

Global Flat Bottom Grain Storage Silos Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7A03E74F8F3EN.html>

Date: August 2026

Pages: 155

Price: US\$ 4,480.00 (Single User License)

ID: G7A03E74F8F3EN

Abstracts

The global Flat Bottom Grain Storage Silos market size is expected to reach \$ 905 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Flat Bottom Grain Storage Silos sales reached approximately 5.7 thousand units, with an average global market price of around 110000 dollars per unit. Flat bottom grain storage silos are grain storage silos with a flat base, designed for large-capacity and long-term storage of bulk grains such as wheat, corn, rice, barley, soybeans, sorghum, and other cereals or oilseeds.

The flat bottom grain storage silos market is a major segment of the grain storage infrastructure industry, mainly serving large-capacity, long-term, and centralized storage needs for wheat, corn, rice, barley, soybeans, sorghum, oilseeds, and other bulk agricultural commodities. Flat bottom silos are typically made from galvanized steel sheets, corrugated steel panels, structural steel parts, bolts, sealants, anti-corrosion coatings, concrete foundations, aeration floors, sweep augers, conveyors, elevators, temperature cables, moisture sensors, level monitoring devices, fumigation systems, and automatic control platforms. The upstream supply chain includes steel mills, galvanized coil suppliers, steel structure manufacturers, concrete and foundation material suppliers, fastener and sealing material suppliers, coating producers, motor and fan manufacturers, sensor suppliers, automation system providers, and engineering design companies. The midstream consists of silo manufacturers, grain handling equipment suppliers, system integrators, EPC contractors, installation teams, and after-sales maintenance providers. Downstream demand mainly comes from large farms, grain collection centers, commercial grain elevators, feed mills, flour mills, rice mills, oilseed processors, grain trading companies, port terminals, logistics operators, and

government grain reserve facilities. Compared with hopper silos, flat bottom grain storage silos are favored for larger single-bin capacity, lower unit storage cost, strong suitability for long-term storage, and better economics in large-scale grain reserve and commercial storage projects; however, they usually require mechanical unloading equipment such as sweep augers or conveyors, and their cleaning efficiency is lower than hopper-bottom designs. Industry sources generally describe flat bottom silos as more cost-effective for large-scale storage, while hopper-bottom silos are more suitable for frequent turnover and fast gravity discharge. In the future, flat bottom grain storage silos are expected to develop toward larger capacity, stronger structural safety, better sealing performance, improved aeration efficiency, enhanced corrosion resistance, automated loading and unloading, intelligent grain condition monitoring, remote control, and digital inventory management. Market growth will be supported by increasing grain production, rising food security requirements, modernization of grain storage infrastructure, reduction of post-harvest losses, and expansion of grain processing and trading networks. At the same time, the market faces challenges such as steel price volatility, high foundation and installation requirements, land availability, engineering safety standards, moisture and pest control requirements, and competition from concrete silos, hopper silos, flat warehouses, and grain bag storage. Overall, flat bottom grain storage silos will remain one of the most important solutions for bulk grain storage because they combine large capacity, durability, scalability, and relatively low unit storage cost, while future competition will increasingly depend on integrated engineering capability, intelligent control systems, energy-saving aeration design, and full life-cycle maintenance services.

This report studies the global Flat Bottom Grain Storage Silos production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flat Bottom Grain Storage Silos and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flat Bottom Grain Storage Silos that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flat Bottom Grain Storage Silos total production and demand, 2021-2032, (Units)

Global Flat Bottom Grain Storage Silos total production value, 2021-2032, (USD Million)

Global Flat Bottom Grain Storage Silos production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Flat Bottom Grain Storage Silos consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Flat Bottom Grain Storage Silos domestic production, consumption, key domestic manufacturers and share

Global Flat Bottom Grain Storage Silos production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Flat Bottom Grain Storage Silos production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Flat Bottom Grain Storage Silos production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Flat Bottom Grain Storage Silos market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGCO, AGI, SCAFCO Grain Systems, Sukup, Bøhler Group, Behlen, Symaga, Silos Córdoba, CTB, Meridian, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flat Bottom Grain Storage Silos market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flat Bottom Grain Storage Silos Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flat Bottom Grain Storage Silos Market, Segmentation by Type:

Short-term Storage

Long-term Storage

Global Flat Bottom Grain Storage Silos Market, Segmentation by Storage Capacity:

Below 500 Ton

500-5000 Ton

Above 5000 Ton

Global Flat Bottom Grain Storage Silos Market, Segmentation by Grain Type:

Wheat Storage

Corn Storage

Paddy Storage

Soybean Storage

Other

Global Flat Bottom Grain Storage Silos Market, Segmentation by Application:

Farm

Commercial

Companies Profiled:

AGCO

AGI

SCAFCO Grain Systems

Sukup

Böhrler Group

Behlen

Symaga

Silos Córdoba

CTB

Meridian

Superior Grain Equipment

SIMEZA

Mysilo

Kangcheng

Sioux Steel Company

FAMSUN

Henan Haokebang Machinery Equipment

Henan Coban Technology

Key Questions Answered:

1. How big is the global Flat Bottom Grain Storage Silos market?
2. What is the demand of the global Flat Bottom Grain Storage Silos market?
3. What is the year over year growth of the global Flat Bottom Grain Storage Silos market?
4. What is the production and production value of the global Flat Bottom Grain Storage Silos market?
5. Who are the key producers in the global Flat Bottom Grain Storage Silos market?
6. What are the growth factors driving the market demand?

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