

Global Flare Gas Recovery System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flare Gas Recovery System market size is expected to reach \$ 3791 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

A flare gas recovery system is an integrated industrial energy-saving and emission-reduction equipment system dedicated to capturing, collecting, pressurizing and purifying the waste combustible gas that is originally discharged and burned through the flare stack in petroleum, petrochemical, natural gas and other process industries. By recovering hydrocarbon components from the vented flare stream, the system converts otherwise wasted gas resources into reusable fuel for plant boilers, gas turbines and heating furnaces, or as supplementary feedstock for production processes, while effectively reducing greenhouse gas emissions such as methane and carbon dioxide, cutting down atmospheric pollutants from open combustion, and improving the comprehensive energy utilization efficiency and economic benefits of industrial facilities.

In 2025, global Flare Gas Recovery System production reached approximately 2,934 units, with an average global market price of around US\$ 910,000 per unit.

The upstream of the flare gas recovery system supply chain mainly consists of raw material suppliers and core component manufacturers, supplying carbon and alloy steel materials, pressure vessels, screw or centrifugal compressors, heat exchangers, gas-liquid separators, control valves, online monitoring instruments and explosion-proof electrical components, along with supporting pressure vessel fabrication and precision machining services. The midstream is the core link of system design, integration and engineering delivery, where integrators carry out process design, equipment matching, system assembly, factory pre-testing and on-site commissioning tailored to customers'

actual working conditions. The downstream connects end customers through general EPC contractors and environmental engineering service providers, serving high-emission sectors including petroleum refining, petrochemical production, natural gas processing, coal chemical industry and oil and gas extraction, with long-term operation, maintenance and system upgrading services running through the entire service life of the equipment.

The cost structure of flare gas recovery systems is dominated by direct equipment and material costs, which account for 60% to 70% of the total project investment, with core expenditures concentrated in core power equipment such as compressors, pressure vessels and heat exchange units, as well as explosion-proof control and testing components; material costs will rise significantly with the increase of processing scale, pressure grade and corrosion resistance requirements. Engineering and construction costs account for approximately 20% to 25%, covering process scheme design, on-site installation, system commissioning and compliance acceptance, and this proportion will be higher for custom large-scale systems under complex working conditions due to greater design and construction difficulty. The remaining costs include R&D amortization for process optimization and explosion-proof safety design, third-party certification fees for pressure vessels and environmental protection, and later operation and maintenance reserves; standardized skid-mounted products can reduce unit costs through economies of scale, while fully customized engineering projects have a higher share of indirect costs.

This report studies the global Flare Gas Recovery System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flare Gas Recovery System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flare Gas Recovery System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flare Gas Recovery System total production and demand, 2021-2032, (Units)
Global Flare Gas Recovery System total production value, 2021-2032, (USD Million)
Global Flare Gas Recovery System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Flare Gas Recovery System consumption by region & country, CAGR,

2021-2032 & (Units)

U.S. VS China: Flare Gas Recovery System domestic production, consumption, key domestic manufacturers and share

Global Flare Gas Recovery System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Flare Gas Recovery System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Flare Gas Recovery System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Flare Gas Recovery System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zeeco, John Zink Hamworthy Combustion, Honeywell, AEREON, NASH, GARO Compressors, Transvac Systems, K.LUND Offshore, UnitBirwelco, Sunpower Technology (Jiangsu) Group Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flare Gas Recovery System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flare Gas Recovery System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flare Gas Recovery System Market, Segmentation by Type:

Compressor-Based Flare Gas Recovery System

Ejector-Based Flare Gas Recovery System

Others

Global Flare Gas Recovery System Market, Segmentation by System Configuration:

Skid-Mounted Flare Gas Recovery System

Modular Flare Gas Recovery System

Other

Global Flare Gas Recovery System Market, Segmentation by Gas Recovery Capacity:

Small Capacity: 5,000 Nm³/h

Global Flare Gas Recovery System Market, Segmentation by Application:

Oil Refineries

Petrochemical Plants

Gas Processing Facilities

LNG Terminals

Others

Companies Profiled:

Zeeco

John Zink Hamworthy Combustion

Honeywell

AEREON

NASH

GARO Compressors

Transvac Systems

K.LUND Offshore

UnitBirwelco

Sunpower Technology (Jiangsu) Group Co., Ltd.

Beijing Hanghua Energy Saving and Environmental Protection Technology Co., Ltd.

Jiangsu Ludy Petrochemical Equipment Co., Ltd.

Cosmo Engineering Co., Ltd.

Key Questions Answered:

1. How big is the global Flare Gas Recovery System market?
2. What is the demand of the global Flare Gas Recovery System market?
3. What is the year over year growth of the global Flare Gas Recovery System market?
4. What is the production and production value of the global Flare Gas Recovery System market?
5. Who are the key producers in the global Flare Gas Recovery System market?
6. What are the growth factors driving the market demand?

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