

Global Flavonoids Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flavonoids market size is expected to reach \$ 282 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Favonoids are water soluble polyphenolic molecules containing 15 carbon atoms. Flavonoids belong to the polyphenol family. Flavanoids can be visualized as two benzene rings which are joined together with a short three carbon chain. One of the carbons of the short chain is always connected to a carbon of one of the benzene rings, either directly or through an oxygen bridge, thereby forming a third middle ring, which can be five or six-membered. The flavonoids consist of 6 major subgroups: chalcone, flavone, flavonol, flavanone, anthocyanins and isoflavonoids.

Global Flavonoids key players include SANREN Bio-Technology, Chengdu Shuxi Pharmaceutical, Chengdu Okay, Hunan Kang Biotech, Hunan Yuantong Pharmaceutical, etc. Global top five manufacturers hold a share nearly 40%.

Europe is the largest market, with a share over 35%, followed by China, and North America, both have a share about 50 percent.

In terms of product, Hesperidin is the largest segment, with a share about 80%. And in terms of application, the largest application is Pharmaceutical, followed by Food and Beverages, Dietary Supplements, Feed Additives, etc.

This report studies the global Flavonoids production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flavonoids

and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flavonoids that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flavonoids total production and demand, 2021-2032, (MT)

Global Flavonoids total production value, 2021-2032, (USD Million)

Global Flavonoids production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Flavonoids consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Flavonoids domestic production, consumption, key domestic manufacturers and share

Global Flavonoids production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Flavonoids production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Flavonoids production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Flavonoids market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhejiang Conler Pharmaceutical, Chengdu Okay, Sichuan Deebio Pharmaceutical, Hunan Kang Biotech, Sichuan Xieli Pharmaceutical, Shaanxi Huifeng Pharmaceutical, SANREN Bio-Technology, Chengdu Shuxi Pharmaceutical, Hunan Yuantong Pharmaceutical, Chengdu Yazhong Bio-pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flavonoids market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flavonoids Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flavonoids Market, Segmentation by Type:

Hesperidin

Daidzein

Catechin

Genistein

Others

Global Flavonoids Market, Segmentation by Application:

Pharmaceutical

Food and Beverages

Dietary Supplements

Feed Additives

Others

Companies Profiled:

Zhejiang Conler Pharmaceutical

Chengdu Okay

Sichuan Deebio Pharmaceutical

Hunan Kang Biotech

Sichuan Xieli Pharmaceutical

Shaanxi Huifeng Pharmaceutical

SANREN Bio-Technology

Chengdu Shuxi Pharmaceutical

Hunan Yuantong Pharmaceutical

Chengdu Yazhong Bio-pharmaceutical

Chengdu Runde Pharmaceutical

Quzhou Tiansheng Plant Extract

Chengdu Hawk Bio-Engineering

Chongqing Zhuliu Bioengineering

Hunan Kingti Bio-Tech

ADM

Frutarom Health

Shaanxi Huike

Xi'an Desheng yuan

Jiangxi Shun Tiancheng

Taiyo Green Power

DSM

TEAREVO

Hunan Sunfull Bio-tech

Infr?

Hunan Nutramax

Guangdong Yilong Industry Group

Hangzhou Qinyuan Natural Plant High-tech

Shanghai Novanat Bioresources

Chengdu Wagott Bio-Tech

Key Questions Answered:

1. How big is the global Flavonoids market?
2. What is the demand of the global Flavonoids market?
3. What is the year over year growth of the global Flavonoids market?
4. What is the production and production value of the global Flavonoids market?
5. Who are the key producers in the global Flavonoids market?

6. What are the growth factors driving the market demand?

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