

Global Flexible 3D Measurement System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GFBA1F8E2790EN.html>

Date: April 2026

Pages: 123

Price: US\$ 3,480.00 (Single User License)

ID: GFBA1F8E2790EN

Abstracts

According to our (Global Info Research) latest study, the global Flexible 3D Measurement System market size was valued at US\$ 5351 million in 2025 and is forecast to a readjusted size of US\$ 9075 million by 2032 with a CAGR of 7.8% during review period.

Flexible 3D measurement systems are highly portable and flexible measurement tools that utilize laser, optical, or other sensing technologies to acquire precise 3D data in various environments. They typically possess multi-degree-of-freedom operation capabilities, allowing users to perform accurate measurements and scans in complex or confined spaces. These systems are widely used in manufacturing, construction, medical, and archaeological fields to efficiently acquire 3D models of objects or environments, supporting design, quality control, and data analysis.

The upstream of the flexible 3D measurement system industry chain mainly includes suppliers of core components such as optical devices, lasers, industrial cameras/CMOS sensors, precision structural components, control circuits, computing units, and 3D measurement software algorithms. The midstream consists of system integrators and equipment manufacturers responsible for integrating technologies such as laser scanning, structured light, photogrammetry, and optical tracking into mobile 3D measurement equipment, along with supporting data processing software and quality inspection solutions. Downstream applications are wide-ranging, primarily in automotive manufacturing, aerospace, electronics manufacturing, energy equipment, medical devices, mold processing, and reverse engineering, used for dimensional inspection, quality control, and digital modeling. With the development of industrial digitalization and intelligent manufacturing, the demand for 3D metrology systems in the manufacturing

industry continues to grow. Movable 3D measurement systems are high-end industrial inspection equipment with high technological barriers. The overall gross profit margin of the industry is typically between 40% and 60%; high-end brands (such as optical 3D scanning or high-precision measurement systems) can achieve gross profit margins exceeding 50%, while mid-to-low-end domestic equipment or standardized products usually fall within the 35%-45% range.

In 2025, sales of flexible 3D measurement systems reached 65k units, with an average price of US\$80 k per unit, and total production capacity reached 90 k units.

Flexible 3D measurement systems play a key role in modern industry and science. Their high portability and flexibility enable them to perform precise measurements in complex and dynamic environments. This technological advancement has not only improved the efficiency of product design, quality control, and engineering management, but also promoted the development of personalized medicine, cultural heritage protection, and other fields. However, as technology continues to evolve, how to solve the challenges of data processing complexity, equipment cost, and technology integration will be the key to further promoting its widespread application. In the future, as the technology matures and its applications expand, flexible 3D measurement systems will continue to lead the digital transformation of various industries and provide more efficient and accurate measurement solutions.

This report is a detailed and comprehensive analysis for global Flexible 3D Measurement System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flexible 3D Measurement System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible 3D Measurement System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible 3D Measurement System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Flexible 3D Measurement System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Flexible 3D Measurement System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Flexible 3D Measurement System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexagon AB, FARO Technologies, Creaform, Artec 3D, Nikon Metrology, Zoller+Fröhlich, SCANTECH, ZEISS, SHINING 3D, API Metrology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flexible 3D Measurement System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Handheld 3D Scanner

Portable 3D Scanner

Market segment by Measurement Technology Principles

Laser Scanning 3D Measurement System

Structured Light 3D Measurement System

Photogrammetric 3D Measurement System

Contact 3D Measurement System

Market segment by Measurement Accuracy

High-Precision Measurement System

Standard-Precision Measurement System

Market segment by Application

Manufacturing Industry

Automotive Industry

Aerospace Industry

Medical Industry

Major players covered

Hexagon AB

FARO Technologies

Creaform

Artec 3D

Nikon Metrology

Zoller+Fröhlich

SCANTECH

ZEISS

SHINING 3D

API Metrology

KREON Technologies

TRIMOS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flexible 3D Measurement System product scope, market

Global Flexible 3D Measurement System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flexible 3D Measurement System, with price, sales quantity, revenue, and global market share of Flexible 3D Measurement System from 2021 to 2026.

Chapter 3, the Flexible 3D Measurement System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flexible 3D Measurement System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flexible 3D Measurement System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flexible 3D Measurement System.

Chapter 14 and 15, to describe Flexible 3D Measurement System sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Flexible 3D Measurement System Consumption Value by Type: 2021 Versus 2025 Versus 2032
 - 1.3.2 Handheld 3D Scanner
 - 1.3.3 Portable 3D Scanner
- 1.4 Market Analysis by Measurement Technology Principles
 - 1.4.1 Overview: Global Flexible 3D Measurement System Consumption Value by Measurement Technology Principles: 2021 Versus 2025 Versus 2032
 - 1.4.2 Laser Scanning 3D Measurement System
 - 1.4.3 Structured Light 3D Measurement System
 - 1.4.4 Photogrammetric 3D Measurement System
 - 1.4.5 Contact 3D Measurement System
- 1.5 Market Analysis by Measurement Accuracy
 - 1.5.1 Overview: Global Flexible 3D Measurement System Consumption Value by Measurement Accuracy: 2021 Versus 2025 Versus 2032
 - 1.5.2 High-Precision Measurement System
 - 1.5.3 Standard-Precision Measurement System
- 1.6 Market Analysis by Application
 - 1.6.1 Overview: Global Flexible 3D Measurement System Consumption Value by Application: 2021 Versus 2025 Versus 2032
 - 1.6.2 Manufacturing Industry
 - 1.6.3 Automotive Industry
 - 1.6.4 Aerospace Industry
 - 1.6.5 Medical Industry
- 1.7 Global Flexible 3D Measurement System Market Size & Forecast
 - 1.7.1 Global Flexible 3D Measurement System Consumption Value (2021 & 2025 & 2032)
 - 1.7.2 Global Flexible 3D Measurement System Sales Quantity (2021-2032)
 - 1.7.3 Global Flexible 3D Measurement System Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Hexagon AB

- 2.1.1 Hexagon AB Details
- 2.1.2 Hexagon AB Major Business
- 2.1.3 Hexagon AB Flexible 3D Measurement System Product and Services
- 2.1.4 Hexagon AB Flexible 3D Measurement System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Hexagon AB Recent Developments/Updates
- 2.2 FARO Technologies
 - 2.2.1 FARO Technologies Details
 - 2.2.2 FARO Technologies Major Business
 - 2.2.3 FARO Technologies Flexible 3D Measurement System Product and Services
 - 2.2.4 FARO Technologies Flexible 3D Measurement System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 FARO Technologies Recent Developments/Updates
- 2.3 Creaform
 - 2.3.1 Creaform Details
 - 2.3.2 Creaform Major Business
 - 2.3.3 Creaform Flexible 3D Measurement System Product and Services
 - 2.3.4 Creaform Flexible 3D Measurement System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Creaform Recent Developments/Updates
- 2.4 Artec 3D
 - 2.4.1 Artec 3D Details
 - 2.4.2 Artec 3D Major Business
 - 2.4.3 Artec 3D Flexible 3D Measurement System Product and Services
 - 2.4.4 Artec 3D Flexible 3D Measurement System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Artec 3D Recent Developments/Updates
- 2.5 Nikon Metrology
 - 2.5.1 Nikon Metrology Details
 - 2.5.2 Nikon Metrology Major Business
 - 2.5.3 Nikon Metrology Flexible 3D Measurement System Product and Services
 - 2.5.4 Nikon Metrology Flexible 3D Measurement System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Nikon Metrology Recent Developments/Updates
- 2.6 Zoller+Fröhlich
 - 2.6.1 Zoller+Fröhlich Details
 - 2.6.2 Zoller+Fröhlich Major Business
 - 2.6.3 Zoller+Fröhlich Flexible 3D Measurement System Product and Services
 - 2.6.4 Zoller+Fröhlich Flexible 3D Measurement System Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Zoller+Friedrich Recent Developments/Updates

2.7 SCANTECH

2.7.1 SCANTECH Details

2.7.2 SCANTECH Major Business

2.7.3 SCANTECH Flexible 3D Measurement System Product and Services

2.7.4 SCANTECH Flexible 3D Measurement System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 SCANTECH Recent Developments/Updates

2.8 ZEISS

2.8.1 ZEISS Details

2.8.2 ZEISS Major Business

2.8.3 ZEISS Flexible 3D Measurement System Product and Services

2.8.4 ZEISS Flexible 3D Measurement System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 ZEISS Recent Developments/Updates

2.9 SHINING 3D

2.9.1 SHINING 3D Details

2.9.2 SHINING 3D Major Business

2.9.3 SHINING 3D Flexible 3D Measurement System Product and Services

2.9.4 SHINING 3D Flexible 3D Measurement System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 SHINING 3D Recent Developments/Updates

2.10 API Metrology

2.10.1 API Metrology Details

2.10.2 API Metrology Major Business

2.10.3 API Metrology Flexible 3D Measurement System Product and Services

2.10.4 API Metrology Flexible 3D Measurement System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 API Metrology Recent Developments/Updates

2.11 KREON Technologies

2.11.1 KREON Technologies Details

2.11.2 KREON Technologies Major Business

2.11.3 KREON Technologies Flexible 3D Measurement System Product and Services

2.11.4 KREON Technologies Flexible 3D Measurement System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 KREON Technologies Recent Developments/Updates

2.12 TRIMOS

2.12.1 TRIMOS Details

- 2.12.2 TRIMOS Major Business
- 2.12.3 TRIMOS Flexible 3D Measurement System Product and Services
- 2.12.4 TRIMOS Flexible 3D Measurement System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 TRIMOS Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FLEXIBLE 3D MEASUREMENT SYSTEM BY MANUFACTURER

- 3.1 Global Flexible 3D Measurement System Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Flexible 3D Measurement System Revenue by Manufacturer (2021-2026)
- 3.3 Global Flexible 3D Measurement System Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Flexible 3D Measurement System by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Flexible 3D Measurement System Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Flexible 3D Measurement System Manufacturer Market Share in 2025
- 3.5 Flexible 3D Measurement System Market: Overall Company Footprint Analysis
 - 3.5.1 Flexible 3D Measurement System Market: Region Footprint
 - 3.5.2 Flexible 3D Measurement System Market: Company Product Type Footprint
 - 3.5.3 Flexible 3D Measurement System Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Flexible 3D Measurement System Market Size by Region
 - 4.1.1 Global Flexible 3D Measurement System Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Flexible 3D Measurement System Consumption Value by Region (2021-2032)
 - 4.1.3 Global Flexible 3D Measurement System Average Price by Region (2021-2032)
- 4.2 North America Flexible 3D Measurement System Consumption Value (2021-2032)
- 4.3 Europe Flexible 3D Measurement System Consumption Value (2021-2032)
- 4.4 Asia-Pacific Flexible 3D Measurement System Consumption Value (2021-2032)
- 4.5 South America Flexible 3D Measurement System Consumption Value (2021-2032)
- 4.6 Middle East & Africa Flexible 3D Measurement System Consumption Value

(2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Flexible 3D Measurement System Sales Quantity by Type (2021-2032)

5.2 Global Flexible 3D Measurement System Consumption Value by Type (2021-2032)

5.3 Global Flexible 3D Measurement System Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Flexible 3D Measurement System Sales Quantity by Application (2021-2032)

6.2 Global Flexible 3D Measurement System Consumption Value by Application
(2021-2032)

6.3 Global Flexible 3D Measurement System Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Flexible 3D Measurement System Sales Quantity by Type
(2021-2032)

7.2 North America Flexible 3D Measurement System Sales Quantity by Application
(2021-2032)

7.3 North America Flexible 3D Measurement System Market Size by Country

7.3.1 North America Flexible 3D Measurement System Sales Quantity by Country
(2021-2032)

7.3.2 North America Flexible 3D Measurement System Consumption Value by Country
(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Flexible 3D Measurement System Sales Quantity by Type (2021-2032)

8.2 Europe Flexible 3D Measurement System Sales Quantity by Application
(2021-2032)

8.3 Europe Flexible 3D Measurement System Market Size by Country

8.3.1 Europe Flexible 3D Measurement System Sales Quantity by Country
(2021-2032)

8.3.2 Europe Flexible 3D Measurement System Consumption Value by Country

(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Flexible 3D Measurement System Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Flexible 3D Measurement System Sales Quantity by Application
(2021-2032)

9.3 Asia-Pacific Flexible 3D Measurement System Market Size by Region

9.3.1 Asia-Pacific Flexible 3D Measurement System Sales Quantity by Region
(2021-2032)

9.3.2 Asia-Pacific Flexible 3D Measurement System Consumption Value by Region
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Flexible 3D Measurement System Sales Quantity by Type
(2021-2032)

10.2 South America Flexible 3D Measurement System Sales Quantity by Application
(2021-2032)

10.3 South America Flexible 3D Measurement System Market Size by Country

10.3.1 South America Flexible 3D Measurement System Sales Quantity by Country
(2021-2032)

10.3.2 South America Flexible 3D Measurement System Consumption Value by
Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Flexible 3D Measurement System Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Flexible 3D Measurement System Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Flexible 3D Measurement System Market Size by Country

11.3.1 Middle East & Africa Flexible 3D Measurement System Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Flexible 3D Measurement System Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Flexible 3D Measurement System Market Drivers

12.2 Flexible 3D Measurement System Market Restraints

12.3 Flexible 3D Measurement System Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Flexible 3D Measurement System and Key Manufacturers

13.2 Manufacturing Costs Percentage of Flexible 3D Measurement System

13.3 Flexible 3D Measurement System Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Flexible 3D Measurement System Typical Distributors

14.3 Flexible 3D Measurement System Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Flexible 3D Measurement System Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Flexible 3D Measurement System Consumption Value by Measurement Technology Principles, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Flexible 3D Measurement System Consumption Value by Measurement Accuracy, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Flexible 3D Measurement System Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. Hexagon AB Basic Information, Manufacturing Base and Competitors
- Table 6. Hexagon AB Major Business
- Table 7. Hexagon AB Flexible 3D Measurement System Product and Services
- Table 8. Hexagon AB Flexible 3D Measurement System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. Hexagon AB Recent Developments/Updates
- Table 10. FARO Technologies Basic Information, Manufacturing Base and Competitors
- Table 11. FARO Technologies Major Business
- Table 12. FARO Technologies Flexible 3D Measurement System Product and Services
- Table 13. FARO Technologies Flexible 3D Measurement System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. FARO Technologies Recent Developments/Updates
- Table 15. Creaform Basic Information, Manufacturing Base and Competitors
- Table 16. Creaform Major Business
- Table 17. Creaform Flexible 3D Measurement System Product and Services
- Table 18. Creaform Flexible 3D Measurement System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. Creaform Recent Developments/Updates
- Table 20. Artec 3D Basic Information, Manufacturing Base and Competitors
- Table 21. Artec 3D Major Business
- Table 22. Artec 3D Flexible 3D Measurement System Product and Services
- Table 23. Artec 3D Flexible 3D Measurement System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 24. Artec 3D Recent Developments/Updates
- Table 25. Nikon Metrology Basic Information, Manufacturing Base and Competitors

Table 26. Nikon Metrology Major Business

Table 27. Nikon Metrology Flexible 3D Measurement System Product and Services

Table 28. Nikon Metrology Flexible 3D Measurement System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Nikon Metrology Recent Developments/Updates

Table 30. Zoller+Fröhlich Basic Information, Manufacturing Base and Competitors

Table 31. Zoller+Fröhlich Major Business

Table 32. Zoller+Fröhlich Flexible 3D Measurement System Product and Services

Table 33. Zoller+Fröhlich Flexible 3D Measurement System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Zoller+Fröhlich Recent Developments/Updates

Table 35. SCANTECH Basic Information, Manufacturing Base and Competitors

Table 36. SCANTECH Major Business

Table 37. SCANTECH Flexible 3D Measurement System Product and Services

Table 38. SCANTECH Flexible 3D Measurement System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. SCANTECH Recent Developments/Updates

Table 40. ZEISS Basic Information, Manufacturing Base and Competitors

Table 41. ZEISS Major Business

Table 42. ZEISS Flexible 3D Measurement System Product and Services

Table 43. ZEISS Flexible 3D Measurement System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. ZEISS Recent Developments/Updates

Table 45. SHINING 3D Basic Information, Manufacturing Base and Competitors

Table 46. SHINING 3D Major Business

Table 47. SHINING 3D Flexible 3D Measurement System Product and Services

Table 48. SHINING 3D Flexible 3D Measurement System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. SHINING 3D Recent Developments/Updates

Table 50. API Metrology Basic Information, Manufacturing Base and Competitors

Table 51. API Metrology Major Business

Table 52. API Metrology Flexible 3D Measurement System Product and Services

Table 53. API Metrology Flexible 3D Measurement System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. API Metrology Recent Developments/Updates

Table 55. KREON Technologies Basic Information, Manufacturing Base and Competitors

Table 56. KREON Technologies Major Business

Table 57. KREON Technologies Flexible 3D Measurement System Product and Services

Table 58. KREON Technologies Flexible 3D Measurement System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. KREON Technologies Recent Developments/Updates

Table 60. TRIMOS Basic Information, Manufacturing Base and Competitors

Table 61. TRIMOS Major Business

Table 62. TRIMOS Flexible 3D Measurement System Product and Services

Table 63. TRIMOS Flexible 3D Measurement System Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. TRIMOS Recent Developments/Updates

Table 65. Global Flexible 3D Measurement System Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 66. Global Flexible 3D Measurement System Revenue by Manufacturer (2021-2026) & (USD Million)

Table 67. Global Flexible 3D Measurement System Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 68. Market Position of Manufacturers in Flexible 3D Measurement System, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 69. Head Office and Flexible 3D Measurement System Production Site of Key Manufacturer

Table 70. Flexible 3D Measurement System Market: Company Product Type Footprint

Table 71. Flexible 3D Measurement System Market: Company Product Application Footprint

Table 72. Flexible 3D Measurement System New Market Entrants and Barriers to Market Entry

Table 73. Flexible 3D Measurement System Mergers, Acquisition, Agreements, and Collaborations

Table 74. Global Flexible 3D Measurement System Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 75. Global Flexible 3D Measurement System Sales Quantity by Region (2021-2026) & (Units)

Table 76. Global Flexible 3D Measurement System Sales Quantity by Region (2027-2032) & (Units)

Table 77. Global Flexible 3D Measurement System Consumption Value by Region (2021-2026) & (USD Million)

Table 78. Global Flexible 3D Measurement System Consumption Value by Region (2027-2032) & (USD Million)

Table 79. Global Flexible 3D Measurement System Average Price by Region (2021-2026) & (US\$/Unit)

Table 80. Global Flexible 3D Measurement System Average Price by Region (2027-2032) & (US\$/Unit)

Table 81. Global Flexible 3D Measurement System Sales Quantity by Type (2021-2026) & (Units)

Table 82. Global Flexible 3D Measurement System Sales Quantity by Type (2027-2032) & (Units)

Table 83. Global Flexible 3D Measurement System Consumption Value by Type (2021-2026) & (USD Million)

Table 84. Global Flexible 3D Measurement System Consumption Value by Type (2027-2032) & (USD Million)

Table 85. Global Flexible 3D Measurement System Average Price by Type (2021-2026) & (US\$/Unit)

Table 86. Global Flexible 3D Measurement System Average Price by Type (2027-2032) & (US\$/Unit)

Table 87. Global Flexible 3D Measurement System Sales Quantity by Application (2021-2026) & (Units)

Table 88. Global Flexible 3D Measurement System Sales Quantity by Application (2027-2032) & (Units)

Table 89. Global Flexible 3D Measurement System Consumption Value by Application (2021-2026) & (USD Million)

Table 90. Global Flexible 3D Measurement System Consumption Value by Application (2027-2032) & (USD Million)

Table 91. Global Flexible 3D Measurement System Average Price by Application (2021-2026) & (US\$/Unit)

Table 92. Global Flexible 3D Measurement System Average Price by Application (2027-2032) & (US\$/Unit)

Table 93. North America Flexible 3D Measurement System Sales Quantity by Type (2021-2026) & (Units)

Table 94. North America Flexible 3D Measurement System Sales Quantity by Type (2027-2032) & (Units)

Table 95. North America Flexible 3D Measurement System Sales Quantity by Application (2021-2026) & (Units)

Table 96. North America Flexible 3D Measurement System Sales Quantity by

Application (2027-2032) & (Units)

Table 97. North America Flexible 3D Measurement System Sales Quantity by Country (2021-2026) & (Units)

Table 98. North America Flexible 3D Measurement System Sales Quantity by Country (2027-2032) & (Units)

Table 99. North America Flexible 3D Measurement System Consumption Value by Country (2021-2026) & (USD Million)

Table 100. North America Flexible 3D Measurement System Consumption Value by Country (2027-2032) & (USD Million)

Table 101. Europe Flexible 3D Measurement System Sales Quantity by Type (2021-2026) & (Units)

Table 102. Europe Flexible 3D Measurement System Sales Quantity by Type (2027-2032) & (Units)

Table 103. Europe Flexible 3D Measurement System Sales Quantity by Application (2021-2026) & (Units)

Table 104. Europe Flexible 3D Measurement System Sales Quantity by Application (2027-2032) & (Units)

Table 105. Europe Flexible 3D Measurement System Sales Quantity by Country (2021-2026) & (Units)

Table 106. Europe Flexible 3D Measurement System Sales Quantity by Country (2027-2032) & (Units)

Table 107. Europe Flexible 3D Measurement System Consumption Value by Country (2021-2026) & (USD Million)

Table 108. Europe Flexible 3D Measurement System Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Asia-Pacific Flexible 3D Measurement System Sales Quantity by Type (2021-2026) & (Units)

Table 110. Asia-Pacific Flexible 3D Measurement System Sales Quantity by Type (2027-2032) & (Units)

Table 111. Asia-Pacific Flexible 3D Measurement System Sales Quantity by Application (2021-2026) & (Units)

Table 112. Asia-Pacific Flexible 3D Measurement System Sales Quantity by Application (2027-2032) & (Units)

Table 113. Asia-Pacific Flexible 3D Measurement System Sales Quantity by Region (2021-2026) & (Units)

Table 114. Asia-Pacific Flexible 3D Measurement System Sales Quantity by Region (2027-2032) & (Units)

Table 115. Asia-Pacific Flexible 3D Measurement System Consumption Value by Region (2021-2026) & (USD Million)

Table 116. Asia-Pacific Flexible 3D Measurement System Consumption Value by Region (2027-2032) & (USD Million)

Table 117. South America Flexible 3D Measurement System Sales Quantity by Type (2021-2026) & (Units)

Table 118. South America Flexible 3D Measurement System Sales Quantity by Type (2027-2032) & (Units)

Table 119. South America Flexible 3D Measurement System Sales Quantity by Application (2021-2026) & (Units)

Table 120. South America Flexible 3D Measurement System Sales Quantity by Application (2027-2032) & (Units)

Table 121. South America Flexible 3D Measurement System Sales Quantity by Country (2021-2026) & (Units)

Table 122. South America Flexible 3D Measurement System Sales Quantity by Country (2027-2032) & (Units)

Table 123. South America Flexible 3D Measurement System Consumption Value by Country (2021-2026) & (USD Million)

Table 124. South America Flexible 3D Measurement System Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Middle East & Africa Flexible 3D Measurement System Sales Quantity by Type (2021-2026) & (Units)

Table 126. Middle East & Africa Flexible 3D Measurement System Sales Quantity by Type (2027-2032) & (Units)

Table 127. Middle East & Africa Flexible 3D Measurement System Sales Quantity by Application (2021-2026) & (Units)

Table 128. Middle East & Africa Flexible 3D Measurement System Sales Quantity by Application (2027-2032) & (Units)

Table 129. Middle East & Africa Flexible 3D Measurement System Sales Quantity by Country (2021-2026) & (Units)

Table 130. Middle East & Africa Flexible 3D Measurement System Sales Quantity by Country (2027-2032) & (Units)

Table 131. Middle East & Africa Flexible 3D Measurement System Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Middle East & Africa Flexible 3D Measurement System Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Flexible 3D Measurement System Raw Material

Table 134. Key Manufacturers of Flexible 3D Measurement System Raw Materials

Table 135. Flexible 3D Measurement System Typical Distributors

Table 136. Flexible 3D Measurement System Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Flexible 3D Measurement System Picture

Figure 2. Global Flexible 3D Measurement System Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Flexible 3D Measurement System Revenue Market Share by Type in 2025

Figure 4. Handheld 3D Scanner Examples

Figure 5. Portable 3D Scanner Examples

Figure 6. Global Flexible 3D Measurement System Revenue by Measurement Technology Principles, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Flexible 3D Measurement System Revenue Market Share by Measurement Technology Principles in 2025

Figure 8. Laser Scanning 3D Measurement System Examples

Figure 9. Structured Light 3D Measurement System Examples

Figure 10. Photogrammetric 3D Measurement System Examples

Figure 11. Contact 3D Measurement System Examples

Figure 12. Global Flexible 3D Measurement System Revenue by Measurement Accuracy, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Flexible 3D Measurement System Revenue Market Share by Measurement Accuracy in 2025

Figure 14. High-Precision Measurement System Examples

Figure 15. Standard-Precision Measurement System Examples

Figure 16. Global Flexible 3D Measurement System Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Flexible 3D Measurement System Revenue Market Share by Application in 2025

Figure 18. Manufacturing Industry Examples

Figure 19. Automotive Industry Examples

Figure 20. Aerospace Industry Examples

Figure 21. Medical Industry Examples

Figure 22. Global Flexible 3D Measurement System Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Flexible 3D Measurement System Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Flexible 3D Measurement System Sales Quantity (2021-2032) & (Units)

Figure 25. Global Flexible 3D Measurement System Price (2021-2032) & (US\$/Unit)

Figure 26. Global Flexible 3D Measurement System Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Flexible 3D Measurement System Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Flexible 3D Measurement System by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Flexible 3D Measurement System Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Flexible 3D Measurement System Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Flexible 3D Measurement System Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Flexible 3D Measurement System Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Flexible 3D Measurement System Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Flexible 3D Measurement System Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Flexible 3D Measurement System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Global Flexible 3D Measurement System Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Flexible 3D Measurement System Revenue Market Share by Application (2021-2032)

Figure 43. Global Flexible 3D Measurement System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North America Flexible 3D Measurement System Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Flexible 3D Measurement System Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Flexible 3D Measurement System Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Flexible 3D Measurement System Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Flexible 3D Measurement System Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Flexible 3D Measurement System Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Flexible 3D Measurement System Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Flexible 3D Measurement System Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 56. France Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Flexible 3D Measurement System Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Flexible 3D Measurement System Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Flexible 3D Measurement System Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Flexible 3D Measurement System Consumption Value Market Share by Region (2021-2032)

Figure 64. China Flexible 3D Measurement System Consumption Value (2021-2032) &

(USD Million)

Figure 65. Japan Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 67. India Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Flexible 3D Measurement System Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Flexible 3D Measurement System Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Flexible 3D Measurement System Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Flexible 3D Measurement System Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Flexible 3D Measurement System Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Flexible 3D Measurement System Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Flexible 3D Measurement System Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Flexible 3D Measurement System Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Flexible 3D Measurement System Consumption Value (2021-2032) & (USD Million)

Figure 84. Flexible 3D Measurement System Market Drivers

Figure 85. Flexible 3D Measurement System Market Restraints

Figure 86. Flexible 3D Measurement System Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Flexible 3D Measurement System in 2025

Figure 89. Manufacturing Process Analysis of Flexible 3D Measurement System

Figure 90. Flexible 3D Measurement System Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

I would like to order

Product name: Global Flexible 3D Measurement System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/GFBA1F8E2790EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GFBA1F8E2790EN.html>