

Global Flat Airbag Fabric Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Flat Airbag Fabric market size was valued at USD 527.7 million in 2023 and is forecast to a readjusted size of USD 664.6 million by 2030 with a CAGR of 3.3% during review period.

Airbag Fabric is the fabric used to manufacture automotive airbag. It is produced by nylon yarn, and today's fabrics are primarily nylon 66.

Flat Airbag Fabrics are silicone-coated to provide the desired air permeability and heat resistance. Typical coating weights are between 22 and 300 g/sqm. The flat wovens generally weigh between 150 and 260 g/sqm uncoated.

The global key Flat Airbag Fabric manufacturers include Hyosung, Toyobo, Toray, Kolon, HMT, etc. The top five of them is holding about 75% market share.

Geographically, Asia-Pacific has the largest market, which took up about 39% of the global market, while North America and Europe were about 26%, 29%.

By types, Flat Airbag Fabric main includes Coated and Uncoated. Coated is the most widely used which took up about 81% of the total sales.

By applications, Flat Airbag Fabric are mainly used in Front Airbag, Side Airbag and Other. And Front Airbag was the most widely used area which took up about 73% of the total.

The Global Info Research report includes an overview of the development of the Flat

Airbag Fabric industry chain, the market status of Front Airbag (Coated, Uncoated), Side Airbag (Coated, Uncoated), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Flat Airbag Fabric.

Regionally, the report analyzes the Flat Airbag Fabric markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Flat Airbag Fabric market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Flat Airbag Fabric market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Flat Airbag Fabric industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Meters), revenue generated, and market share of different by Type (e.g., Coated, Uncoated).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Flat Airbag Fabric market.

Regional Analysis: The report involves examining the Flat Airbag Fabric market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Flat Airbag Fabric market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Flat Airbag Fabric:

Company Analysis: Report covers individual Flat Airbag Fabric manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Flat Airbag Fabric. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Front Airbag, Side Airbag).

Technology Analysis: Report covers specific technologies relevant to Flat Airbag Fabric. It assesses the current state, advancements, and potential future developments in Flat Airbag Fabric areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Flat Airbag Fabric market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Flat Airbag Fabric market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Coated

Uncoated

Market segment by Application

Front Airbag

Side Airbag

Others

Major players covered

Hyosung

Toyobo

Toray

Kolon

Safety Components

HMT

Joyson Electronics

Porcher

UTT (Indorama Ventures)

Milliken

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flat Airbag Fabric product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flat Airbag Fabric, with price, sales, revenue and global market share of Flat Airbag Fabric from 2019 to 2024.

Chapter 3, the Flat Airbag Fabric competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flat Airbag Fabric breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Flat Airbag Fabric market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flat Airbag Fabric.

Chapter 14 and 15, to describe Flat Airbag Fabric sales channel, distributors, customers, research findings and conclusion.

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