

Global Flavor Release Films Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flavor Release Films market size is expected to reach \$ 385 million by 2032, rising at a market growth of 8.5% CAGR during the forecast period (2026-2032).

Flavor Release Films are a class of functional packaging and delivery materials designed to encapsulate volatile flavor and aroma compounds, releasing them upon exposure to specific triggers. In 2025, global flavor release films production reached approximately 60,148 ton, with an average global market price of around USD 3,500 per ton. A factory gross profit of USD 1,050 per ton with 30% gross margin. A single line full machine capacity production is around 450 ton per line per year. The upstream is dependent on pullulan supply and chemical supply. The downstream demand is concentrated in food and beverage and pharmaceuticals. A fast-dissolving film is activated with saliva to immediate release of menthol/eucalyptol encapsulated in the matrix, providing a 'cool burst' without liquid in a strip mouth refreshner. US and Canada leads driven by strong pharmaceutical, while China and Japan also driven by rapid expansion in food processing, packaging demand, and consumer uptake of functional foods.

This report studies the global Flavor Release Films production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flavor Release Films and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flavor Release Films that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flavor Release Films total production and demand, 2021-2032, (Tons)

Global Flavor Release Films total production value, 2021-2032, (USD Million)

Global Flavor Release Films production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Flavor Release Films consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Flavor Release Films domestic production, consumption, key domestic manufacturers and share

Global Flavor Release Films production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Flavor Release Films production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Flavor Release Films production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Flavor Release Films market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor, Berry Global, Mondi, Sealed Air, Innovia Films, ProAmpac, Aquestive Therap., IntelGenx, LTS Lohmann, AdhexPharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flavor Release Films market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flavor Release Films Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flavor Release Films Market, Segmentation by Type:

Multilayer Co Extruded Films

Coated Release Films

Orally Dissolving Strips

Embedded Sachet Liners

Others

Global Flavor Release Films Market, Segmentation by Dissolution:

Instant (60 sec)

Non Dissolving (Removable)

Global Flavor Release Films Market, Segmentation by Polymer Base Material:

Pullulan Based

Hydroxypropyl Methylcellulose

Polyolefin

Polyvinyl Alcohol

Others

Global Flavor Release Films Market, Segmentation by Application:

Food and Beverages

Nutraceuticals

Pharmaceuticals

Others

Companies Profiled:

Amcor

Berry Global

Mondi

Sealed Air

Innovia Films

ProAmpac

Aquestive Therap.

IntelGenx

LTS Lohmann

AdhexPharma

ZIM Labs

Cosmo Films

Toray Ind.

Toyobo

Uflex Ltd.

Ningbo Kingfa

Anhui Guofeng

Shanxi Yingtai

Hubei Huading

Zhejiang Jingmen

Key Questions Answered:

1. How big is the global Flavor Release Films market?
2. What is the demand of the global Flavor Release Films market?
3. What is the year over year growth of the global Flavor Release Films market?
4. What is the production and production value of the global Flavor Release Films market?
5. Who are the key producers in the global Flavor Release Films market?
6. What are the growth factors driving the market demand?

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