141. sdyaoaming Basic Information, Manufacturing Base and Competitors

Table 142. sdyaoaming Major Business

Table 143. sdyaoaming Flexible Bag Packaging One-way Degassing Valves Product and Services

Table 144. sdyaoaming Flexible Bag Packaging One-way Degassing Valves Production (M Units), Price (USD/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. sdyaoaming Recent Developments/Updates

Table 146. sdyaoaming Competitive Strengths & Weaknesses

Table 147. Global Key Players of Flexible Bag Packaging One-way Degassing Valves Upstream (Raw Materials)

Table 148. Global Flexible Bag Packaging One-way Degassing Valves Typical Customers

Table 149. Flexible Bag Packaging One-way Degassing Valves Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Flexible Bag Packaging One-way Degassing Valves Picture

Figure 2. World Flexible Bag Packaging One-way Degassing Valves Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Flexible Bag Packaging One-way Degassing Valves Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Flexible Bag Packaging One-way Degassing Valves Production (2021-2032) & (M Units)

Figure 5. World Flexible Bag Packaging One-way Degassing Valves Average Price (2021-2032) & (USD/K Units)

Figure 6. World Flexible Bag Packaging One-way Degassing Valves Production Value Market Share by Region (2021-2032)

Figure 7. World Flexible Bag Packaging One-way Degassing Valves Production Market Share by Region (2021-2032)

Figure 8. North America Flexible Bag Packaging One-way Degassing Valves Production (2021-2032) & (M Units)

Figure 9. Europe Flexible Bag Packaging One-way Degassing Valves Production (2021-2032) & (M Units)

Figure 10. China Flexible Bag Packaging One-way Degassing Valves Production (2021-2032) & (M Units)

Figure 11. Japan Flexible Bag Packaging One-way Degassing Valves Production (2021-2032) & (M Units)

Figure 12. Flexible Bag Packaging One-way Degassing Valves Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Flexible Bag Packaging One-way Degassing Valves Consumption (2021-2032) & (M Units)

Figure 15. World Flexible Bag Packaging One-way Degassing Valves Consumption Market Share by Region (2021-2032)

Figure 16. United States Flexible Bag Packaging One-way Degassing Valves Consumption (2021-2032) & (M Units)

Figure 17. China Flexible Bag Packaging One-way Degassing Valves Consumption (2021-2032) & (M Units)

Figure 18. Europe Flexible Bag Packaging One-way Degassing Valves Consumption (2021-2032) & (M Units)

Figure 19. Japan Flexible Bag Packaging One-way Degassing Valves Consumption (2021-2032) & (M Units)

- Figure 20. South Korea Flexible Bag Packaging One-way Degassing Valves Consumption (2021-2032) & (M Units)
- Figure 21. ASEAN Flexible Bag Packaging One-way Degassing Valves Consumption (2021-2032) & (M Units)
- Figure 22. India Flexible Bag Packaging One-way Degassing Valves Consumption (2021-2032) & (M Units)
- Figure 23. Producer Shipments of Flexible Bag Packaging One-way Degassing Valves by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Flexible Bag Packaging One-way Degassing Valves Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Flexible Bag Packaging One-way Degassing Valves Markets in 2025
- Figure 26. United States VS China: Flexible Bag Packaging One-way Degassing Valves Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Flexible Bag Packaging One-way Degassing Valves Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Flexible Bag Packaging One-way Degassing Valves Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production Market Share 2025
- Figure 30. China Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Flexible Bag Packaging One-way Degassing Valves Production Market Share 2025
- Figure 32. World Flexible Bag Packaging One-way Degassing Valves Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Flexible Bag Packaging One-way Degassing Valves Production Value Market Share by Type in 2025
- Figure 34. Button Type
- Figure 35. Patch Type
- Figure 36. World Flexible Bag Packaging One-way Degassing Valves Production Market Share by Type (2021-2032)
- Figure 37. World Flexible Bag Packaging One-way Degassing Valves Production Value Market Share by Type (2021-2032)
- Figure 38. World Flexible Bag Packaging One-way Degassing Valves Average Price by Type (2021-2032) & (USD/K Units)
- Figure 39. World Flexible Bag Packaging One-way Degassing Valves Production Value by Shape, (USD Million), 2021 & 2025 & 2032
- Figure 40. World Flexible Bag Packaging One-way Degassing Valves Production Value

Market Share by Shape in 2025

Figure 41. Round Type

Figure 42. Square Type

Figure 43. World Flexible Bag Packaging One-way Degassing Valves Production

Market Share by Shape (2021-2032)

Figure 44. World Flexible Bag Packaging One-way Degassing Valves Production Value

Market Share by Shape (2021-2032)

Figure 45. World Flexible Bag Packaging One-way Degassing Valves Average Price by Shape (2021-2032) & (USD/K Units)

Figure 46. World Flexible Bag Packaging One-way Degassing Valves Production Value by Function, (USD Million), 2021 & 2025 & 2032

Figure 47. World Flexible Bag Packaging One-way Degassing Valves Production Value Market Share by Function in 2025

Figure 48. With Filter

Figure 49. Without Filter

Figure 50. World Flexible Bag Packaging One-way Degassing Valves Production

Market Share by Function (2021-2032)

Figure 51. World Flexible Bag Packaging One-way Degassing Valves Production Value

Market Share by Function (2021-2032)

Figure 52. World Flexible Bag Packaging One-way Degassing Valves Average Price by Function (2021-2032) & (USD/K Units)

Figure 53. World Flexible Bag Packaging One-way Degassing Valves Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Flexible Bag Packaging One-way Degassing Valves Production Value Market Share by Application in 2025

Figure 55. Coffee Packaging

Figure 56. Fermented Food

Figure 57. Others

Figure 58. World Flexible Bag Packaging One-way Degassing Valves Production

Market Share by Application (2021-2032)

Figure 59. World Flexible Bag Packaging One-way Degassing Valves Production Value

Market Share by Application (2021-2032)

Figure 60. World Flexible Bag Packaging One-way Degassing Valves Average Price by Application (2021-2032) & (USD/K Units)

Figure 61. Flexible Bag Packaging One-way Degassing Valves Industry Chain

Figure 62. Flexible Bag Packaging One-way Degassing Valves Procurement Model

Figure 63. Flexible Bag Packaging One-way Degassing Valves Sales Model

Figure 64. Flexible Bag Packaging One-way Degassing Valves Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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