

Global Flange Liquid Turbine Flow Meter Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G649462262F3EN.html>

Date: June 2026

Pages: 130

Price: US\$ 4,480.00 (Single User License)

ID: G649462262F3EN

Abstracts

The global Flange Liquid Turbine Flow Meter market size is expected to reach \$ 627 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

In 2025, global sales of flanged liquid turbine flow meters reached 150,000 units, with an average selling price of \$2,500 per unit. The flanged liquid turbine flow meter is a flow measurement device widely utilized in industrial piping systems, primarily designed to measure the velocity and volume of liquid flowing through pipelines. This flow meter detects liquid flow by sensing the rotation of turbine blades, subsequently converting this motion into a measurable output signal. Renowned for their high precision, reliability, and durability, flanged liquid turbine flowmeters are extensively employed across various sectors, including chemicals, petroleum, food processing, power generation, and water treatment. Compared to other flow measurement technologies, turbine flowmeters exhibit lower pressure loss and faster flow response speeds, making them particularly suitable for measuring liquids at medium to high flow velocities. The total global production capacity stands at approximately 200,000 units, with the industry maintaining an average gross profit margin of approximately 35%.

Upstream raw materials primarily consist of stainless steel, aluminum alloys, magnetic materials, and electronic components?with high-precision sensors and turbine blade materials accounting for the most significant portion of production costs. Downstream demand is driven primarily by sectors such as petrochemicals, energy, metallurgy, water treatment, and food and beverages; among these, the petrochemical and energy industries represent the largest share of demand. In terms of upstream material consumption, stainless steel and electronic components account for the highest volume of usage.

Driven by advancements in industrial automation and digitalization, flanged liquid turbine flowmeters are poised to evolve further toward greater precision, extended service life, and enhanced intelligence. Looking ahead, as the green energy and environmental protection sectors continue to expand, the market for flowmeters is expected to experience sustained growth, presenting relevant enterprises with increased opportunities for technological innovation and market expansion within emerging sectors.

Driven by multiple sectors, the market for flanged liquid turbine flow meters is demonstrating a trend of steady growth, particularly within traditional industries such as petrochemicals, energy, electric power, and water treatment. As global demand for industrial automation, intelligent systems, and precision measurement continues to rise, flanged liquid turbine flowmeters?distinguished by their high accuracy, rapid response times, and robust durability?are progressively becoming the preferred choice for flow measurement in these industries. Furthermore, the inherent superiority of turbine flow meters in measuring liquids at medium-to-high flow rates has led to their widespread adoption across fields such as oil and gas pipelines, chemical liquid transport, and food and beverage production.

Amidst increasingly stringent environmental regulations, many industries are shifting toward more efficient and eco-friendly practices. As a precise tool for flow monitoring, flanged liquid turbine flowmeters are being integrated into the production facilities of a growing number of enterprises to enhance energy efficiency, minimize resource waste, and meet the requirements of green manufacturing. Driven by the advancements in smart manufacturing and the Industrial Internet of Things (IIoT), flanged liquid turbine flowmeters are evolving toward digitalization, remote monitoring, and data integration; this enables the real-time transmission and analysis of flow data, thereby providing essential data support for the precision control of industrial equipment and for predictive maintenance.

Overall, as the pace of industrialization accelerates and flow monitoring technologies continue to advance, market demand for flanged liquid turbine flowmeters is expected to sustain its growth?particularly within the smart manufacturing and environmental protection sectors?offering new business opportunities for relevant enterprises through technological innovation and market expansion.

This report studies the global Flange Liquid Turbine Flow Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flange Liquid Turbine Flow Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flange Liquid Turbine Flow Meter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flange Liquid Turbine Flow Meter total production and demand, 2021-2032, (K Units)

Global Flange Liquid Turbine Flow Meter total production value, 2021-2032, (USD Million)

Global Flange Liquid Turbine Flow Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Flange Liquid Turbine Flow Meter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Flange Liquid Turbine Flow Meter domestic production, consumption, key domestic manufacturers and share

Global Flange Liquid Turbine Flow Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Flange Liquid Turbine Flow Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Flange Liquid Turbine Flow Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Flange Liquid Turbine Flow Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aister Instruments, Q&T Instrument Co.,Ltd, Sino-Inst, AW-Lake, DOPPEL Flowmeter, Supmea Automation Co.,Ltd, DAYUE, Sure Instrument, Turbines Incorporated, KAIFENG BAITE FLOW INSTRUMENT CO.,LTD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flange Liquid Turbine Flow Meter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flange Liquid Turbine Flow Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flange Liquid Turbine Flow Meter Market, Segmentation by Type:

Integral Type

Split Type

Global Flange Liquid Turbine Flow Meter Market, Segmentation by Output Signal:

Pulse Output Type (Type N)

Current Output Type (Type A)

Global Flange Liquid Turbine Flow Meter Market, Segmentation by Nominal Pressure:

Nominal Pressure: 1.6?2.5 MPa

Nominal Pressure: 2.5?10 MPa

Others

Global Flange Liquid Turbine Flow Meter Market, Segmentation by Application:

Petrochemicals

Water Treatment

Pharmaceuticals

Others

Companies Profiled:

Aister Instruments

Q&T Instrument Co.,Ltd

Sino-Inst

AW-Lake

DOPPEL Flowmeter

Supmea Automation Co.,Ltd

DAYUE

Sure Instrument

Turbines Incorporated

KAIFENG BAITE FLOW INSTRUMENT CO.,LTD

Meacon Co.,Ltd

Badger Meter

NECTAR ENGINEERS

SUNNY LIMITED

Key Questions Answered:

1. How big is the global Flange Liquid Turbine Flow Meter market?
2. What is the demand of the global Flange Liquid Turbine Flow Meter market?
3. What is the year over year growth of the global Flange Liquid Turbine Flow Meter market?
4. What is the production and production value of the global Flange Liquid Turbine Flow Meter market?
5. Who are the key producers in the global Flange Liquid Turbine Flow Meter market?
6. What are the growth factors driving the market demand?

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