

Global Flat-Panel LED Tunnel Lights Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flat-Panel LED Tunnel Lights market size is expected to reach \$ 890 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of Flat-Panel LED Tunnel Lights reached approximately 1.55?1.85 million units, with an average market price of about USD 320?390 unit, an annual production capacity of roughly 1.95?2.35 million units, and an industry-average gross margin of approximately 25%.

Flat-Panel LED Tunnel Lights are professional lighting fixtures designed for enclosed or semi-enclosed transport spaces such as road tunnels, urban underpasses, railway tunnels, metro tunnels, culverts and underground passages. A typical luminaire consists of LED light-source modules, secondary optical lenses or reflectors, LED drivers, thermal management structures, corrosion-resistant housings, mounting brackets and dimming or control interfaces. The product is usually built in a flat, plate-type, low-profile, compact or linear form factor to support installation on tunnel ceilings, side walls, cable trays or dedicated brackets. Its key functions include mitigating the black-hole effect at tunnel entrances, supporting driver visual adaptation at threshold and transition zones, maintaining uniform luminance in interior zones, reducing glare, enabling long continuous operation, resisting moisture, dust, vibration, corrosion and high-pressure cleaning, and reducing maintenance frequency. Key specifications include wattage, luminous flux, efficacy, optical distribution, ingress protection, impact resistance, color temperature, CRI, rated lifetime, dimming method and mounting mode. This study focuses on flat or plate-type LED luminaires used for main tunnel lighting, entrance reinforcement lighting, transition-zone lighting and continuous base lighting in transport tunnel applications.

This report studies the global Flat-Panel LED Tunnel Lights production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flat-Panel LED Tunnel Lights and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flat-Panel LED Tunnel Lights that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flat-Panel LED Tunnel Lights total production and demand, 2021-2032, (K Units)

Global Flat-Panel LED Tunnel Lights total production value, 2021-2032, (USD Million)

Global Flat-Panel LED Tunnel Lights production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Flat-Panel LED Tunnel Lights consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Flat-Panel LED Tunnel Lights domestic production, consumption, key domestic manufacturers and share

Global Flat-Panel LED Tunnel Lights production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Flat-Panel LED Tunnel Lights production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Flat-Panel LED Tunnel Lights production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Flat-Panel LED Tunnel Lights market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Signify N.V., Schröder SA, Holophane, Zumtobel, Panasonic, Iwasaki Electric, Seiwa Electric, Legrand, Kingsun, Carandini, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flat-Panel LED Tunnel Lights market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flat-Panel LED Tunnel Lights Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flat-Panel LED Tunnel Lights Market, Segmentation by Type:

Symmetric Distribution

Asymmetric Distribution

Global Flat-Panel LED Tunnel Lights Market, Segmentation by Installation:

Ceiling-mounted

Wall-mounted

Global Flat-Panel LED Tunnel Lights Market, Segmentation by Application:

Road Tunnel

Railway Tunnel

Others

Companies Profiled:

Signify N.V.

Schröder SA

Holophane

Zumtobel

Panasonic

Iwasaki Electric

Seiwa Electric

Legrand

Kingsun

Carandini

ZGSM

Yaham

LUG

Disano

AGC Lighting

Spark Optoelectronics

Palazzoli

Unilumin

GMR ENLIGHTS

Liaoyuan Lighting

KML Lighting

Instapower

COMLED

Heper Lighting

Juyoung Lighting

KOLED

Geo Lighting

INS&CO

Key Questions Answered:

1. How big is the global Flat-Panel LED Tunnel Lights market?
2. What is the demand of the global Flat-Panel LED Tunnel Lights market?
3. What is the year over year growth of the global Flat-Panel LED Tunnel Lights market?
4. What is the production and production value of the global Flat-Panel LED Tunnel Lights market?
5. Who are the key producers in the global Flat-Panel LED Tunnel Lights market?
6. What are the growth factors driving the market demand?

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