

Global Flash Continuous Glucose Monitor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Flash Continuous Glucose Monitor market size was valued at US\$ 10187 million in 2025 and is forecast to a readjusted size of US\$ 14624 million by 2032 with a CAGR of 5.3% during review period.

In 2025, global Flash Continuous Glucose Monitor production reached approximately 180 million units, and the average price was US\$55 per unit. The Flash Continuous Glucose Monitor is a device based on minimally invasive sensing technology. It continuously measures interstitial glucose levels via a subcutaneous sensor and stores the data internally; users obtain current readings, historical trends, and glucose profiles by scanning the sensor. The system typically comprises a disposable sensor, a reader or smartphone app, a data management platform, and supporting software. Compared to traditional finger-prick testing, FGM eliminates the need for frequent blood sampling and provides continuous glucose data. Compared to real-time CGM, its key characteristics include user-initiated scanning for data retrieval, a simpler device structure, a longer wear duration, and lower costs. These products are primarily used for patients with Type 1 diabetes, insulin-dependent Type 2 diabetes, and scenarios requiring precise glycemic control, serving as a vital component of digital diabetes management systems.

Driven by the rising global prevalence of diabetes, evolving approaches to glycemic management, the adoption of home-based care, and advancements in wearable medical devices, FGM technology is transitioning from a traditional testing tool into a device for long-term health management. Key opportunities lie in the widespread adoption of low-cost CGM, smartphone integration, diabetes management at the

primary care level, connectivity with telehealth platforms, glucose monitoring for pediatric and elderly patients, and integration with insulin pumps and digital therapeutics. Core industry competitiveness hinges on sensor accuracy, wearer comfort, sensor stability, operational lifespan, data algorithm capabilities, device miniaturization, and the ability to build an ecosystem platform. Current industry challenges include high sensor prices, the financial burden of long-term use for some patients, the lack of continuous active alerts in the scanning-based mode, skin irritation issues, insufficient data compatibility across devices, and limited depth in the application of medical data. Solutions involve improving sensor manufacturing processes, reducing production costs, developing longer-lasting sensors, enhancing AI-driven glucose prediction algorithms, optimizing mobile data interaction, and fostering integration with hospital information systems and chronic disease management platforms. Overall, the industry is evolving toward higher accuracy, lower costs, extended operational life, greater intelligence, and enhanced connectivity, increasingly establishing itself as a crucial digital medical tool for long-term diabetes management.

This report is a detailed and comprehensive analysis for global Flash Continuous Glucose Monitor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flash Continuous Glucose Monitor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Flash Continuous Glucose Monitor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Flash Continuous Glucose Monitor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Flash Continuous Glucose Monitor market shares of main players, shipments in

revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flash Continuous Glucose Monitor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flash Continuous Glucose Monitor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott, Dexcom Inc, Ascensia Diabetes Care, Terumo Corporation, Medtronic Diabetes, Roche Diabetes Care, Cnoga Medical, i-SENS, Sinocare Inc, MicroTech Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flash Continuous Glucose Monitor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electrochemical Enzyme Sensor Type

Microneedle Sensor Type

Flexible Electronic Sensor Type

Market segment by Cycle

Short Cycle (?7 Days)

Standard Cycle (8?14 Days)

Long Cycle (15?30 Days)

Market segment by Application

Hospital

Home-Based Management

Exercise and Health

Insulin Therapy Support and Management

Telemedicine

Major players covered

Abbott

Dexcom Inc

Ascensia Diabetes Care

Terumo Corporation

Medtronic Diabetes

Roche Diabetes Care

Cnoga Medical

i-SENS

Sinocare Inc

MicroTech Medical

Meiqi Medical

Novo Nordisk Digital Health

SIBIONICS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flash Continuous Glucose Monitor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flash Continuous Glucose Monitor, with price, sales quantity, revenue, and global market share of Flash Continuous Glucose Monitor from 2021 to 2026.

Chapter 3, the Flash Continuous Glucose Monitor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flash Continuous Glucose Monitor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flash Continuous Glucose Monitor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flash Continuous Glucose Monitor.

Chapter 14 and 15, to describe Flash Continuous Glucose Monitor sales channel, distributors, customers, research findings and conclusion.

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