

Global Flash Spinning Nonwovens Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Flash Spinning Nonwovens market size was valued at US\$ 2349 million in 2025 and is forecast to a readjusted size of US\$ 4859 million by 2032 with a CAGR of 11.1% during review period.

Flash spinning is a method for forming ultrafine fibers into a web. The diameter of the spinning fiber is generally between 0.1-10um. This method was successfully developed by DuPont in 1957. Flash Spinning Nonwovens have many characteristics such as light weight, high strength, tear resistance, waterproof and breathable, high barrier, printable, recyclable, and harmless treatment. It combines the advantages of paper, film and cloth and is widely used in many fields such as high-value medical device packaging, medical protection, industrial protection, industrial packaging, building decoration, special printing and cultural and creative products.

Market Drivers

Increased demand in the downstream market is the main driving force for the market's continued growth. For example, in the construction field, with the development of the construction industry, the demand for high-performance protective materials such as breathable and waterproof roof membranes and thermal insulation layers has increased. In the field of medical protection, global public health events have driven the expansion of the medical protective materials market. National policy support is another driving factor for the market's continued growth. In many countries and regions, governments encourage the research and development and application of high-performance new materials.

Competitive landscape

Flash-steamed nonwoven fabric manufacturers are concentrated in the United States and China. Due to the high technical difficulty, only three companies in the world, DuPont, Qingyun New Materials and Dangsheng New Materials, have achieved large-scale production. Among them, DuPont is the only one, and in 2024, it will occupy a market share of about 95% (calculated by revenue).

This report is a detailed and comprehensive analysis for global Flash Spinning Nonwovens market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flash Spinning Nonwovens market size and forecasts, in consumption value (\$ Million), sales quantity (M Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Flash Spinning Nonwovens market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Flash Spinning Nonwovens market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Flash Spinning Nonwovens market shares of main players, shipments in revenue (\$ Million), sales quantity (M Sq m), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flash Spinning Nonwovens

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flash Spinning Nonwovens market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, Kingwills Advanced Materials, Xiamen Dangs New-Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flash Spinning Nonwovens market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hard-structured

Soft-structured

Market segment by Application

Medical Packaging

Personal Protective Equipment (PPE)

Printing Products

Building Materials

Industrial Packaging

Others

Major players covered

DuPont

Kingwills Advanced Materials

Xiamen Dangs New-Materials

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flash Spinning Nonwovens product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flash Spinning Nonwovens, with price, sales quantity, revenue, and global market share of Flash Spinning Nonwovens from 2021 to 2026.

Chapter 3, the Flash Spinning Nonwovens competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flash Spinning Nonwovens breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flash Spinning Nonwovens market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flash Spinning Nonwovens.

Chapter 14 and 15, to describe Flash Spinning Nonwovens sales channel, distributors, customers, research findings and conclusion.

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