

Global Flare Gas Recovery Unit (FGRU) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8674E2E7E90EN.html>

Date: August 2026

Pages: 147

Price: US\$ 4,480.00 (Single User License)

ID: G8674E2E7E90EN

Abstracts

The global Flare Gas Recovery Unit (FGRU) market size is expected to reach \$ 2659 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

A Flare Gas Recovery Unit (FGRU) is an integrated modular industrial system installed alongside facility flare headers to capture low-pressure waste hydrocarbon gases that would otherwise be fully combusted via flare stacks; it consists of liquid knockout drums, compressors, gas conditioning separators, process control instrumentation, safety shutdown modules and auxiliary pipelines, which extract entrained liquid condensate, boost gas pressure to usable levels, and deliver purified flare gas back to plant fuel gas networks, production feedstock lines or power generation equipment, while automatically switching to direct flaring during operational upsets to comply with safety standards, cutting carbon emissions, eliminating light/odor pollution and recovering valuable fuel resources for operational cost reductionZeeco

In 2025, global Flare Gas Recovery Unit (FGRU) production reached approximately 581 units, with an average global market price of around K US\$ 3,200 per unit.

The upstream supply chain of FGRU covers basic raw material suppliers providing stainless steel, alloy steel, carbon steel plates and pipe fittings, core component manufacturers delivering compressors, separation vessels, control valves, sensors, ESD safety systems and drive motors, plus auxiliary vendors supplying insulation materials, sealants and electrical cabinets; midstream system integrators assemble, test and customize complete FGRU skids based on customer site parameters, then sell through industrial equipment distributors, EPC engineering contractors and direct project bidding channels; downstream end users include onshore oil & gas production

sites, offshore platforms, petroleum refineries, petrochemical complexes, natural gas processing plants and chemical manufacturing factories, who deploy FGRUs to connect with existing flare and fuel gas piping systems for long-term waste gas recycling operation, with after-sales maintenance service providers forming the post-delivery downstream service segment.

Core mechanical and electrical components (compressors, pressure vessels, automation control systems) account for 52-60% of FGRU's total manufacturing cost, with high-alloy anti-corrosion materials and large-flow compressors pushing this ratio higher for offshore heavy-duty models; raw metal plates, pipes, seals and insulation materials take up 16-22% of total cost, whose cost volatility follows global steel, nickel and stainless steel commodity prices; labor, assembly, pressure testing and factory overheads occupy 8-13%; packaging, inland logistics and pre-commissioning inspection expenses make up 4-7%; R&D engineering design, project after-sales service, sales administration and compliance certification fees cover the remaining 5-9%, while offshore FGRUs bear extra cost premiums for lightweight, explosion-proof and marine anti-corrosion upgrades compared with standard onshore units.

This report studies the global Flare Gas Recovery Unit (FGRU) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flare Gas Recovery Unit (FGRU) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flare Gas Recovery Unit (FGRU) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flare Gas Recovery Unit (FGRU) total production and demand, 2021-2032, (Units)

Global Flare Gas Recovery Unit (FGRU) total production value, 2021-2032, (USD Million)

Global Flare Gas Recovery Unit (FGRU) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Flare Gas Recovery Unit (FGRU) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Flare Gas Recovery Unit (FGRU) domestic production, consumption, key domestic manufacturers and share

Global Flare Gas Recovery Unit (FGRU) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Flare Gas Recovery Unit (FGRU) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Flare Gas Recovery Unit (FGRU) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Flare Gas Recovery Unit (FGRU) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zeeco, John Zink, Honeywell, NASH?Ingersoll Rand?, Wartsila, Transvac Systems Ltd, Baker Hughes, SINOPEC Oilfield Equipment Corporation, Kerui Petroleum, Sichuan Rongteng Automation Equipment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flare Gas Recovery Unit (FGRU) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flare Gas Recovery Unit (FGRU) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flare Gas Recovery Unit (FGRU) Market, Segmentation by Type:

Liquid-Ring Compressor FGRU

Reciprocating Compressor FGRU

Others

Global Flare Gas Recovery Unit (FGRU) Market, Segmentation by Installation Configuration:

Modular FGRU

Skid-Mounted FGRU

Other

Global Flare Gas Recovery Unit (FGRU) Market, Segmentation by Design Gas Flow Rate:

Small Capacity: ≤2 MMSCFD

Medium Capacity: 2-5 MMSCFD

Large Capacity: >5 MMSCFD

Global Flare Gas Recovery Unit (FGRU) Market, Segmentation by Application:

Onshore Oil & Gas Production Station

Offshore Oil & Gas Platform

Petroleum Refinery

Natural Gas Processing Plant

Others

Companies Profiled:

Zeeco

John Zink

Honeywell

NASH?Ingersoll Rand?

Wartsila

Transvac Systems Ltd

Baker Hughes

SINOPEC Oilfield Equipment Corporation

Kerui Petroleum

Sichuan Rongteng Automation Equipment Co., Ltd.

BORSIG

Burckhardt Compression

Everllence

Sunpower Technology (Jiangsu) Co., Ltd.

Shenzhen Autoware Science & Technology Co., Ltd.

Yantai Volm Vacuum Technology Co., Ltd.

Cosmo Engineering Co., Ltd.

Mitsubishi Heavy Industries Compressor Corporation

Mayekawa Mfg. Co., Ltd.

Key Questions Answered:

1. How big is the global Flare Gas Recovery Unit (FGRU) market?
2. What is the demand of the global Flare Gas Recovery Unit (FGRU) market?
3. What is the year over year growth of the global Flare Gas Recovery Unit (FGRU) market?
4. What is the production and production value of the global Flare Gas Recovery Unit (FGRU) market?
5. Who are the key producers in the global Flare Gas Recovery Unit (FGRU) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Flare Gas Recovery Unit (FGRU) Introduction

1.2 World Flare Gas Recovery Unit (FGRU) Supply & Forecast

1.2.1 World Flare Gas Recovery Unit (FGRU) Production Value (2021 & 2025 & 2032)

1.2.2 World Flare Gas Recovery Unit (FGRU) Production (2021-2032)

1.2.3 World Flare Gas Recovery Unit (FGRU) Pricing Trends (2021-2032)

1.3 World Flare Gas Recovery Unit (FGRU) Production by Region (Based on Production Site)

1.3.1 World Flare Gas Recovery Unit (FGRU) Production Value by Region (2021-2032)

1.3.2 World Flare Gas Recovery Unit (FGRU) Production by Region (2021-2032)

1.3.3 World Flare Gas Recovery Unit (FGRU) Average Price by Region (2021-2032)

1.3.4 North America Flare Gas Recovery Unit (FGRU) Production (2021-2032)

1.3.5 Europe Flare Gas Recovery Unit (FGRU) Production (2021-2032)

1.3.6 China Flare Gas Recovery Unit (FGRU) Production (2021-2032)

1.3.7 Japan Flare Gas Recovery Unit (FGRU) Production (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Flare Gas Recovery Unit (FGRU) Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Flare Gas Recovery Unit (FGRU) Major Market Trends

2 DEMAND SUMMARY

2.1 World Flare Gas Recovery Unit (FGRU) Demand (2021-2032)

2.2 World Flare Gas Recovery Unit (FGRU) Consumption by Region

2.2.1 World Flare Gas Recovery Unit (FGRU) Consumption by Region (2021-2026)

2.2.2 World Flare Gas Recovery Unit (FGRU) Consumption Forecast by Region (2027-2032)

2.3 United States Flare Gas Recovery Unit (FGRU) Consumption (2021-2032)

2.4 China Flare Gas Recovery Unit (FGRU) Consumption (2021-2032)

2.5 Europe Flare Gas Recovery Unit (FGRU) Consumption (2021-2032)

2.6 Japan Flare Gas Recovery Unit (FGRU) Consumption (2021-2032)

2.7 South Korea Flare Gas Recovery Unit (FGRU) Consumption (2021-2032)

2.8 ASEAN Flare Gas Recovery Unit (FGRU) Consumption (2021-2032)

2.9 India Flare Gas Recovery Unit (FGRU) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Flare Gas Recovery Unit (FGRU) Production Value by Manufacturer (2021-2026)

3.2 World Flare Gas Recovery Unit (FGRU) Production by Manufacturer (2021-2026)

3.3 World Flare Gas Recovery Unit (FGRU) Average Price by Manufacturer (2021-2026)

3.4 Flare Gas Recovery Unit (FGRU) Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Flare Gas Recovery Unit (FGRU) Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Flare Gas Recovery Unit (FGRU) in 2025

3.5.3 Global Concentration Ratios (CR8) for Flare Gas Recovery Unit (FGRU) in 2025

3.6 Flare Gas Recovery Unit (FGRU) Market: Overall Company Footprint Analysis

3.6.1 Flare Gas Recovery Unit (FGRU) Market: Region Footprint

3.6.2 Flare Gas Recovery Unit (FGRU) Market: Company Product Type Footprint

3.6.3 Flare Gas Recovery Unit (FGRU) Market: Company Product Application

Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Flare Gas Recovery Unit (FGRU) Production Value Comparison

4.1.1 United States VS China: Flare Gas Recovery Unit (FGRU) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Flare Gas Recovery Unit (FGRU) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Flare Gas Recovery Unit (FGRU) Production Comparison

4.2.1 United States VS China: Flare Gas Recovery Unit (FGRU) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Flare Gas Recovery Unit (FGRU) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Flare Gas Recovery Unit (FGRU) Consumption Comparison

4.3.1 United States VS China: Flare Gas Recovery Unit (FGRU) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Flare Gas Recovery Unit (FGRU) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Flare Gas Recovery Unit (FGRU) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Flare Gas Recovery Unit (FGRU) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Flare Gas Recovery Unit (FGRU) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Flare Gas Recovery Unit (FGRU) Production (2021-2026)

4.5 China Based Flare Gas Recovery Unit (FGRU) Manufacturers and Market Share

4.5.1 China Based Flare Gas Recovery Unit (FGRU) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Flare Gas Recovery Unit (FGRU) Production Value (2021-2026)

4.5.3 China Based Manufacturers Flare Gas Recovery Unit (FGRU) Production (2021-2026)

4.6 Rest of World Based Flare Gas Recovery Unit (FGRU) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Flare Gas Recovery Unit (FGRU) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Flare Gas Recovery Unit (FGRU) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Flare Gas Recovery Unit (FGRU) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Flare Gas Recovery Unit (FGRU) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Liquid-Ring Compressor FGRU

5.2.2 Reciprocating Compressor FGRU

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Flare Gas Recovery Unit (FGRU) Production by Type (2021-2032)

5.3.2 World Flare Gas Recovery Unit (FGRU) Production Value by Type (2021-2032)

5.3.3 World Flare Gas Recovery Unit (FGRU) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY INSTALLATION CONFIGURATION

6.1 World Flare Gas Recovery Unit (FGRU) Market Size Overview by Installation Configuration: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Installation Configuration

6.2.1 Modular FGRU

6.2.2 Skid-Mounted FGRU

6.2.3 Other

6.3 Market Segment by Installation Configuration

6.3.1 World Flare Gas Recovery Unit (FGRU) Production by Installation Configuration (2021-2032)

6.3.2 World Flare Gas Recovery Unit (FGRU) Production Value by Installation Configuration (2021-2032)

6.3.3 World Flare Gas Recovery Unit (FGRU) Average Price by Installation Configuration (2021-2032)

7 MARKET ANALYSIS BY DESIGN GAS FLOW RATE

7.1 World Flare Gas Recovery Unit (FGRU) Market Size Overview by Design Gas Flow Rate: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Design Gas Flow Rate

7.2.1 Small Capacity: ≤2 MMSCFD

7.2.2 Medium Capacity: 2-5 MMSCFD

7.2.3 Large Capacity: >5 MMSCFD

7.3 Market Segment by Design Gas Flow Rate

7.3.1 World Flare Gas Recovery Unit (FGRU) Production by Design Gas Flow Rate (2021-2032)

7.3.2 World Flare Gas Recovery Unit (FGRU) Production Value by Design Gas Flow Rate (2021-2032)

7.3.3 World Flare Gas Recovery Unit (FGRU) Average Price by Design Gas Flow Rate (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Flare Gas Recovery Unit (FGRU) Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Onshore Oil & Gas Production Station

8.2.2 Offshore Oil & Gas Platform

8.2.3 Petroleum Refinery

8.2.4 Natural Gas Processing Plant

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Flare Gas Recovery Unit (FGRU) Production by Application (2021-2032)

8.3.2 World Flare Gas Recovery Unit (FGRU) Production Value by Application
(2021-2032)

8.3.3 World Flare Gas Recovery Unit (FGRU) Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Zeeco

9.1.1 Zeeco Details

9.1.2 Zeeco Major Business

9.1.3 Zeeco Flare Gas Recovery Unit (FGRU) Product and Services

9.1.4 Zeeco Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross Margin
and Market Share (2021-2026)

9.1.5 Zeeco Recent Developments/Updates

9.1.6 Zeeco Competitive Strengths & Weaknesses

9.2 John Zink

9.2.1 John Zink Details

9.2.2 John Zink Major Business

9.2.3 John Zink Flare Gas Recovery Unit (FGRU) Product and Services

9.2.4 John Zink Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.2.5 John Zink Recent Developments/Updates

9.2.6 John Zink Competitive Strengths & Weaknesses

9.3 Honeywell

9.3.1 Honeywell Details

9.3.2 Honeywell Major Business

9.3.3 Honeywell Flare Gas Recovery Unit (FGRU) Product and Services

9.3.4 Honeywell Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.3.5 Honeywell Recent Developments/Updates

9.3.6 Honeywell Competitive Strengths & Weaknesses

9.4 NASH?Ingersoll Rand?

- 9.4.1 NASH?Ingersoll Rand? Details
- 9.4.2 NASH?Ingersoll Rand? Major Business
- 9.4.3 NASH?Ingersoll Rand? Flare Gas Recovery Unit (FGRU) Product and Services
- 9.4.4 NASH?Ingersoll Rand? Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 NASH?Ingersoll Rand? Recent Developments/Updates
- 9.4.6 NASH?Ingersoll Rand? Competitive Strengths & Weaknesses
- 9.5 Wartsila
 - 9.5.1 Wartsila Details
 - 9.5.2 Wartsila Major Business
 - 9.5.3 Wartsila Flare Gas Recovery Unit (FGRU) Product and Services
 - 9.5.4 Wartsila Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Wartsila Recent Developments/Updates
 - 9.5.6 Wartsila Competitive Strengths & Weaknesses
- 9.6 Transvac Systems Ltd
 - 9.6.1 Transvac Systems Ltd Details
 - 9.6.2 Transvac Systems Ltd Major Business
 - 9.6.3 Transvac Systems Ltd Flare Gas Recovery Unit (FGRU) Product and Services
 - 9.6.4 Transvac Systems Ltd Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Transvac Systems Ltd Recent Developments/Updates
 - 9.6.6 Transvac Systems Ltd Competitive Strengths & Weaknesses
- 9.7 Baker Hughes
 - 9.7.1 Baker Hughes Details
 - 9.7.2 Baker Hughes Major Business
 - 9.7.3 Baker Hughes Flare Gas Recovery Unit (FGRU) Product and Services
 - 9.7.4 Baker Hughes Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Baker Hughes Recent Developments/Updates
 - 9.7.6 Baker Hughes Competitive Strengths & Weaknesses
- 9.8 SINOPEC Oilfield Equipment Corporation
 - 9.8.1 SINOPEC Oilfield Equipment Corporation Details
 - 9.8.2 SINOPEC Oilfield Equipment Corporation Major Business
 - 9.8.3 SINOPEC Oilfield Equipment Corporation Flare Gas Recovery Unit (FGRU) Product and Services
 - 9.8.4 SINOPEC Oilfield Equipment Corporation Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 SINOPEC Oilfield Equipment Corporation Recent Developments/Updates

- 9.8.6 SINOPEC Oilfield Equipment Corporation Competitive Strengths & Weaknesses
- 9.9 Kerui Petroleum
 - 9.9.1 Kerui Petroleum Details
 - 9.9.2 Kerui Petroleum Major Business
 - 9.9.3 Kerui Petroleum Flare Gas Recovery Unit (FGRU) Product and Services
 - 9.9.4 Kerui Petroleum Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Kerui Petroleum Recent Developments/Updates
 - 9.9.6 Kerui Petroleum Competitive Strengths & Weaknesses
- 9.10 Sichuan Rongteng Automation Equipment Co., Ltd.
 - 9.10.1 Sichuan Rongteng Automation Equipment Co., Ltd. Details
 - 9.10.2 Sichuan Rongteng Automation Equipment Co., Ltd. Major Business
 - 9.10.3 Sichuan Rongteng Automation Equipment Co., Ltd. Flare Gas Recovery Unit (FGRU) Product and Services
 - 9.10.4 Sichuan Rongteng Automation Equipment Co., Ltd. Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Sichuan Rongteng Automation Equipment Co., Ltd. Recent Developments/Updates
 - 9.10.6 Sichuan Rongteng Automation Equipment Co., Ltd. Competitive Strengths & Weaknesses
- 9.11 BORSIG
 - 9.11.1 BORSIG Details
 - 9.11.2 BORSIG Major Business
 - 9.11.3 BORSIG Flare Gas Recovery Unit (FGRU) Product and Services
 - 9.11.4 BORSIG Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 BORSIG Recent Developments/Updates
 - 9.11.6 BORSIG Competitive Strengths & Weaknesses
- 9.12 Burckhardt Compression
 - 9.12.1 Burckhardt Compression Details
 - 9.12.2 Burckhardt Compression Major Business
 - 9.12.3 Burckhardt Compression Flare Gas Recovery Unit (FGRU) Product and Services
 - 9.12.4 Burckhardt Compression Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Burckhardt Compression Recent Developments/Updates
 - 9.12.6 Burckhardt Compression Competitive Strengths & Weaknesses
- 9.13 Everllence
 - 9.13.1 Everllence Details

- 9.13.2 Everllence Major Business
- 9.13.3 Everllence Flare Gas Recovery Unit (FGRU) Product and Services
- 9.13.4 Everllence Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Everllence Recent Developments/Updates
- 9.13.6 Everllence Competitive Strengths & Weaknesses
- 9.14 Sunpower Technology (Jiangsu) Co., Ltd.
 - 9.14.1 Sunpower Technology (Jiangsu) Co., Ltd. Details
 - 9.14.2 Sunpower Technology (Jiangsu) Co., Ltd. Major Business
 - 9.14.3 Sunpower Technology (Jiangsu) Co., Ltd. Flare Gas Recovery Unit (FGRU) Product and Services
 - 9.14.4 Sunpower Technology (Jiangsu) Co., Ltd. Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Sunpower Technology (Jiangsu) Co., Ltd. Recent Developments/Updates
 - 9.14.6 Sunpower Technology (Jiangsu) Co., Ltd. Competitive Strengths & Weaknesses
- 9.15 Shenzhen Autoware Science & Technology Co., Ltd.
 - 9.15.1 Shenzhen Autoware Science & Technology Co., Ltd. Details
 - 9.15.2 Shenzhen Autoware Science & Technology Co., Ltd. Major Business
 - 9.15.3 Shenzhen Autoware Science & Technology Co., Ltd. Flare Gas Recovery Unit (FGRU) Product and Services
 - 9.15.4 Shenzhen Autoware Science & Technology Co., Ltd. Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Shenzhen Autoware Science & Technology Co., Ltd. Recent Developments/Updates
 - 9.15.6 Shenzhen Autoware Science & Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.16 Yantai Volm Vacuum Technology Co., Ltd.
 - 9.16.1 Yantai Volm Vacuum Technology Co., Ltd. Details
 - 9.16.2 Yantai Volm Vacuum Technology Co., Ltd. Major Business
 - 9.16.3 Yantai Volm Vacuum Technology Co., Ltd. Flare Gas Recovery Unit (FGRU) Product and Services
 - 9.16.4 Yantai Volm Vacuum Technology Co., Ltd. Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Yantai Volm Vacuum Technology Co., Ltd. Recent Developments/Updates
 - 9.16.6 Yantai Volm Vacuum Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.17 Cosmo Engineering Co., Ltd.
 - 9.17.1 Cosmo Engineering Co., Ltd. Details

- 9.17.2 Cosmo Engineering Co., Ltd. Major Business
- 9.17.3 Cosmo Engineering Co., Ltd. Flare Gas Recovery Unit (FGRU) Product and Services
- 9.17.4 Cosmo Engineering Co., Ltd. Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 Cosmo Engineering Co., Ltd. Recent Developments/Updates
- 9.17.6 Cosmo Engineering Co., Ltd. Competitive Strengths & Weaknesses
- 9.18 Mitsubishi Heavy Industries Compressor Corporation
 - 9.18.1 Mitsubishi Heavy Industries Compressor Corporation Details
 - 9.18.2 Mitsubishi Heavy Industries Compressor Corporation Major Business
 - 9.18.3 Mitsubishi Heavy Industries Compressor Corporation Flare Gas Recovery Unit (FGRU) Product and Services
 - 9.18.4 Mitsubishi Heavy Industries Compressor Corporation Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Mitsubishi Heavy Industries Compressor Corporation Recent Developments/Updates
 - 9.18.6 Mitsubishi Heavy Industries Compressor Corporation Competitive Strengths & Weaknesses
- 9.19 Mayekawa Mfg. Co., Ltd.
 - 9.19.1 Mayekawa Mfg. Co., Ltd. Details
 - 9.19.2 Mayekawa Mfg. Co., Ltd. Major Business
 - 9.19.3 Mayekawa Mfg. Co., Ltd. Flare Gas Recovery Unit (FGRU) Product and Services
 - 9.19.4 Mayekawa Mfg. Co., Ltd. Flare Gas Recovery Unit (FGRU) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Mayekawa Mfg. Co., Ltd. Recent Developments/Updates
 - 9.19.6 Mayekawa Mfg. Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Flare Gas Recovery Unit (FGRU) Industry Chain
- 10.2 Flare Gas Recovery Unit (FGRU) Upstream Analysis
 - 10.2.1 Flare Gas Recovery Unit (FGRU) Core Raw Materials
 - 10.2.2 Main Manufacturers of Flare Gas Recovery Unit (FGRU) Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Flare Gas Recovery Unit (FGRU) Production Mode
- 10.6 Flare Gas Recovery Unit (FGRU) Procurement Model
- 10.7 Flare Gas Recovery Unit (FGRU) Industry Sales Model and Sales Channels

10.7.1 Flare Gas Recovery Unit (FGRU) Sales Model

10.7.2 Flare Gas Recovery Unit (FGRU) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Flare Gas Recovery Unit (FGRU) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Flare Gas Recovery Unit (FGRU) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Flare Gas Recovery Unit (FGRU) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Flare Gas Recovery Unit (FGRU) Production Value Market Share by Region (2021-2026)

Table 5. World Flare Gas Recovery Unit (FGRU) Production Value Market Share by Region (2027-2032)

Table 6. World Flare Gas Recovery Unit (FGRU) Production by Region (2021-2026) & (Units)

Table 7. World Flare Gas Recovery Unit (FGRU) Production by Region (2027-2032) & (Units)

Table 8. World Flare Gas Recovery Unit (FGRU) Production Market Share by Region (2021-2026)

Table 9. World Flare Gas Recovery Unit (FGRU) Production Market Share by Region (2027-2032)

Table 10. World Flare Gas Recovery Unit (FGRU) Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Flare Gas Recovery Unit (FGRU) Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Flare Gas Recovery Unit (FGRU) Major Market Trends

Table 13. World Flare Gas Recovery Unit (FGRU) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Flare Gas Recovery Unit (FGRU) Consumption by Region (2021-2026) & (Units)

Table 15. World Flare Gas Recovery Unit (FGRU) Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Flare Gas Recovery Unit (FGRU) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Flare Gas Recovery Unit (FGRU) Producers in 2025

Table 18. World Flare Gas Recovery Unit (FGRU) Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Flare Gas Recovery Unit (FGRU) Producers in 2025

Table 20. World Flare Gas Recovery Unit (FGRU) Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Flare Gas Recovery Unit (FGRU) Company Evaluation Quadrant

Table 22. World Flare Gas Recovery Unit (FGRU) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Flare Gas Recovery Unit (FGRU) Production Site of Key Manufacturer

Table 24. Flare Gas Recovery Unit (FGRU) Market: Company Product Type Footprint

Table 25. Flare Gas Recovery Unit (FGRU) Market: Company Product Application Footprint

Table 26. Flare Gas Recovery Unit (FGRU) Competitive Factors

Table 27. Flare Gas Recovery Unit (FGRU) New Entrant and Capacity Expansion Plans

Table 28. Flare Gas Recovery Unit (FGRU) Mergers & Acquisitions Activity

Table 29. United States VS China Flare Gas Recovery Unit (FGRU) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Flare Gas Recovery Unit (FGRU) Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Flare Gas Recovery Unit (FGRU) Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Flare Gas Recovery Unit (FGRU) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Flare Gas Recovery Unit (FGRU) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Flare Gas Recovery Unit (FGRU) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Flare Gas Recovery Unit (FGRU) Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Flare Gas Recovery Unit (FGRU) Production Market Share (2021-2026)

Table 37. China Based Flare Gas Recovery Unit (FGRU) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Flare Gas Recovery Unit (FGRU) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Flare Gas Recovery Unit (FGRU) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Flare Gas Recovery Unit (FGRU) Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Flare Gas Recovery Unit (FGRU) Production Market Share (2021-2026)

Table 42. Rest of World Based Flare Gas Recovery Unit (FGRU) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Flare Gas Recovery Unit (FGRU) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Flare Gas Recovery Unit (FGRU) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Flare Gas Recovery Unit (FGRU) Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Flare Gas Recovery Unit (FGRU) Production Market Share (2021-2026)

Table 47. World Flare Gas Recovery Unit (FGRU) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Flare Gas Recovery Unit (FGRU) Production by Type (2021-2026) & (Units)

Table 49. World Flare Gas Recovery Unit (FGRU) Production by Type (2027-2032) & (Units)

Table 50. World Flare Gas Recovery Unit (FGRU) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Flare Gas Recovery Unit (FGRU) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Flare Gas Recovery Unit (FGRU) Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Flare Gas Recovery Unit (FGRU) Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Flare Gas Recovery Unit (FGRU) Production Value by Installation Configuration, (USD Million), 2021 & 2025 & 2032

Table 55. World Flare Gas Recovery Unit (FGRU) Production by Installation Configuration (2021-2026) & (Units)

Table 56. World Flare Gas Recovery Unit (FGRU) Production by Installation Configuration (2027-2032) & (Units)

Table 57. World Flare Gas Recovery Unit (FGRU) Production Value by Installation Configuration (2021-2026) & (USD Million)

Table 58. World Flare Gas Recovery Unit (FGRU) Production Value by Installation Configuration (2027-2032) & (USD Million)

Table 59. World Flare Gas Recovery Unit (FGRU) Average Price by Installation Configuration (2021-2026) & (K US\$/Unit)

Table 60. World Flare Gas Recovery Unit (FGRU) Average Price by Installation

Configuration (2027-2032) & (K US\$/Unit)

Table 61. World Flare Gas Recovery Unit (FGRU) Production Value by Design Gas Flow Rate, (USD Million), 2021 & 2025 & 2032

Table 62. World Flare Gas Recovery Unit (FGRU) Production by Design Gas Flow Rate (2021-2026) & (Units)

Table 63. World Flare Gas Recovery Unit (FGRU) Production by Design Gas Flow Rate (2027-2032) & (Units)

Table 64. World Flare Gas Recovery Unit (FGRU) Production Value by Design Gas Flow Rate (2021-2026) & (USD Million)

Table 65. World Flare Gas Recovery Unit (FGRU) Production Value by Design Gas Flow Rate (2027-2032) & (USD Million)

Table 66. World Flare Gas Recovery Unit (FGRU) Average Price by Design Gas Flow Rate (2021-2026) & (K US\$/Unit)

Table 67. World Flare Gas Recovery Unit (FGRU) Average Price by Design Gas Flow Rate (2027-2032) & (K US\$/Unit)

Table 68. World Flare Gas Recovery Unit (FGRU) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Flare Gas Recovery Unit (FGRU) Production by Application (2021-2026) & (Units)

Table 70. World Flare Gas Recovery Unit (FGRU) Production by Application (2027-2032) & (Units)

Table 71. World Flare Gas Recovery Unit (FGRU) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Flare Gas Recovery Unit (FGRU) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Flare Gas Recovery Unit (FGRU) Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Flare Gas Recovery Unit (FGRU) Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Zeeco Basic Information, Manufacturing Base and Competitors

Table 76. Zeeco Major Business

Table 77. Zeeco Flare Gas Recovery Unit (FGRU) Product and Services

Table 78. Zeeco Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Zeeco Recent Developments/Updates

Table 80. Zeeco Competitive Strengths & Weaknesses

Table 81. John Zink Basic Information, Manufacturing Base and Competitors

Table 82. John Zink Major Business

Table 83. John Zink Flare Gas Recovery Unit (FGRU) Product and Services
Table 84. John Zink Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. John Zink Recent Developments/Updates
Table 86. John Zink Competitive Strengths & Weaknesses
Table 87. Honeywell Basic Information, Manufacturing Base and Competitors
Table 88. Honeywell Major Business
Table 89. Honeywell Flare Gas Recovery Unit (FGRU) Product and Services
Table 90. Honeywell Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Honeywell Recent Developments/Updates
Table 92. Honeywell Competitive Strengths & Weaknesses
Table 93. NASH?Ingersoll Rand? Basic Information, Manufacturing Base and Competitors
Table 94. NASH?Ingersoll Rand? Major Business
Table 95. NASH?Ingersoll Rand? Flare Gas Recovery Unit (FGRU) Product and Services
Table 96. NASH?Ingersoll Rand? Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. NASH?Ingersoll Rand? Recent Developments/Updates
Table 98. NASH?Ingersoll Rand? Competitive Strengths & Weaknesses
Table 99. Wartsila Basic Information, Manufacturing Base and Competitors
Table 100. Wartsila Major Business
Table 101. Wartsila Flare Gas Recovery Unit (FGRU) Product and Services
Table 102. Wartsila Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Wartsila Recent Developments/Updates
Table 104. Wartsila Competitive Strengths & Weaknesses
Table 105. Transvac Systems Ltd Basic Information, Manufacturing Base and Competitors
Table 106. Transvac Systems Ltd Major Business
Table 107. Transvac Systems Ltd Flare Gas Recovery Unit (FGRU) Product and Services
Table 108. Transvac Systems Ltd Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. Transvac Systems Ltd Recent Developments/Updates

Table 110. Transvac Systems Ltd Competitive Strengths & Weaknesses

Table 111. Baker Hughes Basic Information, Manufacturing Base and Competitors

Table 112. Baker Hughes Major Business

Table 113. Baker Hughes Flare Gas Recovery Unit (FGRU) Product and Services

Table 114. Baker Hughes Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. Baker Hughes Recent Developments/Updates

Table 116. Baker Hughes Competitive Strengths & Weaknesses

Table 117. SINOPEC Oilfield Equipment Corporation Basic Information, Manufacturing Base and Competitors

Table 118. SINOPEC Oilfield Equipment Corporation Major Business

Table 119. SINOPEC Oilfield Equipment Corporation Flare Gas Recovery Unit (FGRU) Product and Services

Table 120. SINOPEC Oilfield Equipment Corporation Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. SINOPEC Oilfield Equipment Corporation Recent Developments/Updates

Table 122. SINOPEC Oilfield Equipment Corporation Competitive Strengths & Weaknesses

Table 123. Kerui Petroleum Basic Information, Manufacturing Base and Competitors

Table 124. Kerui Petroleum Major Business

Table 125. Kerui Petroleum Flare Gas Recovery Unit (FGRU) Product and Services

Table 126. Kerui Petroleum Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Kerui Petroleum Recent Developments/Updates

Table 128. Kerui Petroleum Competitive Strengths & Weaknesses

Table 129. Sichuan Rongteng Automation Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. Sichuan Rongteng Automation Equipment Co., Ltd. Major Business

Table 131. Sichuan Rongteng Automation Equipment Co., Ltd. Flare Gas Recovery Unit (FGRU) Product and Services

Table 132. Sichuan Rongteng Automation Equipment Co., Ltd. Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Sichuan Rongteng Automation Equipment Co., Ltd. Recent

Developments/Updates

Table 134. Sichuan Rongteng Automation Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 135. BORSIG Basic Information, Manufacturing Base and Competitors

Table 136. BORSIG Major Business

Table 137. BORSIG Flare Gas Recovery Unit (FGRU) Product and Services

Table 138. BORSIG Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. BORSIG Recent Developments/Updates

Table 140. BORSIG Competitive Strengths & Weaknesses

Table 141. Burckhardt Compression Basic Information, Manufacturing Base and Competitors

Table 142. Burckhardt Compression Major Business

Table 143. Burckhardt Compression Flare Gas Recovery Unit (FGRU) Product and Services

Table 144. Burckhardt Compression Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Burckhardt Compression Recent Developments/Updates

Table 146. Burckhardt Compression Competitive Strengths & Weaknesses

Table 147. Everllence Basic Information, Manufacturing Base and Competitors

Table 148. Everllence Major Business

Table 149. Everllence Flare Gas Recovery Unit (FGRU) Product and Services

Table 150. Everllence Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Everllence Recent Developments/Updates

Table 152. Everllence Competitive Strengths & Weaknesses

Table 153. Sunpower Technology (Jiangsu) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 154. Sunpower Technology (Jiangsu) Co., Ltd. Major Business

Table 155. Sunpower Technology (Jiangsu) Co., Ltd. Flare Gas Recovery Unit (FGRU) Product and Services

Table 156. Sunpower Technology (Jiangsu) Co., Ltd. Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Sunpower Technology (Jiangsu) Co., Ltd. Recent Developments/Updates

Table 158. Sunpower Technology (Jiangsu) Co., Ltd. Competitive Strengths &

Weaknesses

Table 159. Shenzhen Autoware Science & Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. Shenzhen Autoware Science & Technology Co., Ltd. Major Business

Table 161. Shenzhen Autoware Science & Technology Co., Ltd. Flare Gas Recovery Unit (FGRU) Product and Services

Table 162. Shenzhen Autoware Science & Technology Co., Ltd. Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Shenzhen Autoware Science & Technology Co., Ltd. Recent Developments/Updates

Table 164. Shenzhen Autoware Science & Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 165. Yantai Volm Vacuum Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. Yantai Volm Vacuum Technology Co., Ltd. Major Business

Table 167. Yantai Volm Vacuum Technology Co., Ltd. Flare Gas Recovery Unit (FGRU) Product and Services

Table 168. Yantai Volm Vacuum Technology Co., Ltd. Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Yantai Volm Vacuum Technology Co., Ltd. Recent Developments/Updates

Table 170. Yantai Volm Vacuum Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 171. Cosmo Engineering Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. Cosmo Engineering Co., Ltd. Major Business

Table 173. Cosmo Engineering Co., Ltd. Flare Gas Recovery Unit (FGRU) Product and Services

Table 174. Cosmo Engineering Co., Ltd. Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Cosmo Engineering Co., Ltd. Recent Developments/Updates

Table 176. Cosmo Engineering Co., Ltd. Competitive Strengths & Weaknesses

Table 177. Mitsubishi Heavy Industries Compressor Corporation Basic Information, Manufacturing Base and Competitors

Table 178. Mitsubishi Heavy Industries Compressor Corporation Major Business

Table 179. Mitsubishi Heavy Industries Compressor Corporation Flare Gas Recovery Unit (FGRU) Product and Services

Table 180. Mitsubishi Heavy Industries Compressor Corporation Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Mitsubishi Heavy Industries Compressor Corporation Recent Developments/Updates

Table 182. Mitsubishi Heavy Industries Compressor Corporation Competitive Strengths & Weaknesses

Table 183. Mayekawa Mfg. Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 184. Mayekawa Mfg. Co., Ltd. Major Business

Table 185. Mayekawa Mfg. Co., Ltd. Flare Gas Recovery Unit (FGRU) Product and Services

Table 186. Mayekawa Mfg. Co., Ltd. Flare Gas Recovery Unit (FGRU) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Mayekawa Mfg. Co., Ltd. Recent Developments/Updates

Table 188. Mayekawa Mfg. Co., Ltd. Competitive Strengths & Weaknesses

Table 189. Global Key Players of Flare Gas Recovery Unit (FGRU) Upstream (Raw Materials)

Table 190. Global Flare Gas Recovery Unit (FGRU) Typical Customers

Table 191. Flare Gas Recovery Unit (FGRU) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Flare Gas Recovery Unit (FGRU) Picture

Figure 2. World Flare Gas Recovery Unit (FGRU) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Flare Gas Recovery Unit (FGRU) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Flare Gas Recovery Unit (FGRU) Production (2021-2032) & (Units)

Figure 5. World Flare Gas Recovery Unit (FGRU) Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Flare Gas Recovery Unit (FGRU) Production Value Market Share by Region (2021-2032)

Figure 7. World Flare Gas Recovery Unit (FGRU) Production Market Share by Region (2021-2032)

Figure 8. North America Flare Gas Recovery Unit (FGRU) Production (2021-2032) & (Units)

Figure 9. Europe Flare Gas Recovery Unit (FGRU) Production (2021-2032) & (Units)

Figure 10. China Flare Gas Recovery Unit (FGRU) Production (2021-2032) & (Units)

Figure 11. Japan Flare Gas Recovery Unit (FGRU) Production (2021-2032) & (Units)

Figure 12. Flare Gas Recovery Unit (FGRU) Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Flare Gas Recovery Unit (FGRU) Consumption (2021-2032) & (Units)

Figure 15. World Flare Gas Recovery Unit (FGRU) Consumption Market Share by Region (2021-2032)

Figure 16. United States Flare Gas Recovery Unit (FGRU) Consumption (2021-2032) & (Units)

Figure 17. China Flare Gas Recovery Unit (FGRU) Consumption (2021-2032) & (Units)

Figure 18. Europe Flare Gas Recovery Unit (FGRU) Consumption (2021-2032) & (Units)

Figure 19. Japan Flare Gas Recovery Unit (FGRU) Consumption (2021-2032) & (Units)

Figure 20. South Korea Flare Gas Recovery Unit (FGRU) Consumption (2021-2032) & (Units)

Figure 21. ASEAN Flare Gas Recovery Unit (FGRU) Consumption (2021-2032) & (Units)

Figure 22. India Flare Gas Recovery Unit (FGRU) Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Flare Gas Recovery Unit (FGRU) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Flare Gas Recovery Unit (FGRU) Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Flare Gas Recovery Unit (FGRU) Markets in 2025

Figure 26. United States VS China: Flare Gas Recovery Unit (FGRU) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Flare Gas Recovery Unit (FGRU) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Flare Gas Recovery Unit (FGRU) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Flare Gas Recovery Unit (FGRU) Production Market Share 2025

Figure 30. China Based Manufacturers Flare Gas Recovery Unit (FGRU) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Flare Gas Recovery Unit (FGRU) Production Market Share 2025

Figure 32. World Flare Gas Recovery Unit (FGRU) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Flare Gas Recovery Unit (FGRU) Production Value Market Share by Type in 2025

Figure 34. Liquid-Ring Compressor FGRU

Figure 35. Reciprocating Compressor FGRU

Figure 36. Others

Figure 37. World Flare Gas Recovery Unit (FGRU) Production Market Share by Type (2021-2032)

Figure 38. World Flare Gas Recovery Unit (FGRU) Production Value Market Share by Type (2021-2032)

Figure 39. World Flare Gas Recovery Unit (FGRU) Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Flare Gas Recovery Unit (FGRU) Production Value by Installation Configuration, (USD Million), 2021 & 2025 & 2032

Figure 41. World Flare Gas Recovery Unit (FGRU) Production Value Market Share by Installation Configuration in 2025

Figure 42. Modular FGRU

Figure 43. Skid-Mounted FGRU

Figure 44. Other

Figure 45. World Flare Gas Recovery Unit (FGRU) Production Market Share by Installation Configuration (2021-2032)

Figure 46. World Flare Gas Recovery Unit (FGRU) Production Value Market Share by

Installation Configuration (2021-2032)

Figure 47. World Flare Gas Recovery Unit (FGRU) Average Price by Installation Configuration (2021-2032) & (K US\$/Unit)

Figure 48. World Flare Gas Recovery Unit (FGRU) Production Value by Design Gas Flow Rate, (USD Million), 2021 & 2025 & 2032

Figure 49. World Flare Gas Recovery Unit (FGRU) Production Value Market Share by Design Gas Flow Rate in 2025

Figure 50. Small Capacity: ≤2 MMSCFD

Figure 51. Medium Capacity: 2-5 MMSCFD

Figure 52. Large Capacity: >5 MMSCFD

Figure 53. World Flare Gas Recovery Unit (FGRU) Production Market Share by Design Gas Flow Rate (2021-2032)

Figure 54. World Flare Gas Recovery Unit (FGRU) Production Value Market Share by Design Gas Flow Rate (2021-2032)

Figure 55. World Flare Gas Recovery Unit (FGRU) Average Price by Design Gas Flow Rate (2021-2032) & (K US\$/Unit)

Figure 56. World Flare Gas Recovery Unit (FGRU) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Flare Gas Recovery Unit (FGRU) Production Value Market Share by Application in 2025

Figure 58. Onshore Oil & Gas Production Station

Figure 59. Offshore Oil & Gas Platform

Figure 60. Petroleum Refinery

Figure 61. Natural Gas Processing Plant

Figure 62. Others

Figure 63. World Flare Gas Recovery Unit (FGRU) Production Market Share by Application (2021-2032)

Figure 64. World Flare Gas Recovery Unit (FGRU) Production Value Market Share by Application (2021-2032)

Figure 65. World Flare Gas Recovery Unit (FGRU) Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 66. Flare Gas Recovery Unit (FGRU) Industry Chain

Figure 67. Flare Gas Recovery Unit (FGRU) Procurement Model

Figure 68. Flare Gas Recovery Unit (FGRU) Sales Model

Figure 69. Flare Gas Recovery Unit (FGRU) Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

I would like to order

Product name: Global Flare Gas Recovery Unit (FGRU) Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G8674E2E7E90EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8674E2E7E90EN.html>