

Global Flavonoids Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Flavonoids market size was valued at USD 200.6 million in 2023 and is forecast to a readjusted size of USD 254.3 million by 2030 with a CAGR of 3.4% during review period.

Favonoids are water soluble polyphenolic molecules containing 15 carbon atoms. Flavonoids belong to the polyphenol family. Flavanoids can be visualized as two benzene rings which are joined together with a short three carbon chain. One of the carbons of the short chain is always connected to a carbon of one of the benzene rings, either directly or through an oxygen bridge, thereby forming a third middle ring, which can be five or six-membered. The flavonoids consist of 6 major subgroups: chalcone, flavone, flavonol, flavanone, anthocyanins and isoflavonoids.

Global Flavonoids key players include SANREN Bio-Technology, Chengdu Shuxi Pharmaceutical, Chengdu Okay, Hunan Kang Biotech, Hunan Yuantong Pharmaceutical, etc. Global top five manufacturers hold a share nearly 40%.

Europe is the largest market, with a share over 35%, followed by China, and North America, both have a share about 50 percent.

In terms of product, Hesperidin is the largest segment, with a share about 80%. And in terms of application, the largest application is Pharmaceutical, followed by Food and Beverages, Dietary Supplements, Feed Additives, etc.

The Global Info Research report includes an overview of the development of the Flavonoids industry chain, the market status of Pharmaceutical (Hesperidin, Daidzein), Food and Beverages (Hesperidin, Daidzein), and key enterprises in developed and

developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Flavonoids.

Regionally, the report analyzes the Flavonoids markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Flavonoids market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Flavonoids market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Flavonoids industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Hesperidin, Daidzein).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Flavonoids market.

Regional Analysis: The report involves examining the Flavonoids market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Flavonoids market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Flavonoids:

Company Analysis: Report covers individual Flavonoids manufacturers, suppliers, and

other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Flavonoids. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pharmaceutical, Food and Beverages).

Technology Analysis: Report covers specific technologies relevant to Flavonoids. It assesses the current state, advancements, and potential future developments in Flavonoids areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Flavonoids market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Flavonoids market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Hesperidin

Daidzein

Catechin

Genistein

Others

Market segment by Application

Pharmaceutical

Food and Beverages

Dietary Supplements

Feed Additives

Others

Major players covered

Zhejiang Conler Pharmaceutical

Chengdu Okay

Sichuan Deebio Pharmaceutical

Hunan Kang Biotech

Sichuan Xieli Pharmaceutical

Shaanxi Huifeng Pharmaceutical

SANREN Bio-Technology

Chengdu Shuxi Pharmaceutical

Hunan Yuantong Pharmaceutical

Chengdu Yazhong Bio-pharmaceutical

Chengdu Runde Pharmaceutical

Quzhou Tiansheng Plant Extract

Chengdu Hawk Bio-Engineering

Chongqing Zhuliu Bioengineering

Hunan Kingti Bio-Tech

ADM

Frutarom Health

Shaanxi Huike

Xi'an Desheng yuan

Jiangxi Shun Tiancheng

Taiyo Green Power

DSM

TEAREVO

Hunan Sunfull Bio-tech

Infr?

Hunan Nutramax

Guangdong Yilong Industry Group

Hangzhou Qinyuan Natural Plant High-tech

Shanghai Novanat Bioresources

Chengdu Wagott Bio-Tech

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flavonoids product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flavonoids, with price, sales, revenue and global market share of Flavonoids from 2019 to 2024.

Chapter 3, the Flavonoids competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flavonoids breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Flavonoids market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flavonoids.

Chapter 14 and 15, to describe Flavonoids sales channel, distributors, customers, research findings and conclusion.

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