

Global Flat-Panel Tunnel Lights Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flat-Panel Tunnel Lights market size is expected to reach \$ 890 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of Flat-Panel Tunnel Light reached approximately 1.55?1.85 million units, with an average market price of about USD 320?390 unit, an annual production capacity of roughly 1.95?2.35 million units, and an industry-average gross margin of approximately 25%.

Flat-Panel Tunnel Lights are professional lighting fixtures designed for enclosed or semi-enclosed transport spaces such as road tunnels, urban underpasses, railway tunnels, metro tunnels, culverts and underground passages. A typical luminaire consists of LED light-source modules, secondary optical lenses or reflectors, LED drivers, thermal management structures, corrosion-resistant housings, mounting brackets and dimming or control interfaces. The product is usually built in a flat, plate-type, low-profile, compact or linear form factor to support installation on tunnel ceilings, side walls, cable trays or dedicated brackets. Its key functions include mitigating the black-hole effect at tunnel entrances, supporting driver visual adaptation at threshold and transition zones, maintaining uniform luminance in interior zones, reducing glare, enabling long continuous operation, resisting moisture, dust, vibration, corrosion and high-pressure cleaning, and reducing maintenance frequency. Key specifications include wattage, luminous flux, efficacy, optical distribution, ingress protection, impact resistance, color temperature, CRI, rated lifetime, dimming method and mounting mode. This study focuses on flat or plate-type LED luminaires used for main tunnel lighting, entrance reinforcement lighting, transition-zone lighting and continuous base lighting in transport tunnel applications.

This report studies the global Flat-Panel Tunnel Lights production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flat-Panel Tunnel Lights and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flat-Panel Tunnel Lights that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flat-Panel Tunnel Lights total production and demand, 2021-2032, (K Units)

Global Flat-Panel Tunnel Lights total production value, 2021-2032, (USD Million)

Global Flat-Panel Tunnel Lights production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Flat-Panel Tunnel Lights consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Flat-Panel Tunnel Lights domestic production, consumption, key domestic manufacturers and share

Global Flat-Panel Tunnel Lights production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Flat-Panel Tunnel Lights production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Flat-Panel Tunnel Lights production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Flat-Panel Tunnel Lights market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Signify N.V., Schröder SA, Holophane, Zumtobel, Panasonic, Iwasaki Electric, Seiwa Electric, Legrand, Kingsun, Carandini, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flat-Panel Tunnel Lights market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flat-Panel Tunnel Lights Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flat-Panel Tunnel Lights Market, Segmentation by Type:

Symmetric Distribution

Asymmetric Distribution

Global Flat-Panel Tunnel Lights Market, Segmentation by Installation:

Ceiling-mounted

Wall-mounted

Global Flat-Panel Tunnel Lights Market, Segmentation by Application:

Road Tunnel

Railway Tunnel

Others

Companies Profiled:

Signify N.V.

Schröder SA

Holophane

Zumtobel

Panasonic

Iwasaki Electric

Seiwa Electric

Legrand

Kingsun

Carandini

ZGSM

Yaham

LUG

Disano

AGC Lighting

Spark Optoelectronics

Palazzoli

Unilumin

GMR ENLIGHTS

Liaoyuan Lighting

KML Lighting

Instapower

COMLED

Heper Lighting

Juyoung Lighting

KOLED

Geo Lighting

INS&CO

Key Questions Answered:

1. How big is the global Flat-Panel Tunnel Lights market?
2. What is the demand of the global Flat-Panel Tunnel Lights market?
3. What is the year over year growth of the global Flat-Panel Tunnel Lights market?
4. What is the production and production value of the global Flat-Panel Tunnel Lights market?
5. Who are the key producers in the global Flat-Panel Tunnel Lights market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Flat-Panel Tunnel Lights Introduction
- 1.2 World Flat-Panel Tunnel Lights Supply & Forecast
 - 1.2.1 World Flat-Panel Tunnel Lights Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Flat-Panel Tunnel Lights Production (2021-2032)
 - 1.2.3 World Flat-Panel Tunnel Lights Pricing Trends (2021-2032)
- 1.3 World Flat-Panel Tunnel Lights Production by Region (Based on Production Site)
 - 1.3.1 World Flat-Panel Tunnel Lights Production Value by Region (2021-2032)
 - 1.3.2 World Flat-Panel Tunnel Lights Production by Region (2021-2032)
 - 1.3.3 World Flat-Panel Tunnel Lights Average Price by Region (2021-2032)
 - 1.3.4 North America Flat-Panel Tunnel Lights Production (2021-2032)
 - 1.3.5 Europe Flat-Panel Tunnel Lights Production (2021-2032)
 - 1.3.6 China Flat-Panel Tunnel Lights Production (2021-2032)
 - 1.3.7 Japan Flat-Panel Tunnel Lights Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Flat-Panel Tunnel Lights Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Flat-Panel Tunnel Lights Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Flat-Panel Tunnel Lights Demand (2021-2032)
- 2.2 World Flat-Panel Tunnel Lights Consumption by Region
 - 2.2.1 World Flat-Panel Tunnel Lights Consumption by Region (2021-2026)
 - 2.2.2 World Flat-Panel Tunnel Lights Consumption Forecast by Region (2027-2032)
- 2.3 United States Flat-Panel Tunnel Lights Consumption (2021-2032)
- 2.4 China Flat-Panel Tunnel Lights Consumption (2021-2032)
- 2.5 Europe Flat-Panel Tunnel Lights Consumption (2021-2032)
- 2.6 Japan Flat-Panel Tunnel Lights Consumption (2021-2032)
- 2.7 South Korea Flat-Panel Tunnel Lights Consumption (2021-2032)
- 2.8 ASEAN Flat-Panel Tunnel Lights Consumption (2021-2032)
- 2.9 India Flat-Panel Tunnel Lights Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Flat-Panel Tunnel Lights Production Value by Manufacturer (2021-2026)

- 3.2 World Flat-Panel Tunnel Lights Production by Manufacturer (2021-2026)
- 3.3 World Flat-Panel Tunnel Lights Average Price by Manufacturer (2021-2026)
- 3.4 Flat-Panel Tunnel Lights Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Flat-Panel Tunnel Lights Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Flat-Panel Tunnel Lights in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Flat-Panel Tunnel Lights in 2025
- 3.6 Flat-Panel Tunnel Lights Market: Overall Company Footprint Analysis
 - 3.6.1 Flat-Panel Tunnel Lights Market: Region Footprint
 - 3.6.2 Flat-Panel Tunnel Lights Market: Company Product Type Footprint
 - 3.6.3 Flat-Panel Tunnel Lights Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Flat-Panel Tunnel Lights Production Value Comparison
 - 4.1.1 United States VS China: Flat-Panel Tunnel Lights Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Flat-Panel Tunnel Lights Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Flat-Panel Tunnel Lights Production Comparison
 - 4.2.1 United States VS China: Flat-Panel Tunnel Lights Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Flat-Panel Tunnel Lights Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Flat-Panel Tunnel Lights Consumption Comparison
 - 4.3.1 United States VS China: Flat-Panel Tunnel Lights Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Flat-Panel Tunnel Lights Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Flat-Panel Tunnel Lights Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Flat-Panel Tunnel Lights Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Flat-Panel Tunnel Lights Production Value (2021-2026)

4.4.3 United States Based Manufacturers Flat-Panel Tunnel Lights Production (2021-2026)

4.5 China Based Flat-Panel Tunnel Lights Manufacturers and Market Share

4.5.1 China Based Flat-Panel Tunnel Lights Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Flat-Panel Tunnel Lights Production Value (2021-2026)

4.5.3 China Based Manufacturers Flat-Panel Tunnel Lights Production (2021-2026)

4.6 Rest of World Based Flat-Panel Tunnel Lights Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Flat-Panel Tunnel Lights Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Flat-Panel Tunnel Lights Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Flat-Panel Tunnel Lights Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Flat-Panel Tunnel Lights Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Symmetric Distribution

5.2.2 Asymmetric Distribution

5.3 Market Segment by Type

5.3.1 World Flat-Panel Tunnel Lights Production by Type (2021-2032)

5.3.2 World Flat-Panel Tunnel Lights Production Value by Type (2021-2032)

5.3.3 World Flat-Panel Tunnel Lights Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY INSTALLATION

6.1 World Flat-Panel Tunnel Lights Market Size Overview by Installation: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Installation

6.2.1 Ceiling-mounted

6.2.2 Wall-mounted

6.3 Market Segment by Installation

- 6.3.1 World Flat-Panel Tunnel Lights Production by Installation (2021-2032)
- 6.3.2 World Flat-Panel Tunnel Lights Production Value by Installation (2021-2032)
- 6.3.3 World Flat-Panel Tunnel Lights Average Price by Installation (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

- 7.1 World Flat-Panel Tunnel Lights Market Size Overview by Application: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Application
 - 7.2.1 Road Tunnel
 - 7.2.2 Railway Tunnel
 - 7.2.3 Others
- 7.3 Market Segment by Application
 - 7.3.1 World Flat-Panel Tunnel Lights Production by Application (2021-2032)
 - 7.3.2 World Flat-Panel Tunnel Lights Production Value by Application (2021-2032)
 - 7.3.3 World Flat-Panel Tunnel Lights Average Price by Application (2021-2032)

8 COMPANY PROFILES

- 8.1 Signify N.V.
 - 8.1.1 Signify N.V. Details
 - 8.1.2 Signify N.V. Major Business
 - 8.1.3 Signify N.V. Flat-Panel Tunnel Lights Product and Services
 - 8.1.4 Signify N.V. Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.1.5 Signify N.V. Recent Developments/Updates
 - 8.1.6 Signify N.V. Competitive Strengths & Weaknesses
- 8.2 Schröder SA
 - 8.2.1 Schröder SA Details
 - 8.2.2 Schröder SA Major Business
 - 8.2.3 Schröder SA Flat-Panel Tunnel Lights Product and Services
 - 8.2.4 Schröder SA Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.2.5 Schröder SA Recent Developments/Updates
 - 8.2.6 Schröder SA Competitive Strengths & Weaknesses
- 8.3 Holophane
 - 8.3.1 Holophane Details
 - 8.3.2 Holophane Major Business
 - 8.3.3 Holophane Flat-Panel Tunnel Lights Product and Services

8.3.4 Holophane Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Holophane Recent Developments/Updates

8.3.6 Holophane Competitive Strengths & Weaknesses

8.4 Zumtobel

8.4.1 Zumtobel Details

8.4.2 Zumtobel Major Business

8.4.3 Zumtobel Flat-Panel Tunnel Lights Product and Services

8.4.4 Zumtobel Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Zumtobel Recent Developments/Updates

8.4.6 Zumtobel Competitive Strengths & Weaknesses

8.5 Panasonic

8.5.1 Panasonic Details

8.5.2 Panasonic Major Business

8.5.3 Panasonic Flat-Panel Tunnel Lights Product and Services

8.5.4 Panasonic Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Panasonic Recent Developments/Updates

8.5.6 Panasonic Competitive Strengths & Weaknesses

8.6 Iwasaki Electric

8.6.1 Iwasaki Electric Details

8.6.2 Iwasaki Electric Major Business

8.6.3 Iwasaki Electric Flat-Panel Tunnel Lights Product and Services

8.6.4 Iwasaki Electric Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Iwasaki Electric Recent Developments/Updates

8.6.6 Iwasaki Electric Competitive Strengths & Weaknesses

8.7 Seiwa Electric

8.7.1 Seiwa Electric Details

8.7.2 Seiwa Electric Major Business

8.7.3 Seiwa Electric Flat-Panel Tunnel Lights Product and Services

8.7.4 Seiwa Electric Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Seiwa Electric Recent Developments/Updates

8.7.6 Seiwa Electric Competitive Strengths & Weaknesses

8.8 Legrand

8.8.1 Legrand Details

8.8.2 Legrand Major Business

- 8.8.3 Legrand Flat-Panel Tunnel Lights Product and Services
- 8.8.4 Legrand Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 Legrand Recent Developments/Updates
- 8.8.6 Legrand Competitive Strengths & Weaknesses
- 8.9 Kingsun
 - 8.9.1 Kingsun Details
 - 8.9.2 Kingsun Major Business
 - 8.9.3 Kingsun Flat-Panel Tunnel Lights Product and Services
 - 8.9.4 Kingsun Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Kingsun Recent Developments/Updates
 - 8.9.6 Kingsun Competitive Strengths & Weaknesses
- 8.10 Carandini
 - 8.10.1 Carandini Details
 - 8.10.2 Carandini Major Business
 - 8.10.3 Carandini Flat-Panel Tunnel Lights Product and Services
 - 8.10.4 Carandini Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Carandini Recent Developments/Updates
 - 8.10.6 Carandini Competitive Strengths & Weaknesses
- 8.11 ZGSM
 - 8.11.1 ZGSM Details
 - 8.11.2 ZGSM Major Business
 - 8.11.3 ZGSM Flat-Panel Tunnel Lights Product and Services
 - 8.11.4 ZGSM Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 ZGSM Recent Developments/Updates
 - 8.11.6 ZGSM Competitive Strengths & Weaknesses
- 8.12 Yaham
 - 8.12.1 Yaham Details
 - 8.12.2 Yaham Major Business
 - 8.12.3 Yaham Flat-Panel Tunnel Lights Product and Services
 - 8.12.4 Yaham Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Yaham Recent Developments/Updates
 - 8.12.6 Yaham Competitive Strengths & Weaknesses
- 8.13 LUG
 - 8.13.1 LUG Details

- 8.13.2 LUG Major Business
- 8.13.3 LUG Flat-Panel Tunnel Lights Product and Services
- 8.13.4 LUG Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.13.5 LUG Recent Developments/Updates
- 8.13.6 LUG Competitive Strengths & Weaknesses
- 8.14 Disano
 - 8.14.1 Disano Details
 - 8.14.2 Disano Major Business
 - 8.14.3 Disano Flat-Panel Tunnel Lights Product and Services
 - 8.14.4 Disano Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Disano Recent Developments/Updates
 - 8.14.6 Disano Competitive Strengths & Weaknesses
- 8.15 AGC Lighting
 - 8.15.1 AGC Lighting Details
 - 8.15.2 AGC Lighting Major Business
 - 8.15.3 AGC Lighting Flat-Panel Tunnel Lights Product and Services
 - 8.15.4 AGC Lighting Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 AGC Lighting Recent Developments/Updates
 - 8.15.6 AGC Lighting Competitive Strengths & Weaknesses
- 8.16 Spark Optoelectronics
 - 8.16.1 Spark Optoelectronics Details
 - 8.16.2 Spark Optoelectronics Major Business
 - 8.16.3 Spark Optoelectronics Flat-Panel Tunnel Lights Product and Services
 - 8.16.4 Spark Optoelectronics Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Spark Optoelectronics Recent Developments/Updates
 - 8.16.6 Spark Optoelectronics Competitive Strengths & Weaknesses
- 8.17 Palazzoli
 - 8.17.1 Palazzoli Details
 - 8.17.2 Palazzoli Major Business
 - 8.17.3 Palazzoli Flat-Panel Tunnel Lights Product and Services
 - 8.17.4 Palazzoli Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.17.5 Palazzoli Recent Developments/Updates
 - 8.17.6 Palazzoli Competitive Strengths & Weaknesses
- 8.18 Unilumin

- 8.18.1 Unilumin Details
- 8.18.2 Unilumin Major Business
- 8.18.3 Unilumin Flat-Panel Tunnel Lights Product and Services
- 8.18.4 Unilumin Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.18.5 Unilumin Recent Developments/Updates
- 8.18.6 Unilumin Competitive Strengths & Weaknesses
- 8.19 GMR ENLIGHTS
 - 8.19.1 GMR ENLIGHTS Details
 - 8.19.2 GMR ENLIGHTS Major Business
 - 8.19.3 GMR ENLIGHTS Flat-Panel Tunnel Lights Product and Services
 - 8.19.4 GMR ENLIGHTS Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 GMR ENLIGHTS Recent Developments/Updates
 - 8.19.6 GMR ENLIGHTS Competitive Strengths & Weaknesses
- 8.20 Liaoyuan Lighting
 - 8.20.1 Liaoyuan Lighting Details
 - 8.20.2 Liaoyuan Lighting Major Business
 - 8.20.3 Liaoyuan Lighting Flat-Panel Tunnel Lights Product and Services
 - 8.20.4 Liaoyuan Lighting Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.20.5 Liaoyuan Lighting Recent Developments/Updates
 - 8.20.6 Liaoyuan Lighting Competitive Strengths & Weaknesses
- 8.21 KML Lighting
 - 8.21.1 KML Lighting Details
 - 8.21.2 KML Lighting Major Business
 - 8.21.3 KML Lighting Flat-Panel Tunnel Lights Product and Services
 - 8.21.4 KML Lighting Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.21.5 KML Lighting Recent Developments/Updates
 - 8.21.6 KML Lighting Competitive Strengths & Weaknesses
- 8.22 Instapower
 - 8.22.1 Instapower Details
 - 8.22.2 Instapower Major Business
 - 8.22.3 Instapower Flat-Panel Tunnel Lights Product and Services
 - 8.22.4 Instapower Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.22.5 Instapower Recent Developments/Updates
 - 8.22.6 Instapower Competitive Strengths & Weaknesses

8.23 COMLED

8.23.1 COMLED Details

8.23.2 COMLED Major Business

8.23.3 COMLED Flat-Panel Tunnel Lights Product and Services

8.23.4 COMLED Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.23.5 COMLED Recent Developments/Updates

8.23.6 COMLED Competitive Strengths & Weaknesses

8.24 Heper Lighting

8.24.1 Heper Lighting Details

8.24.2 Heper Lighting Major Business

8.24.3 Heper Lighting Flat-Panel Tunnel Lights Product and Services

8.24.4 Heper Lighting Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.24.5 Heper Lighting Recent Developments/Updates

8.24.6 Heper Lighting Competitive Strengths & Weaknesses

8.25 Juyoung Lighting

8.25.1 Juyoung Lighting Details

8.25.2 Juyoung Lighting Major Business

8.25.3 Juyoung Lighting Flat-Panel Tunnel Lights Product and Services

8.25.4 Juyoung Lighting Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.25.5 Juyoung Lighting Recent Developments/Updates

8.25.6 Juyoung Lighting Competitive Strengths & Weaknesses

8.26 KOLED

8.26.1 KOLED Details

8.26.2 KOLED Major Business

8.26.3 KOLED Flat-Panel Tunnel Lights Product and Services

8.26.4 KOLED Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.26.5 KOLED Recent Developments/Updates

8.26.6 KOLED Competitive Strengths & Weaknesses

8.27 Geo Lighting

8.27.1 Geo Lighting Details

8.27.2 Geo Lighting Major Business

8.27.3 Geo Lighting Flat-Panel Tunnel Lights Product and Services

8.27.4 Geo Lighting Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.27.5 Geo Lighting Recent Developments/Updates

8.27.6 Geo Lighting Competitive Strengths & Weaknesses

8.28 INS&CO

8.28.1 INS&CO Details

8.28.2 INS&CO Major Business

8.28.3 INS&CO Flat-Panel Tunnel Lights Product and Services

8.28.4 INS&CO Flat-Panel Tunnel Lights Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.28.5 INS&CO Recent Developments/Updates

8.28.6 INS&CO Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Flat-Panel Tunnel Lights Industry Chain

9.2 Flat-Panel Tunnel Lights Upstream Analysis

9.2.1 Flat-Panel Tunnel Lights Core Raw Materials

9.2.2 Main Manufacturers of Flat-Panel Tunnel Lights Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Flat-Panel Tunnel Lights Production Mode

9.6 Flat-Panel Tunnel Lights Procurement Model

9.7 Flat-Panel Tunnel Lights Industry Sales Model and Sales Channels

9.7.1 Flat-Panel Tunnel Lights Sales Model

9.7.2 Flat-Panel Tunnel Lights Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Flat-Panel Tunnel Lights Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Flat-Panel Tunnel Lights Production Value by Region (2021-2026) & (USD Million)

Table 3. World Flat-Panel Tunnel Lights Production Value by Region (2027-2032) & (USD Million)

Table 4. World Flat-Panel Tunnel Lights Production Value Market Share by Region (2021-2026)

Table 5. World Flat-Panel Tunnel Lights Production Value Market Share by Region (2027-2032)

Table 6. World Flat-Panel Tunnel Lights Production by Region (2021-2026) & (K Units)

Table 7. World Flat-Panel Tunnel Lights Production by Region (2027-2032) & (K Units)

Table 8. World Flat-Panel Tunnel Lights Production Market Share by Region (2021-2026)

Table 9. World Flat-Panel Tunnel Lights Production Market Share by Region (2027-2032)

Table 10. World Flat-Panel Tunnel Lights Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Flat-Panel Tunnel Lights Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Flat-Panel Tunnel Lights Major Market Trends

Table 13. World Flat-Panel Tunnel Lights Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Flat-Panel Tunnel Lights Consumption by Region (2021-2026) & (K Units)

Table 15. World Flat-Panel Tunnel Lights Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Flat-Panel Tunnel Lights Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Flat-Panel Tunnel Lights Producers in 2025

Table 18. World Flat-Panel Tunnel Lights Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Flat-Panel Tunnel Lights Producers in 2025

Table 20. World Flat-Panel Tunnel Lights Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Flat-Panel Tunnel Lights Company Evaluation Quadrant

Table 22. World Flat-Panel Tunnel Lights Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Flat-Panel Tunnel Lights Production Site of Key Manufacturer

Table 24. Flat-Panel Tunnel Lights Market: Company Product Type Footprint

Table 25. Flat-Panel Tunnel Lights Market: Company Product Application Footprint

Table 26. Flat-Panel Tunnel Lights Competitive Factors

Table 27. Flat-Panel Tunnel Lights New Entrant and Capacity Expansion Plans

Table 28. Flat-Panel Tunnel Lights Mergers & Acquisitions Activity

Table 29. United States VS China Flat-Panel Tunnel Lights Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Flat-Panel Tunnel Lights Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Flat-Panel Tunnel Lights Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Flat-Panel Tunnel Lights Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Flat-Panel Tunnel Lights Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Flat-Panel Tunnel Lights Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Flat-Panel Tunnel Lights Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Flat-Panel Tunnel Lights Production Market Share (2021-2026)

Table 37. China Based Flat-Panel Tunnel Lights Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Flat-Panel Tunnel Lights Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Flat-Panel Tunnel Lights Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Flat-Panel Tunnel Lights Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Flat-Panel Tunnel Lights Production Market Share (2021-2026)

Table 42. Rest of World Based Flat-Panel Tunnel Lights Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Flat-Panel Tunnel Lights Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Flat-Panel Tunnel Lights Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Flat-Panel Tunnel Lights Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Flat-Panel Tunnel Lights Production Market Share (2021-2026)

Table 47. World Flat-Panel Tunnel Lights Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Flat-Panel Tunnel Lights Production by Type (2021-2026) & (K Units)

Table 49. World Flat-Panel Tunnel Lights Production by Type (2027-2032) & (K Units)

Table 50. World Flat-Panel Tunnel Lights Production Value by Type (2021-2026) & (USD Million)

Table 51. World Flat-Panel Tunnel Lights Production Value by Type (2027-2032) & (USD Million)

Table 52. World Flat-Panel Tunnel Lights Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Flat-Panel Tunnel Lights Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Flat-Panel Tunnel Lights Production Value by Installation, (USD Million), 2021 & 2025 & 2032

Table 55. World Flat-Panel Tunnel Lights Production by Installation (2021-2026) & (K Units)

Table 56. World Flat-Panel Tunnel Lights Production by Installation (2027-2032) & (K Units)

Table 57. World Flat-Panel Tunnel Lights Production Value by Installation (2021-2026) & (USD Million)

Table 58. World Flat-Panel Tunnel Lights Production Value by Installation (2027-2032) & (USD Million)

Table 59. World Flat-Panel Tunnel Lights Average Price by Installation (2021-2026) & (US\$/Unit)

Table 60. World Flat-Panel Tunnel Lights Average Price by Installation (2027-2032) & (US\$/Unit)

Table 61. World Flat-Panel Tunnel Lights Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Flat-Panel Tunnel Lights Production by Application (2021-2026) & (K Units)

Table 63. World Flat-Panel Tunnel Lights Production by Application (2027-2032) & (K

Units)

Table 64. World Flat-Panel Tunnel Lights Production Value by Application (2021-2026) & (USD Million)

Table 65. World Flat-Panel Tunnel Lights Production Value by Application (2027-2032) & (USD Million)

Table 66. World Flat-Panel Tunnel Lights Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Flat-Panel Tunnel Lights Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Signify N.V. Basic Information, Manufacturing Base and Competitors

Table 69. Signify N.V. Major Business

Table 70. Signify N.V. Flat-Panel Tunnel Lights Product and Services

Table 71. Signify N.V. Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Signify N.V. Recent Developments/Updates

Table 73. Signify N.V. Competitive Strengths & Weaknesses

Table 74. Schröder SA Basic Information, Manufacturing Base and Competitors

Table 75. Schröder SA Major Business

Table 76. Schröder SA Flat-Panel Tunnel Lights Product and Services

Table 77. Schröder SA Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Schröder SA Recent Developments/Updates

Table 79. Schröder SA Competitive Strengths & Weaknesses

Table 80. Holophane Basic Information, Manufacturing Base and Competitors

Table 81. Holophane Major Business

Table 82. Holophane Flat-Panel Tunnel Lights Product and Services

Table 83. Holophane Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Holophane Recent Developments/Updates

Table 85. Holophane Competitive Strengths & Weaknesses

Table 86. Zumtobel Basic Information, Manufacturing Base and Competitors

Table 87. Zumtobel Major Business

Table 88. Zumtobel Flat-Panel Tunnel Lights Product and Services

Table 89. Zumtobel Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Zumtobel Recent Developments/Updates

Table 91. Zumtobel Competitive Strengths & Weaknesses

Table 92. Panasonic Basic Information, Manufacturing Base and Competitors

Table 93. Panasonic Major Business

Table 94. Panasonic Flat-Panel Tunnel Lights Product and Services
Table 95. Panasonic Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 96. Panasonic Recent Developments/Updates
Table 97. Panasonic Competitive Strengths & Weaknesses
Table 98. Iwasaki Electric Basic Information, Manufacturing Base and Competitors
Table 99. Iwasaki Electric Major Business
Table 100. Iwasaki Electric Flat-Panel Tunnel Lights Product and Services
Table 101. Iwasaki Electric Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 102. Iwasaki Electric Recent Developments/Updates
Table 103. Iwasaki Electric Competitive Strengths & Weaknesses
Table 104. Seiwa Electric Basic Information, Manufacturing Base and Competitors
Table 105. Seiwa Electric Major Business
Table 106. Seiwa Electric Flat-Panel Tunnel Lights Product and Services
Table 107. Seiwa Electric Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 108. Seiwa Electric Recent Developments/Updates
Table 109. Seiwa Electric Competitive Strengths & Weaknesses
Table 110. Legrand Basic Information, Manufacturing Base and Competitors
Table 111. Legrand Major Business
Table 112. Legrand Flat-Panel Tunnel Lights Product and Services
Table 113. Legrand Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 114. Legrand Recent Developments/Updates
Table 115. Legrand Competitive Strengths & Weaknesses
Table 116. Kingsun Basic Information, Manufacturing Base and Competitors
Table 117. Kingsun Major Business
Table 118. Kingsun Flat-Panel Tunnel Lights Product and Services
Table 119. Kingsun Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 120. Kingsun Recent Developments/Updates
Table 121. Kingsun Competitive Strengths & Weaknesses
Table 122. Carandini Basic Information, Manufacturing Base and Competitors
Table 123. Carandini Major Business
Table 124. Carandini Flat-Panel Tunnel Lights Product and Services
Table 125. Carandini Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Carandini Recent Developments/Updates

Table 127. Carandini Competitive Strengths & Weaknesses

Table 128. ZGSM Basic Information, Manufacturing Base and Competitors

Table 129. ZGSM Major Business

Table 130. ZGSM Flat-Panel Tunnel Lights Product and Services

Table 131. ZGSM Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. ZGSM Recent Developments/Updates

Table 133. ZGSM Competitive Strengths & Weaknesses

Table 134. Yaham Basic Information, Manufacturing Base and Competitors

Table 135. Yaham Major Business

Table 136. Yaham Flat-Panel Tunnel Lights Product and Services

Table 137. Yaham Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Yaham Recent Developments/Updates

Table 139. Yaham Competitive Strengths & Weaknesses

Table 140. LUG Basic Information, Manufacturing Base and Competitors

Table 141. LUG Major Business

Table 142. LUG Flat-Panel Tunnel Lights Product and Services

Table 143. LUG Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. LUG Recent Developments/Updates

Table 145. LUG Competitive Strengths & Weaknesses

Table 146. Disano Basic Information, Manufacturing Base and Competitors

Table 147. Disano Major Business

Table 148. Disano Flat-Panel Tunnel Lights Product and Services

Table 149. Disano Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Disano Recent Developments/Updates

Table 151. Disano Competitive Strengths & Weaknesses

Table 152. AGC Lighting Basic Information, Manufacturing Base and Competitors

Table 153. AGC Lighting Major Business

Table 154. AGC Lighting Flat-Panel Tunnel Lights Product and Services

Table 155. AGC Lighting Flat-Panel Tunnel Lights Production (K Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 156. AGC Lighting Recent Developments/Updates

Table 157. AGC Lighting Competitive Strengths & Weaknesses

Table 158. Spark Optoelectronics Basic Information, Manufacturing Base and Competitors

Table 159. Spark Optoelectronics Major Business

Table 160. Spark Optoelectronics Flat-Panel Tunnel Lights Product and Services

Table 161. Spark Optoelectronics Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Spark Optoelectronics Recent Developments/Updates

Table 163. Spark Optoelectronics Competitive Strengths & Weaknesses

Table 164. Palazzoli Basic Information, Manufacturing Base and Competitors

Table 165. Palazzoli Major Business

Table 166. Palazzoli Flat-Panel Tunnel Lights Product and Services

Table 167. Palazzoli Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Palazzoli Recent Developments/Updates

Table 169. Palazzoli Competitive Strengths & Weaknesses

Table 170. Unilumin Basic Information, Manufacturing Base and Competitors

Table 171. Unilumin Major Business

Table 172. Unilumin Flat-Panel Tunnel Lights Product and Services

Table 173. Unilumin Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Unilumin Recent Developments/Updates

Table 175. Unilumin Competitive Strengths & Weaknesses

Table 176. GMR ENLIGHTS Basic Information, Manufacturing Base and Competitors

Table 177. GMR ENLIGHTS Major Business

Table 178. GMR ENLIGHTS Flat-Panel Tunnel Lights Product and Services

Table 179. GMR ENLIGHTS Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. GMR ENLIGHTS Recent Developments/Updates

Table 181. GMR ENLIGHTS Competitive Strengths & Weaknesses

Table 182. Liaoyuan Lighting Basic Information, Manufacturing Base and Competitors

Table 183. Liaoyuan Lighting Major Business

Table 184. Liaoyuan Lighting Flat-Panel Tunnel Lights Product and Services

Table 185. Liaoyuan Lighting Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. Liaoyuan Lighting Recent Developments/Updates

Table 187. Liaoyuan Lighting Competitive Strengths & Weaknesses

Table 188. KML Lighting Basic Information, Manufacturing Base and Competitors

Table 189. KML Lighting Major Business

Table 190. KML Lighting Flat-Panel Tunnel Lights Product and Services

Table 191. KML Lighting Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. KML Lighting Recent Developments/Updates

Table 193. KML Lighting Competitive Strengths & Weaknesses

Table 194. Instapower Basic Information, Manufacturing Base and Competitors

Table 195. Instapower Major Business

Table 196. Instapower Flat-Panel Tunnel Lights Product and Services

Table 197. Instapower Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 198. Instapower Recent Developments/Updates

Table 199. Instapower Competitive Strengths & Weaknesses

Table 200. COMLED Basic Information, Manufacturing Base and Competitors

Table 201. COMLED Major Business

Table 202. COMLED Flat-Panel Tunnel Lights Product and Services

Table 203. COMLED Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 204. COMLED Recent Developments/Updates

Table 205. COMLED Competitive Strengths & Weaknesses

Table 206. Heper Lighting Basic Information, Manufacturing Base and Competitors

Table 207. Heper Lighting Major Business

Table 208. Heper Lighting Flat-Panel Tunnel Lights Product and Services

Table 209. Heper Lighting Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 210. Heper Lighting Recent Developments/Updates

Table 211. Heper Lighting Competitive Strengths & Weaknesses

Table 212. Juyoung Lighting Basic Information, Manufacturing Base and Competitors

Table 213. Juyoung Lighting Major Business

Table 214. Juyoung Lighting Flat-Panel Tunnel Lights Product and Services

Table 215. Juyoung Lighting Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 216. Juyoung Lighting Recent Developments/Updates

Table 217. Juyoung Lighting Competitive Strengths & Weaknesses

Table 218. KOLED Basic Information, Manufacturing Base and Competitors

Table 219. KOLED Major Business

Table 220. KOLED Flat-Panel Tunnel Lights Product and Services

Table 221. KOLED Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 222. KOLED Recent Developments/Updates

Table 223. KOLED Competitive Strengths & Weaknesses

Table 224. Geo Lighting Basic Information, Manufacturing Base and Competitors

Table 225. Geo Lighting Major Business

Table 226. Geo Lighting Flat-Panel Tunnel Lights Product and Services

Table 227. Geo Lighting Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 228. Geo Lighting Recent Developments/Updates

Table 229. Geo Lighting Competitive Strengths & Weaknesses

Table 230. INS&CO Basic Information, Manufacturing Base and Competitors

Table 231. INS&CO Major Business

Table 232. INS&CO Flat-Panel Tunnel Lights Product and Services

Table 233. INS&CO Flat-Panel Tunnel Lights Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 234. INS&CO Recent Developments/Updates

Table 235. INS&CO Competitive Strengths & Weaknesses

Table 236. Global Key Players of Flat-Panel Tunnel Lights Upstream (Raw Materials)

Table 237. Global Flat-Panel Tunnel Lights Typical Customers

Table 238. Flat-Panel Tunnel Lights Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Flat-Panel Tunnel Lights Picture

Figure 2. World Flat-Panel Tunnel Lights Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Flat-Panel Tunnel Lights Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Flat-Panel Tunnel Lights Production (2021-2032) & (K Units)

Figure 5. World Flat-Panel Tunnel Lights Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Flat-Panel Tunnel Lights Production Value Market Share by Region (2021-2032)

Figure 7. World Flat-Panel Tunnel Lights Production Market Share by Region (2021-2032)

Figure 8. North America Flat-Panel Tunnel Lights Production (2021-2032) & (K Units)

Figure 9. Europe Flat-Panel Tunnel Lights Production (2021-2032) & (K Units)

Figure 10. China Flat-Panel Tunnel Lights Production (2021-2032) & (K Units)

Figure 11. Japan Flat-Panel Tunnel Lights Production (2021-2032) & (K Units)

Figure 12. Flat-Panel Tunnel Lights Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Flat-Panel Tunnel Lights Consumption (2021-2032) & (K Units)

Figure 15. World Flat-Panel Tunnel Lights Consumption Market Share by Region (2021-2032)

Figure 16. United States Flat-Panel Tunnel Lights Consumption (2021-2032) & (K Units)

Figure 17. China Flat-Panel Tunnel Lights Consumption (2021-2032) & (K Units)

Figure 18. Europe Flat-Panel Tunnel Lights Consumption (2021-2032) & (K Units)

Figure 19. Japan Flat-Panel Tunnel Lights Consumption (2021-2032) & (K Units)

Figure 20. South Korea Flat-Panel Tunnel Lights Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Flat-Panel Tunnel Lights Consumption (2021-2032) & (K Units)

Figure 22. India Flat-Panel Tunnel Lights Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Flat-Panel Tunnel Lights by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Flat-Panel Tunnel Lights Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Flat-Panel Tunnel Lights Markets in 2025

Figure 26. United States VS China: Flat-Panel Tunnel Lights Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Flat-Panel Tunnel Lights Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Flat-Panel Tunnel Lights Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Flat-Panel Tunnel Lights Production Market Share 2025

Figure 30. China Based Manufacturers Flat-Panel Tunnel Lights Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Flat-Panel Tunnel Lights Production Market Share 2025

Figure 32. World Flat-Panel Tunnel Lights Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Flat-Panel Tunnel Lights Production Value Market Share by Type in 2025

Figure 34. Symmetric Distribution

Figure 35. Asymmetric Distribution

Figure 36. World Flat-Panel Tunnel Lights Production Market Share by Type (2021-2032)

Figure 37. World Flat-Panel Tunnel Lights Production Value Market Share by Type (2021-2032)

Figure 38. World Flat-Panel Tunnel Lights Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Flat-Panel Tunnel Lights Production Value by Installation, (USD Million), 2021 & 2025 & 2032

Figure 40. World Flat-Panel Tunnel Lights Production Value Market Share by Installation in 2025

Figure 41. Ceiling-mounted

Figure 42. Wall-mounted

Figure 43. World Flat-Panel Tunnel Lights Production Market Share by Installation (2021-2032)

Figure 44. World Flat-Panel Tunnel Lights Production Value Market Share by Installation (2021-2032)

Figure 45. World Flat-Panel Tunnel Lights Average Price by Installation (2021-2032) & (US\$/Unit)

Figure 46. World Flat-Panel Tunnel Lights Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 47. World Flat-Panel Tunnel Lights Production Value Market Share by Application in 2025

Figure 48. Road Tunnel

Figure 49. Railway Tunnel

Figure 50. Others

Figure 51. World Flat-Panel Tunnel Lights Production Market Share by Application (2021-2032)

Figure 52. World Flat-Panel Tunnel Lights Production Value Market Share by Application (2021-2032)

Figure 53. World Flat-Panel Tunnel Lights Average Price by Application (2021-2032) & (US\$/Unit)

Figure 54. Flat-Panel Tunnel Lights Industry Chain

Figure 55. Flat-Panel Tunnel Lights Procurement Model

Figure 56. Flat-Panel Tunnel Lights Sales Model

Figure 57. Flat-Panel Tunnel Lights Sales Channels, Direct Sales, and Distribution

Figure 58. Methodology

Figure 59. Research Process and Data Source

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