

Global Flat Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Flat Motor market size was valued at US\$ 1316 million in 2025 and is forecast to a readjusted size of US\$ 2042 million by 2032 with a CAGR of 6.5% during review period.

Flat Motor refers to a class of electric motors with a flattened structure, characterized by a short axial length and relatively large radial dimension. It typically includes disc motors and axial flux motors, offering high power density, compact design, and efficient heat dissipation. These motors are widely used in electric vehicles, robotics, medical devices, and consumer electronics where space and weight are critical.

In 2025, the global production of flat motors was 185 million units, with an average price of US\$6.9 per unit.

Upstream mainly includes permanent magnet materials such as neodymium iron boron, silicon steel or soft magnetic composites, copper windings, bearings, and power electronics. High-performance magnetic materials and control technologies are crucial to efficiency and output performance. While the supply chain is gradually improving, high-end materials and designs are still dominated by leading players, creating technical barriers. Downstream demand is led by new energy vehicles and robotics, and extends to drones, home appliances, and precision equipment. Electric vehicles emphasize efficiency and lightweight design, while robotics and medical applications focus on responsiveness and control precision. Demand is closely linked to electrification and intelligentization trends. In terms of development trends, flat motors are evolving toward higher power density, improved efficiency, and greater integration. Axial flux motor technology is maturing and is expected to deliver superior performance in electric drive systems. Integration of motors and controllers is increasing to enhance system

efficiency and reduce size. Advances in magnetic materials and cooling technologies are supporting high-load and high-frequency operation. Key drivers include rising adoption of electric vehicles, rapid growth of robotics, and the trend toward thinner and lighter consumer electronics, along with regulatory support for energy-efficient motors. However, challenges include complex manufacturing processes, relatively high costs, and the lack of unified industry standards. In some applications, traditional radial motors still present strong competition, which may slow large-scale adoption. Overall, the flat motor industry maintains a medium-to-high gross margin, typically ranging from 25% to 40%. Low- to mid-end products are facing increasing price pressure, while high-performance axial flux motors and customized solutions offer higher technical barriers and added value, resulting in stronger profitability. Companies with strong design capabilities, magnetic circuit optimization expertise, and system integration capabilities are better positioned to compete effectively.

This report is a detailed and comprehensive analysis for global Flat Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flat Motor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Flat Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Flat Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Flat Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flat Motor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flat Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Portescap (CH), Faulhaber (DE), YASA (GB), Maxon (CH), Nidec (JP), Minebea Mitsumi (JP), Magnax (BE), Emrax (SI), Johnson Electric (HK), Nanotec (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flat Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Axial Flux Flat Motor

Radial Flux Flat Motor

Market segment by Motor Diameter

Less than 30 mm

30?60 mm

60?90 mm

More than 90 mm

Market segment by Rotor Configuration

Inner Rotor Type

Outer Rotor Type

Market segment by Commutation Type

Brushed Flat Motor

Brushless Flat Motor

Market segment by Application

Robotics and Exoskeletons

Medical and Surgical Equipment

Industrial Automation

Drones and Lightweight Equipment

Other

Major players covered

Portescap (CH)

Faulhaber (DE)

YASA (GB)

Maxon (CH)

Nidec (JP)

Minebea Mitsumi (JP)

Magnax (BE)

Emrax (SI)

Johnson Electric (HK)

Nanotec (DE)

Protean Electric (GB)

Allied Motion (US)

Moog (US)

Kollmorgen (US)

Sonceboz (CH)

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Dongmu Stock (CN)

Jiangsu Leili (CN)

Broad-Ocean Motor (CN)

Leisai Intelligent (CN)

Kinco Automation (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flat Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flat Motor, with price, sales quantity, revenue, and global market share of Flat Motor from 2021 to 2026.

Chapter 3, the Flat Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flat Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021

to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flat Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flat Motor.

Chapter 14 and 15, to describe Flat Motor sales channel, distributors, customers, research findings and conclusion.

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