

Global Flat-Panel LED Tunnel Lights Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Flat-Panel LED Tunnel Lights market size was valued at US\$ 602 million in 2025 and is forecast to a readjusted size of US\$ 890 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global sales of Flat-Panel LED Tunnel Lights reached approximately 1.55?1.85 million units, with an average market price of about USD 320?390 unit, an annual production capacity of roughly 1.95?2.35 million units, and an industry-average gross margin of approximately 25%.

Flat-Panel LED Tunnel Lights are professional lighting fixtures designed for enclosed or semi-enclosed transport spaces such as road tunnels, urban underpasses, railway tunnels, metro tunnels, culverts and underground passages. A typical luminaire consists of LED light-source modules, secondary optical lenses or reflectors, LED drivers, thermal management structures, corrosion-resistant housings, mounting brackets and dimming or control interfaces. The product is usually built in a flat, plate-type, low-profile, compact or linear form factor to support installation on tunnel ceilings, side walls, cable trays or dedicated brackets. Its key functions include mitigating the black-hole effect at tunnel entrances, supporting driver visual adaptation at threshold and transition zones, maintaining uniform luminance in interior zones, reducing glare, enabling long continuous operation, resisting moisture, dust, vibration, corrosion and high-pressure cleaning, and reducing maintenance frequency. Key specifications include wattage, luminous flux, efficacy, optical distribution, ingress protection, impact resistance, color temperature, CRI, rated lifetime, dimming method and mounting mode. This study focuses on flat or plate-type LED luminaires used for main tunnel lighting, entrance reinforcement lighting, transition-zone lighting and continuous base lighting in transport

tunnel applications.

This report is a detailed and comprehensive analysis for global Flat-Panel LED Tunnel Lights market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flat-Panel LED Tunnel Lights market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Flat-Panel LED Tunnel Lights market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Flat-Panel LED Tunnel Lights market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Flat-Panel LED Tunnel Lights market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flat-Panel LED Tunnel Lights

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flat-Panel LED Tunnel Lights market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Signify N.V., Schröder SA, Holophane, Zumtobel, Panasonic, Iwasaki Electric, Seiwa Electric, Legrand, Kingsun, Carandini, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flat-Panel LED Tunnel Lights market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Symmetric Distribution

- Asymmetric Distribution

Market segment by Installation

- Ceiling-mounted

- Wall-mounted

Market segment by Application

- Road Tunnel

- Railway Tunnel

- Others

Major players covered

Signify N.V.

Schröder SA

Holophane

Zumtobel

Panasonic

Iwasaki Electric

Seiwa Electric

Legrand

Kingsun

Carandini

ZGSM

Yaham

LUG

Disano

AGC Lighting

Spark Optoelectronics

Palazzoli

Unilumin

GMR ENLIGHTS

Liaoyuan Lighting

KML Lighting

Instapower

COMLED

Heper Lighting

Juyoung Lighting

KOLED

Geo Lighting

INS&CO

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flat-Panel LED Tunnel Lights product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flat-Panel LED Tunnel Lights, with price, sales quantity, revenue, and global market share of Flat-Panel LED

Tunnel Lights from 2021 to 2026.

Chapter 3, the Flat-Panel LED Tunnel Lights competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flat-Panel LED Tunnel Lights breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flat-Panel LED Tunnel Lights market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flat-Panel LED Tunnel Lights.

Chapter 14 and 15, to describe Flat-Panel LED Tunnel Lights sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Flat-Panel LED Tunnel Lights Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Symmetric Distribution

1.3.3 Asymmetric Distribution

1.4 Market Analysis by Installation

1.4.1 Overview: Global Flat-Panel LED Tunnel Lights Consumption Value by Installation: 2021 Versus 2025 Versus 2032

1.4.2 Ceiling-mounted

1.4.3 Wall-mounted

1.5 Market Analysis by Application

1.5.1 Overview: Global Flat-Panel LED Tunnel Lights Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Road Tunnel

1.5.3 Railway Tunnel

1.5.4 Others

1.6 Global Flat-Panel LED Tunnel Lights Market Size & Forecast

1.6.1 Global Flat-Panel LED Tunnel Lights Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Flat-Panel LED Tunnel Lights Sales Quantity (2021-2032)

1.6.3 Global Flat-Panel LED Tunnel Lights Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Signify N.V.

2.1.1 Signify N.V. Details

2.1.2 Signify N.V. Major Business

2.1.3 Signify N.V. Flat-Panel LED Tunnel Lights Product and Services

2.1.4 Signify N.V. Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Signify N.V. Recent Developments/Updates

2.2 Schröder SA

2.2.1 Schröder SA Details

2.2.2 Schröder SA Major Business

- 2.2.3 Schröder SA Flat-Panel LED Tunnel Lights Product and Services
- 2.2.4 Schröder SA Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Schröder SA Recent Developments/Updates
- 2.3 Holophane
 - 2.3.1 Holophane Details
 - 2.3.2 Holophane Major Business
 - 2.3.3 Holophane Flat-Panel LED Tunnel Lights Product and Services
 - 2.3.4 Holophane Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Holophane Recent Developments/Updates
- 2.4 Zumtobel
 - 2.4.1 Zumtobel Details
 - 2.4.2 Zumtobel Major Business
 - 2.4.3 Zumtobel Flat-Panel LED Tunnel Lights Product and Services
 - 2.4.4 Zumtobel Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Zumtobel Recent Developments/Updates
- 2.5 Panasonic
 - 2.5.1 Panasonic Details
 - 2.5.2 Panasonic Major Business
 - 2.5.3 Panasonic Flat-Panel LED Tunnel Lights Product and Services
 - 2.5.4 Panasonic Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Panasonic Recent Developments/Updates
- 2.6 Iwasaki Electric
 - 2.6.1 Iwasaki Electric Details
 - 2.6.2 Iwasaki Electric Major Business
 - 2.6.3 Iwasaki Electric Flat-Panel LED Tunnel Lights Product and Services
 - 2.6.4 Iwasaki Electric Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Iwasaki Electric Recent Developments/Updates
- 2.7 Seiwa Electric
 - 2.7.1 Seiwa Electric Details
 - 2.7.2 Seiwa Electric Major Business
 - 2.7.3 Seiwa Electric Flat-Panel LED Tunnel Lights Product and Services
 - 2.7.4 Seiwa Electric Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Seiwa Electric Recent Developments/Updates

2.8 Legrand

2.8.1 Legrand Details

2.8.2 Legrand Major Business

2.8.3 Legrand Flat-Panel LED Tunnel Lights Product and Services

2.8.4 Legrand Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Legrand Recent Developments/Updates

2.9 Kingsun

2.9.1 Kingsun Details

2.9.2 Kingsun Major Business

2.9.3 Kingsun Flat-Panel LED Tunnel Lights Product and Services

2.9.4 Kingsun Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Kingsun Recent Developments/Updates

2.10 Carandini

2.10.1 Carandini Details

2.10.2 Carandini Major Business

2.10.3 Carandini Flat-Panel LED Tunnel Lights Product and Services

2.10.4 Carandini Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Carandini Recent Developments/Updates

2.11 ZGSM

2.11.1 ZGSM Details

2.11.2 ZGSM Major Business

2.11.3 ZGSM Flat-Panel LED Tunnel Lights Product and Services

2.11.4 ZGSM Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 ZGSM Recent Developments/Updates

2.12 Yaham

2.12.1 Yaham Details

2.12.2 Yaham Major Business

2.12.3 Yaham Flat-Panel LED Tunnel Lights Product and Services

2.12.4 Yaham Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Yaham Recent Developments/Updates

2.13 LUG

2.13.1 LUG Details

2.13.2 LUG Major Business

2.13.3 LUG Flat-Panel LED Tunnel Lights Product and Services

2.13.4 LUG Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 LUG Recent Developments/Updates

2.14 Disano

2.14.1 Disano Details

2.14.2 Disano Major Business

2.14.3 Disano Flat-Panel LED Tunnel Lights Product and Services

2.14.4 Disano Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Disano Recent Developments/Updates

2.15 AGC Lighting

2.15.1 AGC Lighting Details

2.15.2 AGC Lighting Major Business

2.15.3 AGC Lighting Flat-Panel LED Tunnel Lights Product and Services

2.15.4 AGC Lighting Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 AGC Lighting Recent Developments/Updates

2.16 Spark Optoelectronics

2.16.1 Spark Optoelectronics Details

2.16.2 Spark Optoelectronics Major Business

2.16.3 Spark Optoelectronics Flat-Panel LED Tunnel Lights Product and Services

2.16.4 Spark Optoelectronics Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Spark Optoelectronics Recent Developments/Updates

2.17 Palazzoli

2.17.1 Palazzoli Details

2.17.2 Palazzoli Major Business

2.17.3 Palazzoli Flat-Panel LED Tunnel Lights Product and Services

2.17.4 Palazzoli Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Palazzoli Recent Developments/Updates

2.18 Unilumin

2.18.1 Unilumin Details

2.18.2 Unilumin Major Business

2.18.3 Unilumin Flat-Panel LED Tunnel Lights Product and Services

2.18.4 Unilumin Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Unilumin Recent Developments/Updates

2.19 GMR ENLIGHTS

- 2.19.1 GMR ENLIGHTS Details
- 2.19.2 GMR ENLIGHTS Major Business
- 2.19.3 GMR ENLIGHTS Flat-Panel LED Tunnel Lights Product and Services
- 2.19.4 GMR ENLIGHTS Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.19.5 GMR ENLIGHTS Recent Developments/Updates
- 2.20 Liaoyuan Lighting
 - 2.20.1 Liaoyuan Lighting Details
 - 2.20.2 Liaoyuan Lighting Major Business
 - 2.20.3 Liaoyuan Lighting Flat-Panel LED Tunnel Lights Product and Services
 - 2.20.4 Liaoyuan Lighting Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 Liaoyuan Lighting Recent Developments/Updates
- 2.21 KML Lighting
 - 2.21.1 KML Lighting Details
 - 2.21.2 KML Lighting Major Business
 - 2.21.3 KML Lighting Flat-Panel LED Tunnel Lights Product and Services
 - 2.21.4 KML Lighting Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.21.5 KML Lighting Recent Developments/Updates
- 2.22 Instapower
 - 2.22.1 Instapower Details
 - 2.22.2 Instapower Major Business
 - 2.22.3 Instapower Flat-Panel LED Tunnel Lights Product and Services
 - 2.22.4 Instapower Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.22.5 Instapower Recent Developments/Updates
- 2.23 COMLED
 - 2.23.1 COMLED Details
 - 2.23.2 COMLED Major Business
 - 2.23.3 COMLED Flat-Panel LED Tunnel Lights Product and Services
 - 2.23.4 COMLED Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.23.5 COMLED Recent Developments/Updates
- 2.24 Heper Lighting
 - 2.24.1 Heper Lighting Details
 - 2.24.2 Heper Lighting Major Business
 - 2.24.3 Heper Lighting Flat-Panel LED Tunnel Lights Product and Services
 - 2.24.4 Heper Lighting Flat-Panel LED Tunnel Lights Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.24.5 Heper Lighting Recent Developments/Updates

2.25 Juyoung Lighting

2.25.1 Juyoung Lighting Details

2.25.2 Juyoung Lighting Major Business

2.25.3 Juyoung Lighting Flat-Panel LED Tunnel Lights Product and Services

2.25.4 Juyoung Lighting Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.25.5 Juyoung Lighting Recent Developments/Updates

2.26 KOLED

2.26.1 KOLED Details

2.26.2 KOLED Major Business

2.26.3 KOLED Flat-Panel LED Tunnel Lights Product and Services

2.26.4 KOLED Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.26.5 KOLED Recent Developments/Updates

2.27 Geo Lighting

2.27.1 Geo Lighting Details

2.27.2 Geo Lighting Major Business

2.27.3 Geo Lighting Flat-Panel LED Tunnel Lights Product and Services

2.27.4 Geo Lighting Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.27.5 Geo Lighting Recent Developments/Updates

2.28 INS&CO

2.28.1 INS&CO Details

2.28.2 INS&CO Major Business

2.28.3 INS&CO Flat-Panel LED Tunnel Lights Product and Services

2.28.4 INS&CO Flat-Panel LED Tunnel Lights Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.28.5 INS&CO Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FLAT-PANEL LED TUNNEL LIGHTS BY MANUFACTURER

3.1 Global Flat-Panel LED Tunnel Lights Sales Quantity by Manufacturer (2021-2026)

3.2 Global Flat-Panel LED Tunnel Lights Revenue by Manufacturer (2021-2026)

3.3 Global Flat-Panel LED Tunnel Lights Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Flat-Panel LED Tunnel Lights by Manufacturer Revenue

(\$MM) and Market Share (%): 2025

3.4.2 Top 3 Flat-Panel LED Tunnel Lights Manufacturer Market Share in 2025

3.4.3 Top 6 Flat-Panel LED Tunnel Lights Manufacturer Market Share in 2025

3.5 Flat-Panel LED Tunnel Lights Market: Overall Company Footprint Analysis

3.5.1 Flat-Panel LED Tunnel Lights Market: Region Footprint

3.5.2 Flat-Panel LED Tunnel Lights Market: Company Product Type Footprint

3.5.3 Flat-Panel LED Tunnel Lights Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Flat-Panel LED Tunnel Lights Market Size by Region

4.1.1 Global Flat-Panel LED Tunnel Lights Sales Quantity by Region (2021-2032)

4.1.2 Global Flat-Panel LED Tunnel Lights Consumption Value by Region (2021-2032)

4.1.3 Global Flat-Panel LED Tunnel Lights Average Price by Region (2021-2032)

4.2 North America Flat-Panel LED Tunnel Lights Consumption Value (2021-2032)

4.3 Europe Flat-Panel LED Tunnel Lights Consumption Value (2021-2032)

4.4 Asia-Pacific Flat-Panel LED Tunnel Lights Consumption Value (2021-2032)

4.5 South America Flat-Panel LED Tunnel Lights Consumption Value (2021-2032)

4.6 Middle East & Africa Flat-Panel LED Tunnel Lights Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Flat-Panel LED Tunnel Lights Sales Quantity by Type (2021-2032)

5.2 Global Flat-Panel LED Tunnel Lights Consumption Value by Type (2021-2032)

5.3 Global Flat-Panel LED Tunnel Lights Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Flat-Panel LED Tunnel Lights Sales Quantity by Application (2021-2032)

6.2 Global Flat-Panel LED Tunnel Lights Consumption Value by Application
(2021-2032)

6.3 Global Flat-Panel LED Tunnel Lights Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Flat-Panel LED Tunnel Lights Sales Quantity by Type (2021-2032)

7.2 North America Flat-Panel LED Tunnel Lights Sales Quantity by Application

(2021-2032)

7.3 North America Flat-Panel LED Tunnel Lights Market Size by Country

7.3.1 North America Flat-Panel LED Tunnel Lights Sales Quantity by Country

(2021-2032)

7.3.2 North America Flat-Panel LED Tunnel Lights Consumption Value by Country

(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Flat-Panel LED Tunnel Lights Sales Quantity by Type (2021-2032)

8.2 Europe Flat-Panel LED Tunnel Lights Sales Quantity by Application (2021-2032)

8.3 Europe Flat-Panel LED Tunnel Lights Market Size by Country

8.3.1 Europe Flat-Panel LED Tunnel Lights Sales Quantity by Country (2021-2032)

8.3.2 Europe Flat-Panel LED Tunnel Lights Consumption Value by Country

(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Flat-Panel LED Tunnel Lights Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Flat-Panel LED Tunnel Lights Sales Quantity by Application

(2021-2032)

9.3 Asia-Pacific Flat-Panel LED Tunnel Lights Market Size by Region

9.3.1 Asia-Pacific Flat-Panel LED Tunnel Lights Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Flat-Panel LED Tunnel Lights Consumption Value by Region

(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Flat-Panel LED Tunnel Lights Sales Quantity by Type (2021-2032)

10.2 South America Flat-Panel LED Tunnel Lights Sales Quantity by Application (2021-2032)

10.3 South America Flat-Panel LED Tunnel Lights Market Size by Country

10.3.1 South America Flat-Panel LED Tunnel Lights Sales Quantity by Country (2021-2032)

10.3.2 South America Flat-Panel LED Tunnel Lights Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Flat-Panel LED Tunnel Lights Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Flat-Panel LED Tunnel Lights Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Flat-Panel LED Tunnel Lights Market Size by Country

11.3.1 Middle East & Africa Flat-Panel LED Tunnel Lights Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Flat-Panel LED Tunnel Lights Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Flat-Panel LED Tunnel Lights Market Drivers

12.2 Flat-Panel LED Tunnel Lights Market Restraints

12.3 Flat-Panel LED Tunnel Lights Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Flat-Panel LED Tunnel Lights and Key Manufacturers

13.2 Manufacturing Costs Percentage of Flat-Panel LED Tunnel Lights

13.3 Flat-Panel LED Tunnel Lights Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Flat-Panel LED Tunnel Lights Typical Distributors

14.3 Flat-Panel LED Tunnel Lights Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Flat-Panel LED Tunnel Lights Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Flat-Panel LED Tunnel Lights Consumption Value by Installation, (USD Million), 2021 & 2025 & 2032

Table 3. Global Flat-Panel LED Tunnel Lights Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Signify N.V. Basic Information, Manufacturing Base and Competitors

Table 5. Signify N.V. Major Business

Table 6. Signify N.V. Flat-Panel LED Tunnel Lights Product and Services

Table 7. Signify N.V. Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Signify N.V. Recent Developments/Updates

Table 9. Schröder SA Basic Information, Manufacturing Base and Competitors

Table 10. Schröder SA Major Business

Table 11. Schröder SA Flat-Panel LED Tunnel Lights Product and Services

Table 12. Schröder SA Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Schröder SA Recent Developments/Updates

Table 14. Holophane Basic Information, Manufacturing Base and Competitors

Table 15. Holophane Major Business

Table 16. Holophane Flat-Panel LED Tunnel Lights Product and Services

Table 17. Holophane Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Holophane Recent Developments/Updates

Table 19. Zumtobel Basic Information, Manufacturing Base and Competitors

Table 20. Zumtobel Major Business

Table 21. Zumtobel Flat-Panel LED Tunnel Lights Product and Services

Table 22. Zumtobel Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Zumtobel Recent Developments/Updates

Table 24. Panasonic Basic Information, Manufacturing Base and Competitors

Table 25. Panasonic Major Business

Table 26. Panasonic Flat-Panel LED Tunnel Lights Product and Services

Table 27. Panasonic Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Panasonic Recent Developments/Updates

Table 29. Iwasaki Electric Basic Information, Manufacturing Base and Competitors

Table 30. Iwasaki Electric Major Business

Table 31. Iwasaki Electric Flat-Panel LED Tunnel Lights Product and Services

Table 32. Iwasaki Electric Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Iwasaki Electric Recent Developments/Updates

Table 34. Seiwa Electric Basic Information, Manufacturing Base and Competitors

Table 35. Seiwa Electric Major Business

Table 36. Seiwa Electric Flat-Panel LED Tunnel Lights Product and Services

Table 37. Seiwa Electric Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Seiwa Electric Recent Developments/Updates

Table 39. Legrand Basic Information, Manufacturing Base and Competitors

Table 40. Legrand Major Business

Table 41. Legrand Flat-Panel LED Tunnel Lights Product and Services

Table 42. Legrand Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Legrand Recent Developments/Updates

Table 44. Kingsun Basic Information, Manufacturing Base and Competitors

Table 45. Kingsun Major Business

Table 46. Kingsun Flat-Panel LED Tunnel Lights Product and Services

Table 47. Kingsun Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Kingsun Recent Developments/Updates

Table 49. Carandini Basic Information, Manufacturing Base and Competitors

Table 50. Carandini Major Business

Table 51. Carandini Flat-Panel LED Tunnel Lights Product and Services

Table 52. Carandini Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Carandini Recent Developments/Updates

Table 54. ZGSM Basic Information, Manufacturing Base and Competitors

Table 55. ZGSM Major Business

Table 56. ZGSM Flat-Panel LED Tunnel Lights Product and Services

Table 57. ZGSM Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. ZGSM Recent Developments/Updates

Table 59. Yaham Basic Information, Manufacturing Base and Competitors

Table 60. Yaham Major Business

Table 61. Yaham Flat-Panel LED Tunnel Lights Product and Services

Table 62. Yaham Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Yaham Recent Developments/Updates

Table 64. LUG Basic Information, Manufacturing Base and Competitors

Table 65. LUG Major Business

Table 66. LUG Flat-Panel LED Tunnel Lights Product and Services

Table 67. LUG Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. LUG Recent Developments/Updates

Table 69. Disano Basic Information, Manufacturing Base and Competitors

Table 70. Disano Major Business

Table 71. Disano Flat-Panel LED Tunnel Lights Product and Services

Table 72. Disano Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Disano Recent Developments/Updates

Table 74. AGC Lighting Basic Information, Manufacturing Base and Competitors

Table 75. AGC Lighting Major Business

Table 76. AGC Lighting Flat-Panel LED Tunnel Lights Product and Services

Table 77. AGC Lighting Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. AGC Lighting Recent Developments/Updates

Table 79. Spark Optoelectronics Basic Information, Manufacturing Base and Competitors

Table 80. Spark Optoelectronics Major Business

Table 81. Spark Optoelectronics Flat-Panel LED Tunnel Lights Product and Services

Table 82. Spark Optoelectronics Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Spark Optoelectronics Recent Developments/Updates

Table 84. Palazzoli Basic Information, Manufacturing Base and Competitors

Table 85. Palazzoli Major Business

Table 86. Palazzoli Flat-Panel LED Tunnel Lights Product and Services

Table 87. Palazzoli Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 88. Palazzoli Recent Developments/Updates

Table 89. Unilumin Basic Information, Manufacturing Base and Competitors

Table 90. Unilumin Major Business

Table 91. Unilumin Flat-Panel LED Tunnel Lights Product and Services

Table 92. Unilumin Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 93. Unilumin Recent Developments/Updates

Table 94. GMR ENLIGHTS Basic Information, Manufacturing Base and Competitors

Table 95. GMR ENLIGHTS Major Business

Table 96. GMR ENLIGHTS Flat-Panel LED Tunnel Lights Product and Services

Table 97. GMR ENLIGHTS Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. GMR ENLIGHTS Recent Developments/Updates

Table 99. Liaoyuan Lighting Basic Information, Manufacturing Base and Competitors

Table 100. Liaoyuan Lighting Major Business

Table 101. Liaoyuan Lighting Flat-Panel LED Tunnel Lights Product and Services

Table 102. Liaoyuan Lighting Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Liaoyuan Lighting Recent Developments/Updates

Table 104. KML Lighting Basic Information, Manufacturing Base and Competitors

Table 105. KML Lighting Major Business

Table 106. KML Lighting Flat-Panel LED Tunnel Lights Product and Services

Table 107. KML Lighting Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. KML Lighting Recent Developments/Updates

Table 109. Instapower Basic Information, Manufacturing Base and Competitors

Table 110. Instapower Major Business

Table 111. Instapower Flat-Panel LED Tunnel Lights Product and Services

Table 112. Instapower Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Instapower Recent Developments/Updates

Table 114. COMLED Basic Information, Manufacturing Base and Competitors

Table 115. COMLED Major Business

Table 116. COMLED Flat-Panel LED Tunnel Lights Product and Services

Table 117. COMLED Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 118. COMLED Recent Developments/Updates

Table 119. Heper Lighting Basic Information, Manufacturing Base and Competitors

Table 120. Heper Lighting Major Business
Table 121. Heper Lighting Flat-Panel LED Tunnel Lights Product and Services
Table 122. Heper Lighting Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 123. Heper Lighting Recent Developments/Updates
Table 124. Juyoung Lighting Basic Information, Manufacturing Base and Competitors
Table 125. Juyoung Lighting Major Business
Table 126. Juyoung Lighting Flat-Panel LED Tunnel Lights Product and Services
Table 127. Juyoung Lighting Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 128. Juyoung Lighting Recent Developments/Updates
Table 129. KOLED Basic Information, Manufacturing Base and Competitors
Table 130. KOLED Major Business
Table 131. KOLED Flat-Panel LED Tunnel Lights Product and Services
Table 132. KOLED Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. KOLED Recent Developments/Updates
Table 134. Geo Lighting Basic Information, Manufacturing Base and Competitors
Table 135. Geo Lighting Major Business
Table 136. Geo Lighting Flat-Panel LED Tunnel Lights Product and Services
Table 137. Geo Lighting Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 138. Geo Lighting Recent Developments/Updates
Table 139. INS&CO Basic Information, Manufacturing Base and Competitors
Table 140. INS&CO Major Business
Table 141. INS&CO Flat-Panel LED Tunnel Lights Product and Services
Table 142. INS&CO Flat-Panel LED Tunnel Lights Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 143. INS&CO Recent Developments/Updates
Table 144. Global Flat-Panel LED Tunnel Lights Sales Quantity by Manufacturer (2021-2026) & (K Units)
Table 145. Global Flat-Panel LED Tunnel Lights Revenue by Manufacturer (2021-2026) & (USD Million)
Table 146. Global Flat-Panel LED Tunnel Lights Average Price by Manufacturer (2021-2026) & (US\$/Unit)
Table 147. Market Position of Manufacturers in Flat-Panel LED Tunnel Lights, (Tier 1,

Tier 2, and Tier 3), Based on Revenue in 2025

Table 148. Head Office and Flat-Panel LED Tunnel Lights Production Site of Key Manufacturer

Table 149. Flat-Panel LED Tunnel Lights Market: Company Product Type Footprint

Table 150. Flat-Panel LED Tunnel Lights Market: Company Product Application Footprint

Table 151. Flat-Panel LED Tunnel Lights New Market Entrants and Barriers to Market Entry

Table 152. Flat-Panel LED Tunnel Lights Mergers, Acquisition, Agreements, and Collaborations

Table 153. Global Flat-Panel LED Tunnel Lights Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 154. Global Flat-Panel LED Tunnel Lights Sales Quantity by Region (2021-2026) & (K Units)

Table 155. Global Flat-Panel LED Tunnel Lights Sales Quantity by Region (2027-2032) & (K Units)

Table 156. Global Flat-Panel LED Tunnel Lights Consumption Value by Region (2021-2026) & (USD Million)

Table 157. Global Flat-Panel LED Tunnel Lights Consumption Value by Region (2027-2032) & (USD Million)

Table 158. Global Flat-Panel LED Tunnel Lights Average Price by Region (2021-2026) & (US\$/Unit)

Table 159. Global Flat-Panel LED Tunnel Lights Average Price by Region (2027-2032) & (US\$/Unit)

Table 160. Global Flat-Panel LED Tunnel Lights Sales Quantity by Type (2021-2026) & (K Units)

Table 161. Global Flat-Panel LED Tunnel Lights Sales Quantity by Type (2027-2032) & (K Units)

Table 162. Global Flat-Panel LED Tunnel Lights Consumption Value by Type (2021-2026) & (USD Million)

Table 163. Global Flat-Panel LED Tunnel Lights Consumption Value by Type (2027-2032) & (USD Million)

Table 164. Global Flat-Panel LED Tunnel Lights Average Price by Type (2021-2026) & (US\$/Unit)

Table 165. Global Flat-Panel LED Tunnel Lights Average Price by Type (2027-2032) & (US\$/Unit)

Table 166. Global Flat-Panel LED Tunnel Lights Sales Quantity by Application (2021-2026) & (K Units)

Table 167. Global Flat-Panel LED Tunnel Lights Sales Quantity by Application

(2027-2032) & (K Units)

Table 168. Global Flat-Panel LED Tunnel Lights Consumption Value by Application (2021-2026) & (USD Million)

Table 169. Global Flat-Panel LED Tunnel Lights Consumption Value by Application (2027-2032) & (USD Million)

Table 170. Global Flat-Panel LED Tunnel Lights Average Price by Application (2021-2026) & (US\$/Unit)

Table 171. Global Flat-Panel LED Tunnel Lights Average Price by Application (2027-2032) & (US\$/Unit)

Table 172. North America Flat-Panel LED Tunnel Lights Sales Quantity by Type (2021-2026) & (K Units)

Table 173. North America Flat-Panel LED Tunnel Lights Sales Quantity by Type (2027-2032) & (K Units)

Table 174. North America Flat-Panel LED Tunnel Lights Sales Quantity by Application (2021-2026) & (K Units)

Table 175. North America Flat-Panel LED Tunnel Lights Sales Quantity by Application (2027-2032) & (K Units)

Table 176. North America Flat-Panel LED Tunnel Lights Sales Quantity by Country (2021-2026) & (K Units)

Table 177. North America Flat-Panel LED Tunnel Lights Sales Quantity by Country (2027-2032) & (K Units)

Table 178. North America Flat-Panel LED Tunnel Lights Consumption Value by Country (2021-2026) & (USD Million)

Table 179. North America Flat-Panel LED Tunnel Lights Consumption Value by Country (2027-2032) & (USD Million)

Table 180. Europe Flat-Panel LED Tunnel Lights Sales Quantity by Type (2021-2026) & (K Units)

Table 181. Europe Flat-Panel LED Tunnel Lights Sales Quantity by Type (2027-2032) & (K Units)

Table 182. Europe Flat-Panel LED Tunnel Lights Sales Quantity by Application (2021-2026) & (K Units)

Table 183. Europe Flat-Panel LED Tunnel Lights Sales Quantity by Application (2027-2032) & (K Units)

Table 184. Europe Flat-Panel LED Tunnel Lights Sales Quantity by Country (2021-2026) & (K Units)

Table 185. Europe Flat-Panel LED Tunnel Lights Sales Quantity by Country (2027-2032) & (K Units)

Table 186. Europe Flat-Panel LED Tunnel Lights Consumption Value by Country (2021-2026) & (USD Million)

Table 187. Europe Flat-Panel LED Tunnel Lights Consumption Value by Country (2027-2032) & (USD Million)

Table 188. Asia-Pacific Flat-Panel LED Tunnel Lights Sales Quantity by Type (2021-2026) & (K Units)

Table 189. Asia-Pacific Flat-Panel LED Tunnel Lights Sales Quantity by Type (2027-2032) & (K Units)

Table 190. Asia-Pacific Flat-Panel LED Tunnel Lights Sales Quantity by Application (2021-2026) & (K Units)

Table 191. Asia-Pacific Flat-Panel LED Tunnel Lights Sales Quantity by Application (2027-2032) & (K Units)

Table 192. Asia-Pacific Flat-Panel LED Tunnel Lights Sales Quantity by Region (2021-2026) & (K Units)

Table 193. Asia-Pacific Flat-Panel LED Tunnel Lights Sales Quantity by Region (2027-2032) & (K Units)

Table 194. Asia-Pacific Flat-Panel LED Tunnel Lights Consumption Value by Region (2021-2026) & (USD Million)

Table 195. Asia-Pacific Flat-Panel LED Tunnel Lights Consumption Value by Region (2027-2032) & (USD Million)

Table 196. South America Flat-Panel LED Tunnel Lights Sales Quantity by Type (2021-2026) & (K Units)

Table 197. South America Flat-Panel LED Tunnel Lights Sales Quantity by Type (2027-2032) & (K Units)

Table 198. South America Flat-Panel LED Tunnel Lights Sales Quantity by Application (2021-2026) & (K Units)

Table 199. South America Flat-Panel LED Tunnel Lights Sales Quantity by Application (2027-2032) & (K Units)

Table 200. South America Flat-Panel LED Tunnel Lights Sales Quantity by Country (2021-2026) & (K Units)

Table 201. South America Flat-Panel LED Tunnel Lights Sales Quantity by Country (2027-2032) & (K Units)

Table 202. South America Flat-Panel LED Tunnel Lights Consumption Value by Country (2021-2026) & (USD Million)

Table 203. South America Flat-Panel LED Tunnel Lights Consumption Value by Country (2027-2032) & (USD Million)

Table 204. Middle East & Africa Flat-Panel LED Tunnel Lights Sales Quantity by Type (2021-2026) & (K Units)

Table 205. Middle East & Africa Flat-Panel LED Tunnel Lights Sales Quantity by Type (2027-2032) & (K Units)

Table 206. Middle East & Africa Flat-Panel LED Tunnel Lights Sales Quantity by

Application (2021-2026) & (K Units)

Table 207. Middle East & Africa Flat-Panel LED Tunnel Lights Sales Quantity by Application (2027-2032) & (K Units)

Table 208. Middle East & Africa Flat-Panel LED Tunnel Lights Sales Quantity by Country (2021-2026) & (K Units)

Table 209. Middle East & Africa Flat-Panel LED Tunnel Lights Sales Quantity by Country (2027-2032) & (K Units)

Table 210. Middle East & Africa Flat-Panel LED Tunnel Lights Consumption Value by Country (2021-2026) & (USD Million)

Table 211. Middle East & Africa Flat-Panel LED Tunnel Lights Consumption Value by Country (2027-2032) & (USD Million)

Table 212. Flat-Panel LED Tunnel Lights Raw Material

Table 213. Key Manufacturers of Flat-Panel LED Tunnel Lights Raw Materials

Table 214. Flat-Panel LED Tunnel Lights Typical Distributors

Table 215. Flat-Panel LED Tunnel Lights Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Flat-Panel LED Tunnel Lights Picture

Figure 2. Global Flat-Panel LED Tunnel Lights Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Flat-Panel LED Tunnel Lights Revenue Market Share by Type in 2025

Figure 4. Symmetric Distribution Examples

Figure 5. Asymmetric Distribution Examples

Figure 6. Global Flat-Panel LED Tunnel Lights Revenue by Installation, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Flat-Panel LED Tunnel Lights Revenue Market Share by Installation in 2025

Figure 8. Ceiling-mounted Examples

Figure 9. Wall-mounted Examples

Figure 10. Global Flat-Panel LED Tunnel Lights Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Flat-Panel LED Tunnel Lights Revenue Market Share by Application in 2025

Figure 12. Road Tunnel Examples

Figure 13. Railway Tunnel Examples

Figure 14. Others Examples

Figure 15. Global Flat-Panel LED Tunnel Lights Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 16. Global Flat-Panel LED Tunnel Lights Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 17. Global Flat-Panel LED Tunnel Lights Sales Quantity (2021-2032) & (K Units)

Figure 18. Global Flat-Panel LED Tunnel Lights Price (2021-2032) & (US\$/Unit)

Figure 19. Global Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Manufacturer in 2025

Figure 20. Global Flat-Panel LED Tunnel Lights Revenue Market Share by Manufacturer in 2025

Figure 21. Producer Shipments of Flat-Panel LED Tunnel Lights by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 22. Top 3 Flat-Panel LED Tunnel Lights Manufacturer (Revenue) Market Share in 2025

Figure 23. Top 6 Flat-Panel LED Tunnel Lights Manufacturer (Revenue) Market Share in 2025

Figure 24. Global Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Region (2021-2032)

Figure 25. Global Flat-Panel LED Tunnel Lights Consumption Value Market Share by Region (2021-2032)

Figure 26. North America Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 27. Europe Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 28. Asia-Pacific Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 29. South America Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 30. Middle East & Africa Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 31. Global Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Type (2021-2032)

Figure 32. Global Flat-Panel LED Tunnel Lights Consumption Value Market Share by Type (2021-2032)

Figure 33. Global Flat-Panel LED Tunnel Lights Average Price by Type (2021-2032) & (US\$/Unit)

Figure 34. Global Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Application (2021-2032)

Figure 35. Global Flat-Panel LED Tunnel Lights Revenue Market Share by Application (2021-2032)

Figure 36. Global Flat-Panel LED Tunnel Lights Average Price by Application (2021-2032) & (US\$/Unit)

Figure 37. North America Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Type (2021-2032)

Figure 38. North America Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Application (2021-2032)

Figure 39. North America Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Country (2021-2032)

Figure 40. North America Flat-Panel LED Tunnel Lights Consumption Value Market Share by Country (2021-2032)

Figure 41. United States Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 42. Canada Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 43. Mexico Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) &

(USD Million)

Figure 44. Europe Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Type (2021-2032)

Figure 45. Europe Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Application (2021-2032)

Figure 46. Europe Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Country (2021-2032)

Figure 47. Europe Flat-Panel LED Tunnel Lights Consumption Value Market Share by Country (2021-2032)

Figure 48. Germany Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 49. France Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 50. United Kingdom Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 51. Russia Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 52. Italy Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 53. Asia-Pacific Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Type (2021-2032)

Figure 54. Asia-Pacific Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Application (2021-2032)

Figure 55. Asia-Pacific Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Region (2021-2032)

Figure 56. Asia-Pacific Flat-Panel LED Tunnel Lights Consumption Value Market Share by Region (2021-2032)

Figure 57. China Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 58. Japan Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 59. South Korea Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 60. India Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 61. Southeast Asia Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 62. Australia Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 63. South America Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Type (2021-2032)

Figure 64. South America Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Application (2021-2032)

Figure 65. South America Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Country (2021-2032)

Figure 66. South America Flat-Panel LED Tunnel Lights Consumption Value Market Share by Country (2021-2032)

Figure 67. Brazil Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 68. Argentina Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 69. Middle East & Africa Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Type (2021-2032)

Figure 70. Middle East & Africa Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Application (2021-2032)

Figure 71. Middle East & Africa Flat-Panel LED Tunnel Lights Sales Quantity Market Share by Country (2021-2032)

Figure 72. Middle East & Africa Flat-Panel LED Tunnel Lights Consumption Value Market Share by Country (2021-2032)

Figure 73. Turkey Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 74. Egypt Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 75. Saudi Arabia Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 76. South Africa Flat-Panel LED Tunnel Lights Consumption Value (2021-2032) & (USD Million)

Figure 77. Flat-Panel LED Tunnel Lights Market Drivers

Figure 78. Flat-Panel LED Tunnel Lights Market Restraints

Figure 79. Flat-Panel LED Tunnel Lights Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of Flat-Panel LED Tunnel Lights in 2025

Figure 82. Manufacturing Process Analysis of Flat-Panel LED Tunnel Lights

Figure 83. Flat-Panel LED Tunnel Lights Industrial Chain

Figure 84. Sales Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

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