

Global Flat Panel Detector for Pet Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flat Panel Detector for Pet market size is expected to reach \$ 1233 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

The Flat Panel Detector for Pet is a core sensor component in pet digital X-ray imaging systems. Its main function is to convert X-ray signals passing through the pet's body into digital image signals, enabling visual diagnosis of bones, organs, and lesions. These devices are typically based on amorphous silicon or CMOS technology, featuring high resolution, low-dose imaging, and fast response. They are a key component determining image quality in pet DR systems. Widely used in pet hospitals, animal clinics, and research institutions, global sales in 2025 were approximately 120,000 units, with an average unit price of approximately US\$6,800 and a capacity utilization rate of approximately 77%. Upstream companies primarily come from the fields of semiconductor sensors, optoelectronic materials, TFT panels, electronic circuits, and image algorithms. Downstream companies are concentrated in pet hospitals, animal clinics, research laboratories, and pet imaging centers. The industry's gross profit margin is approximately 33%. In the product cost structure, sensor chips and detection panels account for approximately 45%, electronic control and signal processing systems approximately 20%, structural components and packaging approximately 15%, software algorithms and calibration approximately 10%, and manufacturing and other costs approximately 10%. Downstream demand includes pet orthopedic imaging diagnosis, internal organ disease screening, tumor detection, preoperative assessment, and routine physical examination imaging. Downstream customers include chain pet hospitals, individual pet clinics, animal research institutions, and high-end pet medical centers. Industry opportunities mainly stem from policy drivers such as the standardization of animal medicine and strengthened regulation of the pet medical

industry; technological innovation drivers such as the development of high-resolution low-dose imaging and wireless detection technologies; and changing consumer demands such as the increasing demand for refined and high-end pet medical services, driving product development towards lightweight, high-performance, and intelligent directions.

The flat panel detector market for pets is entering a phase of steady growth alongside the rapid development of the pet economy. As pets gain increasing importance in human households, the demand for pet medical care continues to upgrade, driving pet hospitals to increase investment in high-end imaging equipment. Digital imaging is gradually replacing traditional film imaging as the industry standard, making flat panel detectors a core component of pet medical equipment. In terms of demand structure, first-tier cities and chain pet hospitals have a stronger demand for high-end, high-resolution products, while small and medium-sized clinics focus more on cost-effectiveness and ease of use. This stratified demand is driving a multi-level competitive landscape in the market. From a technological development perspective, equipment is moving towards wireless, portable, and high dynamic range technologies, while combining artificial intelligence image recognition technology to improve diagnostic efficiency and accuracy. In terms of the competitive landscape, international manufacturers still have an advantage in the high-end market, but domestic companies are gradually narrowing the gap in terms of cost and service response. In the future, with the improvement of the pet medical system and the growth of pet insurance and consumption upgrades driving medical expenditures, the penetration rate of pet imaging equipment will continue to increase. Flat panel detectors, as a core component, will benefit accordingly. The industry as a whole has strong growth certainty, with high-end products and intelligent applications becoming the main profit growth points.

This report studies the global Flat Panel Detector for Pet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flat Panel Detector for Pet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flat Panel Detector for Pet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flat Panel Detector for Pet total production and demand, 2021-2032, (Units)
Global Flat Panel Detector for Pet total production value, 2021-2032, (USD Million)

Global Flat Panel Detector for Pet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Flat Panel Detector for Pet consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Flat Panel Detector for Pet domestic production, consumption, key domestic manufacturers and share

Global Flat Panel Detector for Pet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Flat Panel Detector for Pet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Flat Panel Detector for Pet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Flat Panel Detector for Pet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include OR Technology, Varex Imaging Corporation, FUJIFILM Corporation, MD INNOVATION TECH, Vieworks, MyVet Imaging, Rayence, Canon, Browiner, iRay Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flat Panel Detector for Pet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flat Panel Detector for Pet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flat Panel Detector for Pet Market, Segmentation by Type:

Portable

Desktop

Global Flat Panel Detector for Pet Market, Segmentation by Detector Type:

Amorphous Selenium Detector

Amorphous Silicon Detector

Global Flat Panel Detector for Pet Market, Segmentation by Imaging Area:

14"?17"

17"?17"

Others

Global Flat Panel Detector for Pet Market, Segmentation by Application:

Pet Hospitals and Clinics

Zoo

Animal Research Institute

Other

Companies Profiled:

OR Technology

Varex Imaging Corporation

FUJIFILM Corporation

MD INNOVATION TECH

Vieworks

MyVet Imaging

Rayence

Canon

Browiner

iRay Technology

CareRay Digital Medical Technology

Dawei Veterinary Medical

RAYCAN Technology

ATLAIM

Key Questions Answered:

1. How big is the global Flat Panel Detector for Pet market?
2. What is the demand of the global Flat Panel Detector for Pet market?
3. What is the year over year growth of the global Flat Panel Detector for Pet market?
4. What is the production and production value of the global Flat Panel Detector for Pet market?
5. Who are the key producers in the global Flat Panel Detector for Pet market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Flat Panel Detector for Pet Introduction
- 1.2 World Flat Panel Detector for Pet Supply & Forecast
 - 1.2.1 World Flat Panel Detector for Pet Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Flat Panel Detector for Pet Production (2021-2032)
 - 1.2.3 World Flat Panel Detector for Pet Pricing Trends (2021-2032)
- 1.3 World Flat Panel Detector for Pet Production by Region (Based on Production Site)
 - 1.3.1 World Flat Panel Detector for Pet Production Value by Region (2021-2032)
 - 1.3.2 World Flat Panel Detector for Pet Production by Region (2021-2032)
 - 1.3.3 World Flat Panel Detector for Pet Average Price by Region (2021-2032)
 - 1.3.4 North America Flat Panel Detector for Pet Production (2021-2032)
 - 1.3.5 Europe Flat Panel Detector for Pet Production (2021-2032)
 - 1.3.6 China Flat Panel Detector for Pet Production (2021-2032)
 - 1.3.7 Japan Flat Panel Detector for Pet Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Flat Panel Detector for Pet Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Flat Panel Detector for Pet Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Flat Panel Detector for Pet Demand (2021-2032)
- 2.2 World Flat Panel Detector for Pet Consumption by Region
 - 2.2.1 World Flat Panel Detector for Pet Consumption by Region (2021-2026)
 - 2.2.2 World Flat Panel Detector for Pet Consumption Forecast by Region (2027-2032)
- 2.3 United States Flat Panel Detector for Pet Consumption (2021-2032)
- 2.4 China Flat Panel Detector for Pet Consumption (2021-2032)
- 2.5 Europe Flat Panel Detector for Pet Consumption (2021-2032)
- 2.6 Japan Flat Panel Detector for Pet Consumption (2021-2032)
- 2.7 South Korea Flat Panel Detector for Pet Consumption (2021-2032)
- 2.8 ASEAN Flat Panel Detector for Pet Consumption (2021-2032)
- 2.9 India Flat Panel Detector for Pet Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Flat Panel Detector for Pet Production Value by Manufacturer (2021-2026)

- 3.2 World Flat Panel Detector for Pet Production by Manufacturer (2021-2026)
- 3.3 World Flat Panel Detector for Pet Average Price by Manufacturer (2021-2026)
- 3.4 Flat Panel Detector for Pet Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Flat Panel Detector for Pet Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Flat Panel Detector for Pet in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Flat Panel Detector for Pet in 2025
- 3.6 Flat Panel Detector for Pet Market: Overall Company Footprint Analysis
 - 3.6.1 Flat Panel Detector for Pet Market: Region Footprint
 - 3.6.2 Flat Panel Detector for Pet Market: Company Product Type Footprint
 - 3.6.3 Flat Panel Detector for Pet Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Flat Panel Detector for Pet Production Value Comparison
 - 4.1.1 United States VS China: Flat Panel Detector for Pet Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Flat Panel Detector for Pet Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Flat Panel Detector for Pet Production Comparison
 - 4.2.1 United States VS China: Flat Panel Detector for Pet Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Flat Panel Detector for Pet Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Flat Panel Detector for Pet Consumption Comparison
 - 4.3.1 United States VS China: Flat Panel Detector for Pet Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Flat Panel Detector for Pet Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Flat Panel Detector for Pet Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Flat Panel Detector for Pet Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Flat Panel Detector for Pet Production Value (2021-2026)

4.4.3 United States Based Manufacturers Flat Panel Detector for Pet Production (2021-2026)

4.5 China Based Flat Panel Detector for Pet Manufacturers and Market Share

4.5.1 China Based Flat Panel Detector for Pet Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Flat Panel Detector for Pet Production Value (2021-2026)

4.5.3 China Based Manufacturers Flat Panel Detector for Pet Production (2021-2026)

4.6 Rest of World Based Flat Panel Detector for Pet Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Flat Panel Detector for Pet Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Flat Panel Detector for Pet Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Flat Panel Detector for Pet Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Flat Panel Detector for Pet Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Portable

5.2.2 Desktop

5.3 Market Segment by Type

5.3.1 World Flat Panel Detector for Pet Production by Type (2021-2032)

5.3.2 World Flat Panel Detector for Pet Production Value by Type (2021-2032)

5.3.3 World Flat Panel Detector for Pet Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DETECTOR TYPE

6.1 World Flat Panel Detector for Pet Market Size Overview by Detector Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Detector Type

6.2.1 Amorphous Selenium Detector

6.2.2 Amorphous Silicon Detector

6.3 Market Segment by Detector Type

- 6.3.1 World Flat Panel Detector for Pet Production by Detector Type (2021-2032)
- 6.3.2 World Flat Panel Detector for Pet Production Value by Detector Type (2021-2032)
- 6.3.3 World Flat Panel Detector for Pet Average Price by Detector Type (2021-2032)

7 MARKET ANALYSIS BY IMAGING AREA

- 7.1 World Flat Panel Detector for Pet Market Size Overview by Imaging Area: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Imaging Area
 - 7.2.1 14"?17"
 - 7.2.2 17"?17"
 - 7.2.3 Others
- 7.3 Market Segment by Imaging Area
 - 7.3.1 World Flat Panel Detector for Pet Production by Imaging Area (2021-2032)
 - 7.3.2 World Flat Panel Detector for Pet Production Value by Imaging Area (2021-2032)
 - 7.3.3 World Flat Panel Detector for Pet Average Price by Imaging Area (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Flat Panel Detector for Pet Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Pet Hospitals and Clinics
 - 8.2.2 Zoo
 - 8.2.3 Animal Research Institute
 - 8.2.4 Other
- 8.3 Market Segment by Application
 - 8.3.1 World Flat Panel Detector for Pet Production by Application (2021-2032)
 - 8.3.2 World Flat Panel Detector for Pet Production Value by Application (2021-2032)
 - 8.3.3 World Flat Panel Detector for Pet Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 OR Technology
 - 9.1.1 OR Technology Details
 - 9.1.2 OR Technology Major Business
 - 9.1.3 OR Technology Flat Panel Detector for Pet Product and Services
 - 9.1.4 OR Technology Flat Panel Detector for Pet Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.1.5 OR Technology Recent Developments/Updates

9.1.6 OR Technology Competitive Strengths & Weaknesses

9.2 Varex Imaging Corporation

9.2.1 Varex Imaging Corporation Details

9.2.2 Varex Imaging Corporation Major Business

9.2.3 Varex Imaging Corporation Flat Panel Detector for Pet Product and Services

9.2.4 Varex Imaging Corporation Flat Panel Detector for Pet Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.2.5 Varex Imaging Corporation Recent Developments/Updates

9.2.6 Varex Imaging Corporation Competitive Strengths & Weaknesses

9.3 FUJIFILM Corporation

9.3.1 FUJIFILM Corporation Details

9.3.2 FUJIFILM Corporation Major Business

9.3.3 FUJIFILM Corporation Flat Panel Detector for Pet Product and Services

9.3.4 FUJIFILM Corporation Flat Panel Detector for Pet Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.3.5 FUJIFILM Corporation Recent Developments/Updates

9.3.6 FUJIFILM Corporation Competitive Strengths & Weaknesses

9.4 MD INNOVATION TECH

9.4.1 MD INNOVATION TECH Details

9.4.2 MD INNOVATION TECH Major Business

9.4.3 MD INNOVATION TECH Flat Panel Detector for Pet Product and Services

9.4.4 MD INNOVATION TECH Flat Panel Detector for Pet Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.4.5 MD INNOVATION TECH Recent Developments/Updates

9.4.6 MD INNOVATION TECH Competitive Strengths & Weaknesses

9.5 Vieworks

9.5.1 Vieworks Details

9.5.2 Vieworks Major Business

9.5.3 Vieworks Flat Panel Detector for Pet Product and Services

9.5.4 Vieworks Flat Panel Detector for Pet Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.5.5 Vieworks Recent Developments/Updates

9.5.6 Vieworks Competitive Strengths & Weaknesses

9.6 MyVet Imaging

9.6.1 MyVet Imaging Details

9.6.2 MyVet Imaging Major Business

9.6.3 MyVet Imaging Flat Panel Detector for Pet Product and Services

9.6.4 MyVet Imaging Flat Panel Detector for Pet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 MyVet Imaging Recent Developments/Updates

9.6.6 MyVet Imaging Competitive Strengths & Weaknesses

9.7 Rayence

9.7.1 Rayence Details

9.7.2 Rayence Major Business

9.7.3 Rayence Flat Panel Detector for Pet Product and Services

9.7.4 Rayence Flat Panel Detector for Pet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Rayence Recent Developments/Updates

9.7.6 Rayence Competitive Strengths & Weaknesses

9.8 Canon

9.8.1 Canon Details

9.8.2 Canon Major Business

9.8.3 Canon Flat Panel Detector for Pet Product and Services

9.8.4 Canon Flat Panel Detector for Pet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Canon Recent Developments/Updates

9.8.6 Canon Competitive Strengths & Weaknesses

9.9 Browiner

9.9.1 Browiner Details

9.9.2 Browiner Major Business

9.9.3 Browiner Flat Panel Detector for Pet Product and Services

9.9.4 Browiner Flat Panel Detector for Pet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Browiner Recent Developments/Updates

9.9.6 Browiner Competitive Strengths & Weaknesses

9.10 iRay Technology

9.10.1 iRay Technology Details

9.10.2 iRay Technology Major Business

9.10.3 iRay Technology Flat Panel Detector for Pet Product and Services

9.10.4 iRay Technology Flat Panel Detector for Pet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 iRay Technology Recent Developments/Updates

9.10.6 iRay Technology Competitive Strengths & Weaknesses

9.11 CareRay Digital Medical Technology

9.11.1 CareRay Digital Medical Technology Details

9.11.2 CareRay Digital Medical Technology Major Business

9.11.3 CareRay Digital Medical Technology Flat Panel Detector for Pet Product and Services

9.11.4 CareRay Digital Medical Technology Flat Panel Detector for Pet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 CareRay Digital Medical Technology Recent Developments/Updates

9.11.6 CareRay Digital Medical Technology Competitive Strengths & Weaknesses

9.12 Dawei Veterinary Medical

9.12.1 Dawei Veterinary Medical Details

9.12.2 Dawei Veterinary Medical Major Business

9.12.3 Dawei Veterinary Medical Flat Panel Detector for Pet Product and Services

9.12.4 Dawei Veterinary Medical Flat Panel Detector for Pet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Dawei Veterinary Medical Recent Developments/Updates

9.12.6 Dawei Veterinary Medical Competitive Strengths & Weaknesses

9.13 RAYCAN Technology

9.13.1 RAYCAN Technology Details

9.13.2 RAYCAN Technology Major Business

9.13.3 RAYCAN Technology Flat Panel Detector for Pet Product and Services

9.13.4 RAYCAN Technology Flat Panel Detector for Pet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 RAYCAN Technology Recent Developments/Updates

9.13.6 RAYCAN Technology Competitive Strengths & Weaknesses

9.14 ATLAIM

9.14.1 ATLAIM Details

9.14.2 ATLAIM Major Business

9.14.3 ATLAIM Flat Panel Detector for Pet Product and Services

9.14.4 ATLAIM Flat Panel Detector for Pet Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 ATLAIM Recent Developments/Updates

9.14.6 ATLAIM Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Flat Panel Detector for Pet Industry Chain

10.2 Flat Panel Detector for Pet Upstream Analysis

10.2.1 Flat Panel Detector for Pet Core Raw Materials

10.2.2 Main Manufacturers of Flat Panel Detector for Pet Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Flat Panel Detector for Pet Production Mode

10.6 Flat Panel Detector for Pet Procurement Model

10.7 Flat Panel Detector for Pet Industry Sales Model and Sales Channels

10.7.1 Flat Panel Detector for Pet Sales Model

10.7.2 Flat Panel Detector for Pet Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Flat Panel Detector for Pet Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Flat Panel Detector for Pet Production Value by Region (2021-2026) & (USD Million)

Table 3. World Flat Panel Detector for Pet Production Value by Region (2027-2032) & (USD Million)

Table 4. World Flat Panel Detector for Pet Production Value Market Share by Region (2021-2026)

Table 5. World Flat Panel Detector for Pet Production Value Market Share by Region (2027-2032)

Table 6. World Flat Panel Detector for Pet Production by Region (2021-2026) & (Units)

Table 7. World Flat Panel Detector for Pet Production by Region (2027-2032) & (Units)

Table 8. World Flat Panel Detector for Pet Production Market Share by Region (2021-2026)

Table 9. World Flat Panel Detector for Pet Production Market Share by Region (2027-2032)

Table 10. World Flat Panel Detector for Pet Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Flat Panel Detector for Pet Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Flat Panel Detector for Pet Major Market Trends

Table 13. World Flat Panel Detector for Pet Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Flat Panel Detector for Pet Consumption by Region (2021-2026) & (Units)

Table 15. World Flat Panel Detector for Pet Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Flat Panel Detector for Pet Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Flat Panel Detector for Pet Producers in 2025

Table 18. World Flat Panel Detector for Pet Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Flat Panel Detector for Pet Producers in 2025

Table 20. World Flat Panel Detector for Pet Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Flat Panel Detector for Pet Company Evaluation Quadrant

Table 22. World Flat Panel Detector for Pet Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Flat Panel Detector for Pet Production Site of Key Manufacturer

Table 24. Flat Panel Detector for Pet Market: Company Product Type Footprint

Table 25. Flat Panel Detector for Pet Market: Company Product Application Footprint

Table 26. Flat Panel Detector for Pet Competitive Factors

Table 27. Flat Panel Detector for Pet New Entrant and Capacity Expansion Plans

Table 28. Flat Panel Detector for Pet Mergers & Acquisitions Activity

Table 29. United States VS China Flat Panel Detector for Pet Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Flat Panel Detector for Pet Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Flat Panel Detector for Pet Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Flat Panel Detector for Pet Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Flat Panel Detector for Pet Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Flat Panel Detector for Pet Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Flat Panel Detector for Pet Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Flat Panel Detector for Pet Production Market Share (2021-2026)

Table 37. China Based Flat Panel Detector for Pet Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Flat Panel Detector for Pet Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Flat Panel Detector for Pet Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Flat Panel Detector for Pet Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Flat Panel Detector for Pet Production Market Share (2021-2026)

Table 42. Rest of World Based Flat Panel Detector for Pet Manufacturers, Headquarters

and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Flat Panel Detector for Pet Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Flat Panel Detector for Pet Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Flat Panel Detector for Pet Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Flat Panel Detector for Pet Production Market Share (2021-2026)

Table 47. World Flat Panel Detector for Pet Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Flat Panel Detector for Pet Production by Type (2021-2026) & (Units)

Table 49. World Flat Panel Detector for Pet Production by Type (2027-2032) & (Units)

Table 50. World Flat Panel Detector for Pet Production Value by Type (2021-2026) & (USD Million)

Table 51. World Flat Panel Detector for Pet Production Value by Type (2027-2032) & (USD Million)

Table 52. World Flat Panel Detector for Pet Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Flat Panel Detector for Pet Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Flat Panel Detector for Pet Production Value by Detector Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Flat Panel Detector for Pet Production by Detector Type (2021-2026) & (Units)

Table 56. World Flat Panel Detector for Pet Production by Detector Type (2027-2032) & (Units)

Table 57. World Flat Panel Detector for Pet Production Value by Detector Type (2021-2026) & (USD Million)

Table 58. World Flat Panel Detector for Pet Production Value by Detector Type (2027-2032) & (USD Million)

Table 59. World Flat Panel Detector for Pet Average Price by Detector Type (2021-2026) & (US\$/Unit)

Table 60. World Flat Panel Detector for Pet Average Price by Detector Type (2027-2032) & (US\$/Unit)

Table 61. World Flat Panel Detector for Pet Production Value by Imaging Area, (USD Million), 2021 & 2025 & 2032

Table 62. World Flat Panel Detector for Pet Production by Imaging Area (2021-2026) & (Units)

- Table 63. World Flat Panel Detector for Pet Production by Imaging Area (2027-2032) & (Units)
- Table 64. World Flat Panel Detector for Pet Production Value by Imaging Area (2021-2026) & (USD Million)
- Table 65. World Flat Panel Detector for Pet Production Value by Imaging Area (2027-2032) & (USD Million)
- Table 66. World Flat Panel Detector for Pet Average Price by Imaging Area (2021-2026) & (US\$/Unit)
- Table 67. World Flat Panel Detector for Pet Average Price by Imaging Area (2027-2032) & (US\$/Unit)
- Table 68. World Flat Panel Detector for Pet Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Flat Panel Detector for Pet Production by Application (2021-2026) & (Units)
- Table 70. World Flat Panel Detector for Pet Production by Application (2027-2032) & (Units)
- Table 71. World Flat Panel Detector for Pet Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Flat Panel Detector for Pet Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Flat Panel Detector for Pet Average Price by Application (2021-2026) & (US\$/Unit)
- Table 74. World Flat Panel Detector for Pet Average Price by Application (2027-2032) & (US\$/Unit)
- Table 75. OR Technology Basic Information, Manufacturing Base and Competitors
- Table 76. OR Technology Major Business
- Table 77. OR Technology Flat Panel Detector for Pet Product and Services
- Table 78. OR Technology Flat Panel Detector for Pet Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. OR Technology Recent Developments/Updates
- Table 80. OR Technology Competitive Strengths & Weaknesses
- Table 81. Varex Imaging Corporation Basic Information, Manufacturing Base and Competitors
- Table 82. Varex Imaging Corporation Major Business
- Table 83. Varex Imaging Corporation Flat Panel Detector for Pet Product and Services
- Table 84. Varex Imaging Corporation Flat Panel Detector for Pet Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Varex Imaging Corporation Recent Developments/Updates

Table 86. Varex Imaging Corporation Competitive Strengths & Weaknesses

Table 87. FUJIFILM Corporation Basic Information, Manufacturing Base and Competitors

Table 88. FUJIFILM Corporation Major Business

Table 89. FUJIFILM Corporation Flat Panel Detector for Pet Product and Services

Table 90. FUJIFILM Corporation Flat Panel Detector for Pet Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. FUJIFILM Corporation Recent Developments/Updates

Table 92. FUJIFILM Corporation Competitive Strengths & Weaknesses

Table 93. MD INNOVATION TECH Basic Information, Manufacturing Base and Competitors

Table 94. MD INNOVATION TECH Major Business

Table 95. MD INNOVATION TECH Flat Panel Detector for Pet Product and Services

Table 96. MD INNOVATION TECH Flat Panel Detector for Pet Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. MD INNOVATION TECH Recent Developments/Updates

Table 98. MD INNOVATION TECH Competitive Strengths & Weaknesses

Table 99. Vieworks Basic Information, Manufacturing Base and Competitors

Table 100. Vieworks Major Business

Table 101. Vieworks Flat Panel Detector for Pet Product and Services

Table 102. Vieworks Flat Panel Detector for Pet Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Vieworks Recent Developments/Updates

Table 104. Vieworks Competitive Strengths & Weaknesses

Table 105. MyVet Imaging Basic Information, Manufacturing Base and Competitors

Table 106. MyVet Imaging Major Business

Table 107. MyVet Imaging Flat Panel Detector for Pet Product and Services

Table 108. MyVet Imaging Flat Panel Detector for Pet Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. MyVet Imaging Recent Developments/Updates

Table 110. MyVet Imaging Competitive Strengths & Weaknesses

Table 111. Rayence Basic Information, Manufacturing Base and Competitors

Table 112. Rayence Major Business

Table 113. Rayence Flat Panel Detector for Pet Product and Services

Table 114. Rayence Flat Panel Detector for Pet Production (Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Rayence Recent Developments/Updates

Table 116. Rayence Competitive Strengths & Weaknesses

Table 117. Canon Basic Information, Manufacturing Base and Competitors

Table 118. Canon Major Business

Table 119. Canon Flat Panel Detector for Pet Product and Services

Table 120. Canon Flat Panel Detector for Pet Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Canon Recent Developments/Updates

Table 122. Canon Competitive Strengths & Weaknesses

Table 123. Browiner Basic Information, Manufacturing Base and Competitors

Table 124. Browiner Major Business

Table 125. Browiner Flat Panel Detector for Pet Product and Services

Table 126. Browiner Flat Panel Detector for Pet Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Browiner Recent Developments/Updates

Table 128. Browiner Competitive Strengths & Weaknesses

Table 129. iRay Technology Basic Information, Manufacturing Base and Competitors

Table 130. iRay Technology Major Business

Table 131. iRay Technology Flat Panel Detector for Pet Product and Services

Table 132. iRay Technology Flat Panel Detector for Pet Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. iRay Technology Recent Developments/Updates

Table 134. iRay Technology Competitive Strengths & Weaknesses

Table 135. CareRay Digital Medical Technology Basic Information, Manufacturing Base and Competitors

Table 136. CareRay Digital Medical Technology Major Business

Table 137. CareRay Digital Medical Technology Flat Panel Detector for Pet Product and Services

Table 138. CareRay Digital Medical Technology Flat Panel Detector for Pet Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. CareRay Digital Medical Technology Recent Developments/Updates

Table 140. CareRay Digital Medical Technology Competitive Strengths & Weaknesses

Table 141. Dawei Veterinary Medical Basic Information, Manufacturing Base and Competitors

Table 142. Dawei Veterinary Medical Major Business

Table 143. Dawei Veterinary Medical Flat Panel Detector for Pet Product and Services

Table 144. Dawei Veterinary Medical Flat Panel Detector for Pet Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Dawei Veterinary Medical Recent Developments/Updates

Table 146. Dawei Veterinary Medical Competitive Strengths & Weaknesses

Table 147. RAYCAN Technology Basic Information, Manufacturing Base and Competitors

Table 148. RAYCAN Technology Major Business

Table 149. RAYCAN Technology Flat Panel Detector for Pet Product and Services

Table 150. RAYCAN Technology Flat Panel Detector for Pet Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. RAYCAN Technology Recent Developments/Updates

Table 152. RAYCAN Technology Competitive Strengths & Weaknesses

Table 153. ATLAIM Basic Information, Manufacturing Base and Competitors

Table 154. ATLAIM Major Business

Table 155. ATLAIM Flat Panel Detector for Pet Product and Services

Table 156. ATLAIM Flat Panel Detector for Pet Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. ATLAIM Recent Developments/Updates

Table 158. ATLAIM Competitive Strengths & Weaknesses

Table 159. Global Key Players of Flat Panel Detector for Pet Upstream (Raw Materials)

Table 160. Global Flat Panel Detector for Pet Typical Customers

Table 161. Flat Panel Detector for Pet Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Flat Panel Detector for Pet Picture

Figure 2. World Flat Panel Detector for Pet Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Flat Panel Detector for Pet Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Flat Panel Detector for Pet Production (2021-2032) & (Units)

Figure 5. World Flat Panel Detector for Pet Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Flat Panel Detector for Pet Production Value Market Share by Region (2021-2032)

Figure 7. World Flat Panel Detector for Pet Production Market Share by Region (2021-2032)

Figure 8. North America Flat Panel Detector for Pet Production (2021-2032) & (Units)

Figure 9. Europe Flat Panel Detector for Pet Production (2021-2032) & (Units)

Figure 10. China Flat Panel Detector for Pet Production (2021-2032) & (Units)

Figure 11. Japan Flat Panel Detector for Pet Production (2021-2032) & (Units)

Figure 12. Flat Panel Detector for Pet Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Flat Panel Detector for Pet Consumption (2021-2032) & (Units)

Figure 15. World Flat Panel Detector for Pet Consumption Market Share by Region (2021-2032)

Figure 16. United States Flat Panel Detector for Pet Consumption (2021-2032) & (Units)

Figure 17. China Flat Panel Detector for Pet Consumption (2021-2032) & (Units)

Figure 18. Europe Flat Panel Detector for Pet Consumption (2021-2032) & (Units)

Figure 19. Japan Flat Panel Detector for Pet Consumption (2021-2032) & (Units)

Figure 20. South Korea Flat Panel Detector for Pet Consumption (2021-2032) & (Units)

Figure 21. ASEAN Flat Panel Detector for Pet Consumption (2021-2032) & (Units)

Figure 22. India Flat Panel Detector for Pet Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Flat Panel Detector for Pet by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Flat Panel Detector for Pet Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Flat Panel Detector for Pet Markets in 2025

Figure 26. United States VS China: Flat Panel Detector for Pet Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Flat Panel Detector for Pet Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Flat Panel Detector for Pet Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Flat Panel Detector for Pet Production Market Share 2025

Figure 30. China Based Manufacturers Flat Panel Detector for Pet Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Flat Panel Detector for Pet Production Market Share 2025

Figure 32. World Flat Panel Detector for Pet Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Flat Panel Detector for Pet Production Value Market Share by Type in 2025

Figure 34. Portable

Figure 35. Desktop

Figure 36. World Flat Panel Detector for Pet Production Market Share by Type (2021-2032)

Figure 37. World Flat Panel Detector for Pet Production Value Market Share by Type (2021-2032)

Figure 38. World Flat Panel Detector for Pet Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Flat Panel Detector for Pet Production Value by Detector Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Flat Panel Detector for Pet Production Value Market Share by Detector Type in 2025

Figure 41. Amorphous Selenium Detector

Figure 42. Amorphous Silicon Detector

Figure 43. World Flat Panel Detector for Pet Production Market Share by Detector Type (2021-2032)

Figure 44. World Flat Panel Detector for Pet Production Value Market Share by Detector Type (2021-2032)

Figure 45. World Flat Panel Detector for Pet Average Price by Detector Type (2021-2032) & (US\$/Unit)

Figure 46. World Flat Panel Detector for Pet Production Value by Imaging Area, (USD Million), 2021 & 2025 & 2032

Figure 47. World Flat Panel Detector for Pet Production Value Market Share by Imaging Area in 2025

Figure 48. 14"×17"

Figure 49. 17"×17"

Figure 50. Others

Figure 51. World Flat Panel Detector for Pet Production Market Share by Imaging Area (2021-2032)

Figure 52. World Flat Panel Detector for Pet Production Value Market Share by Imaging Area (2021-2032)

Figure 53. World Flat Panel Detector for Pet Average Price by Imaging Area (2021-2032) & (US\$/Unit)

Figure 54. World Flat Panel Detector for Pet Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Flat Panel Detector for Pet Production Value Market Share by Application in 2025

Figure 56. Pet Hospitals and Clinics

Figure 57. Zoo

Figure 58. Animal Research Institute

Figure 59. Other

Figure 60. World Flat Panel Detector for Pet Production Market Share by Application (2021-2032)

Figure 61. World Flat Panel Detector for Pet Production Value Market Share by Application (2021-2032)

Figure 62. World Flat Panel Detector for Pet Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Flat Panel Detector for Pet Industry Chain

Figure 64. Flat Panel Detector for Pet Procurement Model

Figure 65. Flat Panel Detector for Pet Sales Model

Figure 66. Flat Panel Detector for Pet Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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