

Global Flavor Release Films Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Flavor Release Films market size was valued at US\$ 217 million in 2025 and is forecast to a readjusted size of US\$ 385 million by 2032 with a CAGR of 8.5% during review period.

Flavor Release Films are a class of functional packaging and delivery materials designed to encapsulate volatile flavor and aroma compounds, releasing them upon exposure to specific triggers. In 2025, global flavor release films production reached approximately 60,148 ton, with an average global market price of around USD 3,500 per ton. A factory gross profit of USD 1,050 per ton with 30% gross margin. A single line full machine capacity production is around 450 ton per line per year. The upstream is dependent on pullulan supply and chemical supply. The downstream demand is concentrated in food and beverage and pharmaceuticals. A fast-dissolving film is activated with saliva to immediate release of menthol/eucalyptol encapsulated in the matrix, providing a 'cool burst' without liquid in a strip mouth refreshner. US and Canada leads driven by strong pharmaceutical, while China and Japan also driven by rapid expansion in food processing, packaging demand, and consumer uptake of functional foods.

This report is a detailed and comprehensive analysis for global Flavor Release Films market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flavor Release Films market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Flavor Release Films market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Flavor Release Films market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Flavor Release Films market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Flavor Release Films

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Flavor Release Films market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor, Berry Global, Mondi, Sealed Air, Innovia Films, ProAmpac, Aquestive Therap., IntelGenx, LTS Lohmann, AdhexPharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flavor Release Films market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Multilayer Co Extruded Films

Coated Release Films

Orally Dissolving Strips

Embedded Sachet Liners

Others

Market segment by Dissolution

Instant (60 sec)

Non Dissolving (Removable)

Market segment by Polymer Base Material

Pullulan Based

Hydroxypropyl Methylcellulose

Polyolefin

Polyvinyl Alcohol

Others

Market segment by Application

Food and Beverages

Nutraceuticals

Pharmaceuticals

Others

Major players covered

Amcor

Berry Global

Mondi

Sealed Air

Innovia Films

ProAmpac

Aquestive Therap.

IntelGenx

LTS Lohmann

AdhexPharma

ZIM Labs

Cosmo Films

Toray Ind.

Toyobo

Uflex Ltd.

Ningbo Kingfa

Anhui Guofeng

Shanxi Yingtai

Hubei Huading

Zhejiang Jingmen

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flavor Release Films product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flavor Release Films, with price, sales quantity, revenue, and global market share of Flavor Release Films from 2021 to 2026.

Chapter 3, the Flavor Release Films competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flavor Release Films breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flavor Release Films market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flavor Release Films.

Chapter 14 and 15, to describe Flavor Release Films sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Flavor Release Films Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Multilayer Co Extruded Films

1.3.3 Coated Release Films

1.3.4 Orally Dissolving Strips

1.3.5 Embedded Sachet Liners

1.3.6 Others

1.4 Market Analysis by Dissolution

1.4.1 Overview: Global Flavor Release Films Consumption Value by Dissolution: 2021 Versus 2025 Versus 2032

1.4.2 Instant (60 sec)

1.4.5 Non Dissolving (Removable)

1.5 Market Analysis by Polymer Base Material

1.5.1 Overview: Global Flavor Release Films Consumption Value by Polymer Base Material: 2021 Versus 2025 Versus 2032

1.5.2 Pullulan Based

1.5.3 Hydroxypropyl Methylcellulose

1.5.4 Polyolefin

1.5.5 Polyvinyl Alcohol

1.5.6 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Flavor Release Films Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Food and Beverages

1.6.3 Nutraceuticals

1.6.4 Pharmaceuticals

1.6.5 Others

1.7 Global Flavor Release Films Market Size & Forecast

1.7.1 Global Flavor Release Films Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Flavor Release Films Sales Quantity (2021-2032)

1.7.3 Global Flavor Release Films Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Amcor

2.1.1 Amcor Details

2.1.2 Amcor Major Business

2.1.3 Amcor Flavor Release Films Product and Services

2.1.4 Amcor Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Amcor Recent Developments/Updates

2.2 Berry Global

2.2.1 Berry Global Details

2.2.2 Berry Global Major Business

2.2.3 Berry Global Flavor Release Films Product and Services

2.2.4 Berry Global Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Berry Global Recent Developments/Updates

2.3 Mondi

2.3.1 Mondi Details

2.3.2 Mondi Major Business

2.3.3 Mondi Flavor Release Films Product and Services

2.3.4 Mondi Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Mondi Recent Developments/Updates

2.4 Sealed Air

2.4.1 Sealed Air Details

2.4.2 Sealed Air Major Business

2.4.3 Sealed Air Flavor Release Films Product and Services

2.4.4 Sealed Air Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Sealed Air Recent Developments/Updates

2.5 Innovia Films

2.5.1 Innovia Films Details

2.5.2 Innovia Films Major Business

2.5.3 Innovia Films Flavor Release Films Product and Services

2.5.4 Innovia Films Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Innovia Films Recent Developments/Updates

2.6 ProAmpac

2.6.1 ProAmpac Details

- 2.6.2 ProAmpac Major Business
- 2.6.3 ProAmpac Flavor Release Films Product and Services
- 2.6.4 ProAmpac Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 ProAmpac Recent Developments/Updates
- 2.7 Aquestive Therap.
 - 2.7.1 Aquestive Therap. Details
 - 2.7.2 Aquestive Therap. Major Business
 - 2.7.3 Aquestive Therap. Flavor Release Films Product and Services
 - 2.7.4 Aquestive Therap. Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Aquestive Therap. Recent Developments/Updates
- 2.8 IntelGenx
 - 2.8.1 IntelGenx Details
 - 2.8.2 IntelGenx Major Business
 - 2.8.3 IntelGenx Flavor Release Films Product and Services
 - 2.8.4 IntelGenx Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 IntelGenx Recent Developments/Updates
- 2.9 LTS Lohmann
 - 2.9.1 LTS Lohmann Details
 - 2.9.2 LTS Lohmann Major Business
 - 2.9.3 LTS Lohmann Flavor Release Films Product and Services
 - 2.9.4 LTS Lohmann Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 LTS Lohmann Recent Developments/Updates
- 2.10 AdhexPharma
 - 2.10.1 AdhexPharma Details
 - 2.10.2 AdhexPharma Major Business
 - 2.10.3 AdhexPharma Flavor Release Films Product and Services
 - 2.10.4 AdhexPharma Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 AdhexPharma Recent Developments/Updates
- 2.11 ZIM Labs
 - 2.11.1 ZIM Labs Details
 - 2.11.2 ZIM Labs Major Business
 - 2.11.3 ZIM Labs Flavor Release Films Product and Services
 - 2.11.4 ZIM Labs Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.11.5 ZIM Labs Recent Developments/Updates
- 2.12 Cosmo Films
 - 2.12.1 Cosmo Films Details
 - 2.12.2 Cosmo Films Major Business
 - 2.12.3 Cosmo Films Flavor Release Films Product and Services
 - 2.12.4 Cosmo Films Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Cosmo Films Recent Developments/Updates
- 2.13 Toray Ind.
 - 2.13.1 Toray Ind. Details
 - 2.13.2 Toray Ind. Major Business
 - 2.13.3 Toray Ind. Flavor Release Films Product and Services
 - 2.13.4 Toray Ind. Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Toray Ind. Recent Developments/Updates
- 2.14 Toyobo
 - 2.14.1 Toyobo Details
 - 2.14.2 Toyobo Major Business
 - 2.14.3 Toyobo Flavor Release Films Product and Services
 - 2.14.4 Toyobo Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Toyobo Recent Developments/Updates
- 2.15 Uflex Ltd.
 - 2.15.1 Uflex Ltd. Details
 - 2.15.2 Uflex Ltd. Major Business
 - 2.15.3 Uflex Ltd. Flavor Release Films Product and Services
 - 2.15.4 Uflex Ltd. Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Uflex Ltd. Recent Developments/Updates
- 2.16 Ningbo Kingfa
 - 2.16.1 Ningbo Kingfa Details
 - 2.16.2 Ningbo Kingfa Major Business
 - 2.16.3 Ningbo Kingfa Flavor Release Films Product and Services
 - 2.16.4 Ningbo Kingfa Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Ningbo Kingfa Recent Developments/Updates
- 2.17 Anhui Guofeng
 - 2.17.1 Anhui Guofeng Details
 - 2.17.2 Anhui Guofeng Major Business

- 2.17.3 Anhui Guofeng Flavor Release Films Product and Services
- 2.17.4 Anhui Guofeng Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.17.5 Anhui Guofeng Recent Developments/Updates
- 2.18 Shanxi Yingtai
 - 2.18.1 Shanxi Yingtai Details
 - 2.18.2 Shanxi Yingtai Major Business
 - 2.18.3 Shanxi Yingtai Flavor Release Films Product and Services
 - 2.18.4 Shanxi Yingtai Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Shanxi Yingtai Recent Developments/Updates
- 2.19 Hubei Huading
 - 2.19.1 Hubei Huading Details
 - 2.19.2 Hubei Huading Major Business
 - 2.19.3 Hubei Huading Flavor Release Films Product and Services
 - 2.19.4 Hubei Huading Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Hubei Huading Recent Developments/Updates
- 2.20 Zhejiang Jingmen
 - 2.20.1 Zhejiang Jingmen Details
 - 2.20.2 Zhejiang Jingmen Major Business
 - 2.20.3 Zhejiang Jingmen Flavor Release Films Product and Services
 - 2.20.4 Zhejiang Jingmen Flavor Release Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 Zhejiang Jingmen Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FLAVOR RELEASE FILMS BY MANUFACTURER

- 3.1 Global Flavor Release Films Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Flavor Release Films Revenue by Manufacturer (2021-2026)
- 3.3 Global Flavor Release Films Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Flavor Release Films by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Flavor Release Films Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Flavor Release Films Manufacturer Market Share in 2025
- 3.5 Flavor Release Films Market: Overall Company Footprint Analysis
 - 3.5.1 Flavor Release Films Market: Region Footprint
 - 3.5.2 Flavor Release Films Market: Company Product Type Footprint

- 3.5.3 Flavor Release Films Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Flavor Release Films Market Size by Region
 - 4.1.1 Global Flavor Release Films Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Flavor Release Films Consumption Value by Region (2021-2032)
 - 4.1.3 Global Flavor Release Films Average Price by Region (2021-2032)
- 4.2 North America Flavor Release Films Consumption Value (2021-2032)
- 4.3 Europe Flavor Release Films Consumption Value (2021-2032)
- 4.4 Asia-Pacific Flavor Release Films Consumption Value (2021-2032)
- 4.5 South America Flavor Release Films Consumption Value (2021-2032)
- 4.6 Middle East & Africa Flavor Release Films Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Flavor Release Films Sales Quantity by Type (2021-2032)
- 5.2 Global Flavor Release Films Consumption Value by Type (2021-2032)
- 5.3 Global Flavor Release Films Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Flavor Release Films Sales Quantity by Application (2021-2032)
- 6.2 Global Flavor Release Films Consumption Value by Application (2021-2032)
- 6.3 Global Flavor Release Films Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Flavor Release Films Sales Quantity by Type (2021-2032)
- 7.2 North America Flavor Release Films Sales Quantity by Application (2021-2032)
- 7.3 North America Flavor Release Films Market Size by Country
 - 7.3.1 North America Flavor Release Films Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Flavor Release Films Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Flavor Release Films Sales Quantity by Type (2021-2032)
- 8.2 Europe Flavor Release Films Sales Quantity by Application (2021-2032)
- 8.3 Europe Flavor Release Films Market Size by Country
 - 8.3.1 Europe Flavor Release Films Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Flavor Release Films Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Flavor Release Films Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Flavor Release Films Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Flavor Release Films Market Size by Region
 - 9.3.1 Asia-Pacific Flavor Release Films Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Flavor Release Films Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Flavor Release Films Sales Quantity by Type (2021-2032)
- 10.2 South America Flavor Release Films Sales Quantity by Application (2021-2032)
- 10.3 South America Flavor Release Films Market Size by Country
 - 10.3.1 South America Flavor Release Films Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Flavor Release Films Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Flavor Release Films Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Flavor Release Films Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Flavor Release Films Market Size by Country
 - 11.3.1 Middle East & Africa Flavor Release Films Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Flavor Release Films Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Flavor Release Films Market Drivers
- 12.2 Flavor Release Films Market Restraints
- 12.3 Flavor Release Films Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Flavor Release Films and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Flavor Release Films
- 13.3 Flavor Release Films Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Flavor Release Films Typical Distributors

14.3 Flavor Release Films Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Flavor Release Films Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Flavor Release Films Consumption Value by Dissolution, (USD Million), 2021 & 2025 & 2032

Table 3. Global Flavor Release Films Consumption Value by Polymer Base Material, (USD Million), 2021 & 2025 & 2032

Table 4. Global Flavor Release Films Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Amcor Basic Information, Manufacturing Base and Competitors

Table 6. Amcor Major Business

Table 7. Amcor Flavor Release Films Product and Services

Table 8. Amcor Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Amcor Recent Developments/Updates

Table 10. Berry Global Basic Information, Manufacturing Base and Competitors

Table 11. Berry Global Major Business

Table 12. Berry Global Flavor Release Films Product and Services

Table 13. Berry Global Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Berry Global Recent Developments/Updates

Table 15. Mondi Basic Information, Manufacturing Base and Competitors

Table 16. Mondi Major Business

Table 17. Mondi Flavor Release Films Product and Services

Table 18. Mondi Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Mondi Recent Developments/Updates

Table 20. Sealed Air Basic Information, Manufacturing Base and Competitors

Table 21. Sealed Air Major Business

Table 22. Sealed Air Flavor Release Films Product and Services

Table 23. Sealed Air Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Sealed Air Recent Developments/Updates

Table 25. Innovia Films Basic Information, Manufacturing Base and Competitors

Table 26. Innovia Films Major Business

Table 27. Innovia Films Flavor Release Films Product and Services

Table 28. Innovia Films Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Innovia Films Recent Developments/Updates

Table 30. ProAmpac Basic Information, Manufacturing Base and Competitors

Table 31. ProAmpac Major Business

Table 32. ProAmpac Flavor Release Films Product and Services

Table 33. ProAmpac Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. ProAmpac Recent Developments/Updates

Table 35. Aquestive Therap. Basic Information, Manufacturing Base and Competitors

Table 36. Aquestive Therap. Major Business

Table 37. Aquestive Therap. Flavor Release Films Product and Services

Table 38. Aquestive Therap. Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Aquestive Therap. Recent Developments/Updates

Table 40. IntelGenx Basic Information, Manufacturing Base and Competitors

Table 41. IntelGenx Major Business

Table 42. IntelGenx Flavor Release Films Product and Services

Table 43. IntelGenx Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. IntelGenx Recent Developments/Updates

Table 45. LTS Lohmann Basic Information, Manufacturing Base and Competitors

Table 46. LTS Lohmann Major Business

Table 47. LTS Lohmann Flavor Release Films Product and Services

Table 48. LTS Lohmann Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. LTS Lohmann Recent Developments/Updates

Table 50. AdhexPharma Basic Information, Manufacturing Base and Competitors

Table 51. AdhexPharma Major Business

Table 52. AdhexPharma Flavor Release Films Product and Services

Table 53. AdhexPharma Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. AdhexPharma Recent Developments/Updates

Table 55. ZIM Labs Basic Information, Manufacturing Base and Competitors

Table 56. ZIM Labs Major Business

Table 57. ZIM Labs Flavor Release Films Product and Services

Table 58. ZIM Labs Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. ZIM Labs Recent Developments/Updates

Table 60. Cosmo Films Basic Information, Manufacturing Base and Competitors

Table 61. Cosmo Films Major Business

Table 62. Cosmo Films Flavor Release Films Product and Services

Table 63. Cosmo Films Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Cosmo Films Recent Developments/Updates

Table 65. Toray Ind. Basic Information, Manufacturing Base and Competitors

Table 66. Toray Ind. Major Business

Table 67. Toray Ind. Flavor Release Films Product and Services

Table 68. Toray Ind. Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Toray Ind. Recent Developments/Updates

Table 70. Toyobo Basic Information, Manufacturing Base and Competitors

Table 71. Toyobo Major Business

Table 72. Toyobo Flavor Release Films Product and Services

Table 73. Toyobo Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Toyobo Recent Developments/Updates

Table 75. Uflex Ltd. Basic Information, Manufacturing Base and Competitors

Table 76. Uflex Ltd. Major Business

Table 77. Uflex Ltd. Flavor Release Films Product and Services

Table 78. Uflex Ltd. Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Uflex Ltd. Recent Developments/Updates

Table 80. Ningbo Kingfa Basic Information, Manufacturing Base and Competitors

Table 81. Ningbo Kingfa Major Business

Table 82. Ningbo Kingfa Flavor Release Films Product and Services

Table 83. Ningbo Kingfa Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Ningbo Kingfa Recent Developments/Updates

Table 85. Anhui Guofeng Basic Information, Manufacturing Base and Competitors

Table 86. Anhui Guofeng Major Business

Table 87. Anhui Guofeng Flavor Release Films Product and Services

Table 88. Anhui Guofeng Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Anhui Guofeng Recent Developments/Updates

Table 90. Shanxi Yingtai Basic Information, Manufacturing Base and Competitors

Table 91. Shanxi Yingtai Major Business

Table 92. Shanxi Yingtai Flavor Release Films Product and Services

Table 93. Shanxi Yingtai Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Shanxi Yingtai Recent Developments/Updates

Table 95. Hubei Huading Basic Information, Manufacturing Base and Competitors

Table 96. Hubei Huading Major Business

Table 97. Hubei Huading Flavor Release Films Product and Services

Table 98. Hubei Huading Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. Hubei Huading Recent Developments/Updates

Table 100. Zhejiang Jingmen Basic Information, Manufacturing Base and Competitors

Table 101. Zhejiang Jingmen Major Business

Table 102. Zhejiang Jingmen Flavor Release Films Product and Services

Table 103. Zhejiang Jingmen Flavor Release Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Zhejiang Jingmen Recent Developments/Updates

Table 105. Global Flavor Release Films Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 106. Global Flavor Release Films Revenue by Manufacturer (2021-2026) & (USD Million)

Table 107. Global Flavor Release Films Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 108. Market Position of Manufacturers in Flavor Release Films, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 109. Head Office and Flavor Release Films Production Site of Key Manufacturer

Table 110. Flavor Release Films Market: Company Product Type Footprint

Table 111. Flavor Release Films Market: Company Product Application Footprint

Table 112. Flavor Release Films New Market Entrants and Barriers to Market Entry

Table 113. Flavor Release Films Mergers, Acquisition, Agreements, and Collaborations

Table 114. Global Flavor Release Films Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 115. Global Flavor Release Films Sales Quantity by Region (2021-2026) & (Tons)

Table 116. Global Flavor Release Films Sales Quantity by Region (2027-2032) & (Tons)

Table 117. Global Flavor Release Films Consumption Value by Region (2021-2026) & (USD Million)

Table 118. Global Flavor Release Films Consumption Value by Region (2027-2032) & (USD Million)

Table 119. Global Flavor Release Films Average Price by Region (2021-2026) & (US\$/Ton)

Table 120. Global Flavor Release Films Average Price by Region (2027-2032) &

(US\$/Ton)

Table 121. Global Flavor Release Films Sales Quantity by Type (2021-2026) & (Tons)

Table 122. Global Flavor Release Films Sales Quantity by Type (2027-2032) & (Tons)

Table 123. Global Flavor Release Films Consumption Value by Type (2021-2026) & (USD Million)

Table 124. Global Flavor Release Films Consumption Value by Type (2027-2032) & (USD Million)

Table 125. Global Flavor Release Films Average Price by Type (2021-2026) & (US\$/Ton)

Table 126. Global Flavor Release Films Average Price by Type (2027-2032) & (US\$/Ton)

Table 127. Global Flavor Release Films Sales Quantity by Application (2021-2026) & (Tons)

Table 128. Global Flavor Release Films Sales Quantity by Application (2027-2032) & (Tons)

Table 129. Global Flavor Release Films Consumption Value by Application (2021-2026) & (USD Million)

Table 130. Global Flavor Release Films Consumption Value by Application (2027-2032) & (USD Million)

Table 131. Global Flavor Release Films Average Price by Application (2021-2026) & (US\$/Ton)

Table 132. Global Flavor Release Films Average Price by Application (2027-2032) & (US\$/Ton)

Table 133. North America Flavor Release Films Sales Quantity by Type (2021-2026) & (Tons)

Table 134. North America Flavor Release Films Sales Quantity by Type (2027-2032) & (Tons)

Table 135. North America Flavor Release Films Sales Quantity by Application (2021-2026) & (Tons)

Table 136. North America Flavor Release Films Sales Quantity by Application (2027-2032) & (Tons)

Table 137. North America Flavor Release Films Sales Quantity by Country (2021-2026) & (Tons)

Table 138. North America Flavor Release Films Sales Quantity by Country (2027-2032) & (Tons)

Table 139. North America Flavor Release Films Consumption Value by Country (2021-2026) & (USD Million)

Table 140. North America Flavor Release Films Consumption Value by Country (2027-2032) & (USD Million)

Table 141. Europe Flavor Release Films Sales Quantity by Type (2021-2026) & (Tons)
Table 142. Europe Flavor Release Films Sales Quantity by Type (2027-2032) & (Tons)
Table 143. Europe Flavor Release Films Sales Quantity by Application (2021-2026) & (Tons)
Table 144. Europe Flavor Release Films Sales Quantity by Application (2027-2032) & (Tons)
Table 145. Europe Flavor Release Films Sales Quantity by Country (2021-2026) & (Tons)
Table 146. Europe Flavor Release Films Sales Quantity by Country (2027-2032) & (Tons)
Table 147. Europe Flavor Release Films Consumption Value by Country (2021-2026) & (USD Million)
Table 148. Europe Flavor Release Films Consumption Value by Country (2027-2032) & (USD Million)
Table 149. Asia-Pacific Flavor Release Films Sales Quantity by Type (2021-2026) & (Tons)
Table 150. Asia-Pacific Flavor Release Films Sales Quantity by Type (2027-2032) & (Tons)
Table 151. Asia-Pacific Flavor Release Films Sales Quantity by Application (2021-2026) & (Tons)
Table 152. Asia-Pacific Flavor Release Films Sales Quantity by Application (2027-2032) & (Tons)
Table 153. Asia-Pacific Flavor Release Films Sales Quantity by Region (2021-2026) & (Tons)
Table 154. Asia-Pacific Flavor Release Films Sales Quantity by Region (2027-2032) & (Tons)
Table 155. Asia-Pacific Flavor Release Films Consumption Value by Region (2021-2026) & (USD Million)
Table 156. Asia-Pacific Flavor Release Films Consumption Value by Region (2027-2032) & (USD Million)
Table 157. South America Flavor Release Films Sales Quantity by Type (2021-2026) & (Tons)
Table 158. South America Flavor Release Films Sales Quantity by Type (2027-2032) & (Tons)
Table 159. South America Flavor Release Films Sales Quantity by Application (2021-2026) & (Tons)
Table 160. South America Flavor Release Films Sales Quantity by Application (2027-2032) & (Tons)
Table 161. South America Flavor Release Films Sales Quantity by Country (2021-2026)

& (Tons)

Table 162. South America Flavor Release Films Sales Quantity by Country (2027-2032)

& (Tons)

Table 163. South America Flavor Release Films Consumption Value by Country
(2021-2026) & (USD Million)

Table 164. South America Flavor Release Films Consumption Value by Country
(2027-2032) & (USD Million)

Table 165. Middle East & Africa Flavor Release Films Sales Quantity by Type
(2021-2026) & (Tons)

Table 166. Middle East & Africa Flavor Release Films Sales Quantity by Type
(2027-2032) & (Tons)

Table 167. Middle East & Africa Flavor Release Films Sales Quantity by Application
(2021-2026) & (Tons)

Table 168. Middle East & Africa Flavor Release Films Sales Quantity by Application
(2027-2032) & (Tons)

Table 169. Middle East & Africa Flavor Release Films Sales Quantity by Country
(2021-2026) & (Tons)

Table 170. Middle East & Africa Flavor Release Films Sales Quantity by Country
(2027-2032) & (Tons)

Table 171. Middle East & Africa Flavor Release Films Consumption Value by Country
(2021-2026) & (USD Million)

Table 172. Middle East & Africa Flavor Release Films Consumption Value by Country
(2027-2032) & (USD Million)

Table 173. Flavor Release Films Raw Material

Table 174. Key Manufacturers of Flavor Release Films Raw Materials

Table 175. Flavor Release Films Typical Distributors

Table 176. Flavor Release Films Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Flavor Release Films Picture

Figure 2. Global Flavor Release Films Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Flavor Release Films Revenue Market Share by Type in 2025

Figure 4. Multilayer Co Extruded Films Examples

Figure 5. Coated Release Films Examples

Figure 6. Orally Dissolving Strips Examples

Figure 7. Embedded Sachet Liners Examples

Figure 8. Others Examples

Figure 9. Global Flavor Release Films Revenue by Dissolution, (USD Million), 2021 & 2025 & 2032

Figure 10. Global Flavor Release Films Revenue Market Share by Dissolution in 2025

Figure 11. Instant (60 sec) Examples

Figure 14. Non Dissolving (Removable) Examples

Figure 15. Global Flavor Release Films Revenue by Polymer Base Material, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Flavor Release Films Revenue Market Share by Polymer Base Material in 2025

Figure 17. Pullulan Based Examples

Figure 18. Hydroxypropyl Methylcellulose Examples

Figure 19. Polyolefin Examples

Figure 20. Polyvinyl Alcohol Examples

Figure 21. Others Examples

Figure 22. Global Flavor Release Films Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 23. Global Flavor Release Films Revenue Market Share by Application in 2025

Figure 24. Food and Beverages Examples

Figure 25. Nutraceuticals Examples

Figure 26. Pharmaceuticals Examples

Figure 27. Others Examples

Figure 28. Global Flavor Release Films Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 29. Global Flavor Release Films Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 30. Global Flavor Release Films Sales Quantity (2021-2032) & (Tons)

Figure 31. Global Flavor Release Films Price (2021-2032) & (US\$/Ton)

Figure 32. Global Flavor Release Films Sales Quantity Market Share by Manufacturer in 2025

Figure 33. Global Flavor Release Films Revenue Market Share by Manufacturer in 2025

Figure 34. Producer Shipments of Flavor Release Films by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 35. Top 3 Flavor Release Films Manufacturer (Revenue) Market Share in 2025

Figure 36. Top 6 Flavor Release Films Manufacturer (Revenue) Market Share in 2025

Figure 37. Global Flavor Release Films Sales Quantity Market Share by Region (2021-2032)

Figure 38. Global Flavor Release Films Consumption Value Market Share by Region (2021-2032)

Figure 39. North America Flavor Release Films Consumption Value (2021-2032) & (USD Million)

Figure 40. Europe Flavor Release Films Consumption Value (2021-2032) & (USD Million)

Figure 41. Asia-Pacific Flavor Release Films Consumption Value (2021-2032) & (USD Million)

Figure 42. South America Flavor Release Films Consumption Value (2021-2032) & (USD Million)

Figure 43. Middle East & Africa Flavor Release Films Consumption Value (2021-2032) & (USD Million)

Figure 44. Global Flavor Release Films Sales Quantity Market Share by Type (2021-2032)

Figure 45. Global Flavor Release Films Consumption Value Market Share by Type (2021-2032)

Figure 46. Global Flavor Release Films Average Price by Type (2021-2032) & (US\$/Ton)

Figure 47. Global Flavor Release Films Sales Quantity Market Share by Application (2021-2032)

Figure 48. Global Flavor Release Films Revenue Market Share by Application (2021-2032)

Figure 49. Global Flavor Release Films Average Price by Application (2021-2032) & (US\$/Ton)

Figure 50. North America Flavor Release Films Sales Quantity Market Share by Type (2021-2032)

Figure 51. North America Flavor Release Films Sales Quantity Market Share by Application (2021-2032)

Figure 52. North America Flavor Release Films Sales Quantity Market Share by

Country (2021-2032)

Figure 53. North America Flavor Release Films Consumption Value Market Share by Country (2021-2032)

Figure 54. United States Flavor Release Films Consumption Value (2021-2032) & (USD Million)

Figure 55. Canada Flavor Release Films Consumption Value (2021-2032) & (USD Million)

Figure 56. Mexico Flavor Release Films Consumption Value (2021-2032) & (USD Million)

Figure 57. Europe Flavor Release Films Sales Quantity Market Share by Type (2021-2032)

Figure 58. Europe Flavor Release Films Sales Quantity Market Share by Application (2021-2032)

Figure 59. Europe Flavor Release Films Sales Quantity Market Share by Country (2021-2032)

Figure 60. Europe Flavor Release Films Consumption Value Market Share by Country (2021-2032)

Figure 61. Germany Flavor Release Films Consumption Value (2021-2032) & (USD Million)

Figure 62. France Flavor Release Films Consumption Value (2021-2032) & (USD Million)

Figure 63. United Kingdom Flavor Release Films Consumption Value (2021-2032) & (USD Million)

Figure 64. Russia Flavor Release Films Consumption Value (2021-2032) & (USD Million)

Figure 65. Italy Flavor Release Films Consumption Value (2021-2032) & (USD Million)

Figure 66. Asia-Pacific Flavor Release Films Sales Quantity Market Share by Type (2021-2032)

Figure 67. Asia-Pacific Flavor Release Films Sales Quantity Market Share by Application (2021-2032)

Figure 68. Asia-Pacific Flavor Release Films Sales Quantity Market Share by Region (2021-2032)

Figure 69. Asia-Pacific Flavor Release Films Consumption Value Market Share by Region (2021-2032)

Figure 70. China Flavor Release Films Consumption Value (2021-2032) & (USD Million)

Figure 71. Japan Flavor Release Films Consumption Value (2021-2032) & (USD Million)

Figure 72. South Korea Flavor Release Films Consumption Value (2021-2032) & (USD Million)

- Figure 73. India Flavor Release Films Consumption Value (2021-2032) & (USD Million)
- Figure 74. Southeast Asia Flavor Release Films Consumption Value (2021-2032) & (USD Million)
- Figure 75. Australia Flavor Release Films Consumption Value (2021-2032) & (USD Million)
- Figure 76. South America Flavor Release Films Sales Quantity Market Share by Type (2021-2032)
- Figure 77. South America Flavor Release Films Sales Quantity Market Share by Application (2021-2032)
- Figure 78. South America Flavor Release Films Sales Quantity Market Share by Country (2021-2032)
- Figure 79. South America Flavor Release Films Consumption Value Market Share by Country (2021-2032)
- Figure 80. Brazil Flavor Release Films Consumption Value (2021-2032) & (USD Million)
- Figure 81. Argentina Flavor Release Films Consumption Value (2021-2032) & (USD Million)
- Figure 82. Middle East & Africa Flavor Release Films Sales Quantity Market Share by Type (2021-2032)
- Figure 83. Middle East & Africa Flavor Release Films Sales Quantity Market Share by Application (2021-2032)
- Figure 84. Middle East & Africa Flavor Release Films Sales Quantity Market Share by Country (2021-2032)
- Figure 85. Middle East & Africa Flavor Release Films Consumption Value Market Share by Country (2021-2032)
- Figure 86. Turkey Flavor Release Films Consumption Value (2021-2032) & (USD Million)
- Figure 87. Egypt Flavor Release Films Consumption Value (2021-2032) & (USD Million)
- Figure 88. Saudi Arabia Flavor Release Films Consumption Value (2021-2032) & (USD Million)
- Figure 89. South Africa Flavor Release Films Consumption Value (2021-2032) & (USD Million)
- Figure 90. Flavor Release Films Market Drivers
- Figure 91. Flavor Release Films Market Restraints
- Figure 92. Flavor Release Films Market Trends
- Figure 93. Porters Five Forces Analysis
- Figure 94. Manufacturing Cost Structure Analysis of Flavor Release Films in 2025
- Figure 95. Manufacturing Process Analysis of Flavor Release Films
- Figure 96. Flavor Release Films Industrial Chain
- Figure 97. Sales Channel: Direct to End-User vs Distributors

Figure 98. Direct Channel Pros & Cons

Figure 99. Indirect Channel Pros & Cons

Figure 100. Methodology

Figure 101. Research Process and Data Source

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