

Global Flanged Needle Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flanged Needle Valve market size is expected to reach \$ 803 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Flanged needle valves are precision flow control devices that combine the fine regulation capability of a needle valve with flange end connections for secure, leak-tight pipeline integration. Unlike threaded or welded connections, flanged connections use bolted flange pairs with gaskets to join the valve to pipeline systems, enabling easier installation, removal for maintenance, and higher pressure/temperature ratings. The needle valve design features a tapered, needle-shaped plunger that fits into a matching seat, allowing precise regulation of flow rate through fine adjustment of the plunger position. Flanged needle valves typically operate in high-pressure applications (up to 10,000 psi or higher) and are constructed from materials such as stainless steel (SS304, SS316), carbon steel, brass, and super duplex alloys. Key sizes range from 15mm to 50mm (1/4" to 2"), with pressure ratings including Class 150, 300, 600, 800, 1500, and 2500. Main applications include fluid handling for gases, oils, water, steam, and corrosive liquids in industrial piping systems. From a value chain perspective, upstream includes stainless steel and alloy material suppliers, precision machining equipment providers, and gasket/seal manufacturers; midstream involves casting/forging, CNC precision machining, assembly, pressure testing, flange facing, and quality certification; downstream demand spans oil & gas (pipeline, offshore, refinery), petrochemical, power generation, water treatment, pharmaceutical, and general industrial process systems. In 2025, the average selling price is approximately US\$55 per unit, global sales volume is about 9,835k units, and gross margins generally range from 15% to 25%, driven by raw material costs (stainless steel, alloy), manufacturing precision requirements, pressure rating specifications, and quality certification standards.

The Oil & Gas Industry as a Primary Demand Driver

Oil and gas exploration and production activities—both onshore and offshore—remain the largest demand driver for flanged needle valves. These valves control the flow of crude oil, natural gas, and various process fluids in pipelines, refineries, and processing plants, where precision and safety are paramount. Flanged connections are particularly favored in offshore platforms and high-pressure pipeline systems due to their reliability and ease of maintenance.

Expansion in Water and Wastewater Treatment

Water and wastewater treatment facilities have emerged as significant end-users of flanged needle valves. These facilities require precise flow control for chemical dosing, filtration systems, and distribution networks. Needle valves offer the fine adjustment capabilities needed for accurate chemical injection and sampling applications. The increasing global focus on water conservation and infrastructure modernization is expected to further drive demand.

Power Generation and Industrial Automation Growth

Power plants, including thermal, nuclear, and renewable energy facilities, rely on needle valves for steam, cooling water, and fuel flow control systems. The need for high-temperature, high-pressure resistance favors flanged connections, which maintain integrity under extreme operating conditions. Additionally, the broader trend toward industrial automation and process control instrumentation has increased demand for precision valves that can integrate with automated.

This report studies the global Flanged Needle Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flanged Needle Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flanged Needle Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flanged Needle Valve total production and demand, 2021-2032, (K Units)

Global Flanged Needle Valve total production value, 2021-2032, (USD Million)
Global Flanged Needle Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Flanged Needle Valve consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Flanged Needle Valve domestic production, consumption, key domestic manufacturers and share
Global Flanged Needle Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Flanged Needle Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Flanged Needle Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Flanged Needle Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Parker Hannifin Corporation, Swagelok Company, Emerson Electric Co., HOKE Inc., Circor International, Inc., CPV Manufacturing, Maximator GmbH, EV Metalv?rk, Fujikin Incorporated, Hirose Valve Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flanged Needle Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flanged Needle Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flanged Needle Valve Market, Segmentation by Type:

Stainless Steel

Brass

Other

Global Flanged Needle Valve Market, Segmentation by Actuation Type:

Manual (Handwheel / Handle)

Pneumatic Actuated

Electric Actuated

Global Flanged Needle Valve Market, Segmentation by Connection Siz:

1/4" (DN8) - 1/2" (DN15)

1/2" (DN15) - 1" (DN25)

1? (DN25) - 2? (DN50)

2? (DN50)???

Global Flanged Needle Valve Market, Segmentation by Application:

Oil & Gas

Power Generation

Water & Wastewater Treatment

Pharmaceutical & Biotechnology

Others

Companies Profiled:

Parker Hannifin Corporation

Swagelok Company

Emerson Electric Co.

HOKE Inc.

Circor International, Inc.

CPV Manufacturing

Maximator GmbH

EV Metalv?rk

Fujikin Incorporated

Hirose Valve Co., Ltd.

Kofloc Co., Ltd.

Kenji Kuroo

Hyunwoo Industrial Co., Ltd.

TK-FUJIKIN (TKF)

Fluid Controls Private Limited

S & Sons Valves Co.

Aquaflow

GANESH VALVE PRODUCTS

Jiangsu Suyan Valve Machinery Co., Ltd.

Shanghai Qigao Valve Manufacturing Co., Ltd.

Zhejiang Yongsheng Technology Co., Ltd.

Shanghai Hugong Valve Manufacturing Co., Ltd.

Beijing Haoli Valve Industry Group Co., Ltd.

Zhejiang J-Valves Fluid Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Flanged Needle Valve market?
2. What is the demand of the global Flanged Needle Valve market?
3. What is the year over year growth of the global Flanged Needle Valve market?
4. What is the production and production value of the global Flanged Needle Valve market?
5. Who are the key producers in the global Flanged Needle Valve market?
6. What are the growth factors driving the market demand?

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