

Global Flax Fiber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC763EA7DE69EN.html>

Date: June 2026

Pages: 139

Price: US\$ 3,480.00 (Single User License)

ID: GC763EA7DE69EN

Abstracts

According to our (Global Info Research) latest study, the global Flax Fiber market size was valued at US\$ 1999 million in 2025 and is forecast to a readjusted size of US\$ 2893 million by 2032 with a CAGR of 5.5% during review period.

Flax fiber is a natural bast fiber extracted from the stem of the flax plant (*Linum usitatissimum*), characterized by its high tensile strength, breathability, biodegradability, and moisture-wicking properties, widely used in textiles, composites, and technical applications.

The flax fiber industry chain begins upstream with flax cultivation, seed supply, agricultural inputs, and harvesting machinery providers, followed by midstream activities including retting, scutching, hackling, cottonization, grading, and fiber processing carried out by specialized fiber processors and integrated textile companies, while downstream segments encompass spinning mills, textile manufacturers, composite material producers, construction insulation suppliers, paper and pulp processors, and end-use industries such as apparel, automotive lightweighting, home furnishings, and eco-friendly packaging, with logistics, certification bodies, and trading companies supporting distribution and quality assurance across global markets.

Current and planned flax fiber projects include capacity expansions in Western Europe focusing on sustainable and traceable flax production, new retting and scutching facilities incorporating enzyme-based and low-water technologies, increased investment in Eastern Europe for cost-competitive cultivation and primary processing, development of cottonization plants in China to support blended textile demand, pilot projects in North America aimed at scaling flax fiber for biocomposites and automotive applications, and emerging initiatives in Asia to localize flax cultivation and processing, with emphasis on

vertical integration, carbon footprint reduction, and alignment with circular economy and bio-based material strategies.

2025 Global Market sales Volume: 1.05 Million Tons. Average Global Market Price: USD 1,850/Ton. Market Average Gross Profit Margin: 22%.

The flax fiber market has demonstrated steady growth driven by increasing demand for sustainable and biodegradable materials across textile and industrial sectors. As environmental regulations tighten and consumer preferences shift toward eco-friendly products, flax fiber has gained traction as an alternative to synthetic fibers such as polyester and glass fiber. The market is evolving from a traditional textile-oriented industry toward a diversified materials sector, with significant growth in technical applications such as composites and insulation. Innovation in processing technologies and improved supply chain integration have further enhanced product consistency and broadened application potential.

Regionally, Europe dominates the flax fiber market, particularly France, Belgium, and the Netherlands, which together account for the majority of global flax cultivation and high-quality long fiber production. China serves as the largest processing and consumption hub, driven by its massive textile manufacturing industry and growing interest in blended fabrics. Eastern Europe is emerging as a competitive production base due to lower labor costs and expanding agricultural capacity, while North America is gradually developing its flax fiber industry, especially in biocomposites. Southeast Asia remains a key downstream market due to its strong textile and garment manufacturing base.

Market development opportunities are closely linked to sustainability trends, including the rising adoption of natural fibers in automotive lightweighting and green construction materials. Flax fiber composites are increasingly used as substitutes for glass fiber in automotive interiors and semi-structural components due to their lower weight and environmental benefits. However, the market also faces risks such as climate dependency of flax cultivation, supply chain volatility, and competition from other natural fibers like hemp and jute. Additionally, inconsistent fiber quality and limited scalability in some regions pose challenges to broader industrial adoption.

Key market trends include the advancement of enzyme retting technologies, increased investment in fiber modification techniques, and the expansion of cottonized flax for blending with cotton and synthetic fibers. There is also a growing emphasis on traceability and certification, particularly in European markets, to meet sustainability

standards. Digitization and automation in processing are improving efficiency and reducing costs, while collaborations between fiber producers and end-use industries are accelerating innovation in high-performance applications.

The competitive landscape is moderately fragmented, with a mix of agricultural cooperatives, specialized fiber processors, and vertically integrated textile companies. European players maintain a competitive advantage in high-quality fiber production, while Chinese companies dominate large-scale processing and textile integration. Competitive differentiation is primarily based on fiber quality, processing technology, supply reliability, and sustainability credentials, with increasing competition expected as new regions invest in flax fiber production and processing capabilities.

This report is a detailed and comprehensive analysis for global Flax Fiber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flax Fiber market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Flax Fiber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Flax Fiber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Flax Fiber market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flax Fiber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flax Fiber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Safilin (France), Kingdom (China), SWM (US), FIR Group (Italy), Jos Vanneste (Belgium), Procotex (Belgium), PCE (France), Van Robaeys Fr?res (France), The Flax Company (Netherlands), Terre de Lin (France), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flax Fiber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Long Fiber Flax

Short Fiber Flax

Market segment by Quality Grade

Coarse Flax Fiber

Fine Flax Fiber

Market segment by Strength

- Low Strength Flax Fiber(
Medium Strength Flax Fiber(400 ? 800 MPa)
- High Strength Flax Fiber(> 800 MPa)

Market segment by Application

- Apparel
- Home Textiles
- Medical Supplies
- Automotive Interiors
- Others

Major players covered

- Safilin (France)
- Kingdom (China)
- SWM (US)
- FIR Group (Italy)
- Jos Vanneste (Belgium)
- Procotex (Belgium)
- PCE (France)
- Van Robaeys Fr?res (France)

The Flax Company (Netherlands)

Terre de Lin (France)

DEPESTELE (France)

Van de Bilt Zaden en Vlas (Netherlands)

Zhejiang Golden Eagle Group Co (China)

Kingdom Holdings Limited (China)

ZHEJIANG JINYUAN FLAX CO (China)

Tras Ltd. (Japan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flax Fiber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flax Fiber, with price, sales quantity, revenue, and global market share of Flax Fiber from 2021 to 2026.

Chapter 3, the Flax Fiber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flax Fiber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flax Fiber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flax Fiber.

Chapter 14 and 15, to describe Flax Fiber sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Flax Fiber Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Long Fiber Flax

1.3.3 Short Fiber Flax

1.4 Market Analysis by Quality Grade

1.4.1 Overview: Global Flax Fiber Consumption Value by Quality Grade: 2021 Versus 2025 Versus 2032

1.4.2 Coarse Flax Fiber

1.4.3 Fine Flax Fiber

1.5 Market Analysis by Strength

1.5.1 Overview: Global Flax Fiber Consumption Value by Strength: 2021 Versus 2025 Versus 2032

1.5.2 Low Strength Flax Fiber(1.5.3 Medium Strength Flax Fiber(400 ? 800 MPa)

1.5.4 High Strength Flax Fiber(> 800 MPa)

1.6 Market Analysis by Application

1.6.1 Overview: Global Flax Fiber Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Apparel

1.6.3 Home Textiles

1.6.4 Medical Supplies

1.6.5 Automotive Interiors

1.6.6 Others

1.7 Global Flax Fiber Market Size & Forecast

1.7.1 Global Flax Fiber Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Flax Fiber Sales Quantity (2021-2032)

1.7.3 Global Flax Fiber Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Safilin (France)

2.1.1 Safilin (France) Details

2.1.2 Safilin (France) Major Business

- 2.1.3 Safilin (France) Flax Fiber Product and Services
- 2.1.4 Safilin (France) Flax Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Safilin (France) Recent Developments/Updates
- 2.2 Kingdom (China)
 - 2.2.1 Kingdom (China) Details
 - 2.2.2 Kingdom (China) Major Business
 - 2.2.3 Kingdom (China) Flax Fiber Product and Services
 - 2.2.4 Kingdom (China) Flax Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Kingdom (China) Recent Developments/Updates
- 2.3 SWM (US)
 - 2.3.1 SWM (US) Details
 - 2.3.2 SWM (US) Major Business
 - 2.3.3 SWM (US) Flax Fiber Product and Services
 - 2.3.4 SWM (US) Flax Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 SWM (US) Recent Developments/Updates
- 2.4 FIR Group (Italy)
 - 2.4.1 FIR Group (Italy) Details
 - 2.4.2 FIR Group (Italy) Major Business
 - 2.4.3 FIR Group (Italy) Flax Fiber Product and Services
 - 2.4.4 FIR Group (Italy) Flax Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 FIR Group (Italy) Recent Developments/Updates
- 2.5 Jos Vanneste (Belgium)
 - 2.5.1 Jos Vanneste (Belgium) Details
 - 2.5.2 Jos Vanneste (Belgium) Major Business
 - 2.5.3 Jos Vanneste (Belgium) Flax Fiber Product and Services
 - 2.5.4 Jos Vanneste (Belgium) Flax Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Jos Vanneste (Belgium) Recent Developments/Updates
- 2.6 Procotex (Belgium)
 - 2.6.1 Procotex (Belgium) Details
 - 2.6.2 Procotex (Belgium) Major Business
 - 2.6.3 Procotex (Belgium) Flax Fiber Product and Services
 - 2.6.4 Procotex (Belgium) Flax Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Procotex (Belgium) Recent Developments/Updates

2.7 PCE (France)

2.7.1 PCE (France) Details

2.7.2 PCE (France) Major Business

2.7.3 PCE (France) Flax Fiber Product and Services

2.7.4 PCE (France) Flax Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 PCE (France) Recent Developments/Updates

2.8 Van Robaeys Fr?res (France)

2.8.1 Van Robaeys Fr?res (France) Details

2.8.2 Van Robaeys Fr?res (France) Major Business

2.8.3 Van Robaeys Fr?res (France) Flax Fiber Product and Services

2.8.4 Van Robaeys Fr?res (France) Flax Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Van Robaeys Fr?res (France) Recent Developments/Updates

2.9 The Flax Company (Netherlands)

2.9.1 The Flax Company (Netherlands) Details

2.9.2 The Flax Company (Netherlands) Major Business

2.9.3 The Flax Company (Netherlands) Flax Fiber Product and Services

2.9.4 The Flax Company (Netherlands) Flax Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 The Flax Company (Netherlands) Recent Developments/Updates

2.10 Terre de Lin (France)

2.10.1 Terre de Lin (France) Details

2.10.2 Terre de Lin (France) Major Business

2.10.3 Terre de Lin (France) Flax Fiber Product and Services

2.10.4 Terre de Lin (France) Flax Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Terre de Lin (France) Recent Developments/Updates

2.11 DEPESTELE (France)

2.11.1 DEPESTELE (France) Details

2.11.2 DEPESTELE (France) Major Business

2.11.3 DEPESTELE (France) Flax Fiber Product and Services

2.11.4 DEPESTELE (France) Flax Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 DEPESTELE (France) Recent Developments/Updates

2.12 Van de Bilt Zaden en Vlas (Netherlands)

2.12.1 Van de Bilt Zaden en Vlas (Netherlands) Details

2.12.2 Van de Bilt Zaden en Vlas (Netherlands) Major Business

2.12.3 Van de Bilt Zaden en Vlas (Netherlands) Flax Fiber Product and Services

2.12.4 Van de Bilt Zaden en Vlas (Netherlands) Flax Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Van de Bilt Zaden en Vlas (Netherlands) Recent Developments/Updates

2.13 Zhejiang Golden Eagle Group Co (China)

2.13.1 Zhejiang Golden Eagle Group Co (China) Details

2.13.2 Zhejiang Golden Eagle Group Co (China) Major Business

2.13.3 Zhejiang Golden Eagle Group Co (China) Flax Fiber Product and Services

2.13.4 Zhejiang Golden Eagle Group Co (China) Flax Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Zhejiang Golden Eagle Group Co (China) Recent Developments/Updates

2.14 Kingdom Holdings Limited (China)

2.14.1 Kingdom Holdings Limited (China) Details

2.14.2 Kingdom Holdings Limited (China) Major Business

2.14.3 Kingdom Holdings Limited (China) Flax Fiber Product and Services

2.14.4 Kingdom Holdings Limited (China) Flax Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Kingdom Holdings Limited (China) Recent Developments/Updates

2.15 ZHEJIANG JINYUAN FLAX CO (China)

2.15.1 ZHEJIANG JINYUAN FLAX CO (China) Details

2.15.2 ZHEJIANG JINYUAN FLAX CO (China) Major Business

2.15.3 ZHEJIANG JINYUAN FLAX CO (China) Flax Fiber Product and Services

2.15.4 ZHEJIANG JINYUAN FLAX CO (China) Flax Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 ZHEJIANG JINYUAN FLAX CO (China) Recent Developments/Updates

2.16 Tras Ltd. (Japan)

2.16.1 Tras Ltd. (Japan) Details

2.16.2 Tras Ltd. (Japan) Major Business

2.16.3 Tras Ltd. (Japan) Flax Fiber Product and Services

2.16.4 Tras Ltd. (Japan) Flax Fiber Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Tras Ltd. (Japan) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FLAX FIBER BY MANUFACTURER

3.1 Global Flax Fiber Sales Quantity by Manufacturer (2021-2026)

3.2 Global Flax Fiber Revenue by Manufacturer (2021-2026)

3.3 Global Flax Fiber Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Flax Fiber by Manufacturer Revenue (\$MM) and Market

Share (%): 2025

3.4.2 Top 3 Flax Fiber Manufacturer Market Share in 2025

3.4.3 Top 6 Flax Fiber Manufacturer Market Share in 2025

3.5 Flax Fiber Market: Overall Company Footprint Analysis

3.5.1 Flax Fiber Market: Region Footprint

3.5.2 Flax Fiber Market: Company Product Type Footprint

3.5.3 Flax Fiber Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Flax Fiber Market Size by Region

4.1.1 Global Flax Fiber Sales Quantity by Region (2021-2032)

4.1.2 Global Flax Fiber Consumption Value by Region (2021-2032)

4.1.3 Global Flax Fiber Average Price by Region (2021-2032)

4.2 North America Flax Fiber Consumption Value (2021-2032)

4.3 Europe Flax Fiber Consumption Value (2021-2032)

4.4 Asia-Pacific Flax Fiber Consumption Value (2021-2032)

4.5 South America Flax Fiber Consumption Value (2021-2032)

4.6 Middle East & Africa Flax Fiber Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Flax Fiber Sales Quantity by Type (2021-2032)

5.2 Global Flax Fiber Consumption Value by Type (2021-2032)

5.3 Global Flax Fiber Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Flax Fiber Sales Quantity by Application (2021-2032)

6.2 Global Flax Fiber Consumption Value by Application (2021-2032)

6.3 Global Flax Fiber Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Flax Fiber Sales Quantity by Type (2021-2032)

7.2 North America Flax Fiber Sales Quantity by Application (2021-2032)

7.3 North America Flax Fiber Market Size by Country

- 7.3.1 North America Flax Fiber Sales Quantity by Country (2021-2032)
- 7.3.2 North America Flax Fiber Consumption Value by Country (2021-2032)
- 7.3.3 United States Market Size and Forecast (2021-2032)
- 7.3.4 Canada Market Size and Forecast (2021-2032)
- 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Flax Fiber Sales Quantity by Type (2021-2032)
- 8.2 Europe Flax Fiber Sales Quantity by Application (2021-2032)
- 8.3 Europe Flax Fiber Market Size by Country
 - 8.3.1 Europe Flax Fiber Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Flax Fiber Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Flax Fiber Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Flax Fiber Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Flax Fiber Market Size by Region
 - 9.3.1 Asia-Pacific Flax Fiber Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Flax Fiber Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Flax Fiber Sales Quantity by Type (2021-2032)
- 10.2 South America Flax Fiber Sales Quantity by Application (2021-2032)
- 10.3 South America Flax Fiber Market Size by Country
 - 10.3.1 South America Flax Fiber Sales Quantity by Country (2021-2032)

10.3.2 South America Flax Fiber Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Flax Fiber Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Flax Fiber Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Flax Fiber Market Size by Country

11.3.1 Middle East & Africa Flax Fiber Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Flax Fiber Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Flax Fiber Market Drivers

12.2 Flax Fiber Market Restraints

12.3 Flax Fiber Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Flax Fiber and Key Manufacturers

13.2 Manufacturing Costs Percentage of Flax Fiber

13.3 Flax Fiber Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

- 14.1.2 Distributors
- 14.2 Flax Fiber Typical Distributors
- 14.3 Flax Fiber Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Flax Fiber Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Flax Fiber Consumption Value by Quality Grade, (USD Million), 2021 & 2025 & 2032

Table 3. Global Flax Fiber Consumption Value by Strength, (USD Million), 2021 & 2025 & 2032

Table 4. Global Flax Fiber Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Safilin (France) Basic Information, Manufacturing Base and Competitors

Table 6. Safilin (France) Major Business

Table 7. Safilin (France) Flax Fiber Product and Services

Table 8. Safilin (France) Flax Fiber Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Safilin (France) Recent Developments/Updates

Table 10. Kingdom (China) Basic Information, Manufacturing Base and Competitors

Table 11. Kingdom (China) Major Business

Table 12. Kingdom (China) Flax Fiber Product and Services

Table 13. Kingdom (China) Flax Fiber Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Kingdom (China) Recent Developments/Updates

Table 15. SWM (US) Basic Information, Manufacturing Base and Competitors

Table 16. SWM (US) Major Business

Table 17. SWM (US) Flax Fiber Product and Services

Table 18. SWM (US) Flax Fiber Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. SWM (US) Recent Developments/Updates

Table 20. FIR Group (Italy) Basic Information, Manufacturing Base and Competitors

Table 21. FIR Group (Italy) Major Business

Table 22. FIR Group (Italy) Flax Fiber Product and Services

Table 23. FIR Group (Italy) Flax Fiber Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. FIR Group (Italy) Recent Developments/Updates

Table 25. Jos Vanneste (Belgium) Basic Information, Manufacturing Base and Competitors

Table 26. Jos Vanneste (Belgium) Major Business

Table 27. Jos Vanneste (Belgium) Flax Fiber Product and Services
Table 28. Jos Vanneste (Belgium) Flax Fiber Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. Jos Vanneste (Belgium) Recent Developments/Updates
Table 30. Procotex (Belgium) Basic Information, Manufacturing Base and Competitors
Table 31. Procotex (Belgium) Major Business
Table 32. Procotex (Belgium) Flax Fiber Product and Services
Table 33. Procotex (Belgium) Flax Fiber Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. Procotex (Belgium) Recent Developments/Updates
Table 35. PCE (France) Basic Information, Manufacturing Base and Competitors
Table 36. PCE (France) Major Business
Table 37. PCE (France) Flax Fiber Product and Services
Table 38. PCE (France) Flax Fiber Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. PCE (France) Recent Developments/Updates
Table 40. Van Robaeys Fr?res (France) Basic Information, Manufacturing Base and Competitors
Table 41. Van Robaeys Fr?res (France) Major Business
Table 42. Van Robaeys Fr?res (France) Flax Fiber Product and Services
Table 43. Van Robaeys Fr?res (France) Flax Fiber Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. Van Robaeys Fr?res (France) Recent Developments/Updates
Table 45. The Flax Company (Netherlands) Basic Information, Manufacturing Base and Competitors
Table 46. The Flax Company (Netherlands) Major Business
Table 47. The Flax Company (Netherlands) Flax Fiber Product and Services
Table 48. The Flax Company (Netherlands) Flax Fiber Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. The Flax Company (Netherlands) Recent Developments/Updates
Table 50. Terre de Lin (France) Basic Information, Manufacturing Base and Competitors
Table 51. Terre de Lin (France) Major Business
Table 52. Terre de Lin (France) Flax Fiber Product and Services
Table 53. Terre de Lin (France) Flax Fiber Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 54. Terre de Lin (France) Recent Developments/Updates
Table 55. DEPESTELE (France) Basic Information, Manufacturing Base and Competitors

Table 56. DEPESTELE (France) Major Business

Table 57. DEPESTELE (France) Flax Fiber Product and Services

Table 58. DEPESTELE (France) Flax Fiber Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. DEPESTELE (France) Recent Developments/Updates

Table 60. Van de Bilt Zaden en Vlas (Netherlands) Basic Information, Manufacturing Base and Competitors

Table 61. Van de Bilt Zaden en Vlas (Netherlands) Major Business

Table 62. Van de Bilt Zaden en Vlas (Netherlands) Flax Fiber Product and Services

Table 63. Van de Bilt Zaden en Vlas (Netherlands) Flax Fiber Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Van de Bilt Zaden en Vlas (Netherlands) Recent Developments/Updates

Table 65. Zhejiang Golden Eagle Group Co (China) Basic Information, Manufacturing Base and Competitors

Table 66. Zhejiang Golden Eagle Group Co (China) Major Business

Table 67. Zhejiang Golden Eagle Group Co (China) Flax Fiber Product and Services

Table 68. Zhejiang Golden Eagle Group Co (China) Flax Fiber Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Zhejiang Golden Eagle Group Co (China) Recent Developments/Updates

Table 70. Kingdom Holdings Limited (China) Basic Information, Manufacturing Base and Competitors

Table 71. Kingdom Holdings Limited (China) Major Business

Table 72. Kingdom Holdings Limited (China) Flax Fiber Product and Services

Table 73. Kingdom Holdings Limited (China) Flax Fiber Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Kingdom Holdings Limited (China) Recent Developments/Updates

Table 75. ZHEJIANG JINYUAN FLAX CO (China) Basic Information, Manufacturing Base and Competitors

Table 76. ZHEJIANG JINYUAN FLAX CO (China) Major Business

Table 77. ZHEJIANG JINYUAN FLAX CO (China) Flax Fiber Product and Services

Table 78. ZHEJIANG JINYUAN FLAX CO (China) Flax Fiber Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ZHEJIANG JINYUAN FLAX CO (China) Recent Developments/Updates

Table 80. Tras Ltd. (Japan) Basic Information, Manufacturing Base and Competitors

Table 81. Tras Ltd. (Japan) Major Business

Table 82. Tras Ltd. (Japan) Flax Fiber Product and Services

Table 83. Tras Ltd. (Japan) Flax Fiber Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Tras Ltd. (Japan) Recent Developments/Updates

Table 85. Global Flax Fiber Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 86. Global Flax Fiber Revenue by Manufacturer (2021-2026) & (USD Million)

Table 87. Global Flax Fiber Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 88. Market Position of Manufacturers in Flax Fiber, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 89. Head Office and Flax Fiber Production Site of Key Manufacturer

Table 90. Flax Fiber Market: Company Product Type Footprint

Table 91. Flax Fiber Market: Company Product Application Footprint

Table 92. Flax Fiber New Market Entrants and Barriers to Market Entry

Table 93. Flax Fiber Mergers, Acquisition, Agreements, and Collaborations

Table 94. Global Flax Fiber Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 95. Global Flax Fiber Sales Quantity by Region (2021-2026) & (Kilotons)

Table 96. Global Flax Fiber Sales Quantity by Region (2027-2032) & (Kilotons)

Table 97. Global Flax Fiber Consumption Value by Region (2021-2026) & (USD Million)

Table 98. Global Flax Fiber Consumption Value by Region (2027-2032) & (USD Million)

Table 99. Global Flax Fiber Average Price by Region (2021-2026) & (US\$/Ton)

Table 100. Global Flax Fiber Average Price by Region (2027-2032) & (US\$/Ton)

Table 101. Global Flax Fiber Sales Quantity by Type (2021-2026) & (Kilotons)

Table 102. Global Flax Fiber Sales Quantity by Type (2027-2032) & (Kilotons)

Table 103. Global Flax Fiber Consumption Value by Type (2021-2026) & (USD Million)

Table 104. Global Flax Fiber Consumption Value by Type (2027-2032) & (USD Million)

Table 105. Global Flax Fiber Average Price by Type (2021-2026) & (US\$/Ton)

Table 106. Global Flax Fiber Average Price by Type (2027-2032) & (US\$/Ton)

Table 107. Global Flax Fiber Sales Quantity by Application (2021-2026) & (Kilotons)

Table 108. Global Flax Fiber Sales Quantity by Application (2027-2032) & (Kilotons)

Table 109. Global Flax Fiber Consumption Value by Application (2021-2026) & (USD Million)

Table 110. Global Flax Fiber Consumption Value by Application (2027-2032) & (USD Million)

Table 111. Global Flax Fiber Average Price by Application (2021-2026) & (US\$/Ton)

Table 112. Global Flax Fiber Average Price by Application (2027-2032) & (US\$/Ton)

Table 113. North America Flax Fiber Sales Quantity by Type (2021-2026) & (Kilotons)

Table 114. North America Flax Fiber Sales Quantity by Type (2027-2032) & (Kilotons)

Table 115. North America Flax Fiber Sales Quantity by Application (2021-2026) &

(Kilotons)

Table 116. North America Flax Fiber Sales Quantity by Application (2027-2032) & (Kilotons)

Table 117. North America Flax Fiber Sales Quantity by Country (2021-2026) & (Kilotons)

Table 118. North America Flax Fiber Sales Quantity by Country (2027-2032) & (Kilotons)

Table 119. North America Flax Fiber Consumption Value by Country (2021-2026) & (USD Million)

Table 120. North America Flax Fiber Consumption Value by Country (2027-2032) & (USD Million)

Table 121. Europe Flax Fiber Sales Quantity by Type (2021-2026) & (Kilotons)

Table 122. Europe Flax Fiber Sales Quantity by Type (2027-2032) & (Kilotons)

Table 123. Europe Flax Fiber Sales Quantity by Application (2021-2026) & (Kilotons)

Table 124. Europe Flax Fiber Sales Quantity by Application (2027-2032) & (Kilotons)

Table 125. Europe Flax Fiber Sales Quantity by Country (2021-2026) & (Kilotons)

Table 126. Europe Flax Fiber Sales Quantity by Country (2027-2032) & (Kilotons)

Table 127. Europe Flax Fiber Consumption Value by Country (2021-2026) & (USD Million)

Table 128. Europe Flax Fiber Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Asia-Pacific Flax Fiber Sales Quantity by Type (2021-2026) & (Kilotons)

Table 130. Asia-Pacific Flax Fiber Sales Quantity by Type (2027-2032) & (Kilotons)

Table 131. Asia-Pacific Flax Fiber Sales Quantity by Application (2021-2026) & (Kilotons)

Table 132. Asia-Pacific Flax Fiber Sales Quantity by Application (2027-2032) & (Kilotons)

Table 133. Asia-Pacific Flax Fiber Sales Quantity by Region (2021-2026) & (Kilotons)

Table 134. Asia-Pacific Flax Fiber Sales Quantity by Region (2027-2032) & (Kilotons)

Table 135. Asia-Pacific Flax Fiber Consumption Value by Region (2021-2026) & (USD Million)

Table 136. Asia-Pacific Flax Fiber Consumption Value by Region (2027-2032) & (USD Million)

Table 137. South America Flax Fiber Sales Quantity by Type (2021-2026) & (Kilotons)

Table 138. South America Flax Fiber Sales Quantity by Type (2027-2032) & (Kilotons)

Table 139. South America Flax Fiber Sales Quantity by Application (2021-2026) & (Kilotons)

Table 140. South America Flax Fiber Sales Quantity by Application (2027-2032) & (Kilotons)

Table 141. South America Flax Fiber Sales Quantity by Country (2021-2026) & (Kilotons)

Table 142. South America Flax Fiber Sales Quantity by Country (2027-2032) & (Kilotons)

Table 143. South America Flax Fiber Consumption Value by Country (2021-2026) & (USD Million)

Table 144. South America Flax Fiber Consumption Value by Country (2027-2032) & (USD Million)

Table 145. Middle East & Africa Flax Fiber Sales Quantity by Type (2021-2026) & (Kilotons)

Table 146. Middle East & Africa Flax Fiber Sales Quantity by Type (2027-2032) & (Kilotons)

Table 147. Middle East & Africa Flax Fiber Sales Quantity by Application (2021-2026) & (Kilotons)

Table 148. Middle East & Africa Flax Fiber Sales Quantity by Application (2027-2032) & (Kilotons)

Table 149. Middle East & Africa Flax Fiber Sales Quantity by Country (2021-2026) & (Kilotons)

Table 150. Middle East & Africa Flax Fiber Sales Quantity by Country (2027-2032) & (Kilotons)

Table 151. Middle East & Africa Flax Fiber Consumption Value by Country (2021-2026) & (USD Million)

Table 152. Middle East & Africa Flax Fiber Consumption Value by Country (2027-2032) & (USD Million)

Table 153. Flax Fiber Raw Material

Table 154. Key Manufacturers of Flax Fiber Raw Materials

Table 155. Flax Fiber Typical Distributors

Table 156. Flax Fiber Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Flax Fiber Picture

Figure 2. Global Flax Fiber Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Flax Fiber Revenue Market Share by Type in 2025

Figure 4. Long Fiber Flax Examples

Figure 5. Short Fiber Flax Examples

Figure 6. Global Flax Fiber Revenue by Quality Grade, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Flax Fiber Revenue Market Share by Quality Grade in 2025

Figure 8. Coarse Flax Fiber Examples

Figure 9. Fine Flax Fiber Examples

Figure 10. Global Flax Fiber Revenue by Strength, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Flax Fiber Revenue Market Share by Strength in 2025

Figure 12. Low Strength Flax Fiber(Figure 13. Medium Strength Flax Fiber(400 ? 800 MPa) Examples

Figure 14. High Strength Flax Fiber(> 800 MPa) Examples

Figure 15. Global Flax Fiber Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Flax Fiber Revenue Market Share by Application in 2025

Figure 17. Apparel Examples

Figure 18. Home Textiles Examples

Figure 19. Medical Supplies Examples

Figure 20. Automotive Interiors Examples

Figure 21. Others Examples

Figure 22. Global Flax Fiber Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Flax Fiber Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Flax Fiber Sales Quantity (2021-2032) & (Kilotons)

Figure 25. Global Flax Fiber Price (2021-2032) & (US\$/Ton)

Figure 26. Global Flax Fiber Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Flax Fiber Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Flax Fiber by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Flax Fiber Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Flax Fiber Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Flax Fiber Sales Quantity Market Share by Region (2021-2032)

- Figure 32. Global Flax Fiber Consumption Value Market Share by Region (2021-2032)
- Figure 33. North America Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 34. Europe Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 35. Asia-Pacific Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 36. South America Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 37. Middle East & Africa Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 38. Global Flax Fiber Sales Quantity Market Share by Type (2021-2032)
- Figure 39. Global Flax Fiber Consumption Value Market Share by Type (2021-2032)
- Figure 40. Global Flax Fiber Average Price by Type (2021-2032) & (US\$/Ton)
- Figure 41. Global Flax Fiber Sales Quantity Market Share by Application (2021-2032)
- Figure 42. Global Flax Fiber Revenue Market Share by Application (2021-2032)
- Figure 43. Global Flax Fiber Average Price by Application (2021-2032) & (US\$/Ton)
- Figure 44. North America Flax Fiber Sales Quantity Market Share by Type (2021-2032)
- Figure 45. North America Flax Fiber Sales Quantity Market Share by Application (2021-2032)
- Figure 46. North America Flax Fiber Sales Quantity Market Share by Country (2021-2032)
- Figure 47. North America Flax Fiber Consumption Value Market Share by Country (2021-2032)
- Figure 48. United States Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 49. Canada Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 50. Mexico Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 51. Europe Flax Fiber Sales Quantity Market Share by Type (2021-2032)
- Figure 52. Europe Flax Fiber Sales Quantity Market Share by Application (2021-2032)
- Figure 53. Europe Flax Fiber Sales Quantity Market Share by Country (2021-2032)
- Figure 54. Europe Flax Fiber Consumption Value Market Share by Country (2021-2032)
- Figure 55. Germany Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 56. France Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 57. United Kingdom Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 58. Russia Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 59. Italy Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 60. Asia-Pacific Flax Fiber Sales Quantity Market Share by Type (2021-2032)
- Figure 61. Asia-Pacific Flax Fiber Sales Quantity Market Share by Application (2021-2032)
- Figure 62. Asia-Pacific Flax Fiber Sales Quantity Market Share by Region (2021-2032)
- Figure 63. Asia-Pacific Flax Fiber Consumption Value Market Share by Region (2021-2032)
- Figure 64. China Flax Fiber Consumption Value (2021-2032) & (USD Million)

- Figure 65. Japan Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 66. South Korea Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 67. India Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 68. Southeast Asia Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 69. Australia Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 70. South America Flax Fiber Sales Quantity Market Share by Type (2021-2032)
- Figure 71. South America Flax Fiber Sales Quantity Market Share by Application (2021-2032)
- Figure 72. South America Flax Fiber Sales Quantity Market Share by Country (2021-2032)
- Figure 73. South America Flax Fiber Consumption Value Market Share by Country (2021-2032)
- Figure 74. Brazil Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 75. Argentina Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 76. Middle East & Africa Flax Fiber Sales Quantity Market Share by Type (2021-2032)
- Figure 77. Middle East & Africa Flax Fiber Sales Quantity Market Share by Application (2021-2032)
- Figure 78. Middle East & Africa Flax Fiber Sales Quantity Market Share by Country (2021-2032)
- Figure 79. Middle East & Africa Flax Fiber Consumption Value Market Share by Country (2021-2032)
- Figure 80. Turkey Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 81. Egypt Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 82. Saudi Arabia Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 83. South Africa Flax Fiber Consumption Value (2021-2032) & (USD Million)
- Figure 84. Flax Fiber Market Drivers
- Figure 85. Flax Fiber Market Restraints
- Figure 86. Flax Fiber Market Trends
- Figure 87. Porters Five Forces Analysis
- Figure 88. Manufacturing Cost Structure Analysis of Flax Fiber in 2025
- Figure 89. Manufacturing Process Analysis of Flax Fiber
- Figure 90. Flax Fiber Industrial Chain
- Figure 91. Sales Channel: Direct to End-User vs Distributors
- Figure 92. Direct Channel Pros & Cons
- Figure 93. Indirect Channel Pros & Cons
- Figure 94. Methodology
- Figure 95. Research Process and Data Source

I would like to order

Product name: Global Flax Fiber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/GC763EA7DE69EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC763EA7DE69EN.html>