

Global Flame Retardant RDP Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flame Retardant RDP market size is expected to reach \$ 475 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Flame Retardant RDP (resorcinol bis(diphenyl phosphate)) is a high-efficiency, low-volatility halogen-free phosphorus flame retardant. It exhibits excellent thermal stability and is commonly used for flame-retardant modification of engineering plastics such as PC/ABS, PPO, and PET, maintaining stability even at high processing temperatures.

The core upstream raw materials include phosphorus oxychloride, resorcinol, and phenol. Among these, phosphorus oxychloride is significantly affected by yellow phosphorus prices and environmental production restrictions, making it a key factor in cost fluctuations; the supply of resorcinol is limited by the production capacity of a few large fine chemical companies. RDP is a highly efficient, low-volatility halogen-free phosphorus flame retardant primarily used in high-performance engineering plastics and resins.

Global sales in 2025 were approximately 80,000 tons, with an average selling price of US\$4,285 per ton. The industry's gross profit margin is between 20% and 30%.

This report studies the global Flame Retardant RDP production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flame Retardant RDP and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flame Retardant RDP that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flame Retardant RDP total production and demand, 2021-2032, (Tons)

Global Flame Retardant RDP total production value, 2021-2032, (USD Million)

Global Flame Retardant RDP production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Flame Retardant RDP consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Flame Retardant RDP domestic production, consumption, key domestic manufacturers and share

Global Flame Retardant RDP production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Flame Retardant RDP production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Flame Retardant RDP production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Flame Retardant RDP market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include St. Louis Group, ICL Group, DAIHACHI Chemical Industry, GO YEN CHEMICAL INDUSTRIAL, Zhejiang Wansheng, Jiangsu Yoke Technology, Anhui Runyue Technology, Xuzhou Yongli Fine Chemical, Oceanchem Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flame Retardant RDP market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flame Retardant RDP Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flame Retardant RDP Market, Segmentation by Type:

Purity?98%

Purity?99%

Other

Global Flame Retardant RDP Market, Segmentation by Chromaticity:

Chromaticity APHA

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