

Global Flexible Bag Packaging Degassing Valves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flexible Bag Packaging Degassing Valves market size is expected to reach \$ 243 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

In 2024, global Flexible Bag Packaging Degassing Valves reached approximately 5,629.51 M Units, with an average global market price of around 32.02 USD per K Units.

Flexible Bag Packaging Degassing Valves are miniature unidirectional airflow devices integrated into the surface of various flexible packaging bags. They are specifically designed to solve the problem of bag bloating caused by gas accumulation inside sealed flexible packaging, while simultaneously addressing the dual needs of preserving the contents and protecting the packaging structure.

Their core operating logic relies on the pressure-sensing characteristics of a flexible diaphragm or spring structure within the valve body to achieve unidirectional airflow control: when gas is generated inside the flexible packaging due to fermentation, respiration, or chemical reactions of the contents (such as carbon dioxide released from coffee beans or methane produced during food fermentation), and the internal pressure rises to a preset threshold, the valve automatically opens, expelling excess gas and preventing the bag from expanding, deforming, or even rupturing. Once the internal pressure returns to equilibrium, the valve closes, effectively preventing external air, moisture, and impurities from entering the bag, thus delaying oxidation, spoilage, and mold growth of the contents, ensuring product quality and shelf life.

Flexible bag packaging degassing valves are typically made of food-grade plastics, silicone, and other materials. They are compact and easy to heat-seal or adhere to the surface of flexible packaging such as aluminum foil bags, kraft paper bags, and composite film bags. They are widely used in the packaging of products that require airtight preservation and are prone to gas generation, such as coffee, nuts, pet food,

and fermented foods. They are a key functional accessory for upgrading flexible packaging.

The growing popularity of specialty coffee culture has led to increasingly stringent demands from consumers regarding flavor freshness. The carbon dioxide continuously released from roasted coffee beans makes Flexible Bag Packaging Degassing Valves a 'flavor guardian' that locks in aroma and prevents bloating. From chain brands to independent roasters, they are all adopting it as a standard packaging element to build a quality barrier. The dual waves of global coffee consumption upgrading and packaging technology innovation have injected strong growth momentum into Flexible Bag Packaging Degassing Valves.

The upstream raw materials for Flexible Bag Packaging Degassing Valves mainly include PE, PP plastics, and silicone oil. Typical suppliers include Dow Chemical, Exxon Mobil Corporation, LyondellBasell, and SABIC. Downstream applications are primarily in the packaging of products such as coffee and fermented foods. Typical customers include Dutch Coffee Pack, Best Coffeebags Design, Tedpack, Roastar, and HIBAGS Co., Ltd. The single-line capacity of Flexible Bag Packaging Degassing Valves depends on the automation level of the production line, as well as the manufacturer's technical strength and equipment configuration, resulting in significant differences. Daily capacity ranges from tens of thousands to hundreds of thousands of units, with industry gross margins in the range of 20%-30%.

Flexible Bag Packaging Degassing Valves, especially those used in coffee packaging, are now recognized as a fundamental innovation in preserving roasted coffee freshness and quality. After roasting, coffee beans continue to emit carbon dioxide (CO₂), which, if trapped, can cause packaging to swell or deform. Degassing valves allow these gases to escape while blocking oxygen and moisture from entering, which helps protect the coffee's aroma, flavor, and overall sensory profile throughout storage and transport. Their simple yet effective one-way mechanism has made them indispensable in specialty coffee packaging and a key part of modified atmosphere and high-barrier packaging practices in the industry.

Regionally, the North American market, leveraging its mature coffee consumption system and large-scale chain brand layout, has a strong demand for the stability and adaptability of degassing valves. Local companies in North America have a significant advantage in standardized production and supply chain integration. Europe, on the other hand, focuses on technological innovation as its core competitiveness, leading in high-end areas such as low leakage rates and environmentally friendly materials through precision manufacturing processes. Its products serve both the long-standing local coffee culture and capture a share of the global high-end market through technology export. The Asia-Pacific region has emerged as a core of global growth. China, with its massive increase in coffee consumption and the wave of domestic

substitution, is driving technological breakthroughs and capacity upgrades for its local companies. Demand for degassing valves in key global coffee bean producing countries such as Vietnam and South America is gradually increasing, demonstrating considerable development potential. According to our data, in 2024, Europe held the largest market share of Flexible Bag Packaging Degassing Valves globally at 39.80%, followed by North America and Asia-Pacific, with market shares of 31.72% and 18.88%. In terms of manufacturers, the major global manufacturers of Flexible Bag Packaging Degassing Valves include CCL Industries, Goglio S.p.A., Syntegon, Plitek, Wipf, Aroma System, Guangzhou Cheers, Packing, Wojin, and Taiwan Dongyi, etc. According to our data, the top 5 companies accounted for more than 70% of the global market share in 2024.

The synergistic effect of multiple factors has injected sustained growth momentum into the Flexible Bag Packaging Degassing Valves industry. The global popularization of specialty coffee culture has reshaped market demand; consumers' high demands for flavor freshness have transformed degassing valves from 'optional accessories' into 'standard features' in mid-to-high-end coffee packaging. Furthermore, the explosive growth of new categories such as ready-to-drink coffee and cold brew has further spurred demand for customized degassing solutions. In the future, the Flexible Bag Packaging Degassing Valves industry will experience a dual leap in quality and value, and its market potential is promising.

This report studies the global Flexible Bag Packaging Degassing Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flexible Bag Packaging Degassing Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flexible Bag Packaging Degassing Valves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flexible Bag Packaging Degassing Valves total production and demand, 2021-2032, (M Units)

Global Flexible Bag Packaging Degassing Valves total production value, 2021-2032, (USD Million)

Global Flexible Bag Packaging Degassing Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Flexible Bag Packaging Degassing Valves consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Flexible Bag Packaging Degassing Valves domestic production,

consumption, key domestic manufacturers and share

Global Flexible Bag Packaging Degassing Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Flexible Bag Packaging Degassing Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Flexible Bag Packaging Degassing Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Flexible Bag Packaging Degassing Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CCL Industries, Goglio S.p.A., Syntegon, Plitek, Wipf, Aroma System, Guangzhou Cheers Packing, Wojin Plastic Product Factory, Tungyi Hardware, Shantou Mandun Plastic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flexible Bag Packaging Degassing Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (USD/K Units) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flexible Bag Packaging Degassing Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flexible Bag Packaging Degassing Valves Market, Segmentation by Type:

Button Type

Patch Type

Global Flexible Bag Packaging Degassing Valves Market, Segmentation by Shape:

Round Type

Square Type

Global Flexible Bag Packaging Degassing Valves Market, Segmentation by Function:

With Filter

Without Filter

Global Flexible Bag Packaging Degassing Valves Market, Segmentation by Application:

Coffee Packaging

Fermented Food

Others

Companies Profiled:

CCL Industries

Goglio S.p.A.

Syntegon

Plitek

Wipf

Aroma System

Guangzhou Cheers Packing

Wojin Plastic Product Factory

Tungyi Hardware

Shantou Mandun Plastic

Sdwinner

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Key Questions Answered:

1. How big is the global Flexible Bag Packaging Degassing Valves market?
2. What is the demand of the global Flexible Bag Packaging Degassing Valves market?
3. What is the year over year growth of the global Flexible Bag Packaging Degassing Valves market?
4. What is the production and production value of the global Flexible Bag Packaging Degassing Valves market?
5. Who are the key producers in the global Flexible Bag Packaging Degassing Valves market?
6. What are the growth factors driving the market demand?

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