

Global Flat Wire Motor Silicon Steel Sheet Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flat Wire Motor Silicon Steel Sheet market size is expected to reach \$ 8094 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Flat wire motor silicon steel sheet is an electrical steel sheet material designed for manufacturing motor cores in flat wire winding motors. It is usually based on high-grade non-oriented electrical steel and is processed through steelmaking, hot rolling, cold rolling, annealing, coating, slitting, stamping, and lamination to form a soft magnetic material used for stator cores, rotor cores, or common stator and rotor cores. Its core function is to provide low iron loss, high magnetic induction, good stamping workability, stable insulating coating, and relatively high mechanical strength during motor operation, so as to meet the requirements of new energy vehicle traction motors, industrial drive motors, generators, rotating machinery, appliance motors, and compressor motors for high efficiency, high speed, miniaturization, and low temperature rise. The upstream chain of this product includes iron ore, ferrosilicon, alloys, cold-rolled substrates, insulating coatings, and steelmaking processes. The midstream is composed of electrical steel producers, slitting processors, and stamping lamination companies that complete material delivery. The downstream covers motor manufacturers, automotive electric drive system companies, industrial equipment manufacturers, and appliance compressor manufacturers.

The growth of flat wire motor silicon steel sheet is mainly driven by motor efficiency upgrades rather than by a simple increase in steel consumption. As flat wire winding improves slot fill factor, heat dissipation, and power density in new energy vehicle traction motors, it also raises requirements for core materials, including low high-frequency iron loss, high magnetic induction, thin-gauge capability, strong stamping

workability, and stable insulating coatings. Therefore, the transition from conventional non-oriented silicon steel to high-grade, high-strength, low-loss, and thin-gauge products will be the main value-upgrading path for this industry.

The global competitive landscape is still led by large steel groups and specialized electrical steel producers, with representative suppliers in Asia, Europe, and North America. China, Japan, and South Korea have strong supply-chain advantages in new energy vehicles and appliance motors. European producers retain accumulated capabilities in high-efficiency industrial motors and premium electrical steel systems, while the North American market is supported by the rebuilding of local EV, hybrid vehicle, and high-efficiency motor supply chains. Because high-performance electrical steel depends on steel cleanliness, texture control, thin-gauge cold rolling, annealing, and coating stability, the industry has relatively high entry barriers.

The market outlook remains broadly positive. New energy vehicles, hybrid vehicles, industrial energy-saving motors, inverter compressors, wind power, and power generation equipment will continue to support demand for high-efficiency electrical steel used in rotating machinery. At the same time, energy-efficiency regulations, automotive carbon policies, industrial motor efficiency standards, and localized supply-chain policies will keep raising downstream certification requirements for high-grade flat wire motor silicon steel sheet. In pricing, high-grade products are expected to maintain a premium over ordinary electrical steel, although long-term competition will gradually shift from supply tightness to a combination of grade performance, delivery stability, and customer qualification capability.

This report studies the global Flat Wire Motor Silicon Steel Sheet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flat Wire Motor Silicon Steel Sheet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flat Wire Motor Silicon Steel Sheet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flat Wire Motor Silicon Steel Sheet total production and demand, 2021-2032, (Kilotons)

Global Flat Wire Motor Silicon Steel Sheet total production value, 2021-2032, (USD

Million)

Global Flat Wire Motor Silicon Steel Sheet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Flat Wire Motor Silicon Steel Sheet consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Flat Wire Motor Silicon Steel Sheet domestic production, consumption, key domestic manufacturers and share

Global Flat Wire Motor Silicon Steel Sheet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Flat Wire Motor Silicon Steel Sheet production by Core Position, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Flat Wire Motor Silicon Steel Sheet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Flat Wire Motor Silicon Steel Sheet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Baowu Steel Group, Nippon Steel, Cleveland-Cliffs, NLMK Group, thyssenkrupp Steel, POSCO, JFE Steel, Shougang Group, Stalprodukt, Ansteel Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flat Wire Motor Silicon Steel Sheet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Core Position, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flat Wire Motor Silicon Steel Sheet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flat Wire Motor Silicon Steel Sheet Market, Segmentation by Core Position:

Stator Core Sheet

Rotor Core Sheet

Stator and Rotor Common Sheet

Global Flat Wire Motor Silicon Steel Sheet Market, Segmentation by Material Orientation:

Non-oriented Electrical Steel Sheet

Grain-oriented Electrical Steel Sheet

Global Flat Wire Motor Silicon Steel Sheet Market, Segmentation by Delivery Form:

Coil

Slit Strip

Cut Sheet

Stamped Lamination

Global Flat Wire Motor Silicon Steel Sheet Market, Segmentation by Application:

New Energy Vehicle Traction Motor Sheet

Industrial Drive Motor Sheet

Generator and Rotating Machine Sheet

Appliance and Compressor Motor Sheet

Other

Companies Profiled:

China Baowu Steel Group

Nippon Steel

Cleveland-Cliffs

NLMK Group

thyssenkrupp Steel

POSCO

JFE Steel

Shougang Group

Stalprodukt

Ansteel Group

Tata Steel

ArcelorMittal

voestalpine

Aperam

China Steel Corporation

Nippon Kinzoku

Arnold Magnetic Technologies

Key Questions Answered:

1. How big is the global Flat Wire Motor Silicon Steel Sheet market?
2. What is the demand of the global Flat Wire Motor Silicon Steel Sheet market?
3. What is the year over year growth of the global Flat Wire Motor Silicon Steel Sheet market?
4. What is the production and production value of the global Flat Wire Motor Silicon Steel Sheet market?
5. Who are the key producers in the global Flat Wire Motor Silicon Steel Sheet market?
6. What are the growth factors driving the market demand?

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