

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Flame Retardant Polyester Fiber Market 2018, Forecast to 2023

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Abstracts

Polyester staple fiber (PSF) is kind of polyester fiber made directly from PTA & MEG or PET chips or from recycled PET bottle flakes.

Scope of the Report:

This report focuses on the Flame Retardant Polyester Fiber in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. In global market, the production of flame retardant polyester staple fiber increases from 47.5 K MT in 2012 to 53.9 K MT in 2016, at a CAGR of 2.56%. In 2016, the global flame retardant polyester staple fiber market is led by Japan, capturing about 19.99% of global flame retardant polyester staple fiber production. Europe is the second-largest region-wise market with 18.86% global production share.

In terms of revenue, the global flame retardant polyester staple fiber market was valued 169.5 million USD in 2016, and is estimated to be worth 179.5 million USD by 2022. At present, the major manufacturers of flame retardant polyester staple fiber are Trevira, Reliance, Huvis, Teijin, Toyobo, Toray, Unifi, JR Corporation. Trevira is the world leader, holding 13.56% production market share in 2016.

In terms of price, the global 2012-2017 flame retardant polyester staple fiber price is in decline trend, from about 3477 USD/MT in 2012 to 3146 USD/MT in 2016.

In application, flame retardant polyester staple fiber downstream is wide and recently flame retardant polyester staple fiber has acquired increasing significance in various

fields of clothing, home textiles, public utility and others. Globally, the flame retardant polyester staple fiber market is mainly driven by growing demand for clothing which accounts for nearly 57.14% of total downstream consumption of flame retardant polyester staple fiber in 2016.

In the future, global market is expected to witness steady growth on account of rising applications, so in the next few years, flame retardant polyester staple fiber production will show a trend of steady growth. In 2022 the production of flame retardant polyester staple fiber is estimated to be 65.9 KMT. On product prices, the slow downward trend in recent years will maintain in the future.

The worldwide market for Flame Retardant Polyester Fiber is expected to grow at a CAGR of roughly 0.9% over the next five years, will reach 180 million US\$ in 2023, from 170 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Trevira

Reliance

Huvis

Teijin

Toyobo

Toray

Unifi

JR Corporation

SSFC

Yizheng Chemical Fiber

Hangzhou Hanbang Chemical Fiber

Kairui Flame Retardant Technology

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Inherent FRP Staple Fiber

Treated FRP Staple Fiber

Market Segment by Applications, can be divided into

Clothing

Home Textiles

Public Utility

Others

There are 15 Chapters to deeply display the global Flame Retardant Polyester Fiber market.

Chapter 1, to describe Flame Retardant Polyester Fiber Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Flame Retardant Polyester Fiber, with

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Flame Retardant Polyester...

sales, revenue, and price of Flame Retardant Polyester Fiber, in 2016 and 2017;
Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;
Chapter 4, to show the global market by regions, with sales, revenue and market share of Flame Retardant Polyester Fiber, for each region, from 2013 to 2018;
Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;
Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;
Chapter 12, Flame Retardant Polyester Fiber market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;
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