

Global Flash Continuous Glucose Monitor Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G73B95CD598CEN.html>

Date: August 2026

Pages: 116

Price: US\$ 4,480.00 (Single User License)

ID: G73B95CD598CEN

Abstracts

The global Flash Continuous Glucose Monitor market size is expected to reach \$ 14624 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global Flash Continuous Glucose Monitor production reached approximately 180 million units, and the average price was US\$55 per unit. The Flash Continuous Glucose Monitor is a device based on minimally invasive sensing technology. It continuously measures interstitial glucose levels via a subcutaneous sensor and stores the data internally; users obtain current readings, historical trends, and glucose profiles by scanning the sensor. The system typically comprises a disposable sensor, a reader or smartphone app, a data management platform, and supporting software. Compared to traditional finger-prick testing, FGM eliminates the need for frequent blood sampling and provides continuous glucose data. Compared to real-time CGM, its key characteristics include user-initiated scanning for data retrieval, a simpler device structure, a longer wear duration, and lower costs. These products are primarily used for patients with Type 1 diabetes, insulin-dependent Type 2 diabetes, and scenarios requiring precise glycemic control, serving as a vital component of digital diabetes management systems.

Driven by the rising global prevalence of diabetes, evolving approaches to glycemic management, the adoption of home-based care, and advancements in wearable medical devices, FGM technology is transitioning from a traditional testing tool into a device for long-term health management. Key opportunities lie in the widespread adoption of low-cost CGM, smartphone integration, diabetes management at the primary care level, connectivity with telehealth platforms, glucose monitoring for pediatric and elderly patients, and integration with insulin pumps and digital

therapeutics. Core industry competitiveness hinges on sensor accuracy, wearer comfort, sensor stability, operational lifespan, data algorithm capabilities, device miniaturization, and the ability to build an ecosystem platform. Current industry challenges include high sensor prices, the financial burden of long-term use for some patients, the lack of continuous active alerts in the scanning-based mode, skin irritation issues, insufficient data compatibility across devices, and limited depth in the application of medical data. Solutions involve improving sensor manufacturing processes, reducing production costs, developing longer-lasting sensors, enhancing AI-driven glucose prediction algorithms, optimizing mobile data interaction, and fostering integration with hospital information systems and chronic disease management platforms. Overall, the industry is evolving toward higher accuracy, lower costs, extended operational life, greater intelligence, and enhanced connectivity, increasingly establishing itself as a crucial digital medical tool for long-term diabetes management.

This report studies the global Flash Continuous Glucose Monitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flash Continuous Glucose Monitor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flash Continuous Glucose Monitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flash Continuous Glucose Monitor total production and demand, 2021-2032, (Units)

Global Flash Continuous Glucose Monitor total production value, 2021-2032, (USD Million)

Global Flash Continuous Glucose Monitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Flash Continuous Glucose Monitor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Flash Continuous Glucose Monitor domestic production, consumption, key domestic manufacturers and share

Global Flash Continuous Glucose Monitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Flash Continuous Glucose Monitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Flash Continuous Glucose Monitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Flash Continuous Glucose Monitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott, Dexcom Inc, Ascensia Diabetes Care, Terumo Corporation, Medtronic Diabetes, Roche Diabetes Care, Cnoga Medical, i-SENS, Sinocare Inc, MicroTech Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flash Continuous Glucose Monitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flash Continuous Glucose Monitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flash Continuous Glucose Monitor Market, Segmentation by Type:

Electrochemical Enzyme Sensor Type

Microneedle Sensor Type

Flexible Electronic Sensor Type

Global Flash Continuous Glucose Monitor Market, Segmentation by Cycle:

Short Cycle (<7 Days)

Standard Cycle (8-14 Days)

Long Cycle (15-30 Days)

Global Flash Continuous Glucose Monitor Market, Segmentation by Application:

Hospital

Home-Based Management

Exercise and Health

Insulin Therapy Support and Management

Telemedicine

Companies Profiled:

Abbott

Dexcom Inc

Ascensia Diabetes Care

Terumo Corporation

Medtronic Diabetes

Roche Diabetes Care

Cnoga Medical

i-SENS

Sinocare Inc

MicroTech Medical

Meiqi Medical

Novo Nordisk Digital Health

SIBIONICS

Key Questions Answered:

1. How big is the global Flash Continuous Glucose Monitor market?
2. What is the demand of the global Flash Continuous Glucose Monitor market?
3. What is the year over year growth of the global Flash Continuous Glucose Monitor market?
4. What is the production and production value of the global Flash Continuous Glucose Monitor market?
5. Who are the key producers in the global Flash Continuous Glucose Monitor market?
6. What are the growth factors driving the market demand?

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