

Global Flange Liquid Turbine Flow Meter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Flange Liquid Turbine Flow Meter market size was valued at US\$ 386 million in 2025 and is forecast to a readjusted size of US\$ 627 million by 2032 with a CAGR of 7.1% during review period.

In 2025, global sales of flanged liquid turbine flow meters reached 150,000 units, with an average selling price of \$2,500 per unit. The flanged liquid turbine flow meter is a flow measurement device widely utilized in industrial piping systems, primarily designed to measure the velocity and volume of liquid flowing through pipelines. This flow meter detects liquid flow by sensing the rotation of turbine blades, subsequently converting this motion into a measurable output signal. Renowned for their high precision, reliability, and durability, flanged liquid turbine flowmeters are extensively employed across various sectors, including chemicals, petroleum, food processing, power generation, and water treatment. Compared to other flow measurement technologies, turbine flowmeters exhibit lower pressure loss and faster flow response speeds, making them particularly suitable for measuring liquids at medium to high flow velocities. The total global production capacity stands at approximately 200,000 units, with the industry maintaining an average gross profit margin of approximately 35%.

Upstream raw materials primarily consist of stainless steel, aluminum alloys, magnetic materials, and electronic components?with high-precision sensors and turbine blade materials accounting for the most significant portion of production costs. Downstream demand is driven primarily by sectors such as petrochemicals, energy, metallurgy, water treatment, and food and beverages; among these, the petrochemical and energy industries represent the largest share of demand. In terms of upstream material consumption, stainless steel and electronic components account for the highest volume

of usage.

Driven by advancements in industrial automation and digitalization, flanged liquid turbine flowmeters are poised to evolve further toward greater precision, extended service life, and enhanced intelligence. Looking ahead, as the green energy and environmental protection sectors continue to expand, the market for flowmeters is expected to experience sustained growth, presenting relevant enterprises with increased opportunities for technological innovation and market expansion within emerging sectors.

Driven by multiple sectors, the market for flanged liquid turbine flow meters is demonstrating a trend of steady growth, particularly within traditional industries such as petrochemicals, energy, electric power, and water treatment. As global demand for industrial automation, intelligent systems, and precision measurement continues to rise, flanged liquid turbine flowmeters?distinguished by their high accuracy, rapid response times, and robust durability?are progressively becoming the preferred choice for flow measurement in these industries. Furthermore, the inherent superiority of turbine flow meters in measuring liquids at medium-to-high flow rates has led to their widespread adoption across fields such as oil and gas pipelines, chemical liquid transport, and food and beverage production.

Amidst increasingly stringent environmental regulations, many industries are shifting toward more efficient and eco-friendly practices. As a precise tool for flow monitoring, flanged liquid turbine flowmeters are being integrated into the production facilities of a growing number of enterprises to enhance energy efficiency, minimize resource waste, and meet the requirements of green manufacturing. Driven by the advancements in smart manufacturing and the Industrial Internet of Things (IIoT), flanged liquid turbine flowmeters are evolving toward digitalization, remote monitoring, and data integration; this enables the real-time transmission and analysis of flow data, thereby providing essential data support for the precision control of industrial equipment and for predictive maintenance.

Overall, as the pace of industrialization accelerates and flow monitoring technologies continue to advance, market demand for flanged liquid turbine flowmeters is expected to sustain its growth?particularly within the smart manufacturing and environmental protection sectors?offering new business opportunities for relevant enterprises through technological innovation and market expansion.

This report is a detailed and comprehensive analysis for global Flange Liquid Turbine

Flow Meter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flange Liquid Turbine Flow Meter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Flange Liquid Turbine Flow Meter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Flange Liquid Turbine Flow Meter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Flange Liquid Turbine Flow Meter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flange Liquid Turbine Flow Meter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flange Liquid Turbine Flow Meter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aister Instruments, Q&T Instrument

Co.,Ltd, Sino-Inst, AW-Lake, DOPPEL Flowmeter, Supmea Automation Co.,Ltd, DAYUE, Sure Instrument, Turbines Incorporated, KAIFENG BAITE FLOW INSTRUMENT CO.,LTD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flange Liquid Turbine Flow Meter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Integral Type

Split Type

Market segment by Output Signal

Pulse Output Type (Type N)

Current Output Type (Type A)

Market segment by Nominal Pressure

Nominal Pressure: 1.6?2.5 MPa

Nominal Pressure: 2.5?10 MPa

Others

Market segment by Application

Petrochemicals

Water Treatment

Pharmaceuticals

Others

Major players covered

Aister Instruments

Q&T Instrument Co.,Ltd

Sino-Inst

AW-Lake

DOPPEL Flowmeter

Supmea Automation Co.,Ltd

DAYUE

Sure Instrument

Turbines Incorporated

KAIFENG BAITE FLOW INSTRUMENT CO.,LTD

Meacon Co.,Ltd

Badger Meter

NECTAR ENGINEERS

SUNNY LIMITED

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flange Liquid Turbine Flow Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flange Liquid Turbine Flow Meter, with price, sales quantity, revenue, and global market share of Flange Liquid Turbine Flow Meter from 2021 to 2026.

Chapter 3, the Flange Liquid Turbine Flow Meter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flange Liquid Turbine Flow Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flange Liquid Turbine Flow Meter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flange Liquid Turbine Flow Meter.

Chapter 14 and 15, to describe Flange Liquid Turbine Flow Meter sales channel, distributors, customers, research findings and conclusion.

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