

Global Flame Retardant Plywood Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flame Retardant Plywood market size is expected to reach \$ 3294 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Flame Retardant Plywood is an engineered wood product made by impregnating or coating the plywood matrix with flame-retardant chemicals, followed by hot pressing and drying processes, resulting in significantly reduced combustion and slower flame spread. Under fire conditions, this type of plywood can significantly reduce the rate of fire spread, improve the overall fire resistance of the structure, and meet building fire safety regulations. It is mainly used in building structures, interior decoration, public facilities, transportation, and other scenarios with high fire safety requirements. The flame-retardant performance of flame-retardant plywood products is typically assessed according to international or regional fire rating standards, and different thicknesses, types, and fire-retardant treatment technologies can be designed for different end industries to meet the comprehensive needs of safety regulations, structural strength, and environmental performance. In 2025, global production of Flame Retardant Plywood was approximately 5,574.8 thousand cubic meters, with a unit price of approximately US\$382.5 per cubic meter and a gross profit margin of approximately 29.41%.

The global Flame Retardant Plywood market continues its clear growth trend, primarily driven by increasingly stringent building fire safety regulations, ongoing urbanization, and the expansion of downstream construction and infrastructure investment. Particularly in the Asia-Pacific region, the construction and infrastructure projects have significantly increased their requirements for flame retardant performance, leading to a continuous increase in demand for fire-resistant materials and becoming one of the core drivers of global market expansion. Domestically, with the upgrading of fire protection

standards and the promotion of green building materials, the demand structure for flame-retardant plywood is rapidly shifting towards high-performance specifications.

From a product perspective, the flame-retardant plywood market exhibits a clear product stratification structure: one category consists of mainstream flame-retardant products that meet basic regulations; another category comprises high-performance, environmentally friendly, or composite-treated products; and a third category includes products with specific technical focuses for special engineering needs. Product technology evolution is mainly reflected in deeper flame-retardant chemical treatments, more environmentally friendly flame-retardant systems, and integration with composite properties such as moisture resistance and antibacterial properties. With the continued advancement of global green building policies, low-toxicity flame retardants and treatment systems that meet sustainability standards are becoming the core of medium- to long-term market competition.

From a demand structure perspective, downstream demand is primarily driven by commercial and public buildings, residential buildings, and vehicle interiors. Different market segments have significantly different requirements for flame-retardant and ecological performance indicators. Despite robust market growth, the industry faces challenges: higher production costs compared to traditional plywood, fluctuating raw material prices, and increasingly stringent environmental regulations that may increase compliance costs. Furthermore, in some price-sensitive markets, the penetration rate of flame-retardant products remains constrained by structural cost factors.

From a policy perspective, the tightening of fire safety standards in building codes across many countries directly stimulates the expansion of demand for flame-retardant materials. Domestically, efforts to promote the application of green building materials and develop fire resistance evaluation systems are ongoing, which is conducive to improving industry standardization. In recent years, some manufacturers have strengthened the localization of their regional supply chains and expanded their production capacity or invested in building high-performance production lines to meet the different quality and delivery requirements of various regions.

From an industry dynamics perspective, the global flame-retardant plywood market has numerous participants, with core manufacturers concentrated in the high-performance flame-retardant board market. The industry is expected to further differentiate in the future. On the one hand, the high-end segment based on technological and certification barriers will experience steady growth; on the other hand, price competition will remain fierce in the traditional flame-retardant board sector. The long-term market outlook

depends on the pace of fire safety standard tightening, the commercialization of new technologies, and the strength of green building policies.

This report studies the global Flame Retardant Plywood production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flame Retardant Plywood and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flame Retardant Plywood that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flame Retardant Plywood total production and demand, 2021-2032, (K m?)

Global Flame Retardant Plywood total production value, 2021-2032, (USD Million)

Global Flame Retardant Plywood production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K m?), (based on production site)

Global Flame Retardant Plywood consumption by region & country, CAGR, 2021-2032 & (K m?)

U.S. VS China: Flame Retardant Plywood domestic production, consumption, key domestic manufacturers and share

Global Flame Retardant Plywood production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K m?)

Global Flame Retardant Plywood production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K m?)

Global Flame Retardant Plywood production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K m?)

This report profiles key players in the global Flame Retardant Plywood market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flameproof Companies, Hoover Treated Wood Products, Lonza, Viance, Mets? Wood, Bayou City Lumber, Weyerhaeuser, West Fraser Timber, Huber Engineered Woods, Georgia?Pacific, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Flame Retardant Plywood market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K m³) and average price (US\$/m³) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flame Retardant Plywood Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flame Retardant Plywood Market, Segmentation by Type:

Inorganic Flame Retardant Plywood

Organic Flame Retardant Plywood

Global Flame Retardant Plywood Market, Segmentation by Layer:

3-ply Plywood

5-ply Plywood

9-ply Plywood

12-ply Plywood

15-ply Plywood

18-ply Plywood

Others (>18-ply or custom)

Global Flame Retardant Plywood Market, Segmentation by Core Material:

Eucalyptus

Poplar

Pine

Others

Global Flame Retardant Plywood Market, Segmentation by Application:

Buildings

Boat & Automotive

Furniture Manufacturing

Others

Companies Profiled:

Flameproof Companies

Hoover Treated Wood Products

Lonza

Viance

Mets? Wood

Bayou City Lumber

Weyerhaeuser

West Fraser Timber

Huber Engineered Woods

Georgia?Pacific

Boise Cascade

Ikeuchi Veneer Co., Ltd.

Sumitomo Forestry Co., Ltd.

Nakamura Tsukiita Inc

Shinyoung Wood Co., Ltd.

Regency Ply

Greenply Industries

ToyBaby Flame-Retardant Board

FUQING

Penghong Wood Industry Group

Shandong Qianshan Wood Industry Group Co., Ltd.

Dwywood

Zhejiang Yunfeng Moganshan Decorative Building Materials Co., Ltd.

Treezo New Material Technology Group Co., Ltd.

Key Questions Answered:

1. How big is the global Flame Retardant Plywood market?
2. What is the demand of the global Flame Retardant Plywood market?
3. What is the year over year growth of the global Flame Retardant Plywood market?
4. What is the production and production value of the global Flame Retardant Plywood market?
5. Who are the key producers in the global Flame Retardant Plywood market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Flame Retardant Plywood Introduction
- 1.2 World Flame Retardant Plywood Supply & Forecast
 - 1.2.1 World Flame Retardant Plywood Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Flame Retardant Plywood Production (2021-2032)
 - 1.2.3 World Flame Retardant Plywood Pricing Trends (2021-2032)
- 1.3 World Flame Retardant Plywood Production by Region (Based on Production Site)
 - 1.3.1 World Flame Retardant Plywood Production Value by Region (2021-2032)
 - 1.3.2 World Flame Retardant Plywood Production by Region (2021-2032)
 - 1.3.3 World Flame Retardant Plywood Average Price by Region (2021-2032)
 - 1.3.4 North America Flame Retardant Plywood Production (2021-2032)
 - 1.3.5 Europe Flame Retardant Plywood Production (2021-2032)
 - 1.3.6 China Flame Retardant Plywood Production (2021-2032)
 - 1.3.7 Japan Flame Retardant Plywood Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Flame Retardant Plywood Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Flame Retardant Plywood Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Flame Retardant Plywood Demand (2021-2032)
- 2.2 World Flame Retardant Plywood Consumption by Region
 - 2.2.1 World Flame Retardant Plywood Consumption by Region (2021-2026)
 - 2.2.2 World Flame Retardant Plywood Consumption Forecast by Region (2027-2032)
- 2.3 United States Flame Retardant Plywood Consumption (2021-2032)
- 2.4 China Flame Retardant Plywood Consumption (2021-2032)
- 2.5 Europe Flame Retardant Plywood Consumption (2021-2032)
- 2.6 Japan Flame Retardant Plywood Consumption (2021-2032)
- 2.7 South Korea Flame Retardant Plywood Consumption (2021-2032)
- 2.8 ASEAN Flame Retardant Plywood Consumption (2021-2032)
- 2.9 India Flame Retardant Plywood Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Flame Retardant Plywood Production Value by Manufacturer (2021-2026)

- 3.2 World Flame Retardant Plywood Production by Manufacturer (2021-2026)
- 3.3 World Flame Retardant Plywood Average Price by Manufacturer (2021-2026)
- 3.4 Flame Retardant Plywood Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Flame Retardant Plywood Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Flame Retardant Plywood in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Flame Retardant Plywood in 2025
- 3.6 Flame Retardant Plywood Market: Overall Company Footprint Analysis
 - 3.6.1 Flame Retardant Plywood Market: Region Footprint
 - 3.6.2 Flame Retardant Plywood Market: Company Product Type Footprint
 - 3.6.3 Flame Retardant Plywood Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Flame Retardant Plywood Production Value Comparison
 - 4.1.1 United States VS China: Flame Retardant Plywood Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Flame Retardant Plywood Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Flame Retardant Plywood Production Comparison
 - 4.2.1 United States VS China: Flame Retardant Plywood Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Flame Retardant Plywood Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Flame Retardant Plywood Consumption Comparison
 - 4.3.1 United States VS China: Flame Retardant Plywood Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Flame Retardant Plywood Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Flame Retardant Plywood Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Flame Retardant Plywood Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Flame Retardant Plywood Production Value (2021-2026)

4.4.3 United States Based Manufacturers Flame Retardant Plywood Production (2021-2026)

4.5 China Based Flame Retardant Plywood Manufacturers and Market Share

4.5.1 China Based Flame Retardant Plywood Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Flame Retardant Plywood Production Value (2021-2026)

4.5.3 China Based Manufacturers Flame Retardant Plywood Production (2021-2026)

4.6 Rest of World Based Flame Retardant Plywood Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Flame Retardant Plywood Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Flame Retardant Plywood Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Flame Retardant Plywood Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Flame Retardant Plywood Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Inorganic Flame Retardant Plywood

5.2.2 Organic Flame Retardant Plywood

5.3 Market Segment by Type

5.3.1 World Flame Retardant Plywood Production by Type (2021-2032)

5.3.2 World Flame Retardant Plywood Production Value by Type (2021-2032)

5.3.3 World Flame Retardant Plywood Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY LAYER

6.1 World Flame Retardant Plywood Market Size Overview by Layer: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Layer

6.2.1 3-ply Plywood

6.2.2 5-ply Plywood

6.2.3 9-ply Plywood

- 6.2.4 12-ply Plywood
- 6.2.5 15-ply Plywood
- 6.2.6 18-ply Plywood
- 6.2.7 Others (>18-ply or custom)

6.3 Market Segment by Layer

- 6.3.1 World Flame Retardant Plywood Production by Layer (2021-2032)
- 6.3.2 World Flame Retardant Plywood Production Value by Layer (2021-2032)
- 6.3.3 World Flame Retardant Plywood Average Price by Layer (2021-2032)

7 MARKET ANALYSIS BY CORE MATERIAL

7.1 World Flame Retardant Plywood Market Size Overview by Core Material: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Core Material

- 7.2.1 Eucalyptus
- 7.2.2 Poplar
- 7.2.3 Pine
- 7.2.4 Others

7.3 Market Segment by Core Material

- 7.3.1 World Flame Retardant Plywood Production by Core Material (2021-2032)
- 7.3.2 World Flame Retardant Plywood Production Value by Core Material (2021-2032)
- 7.3.3 World Flame Retardant Plywood Average Price by Core Material (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Flame Retardant Plywood Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Buildings
- 8.2.2 Boat & Automotive
- 8.2.3 Furniture Manufacturing
- 8.2.4 Others

8.3 Market Segment by Application

- 8.3.1 World Flame Retardant Plywood Production by Application (2021-2032)
- 8.3.2 World Flame Retardant Plywood Production Value by Application (2021-2032)
- 8.3.3 World Flame Retardant Plywood Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Flameproof Companies

9.1.1 Flameproof Companies Details

9.1.2 Flameproof Companies Major Business

9.1.3 Flameproof Companies Flame Retardant Plywood Product and Services

9.1.4 Flameproof Companies Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Flameproof Companies Recent Developments/Updates

9.1.6 Flameproof Companies Competitive Strengths & Weaknesses

9.2 Hoover Treated Wood Products

9.2.1 Hoover Treated Wood Products Details

9.2.2 Hoover Treated Wood Products Major Business

9.2.3 Hoover Treated Wood Products Flame Retardant Plywood Product and Services

9.2.4 Hoover Treated Wood Products Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Hoover Treated Wood Products Recent Developments/Updates

9.2.6 Hoover Treated Wood Products Competitive Strengths & Weaknesses

9.3 Lonza

9.3.1 Lonza Details

9.3.2 Lonza Major Business

9.3.3 Lonza Flame Retardant Plywood Product and Services

9.3.4 Lonza Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Lonza Recent Developments/Updates

9.3.6 Lonza Competitive Strengths & Weaknesses

9.4 Viance

9.4.1 Viance Details

9.4.2 Viance Major Business

9.4.3 Viance Flame Retardant Plywood Product and Services

9.4.4 Viance Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Viance Recent Developments/Updates

9.4.6 Viance Competitive Strengths & Weaknesses

9.5 Mets? Wood

9.5.1 Mets? Wood Details

9.5.2 Mets? Wood Major Business

9.5.3 Mets? Wood Flame Retardant Plywood Product and Services

9.5.4 Mets? Wood Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Mets? Wood Recent Developments/Updates

- 9.5.6 Mets? Wood Competitive Strengths & Weaknesses
- 9.6 Bayou City Lumber
 - 9.6.1 Bayou City Lumber Details
 - 9.6.2 Bayou City Lumber Major Business
 - 9.6.3 Bayou City Lumber Flame Retardant Plywood Product and Services
 - 9.6.4 Bayou City Lumber Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Bayou City Lumber Recent Developments/Updates
 - 9.6.6 Bayou City Lumber Competitive Strengths & Weaknesses
- 9.7 Weyerhaeuser
 - 9.7.1 Weyerhaeuser Details
 - 9.7.2 Weyerhaeuser Major Business
 - 9.7.3 Weyerhaeuser Flame Retardant Plywood Product and Services
 - 9.7.4 Weyerhaeuser Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Weyerhaeuser Recent Developments/Updates
 - 9.7.6 Weyerhaeuser Competitive Strengths & Weaknesses
- 9.8 West Fraser Timber
 - 9.8.1 West Fraser Timber Details
 - 9.8.2 West Fraser Timber Major Business
 - 9.8.3 West Fraser Timber Flame Retardant Plywood Product and Services
 - 9.8.4 West Fraser Timber Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 West Fraser Timber Recent Developments/Updates
 - 9.8.6 West Fraser Timber Competitive Strengths & Weaknesses
- 9.9 Huber Engineered Woods
 - 9.9.1 Huber Engineered Woods Details
 - 9.9.2 Huber Engineered Woods Major Business
 - 9.9.3 Huber Engineered Woods Flame Retardant Plywood Product and Services
 - 9.9.4 Huber Engineered Woods Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Huber Engineered Woods Recent Developments/Updates
 - 9.9.6 Huber Engineered Woods Competitive Strengths & Weaknesses
- 9.10 Georgia?Pacific
 - 9.10.1 Georgia?Pacific Details
 - 9.10.2 Georgia?Pacific Major Business
 - 9.10.3 Georgia?Pacific Flame Retardant Plywood Product and Services
 - 9.10.4 Georgia?Pacific Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.10.5 Georgia?Pacific Recent Developments/Updates
- 9.10.6 Georgia?Pacific Competitive Strengths & Weaknesses
- 9.11 Boise Cascade
 - 9.11.1 Boise Cascade Details
 - 9.11.2 Boise Cascade Major Business
 - 9.11.3 Boise Cascade Flame Retardant Plywood Product and Services
 - 9.11.4 Boise Cascade Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Boise Cascade Recent Developments/Updates
 - 9.11.6 Boise Cascade Competitive Strengths & Weaknesses
- 9.12 Ikeuchi Veneer Co., Ltd.
 - 9.12.1 Ikeuchi Veneer Co., Ltd. Details
 - 9.12.2 Ikeuchi Veneer Co., Ltd. Major Business
 - 9.12.3 Ikeuchi Veneer Co., Ltd. Flame Retardant Plywood Product and Services
 - 9.12.4 Ikeuchi Veneer Co., Ltd. Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Ikeuchi Veneer Co., Ltd. Recent Developments/Updates
 - 9.12.6 Ikeuchi Veneer Co., Ltd. Competitive Strengths & Weaknesses
- 9.13 Sumitomo Forestry Co., Ltd.
 - 9.13.1 Sumitomo Forestry Co., Ltd. Details
 - 9.13.2 Sumitomo Forestry Co., Ltd. Major Business
 - 9.13.3 Sumitomo Forestry Co., Ltd. Flame Retardant Plywood Product and Services
 - 9.13.4 Sumitomo Forestry Co., Ltd. Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Sumitomo Forestry Co., Ltd. Recent Developments/Updates
 - 9.13.6 Sumitomo Forestry Co., Ltd. Competitive Strengths & Weaknesses
- 9.14 Nakamura Tsukiita Inc
 - 9.14.1 Nakamura Tsukiita Inc Details
 - 9.14.2 Nakamura Tsukiita Inc Major Business
 - 9.14.3 Nakamura Tsukiita Inc Flame Retardant Plywood Product and Services
 - 9.14.4 Nakamura Tsukiita Inc Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Nakamura Tsukiita Inc Recent Developments/Updates
 - 9.14.6 Nakamura Tsukiita Inc Competitive Strengths & Weaknesses
- 9.15 Shinyoung Wood Co., Ltd.
 - 9.15.1 Shinyoung Wood Co., Ltd. Details
 - 9.15.2 Shinyoung Wood Co., Ltd. Major Business
 - 9.15.3 Shinyoung Wood Co., Ltd. Flame Retardant Plywood Product and Services
 - 9.15.4 Shinyoung Wood Co., Ltd. Flame Retardant Plywood Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.15.5 Shinyoung Wood Co., Ltd. Recent Developments/Updates

9.15.6 Shinyoung Wood Co., Ltd. Competitive Strengths & Weaknesses

9.16 Regency Ply

9.16.1 Regency Ply Details

9.16.2 Regency Ply Major Business

9.16.3 Regency Ply Flame Retardant Plywood Product and Services

9.16.4 Regency Ply Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Regency Ply Recent Developments/Updates

9.16.6 Regency Ply Competitive Strengths & Weaknesses

9.17 Greenply Industries

9.17.1 Greenply Industries Details

9.17.2 Greenply Industries Major Business

9.17.3 Greenply Industries Flame Retardant Plywood Product and Services

9.17.4 Greenply Industries Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Greenply Industries Recent Developments/Updates

9.17.6 Greenply Industries Competitive Strengths & Weaknesses

9.18 ToyBaby Flame-Retardant Board

9.18.1 ToyBaby Flame-Retardant Board Details

9.18.2 ToyBaby Flame-Retardant Board Major Business

9.18.3 ToyBaby Flame-Retardant Board Flame Retardant Plywood Product and Services

9.18.4 ToyBaby Flame-Retardant Board Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 ToyBaby Flame-Retardant Board Recent Developments/Updates

9.18.6 ToyBaby Flame-Retardant Board Competitive Strengths & Weaknesses

9.19 FUQING

9.19.1 FUQING Details

9.19.2 FUQING Major Business

9.19.3 FUQING Flame Retardant Plywood Product and Services

9.19.4 FUQING Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 FUQING Recent Developments/Updates

9.19.6 FUQING Competitive Strengths & Weaknesses

9.20 Penghong Wood Industry Group

9.20.1 Penghong Wood Industry Group Details

9.20.2 Penghong Wood Industry Group Major Business

9.20.3 Penghong Wood Industry Group Flame Retardant Plywood Product and Services

9.20.4 Penghong Wood Industry Group Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Penghong Wood Industry Group Recent Developments/Updates

9.20.6 Penghong Wood Industry Group Competitive Strengths & Weaknesses

9.21 Shandong Qianshan Wood Industry Group Co., Ltd.

9.21.1 Shandong Qianshan Wood Industry Group Co., Ltd. Details

9.21.2 Shandong Qianshan Wood Industry Group Co., Ltd. Major Business

9.21.3 Shandong Qianshan Wood Industry Group Co., Ltd. Flame Retardant Plywood Product and Services

9.21.4 Shandong Qianshan Wood Industry Group Co., Ltd. Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Shandong Qianshan Wood Industry Group Co., Ltd. Recent Developments/Updates

9.21.6 Shandong Qianshan Wood Industry Group Co., Ltd. Competitive Strengths & Weaknesses

9.22 Dwywood

9.22.1 Dwywood Details

9.22.2 Dwywood Major Business

9.22.3 Dwywood Flame Retardant Plywood Product and Services

9.22.4 Dwywood Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Dwywood Recent Developments/Updates

9.22.6 Dwywood Competitive Strengths & Weaknesses

9.23 Zhejiang Yunfeng Moganshan Decorative Building Materials Co., Ltd.

9.23.1 Zhejiang Yunfeng Moganshan Decorative Building Materials Co., Ltd. Details

9.23.2 Zhejiang Yunfeng Moganshan Decorative Building Materials Co., Ltd. Major Business

9.23.3 Zhejiang Yunfeng Moganshan Decorative Building Materials Co., Ltd. Flame Retardant Plywood Product and Services

9.23.4 Zhejiang Yunfeng Moganshan Decorative Building Materials Co., Ltd. Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Zhejiang Yunfeng Moganshan Decorative Building Materials Co., Ltd. Recent Developments/Updates

9.23.6 Zhejiang Yunfeng Moganshan Decorative Building Materials Co., Ltd. Competitive Strengths & Weaknesses

9.24 Treezo New Material Technology Group Co., Ltd.

- 9.24.1 Treezo New Material Technology Group Co., Ltd. Details
- 9.24.2 Treezo New Material Technology Group Co., Ltd. Major Business
- 9.24.3 Treezo New Material Technology Group Co., Ltd. Flame Retardant Plywood Product and Services
- 9.24.4 Treezo New Material Technology Group Co., Ltd. Flame Retardant Plywood Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.24.5 Treezo New Material Technology Group Co., Ltd. Recent Developments/Updates
- 9.24.6 Treezo New Material Technology Group Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Flame Retardant Plywood Industry Chain
- 10.2 Flame Retardant Plywood Upstream Analysis
 - 10.2.1 Flame Retardant Plywood Core Raw Materials
 - 10.2.2 Main Manufacturers of Flame Retardant Plywood Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Flame Retardant Plywood Production Mode
- 10.6 Flame Retardant Plywood Procurement Model
- 10.7 Flame Retardant Plywood Industry Sales Model and Sales Channels
 - 10.7.1 Flame Retardant Plywood Sales Model
 - 10.7.2 Flame Retardant Plywood Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Flame Retardant Plywood Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Flame Retardant Plywood Production Value by Region (2021-2026) & (USD Million)

Table 3. World Flame Retardant Plywood Production Value by Region (2027-2032) & (USD Million)

Table 4. World Flame Retardant Plywood Production Value Market Share by Region (2021-2026)

Table 5. World Flame Retardant Plywood Production Value Market Share by Region (2027-2032)

Table 6. World Flame Retardant Plywood Production by Region (2021-2026) & (K m³)

Table 7. World Flame Retardant Plywood Production by Region (2027-2032) & (K m³)

Table 8. World Flame Retardant Plywood Production Market Share by Region (2021-2026)

Table 9. World Flame Retardant Plywood Production Market Share by Region (2027-2032)

Table 10. World Flame Retardant Plywood Average Price by Region (2021-2026) & (US\$/m³)

Table 11. World Flame Retardant Plywood Average Price by Region (2027-2032) & (US\$/m³)

Table 12. Flame Retardant Plywood Major Market Trends

Table 13. World Flame Retardant Plywood Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K m³)

Table 14. World Flame Retardant Plywood Consumption by Region (2021-2026) & (K m³)

Table 15. World Flame Retardant Plywood Consumption Forecast by Region (2027-2032) & (K m³)

Table 16. World Flame Retardant Plywood Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Flame Retardant Plywood Producers in 2025

Table 18. World Flame Retardant Plywood Production by Manufacturer (2021-2026) & (K m³)

Table 19. Production Market Share of Key Flame Retardant Plywood Producers in 2025

Table 20. World Flame Retardant Plywood Average Price by Manufacturer (2021-2026)

& (US\$/m?)

Table 21. Global Flame Retardant Plywood Company Evaluation Quadrant

Table 22. World Flame Retardant Plywood Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Flame Retardant Plywood Production Site of Key Manufacturer

Table 24. Flame Retardant Plywood Market: Company Product Type Footprint

Table 25. Flame Retardant Plywood Market: Company Product Application Footprint

Table 26. Flame Retardant Plywood Competitive Factors

Table 27. Flame Retardant Plywood New Entrant and Capacity Expansion Plans

Table 28. Flame Retardant Plywood Mergers & Acquisitions Activity

Table 29. United States VS China Flame Retardant Plywood Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Flame Retardant Plywood Production Comparison, (2021 & 2025 & 2032) & (K m?)

Table 31. United States VS China Flame Retardant Plywood Consumption Comparison, (2021 & 2025 & 2032) & (K m?)

Table 32. United States Based Flame Retardant Plywood Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Flame Retardant Plywood Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Flame Retardant Plywood Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Flame Retardant Plywood Production (2021-2026) & (K m?)

Table 36. United States Based Manufacturers Flame Retardant Plywood Production Market Share (2021-2026)

Table 37. China Based Flame Retardant Plywood Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Flame Retardant Plywood Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Flame Retardant Plywood Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Flame Retardant Plywood Production, (2021-2026) & (K m?)

Table 41. China Based Manufacturers Flame Retardant Plywood Production Market Share (2021-2026)

Table 42. Rest of World Based Flame Retardant Plywood Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Flame Retardant Plywood Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Flame Retardant Plywood Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Flame Retardant Plywood Production, (2021-2026) & (K m²)

Table 46. Rest of World Based Manufacturers Flame Retardant Plywood Production Market Share (2021-2026)

Table 47. World Flame Retardant Plywood Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Flame Retardant Plywood Production by Type (2021-2026) & (K m²)

Table 49. World Flame Retardant Plywood Production by Type (2027-2032) & (K m²)

Table 50. World Flame Retardant Plywood Production Value by Type (2021-2026) & (USD Million)

Table 51. World Flame Retardant Plywood Production Value by Type (2027-2032) & (USD Million)

Table 52. World Flame Retardant Plywood Average Price by Type (2021-2026) & (US\$/m²)

Table 53. World Flame Retardant Plywood Average Price by Type (2027-2032) & (US\$/m²)

Table 54. World Flame Retardant Plywood Production Value by Layer, (USD Million), 2021 & 2025 & 2032

Table 55. World Flame Retardant Plywood Production by Layer (2021-2026) & (K m²)

Table 56. World Flame Retardant Plywood Production by Layer (2027-2032) & (K m²)

Table 57. World Flame Retardant Plywood Production Value by Layer (2021-2026) & (USD Million)

Table 58. World Flame Retardant Plywood Production Value by Layer (2027-2032) & (USD Million)

Table 59. World Flame Retardant Plywood Average Price by Layer (2021-2026) & (US\$/m²)

Table 60. World Flame Retardant Plywood Average Price by Layer (2027-2032) & (US\$/m²)

Table 61. World Flame Retardant Plywood Production Value by Core Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Flame Retardant Plywood Production by Core Material (2021-2026) & (K m²)

Table 63. World Flame Retardant Plywood Production by Core Material (2027-2032) & (K m²)

Table 64. World Flame Retardant Plywood Production Value by Core Material

(2021-2026) & (USD Million)

Table 65. World Flame Retardant Plywood Production Value by Core Material

(2027-2032) & (USD Million)

Table 66. World Flame Retardant Plywood Average Price by Core Material (2021-2026) & (US\$/m²)

Table 67. World Flame Retardant Plywood Average Price by Core Material (2027-2032) & (US\$/m²)

Table 68. World Flame Retardant Plywood Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Flame Retardant Plywood Production by Application (2021-2026) & (K m²)

Table 70. World Flame Retardant Plywood Production by Application (2027-2032) & (K m²)

Table 71. World Flame Retardant Plywood Production Value by Application (2021-2026) & (USD Million)

Table 72. World Flame Retardant Plywood Production Value by Application (2027-2032) & (USD Million)

Table 73. World Flame Retardant Plywood Average Price by Application (2021-2026) & (US\$/m²)

Table 74. World Flame Retardant Plywood Average Price by Application (2027-2032) & (US\$/m²)

Table 75. Flameproof Companies Basic Information, Manufacturing Base and Competitors

Table 76. Flameproof Companies Major Business

Table 77. Flameproof Companies Flame Retardant Plywood Product and Services

Table 78. Flameproof Companies Flame Retardant Plywood Production (K m²), Price (US\$/m²), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Flameproof Companies Recent Developments/Updates

Table 80. Flameproof Companies Competitive Strengths & Weaknesses

Table 81. Hoover Treated Wood Products Basic Information, Manufacturing Base and Competitors

Table 82. Hoover Treated Wood Products Major Business

Table 83. Hoover Treated Wood Products Flame Retardant Plywood Product and Services

Table 84. Hoover Treated Wood Products Flame Retardant Plywood Production (K m²), Price (US\$/m²), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Hoover Treated Wood Products Recent Developments/Updates

- Table 86. Hoover Treated Wood Products Competitive Strengths & Weaknesses
- Table 87. Lonza Basic Information, Manufacturing Base and Competitors
- Table 88. Lonza Major Business
- Table 89. Lonza Flame Retardant Plywood Product and Services
- Table 90. Lonza Flame Retardant Plywood Production (K m?), Price (US\$/m?), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Lonza Recent Developments/Updates
- Table 92. Lonza Competitive Strengths & Weaknesses
- Table 93. Viance Basic Information, Manufacturing Base and Competitors
- Table 94. Viance Major Business
- Table 95. Viance Flame Retardant Plywood Product and Services
- Table 96. Viance Flame Retardant Plywood Production (K m?), Price (US\$/m?), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Viance Recent Developments/Updates
- Table 98. Viance Competitive Strengths & Weaknesses
- Table 99. Mets? Wood Basic Information, Manufacturing Base and Competitors
- Table 100. Mets? Wood Major Business
- Table 101. Mets? Wood Flame Retardant Plywood Product and Services
- Table 102. Mets? Wood Flame Retardant Plywood Production (K m?), Price (US\$/m?), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Mets? Wood Recent Developments/Updates
- Table 104. Mets? Wood Competitive Strengths & Weaknesses
- Table 105. Bayou City Lumber Basic Information, Manufacturing Base and Competitors
- Table 106. Bayou City Lumber Major Business
- Table 107. Bayou City Lumber Flame Retardant Plywood Product and Services
- Table 108. Bayou City Lumber Flame Retardant Plywood Production (K m?), Price (US\$/m?), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Bayou City Lumber Recent Developments/Updates
- Table 110. Bayou City Lumber Competitive Strengths & Weaknesses
- Table 111. Weyerhaeuser Basic Information, Manufacturing Base and Competitors
- Table 112. Weyerhaeuser Major Business
- Table 113. Weyerhaeuser Flame Retardant Plywood Product and Services
- Table 114. Weyerhaeuser Flame Retardant Plywood Production (K m?), Price (US\$/m?), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Weyerhaeuser Recent Developments/Updates
- Table 116. Weyerhaeuser Competitive Strengths & Weaknesses
- Table 117. West Fraser Timber Basic Information, Manufacturing Base and Competitors

Table 118. West Fraser Timber Major Business

Table 119. West Fraser Timber Flame Retardant Plywood Product and Services

Table 120. West Fraser Timber Flame Retardant Plywood Production (K m²), Price (US\$/m²), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. West Fraser Timber Recent Developments/Updates

Table 122. West Fraser Timber Competitive Strengths & Weaknesses

Table 123. Huber Engineered Woods Basic Information, Manufacturing Base and Competitors

Table 124. Huber Engineered Woods Major Business

Table 125. Huber Engineered Woods Flame Retardant Plywood Product and Services

Table 126. Huber Engineered Woods Flame Retardant Plywood Production (K m²), Price (US\$/m²), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Huber Engineered Woods Recent Developments/Updates

Table 128. Huber Engineered Woods Competitive Strengths & Weaknesses

Table 129. Georgia-Pacific Basic Information, Manufacturing Base and Competitors

Table 130. Georgia-Pacific Major Business

Table 131. Georgia-Pacific Flame Retardant Plywood Product and Services

Table 132. Georgia-Pacific Flame Retardant Plywood Production (K m²), Price (US\$/m²), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Georgia-Pacific Recent Developments/Updates

Table 134. Georgia-Pacific Competitive Strengths & Weaknesses

Table 135. Boise Cascade Basic Information, Manufacturing Base and Competitors

Table 136. Boise Cascade Major Business

Table 137. Boise Cascade Flame Retardant Plywood Product and Services

Table 138. Boise Cascade Flame Retardant Plywood Production (K m²), Price (US\$/m²), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Boise Cascade Recent Developments/Updates

Table 140. Boise Cascade Competitive Strengths & Weaknesses

Table 141. Ikeuchi Veneer Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. Ikeuchi Veneer Co., Ltd. Major Business

Table 143. Ikeuchi Veneer Co., Ltd. Flame Retardant Plywood Product and Services

Table 144. Ikeuchi Veneer Co., Ltd. Flame Retardant Plywood Production (K m²), Price (US\$/m²), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 145. Ikeuchi Veneer Co., Ltd. Recent Developments/Updates
- Table 146. Ikeuchi Veneer Co., Ltd. Competitive Strengths & Weaknesses
- Table 147. Sumitomo Forestry Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 148. Sumitomo Forestry Co., Ltd. Major Business
- Table 149. Sumitomo Forestry Co., Ltd. Flame Retardant Plywood Product and Services
- Table 150. Sumitomo Forestry Co., Ltd. Flame Retardant Plywood Production (K m?), Price (US\$/m?), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Sumitomo Forestry Co., Ltd. Recent Developments/Updates
- Table 152. Sumitomo Forestry Co., Ltd. Competitive Strengths & Weaknesses
- Table 153. Nakamura Tsukiita Inc Basic Information, Manufacturing Base and Competitors
- Table 154. Nakamura Tsukiita Inc Major Business
- Table 155. Nakamura Tsukiita Inc Flame Retardant Plywood Product and Services
- Table 156. Nakamura Tsukiita Inc Flame Retardant Plywood Production (K m?), Price (US\$/m?), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Nakamura Tsukiita Inc Recent Developments/Updates
- Table 158. Nakamura Tsukiita Inc Competitive Strengths & Weaknesses
- Table 159. Shinyoung Wood Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 160. Shinyoung Wood Co., Ltd. Major Business
- Table 161. Shinyoung Wood Co., Ltd. Flame Retardant Plywood Product and Services
- Table 162. Shinyoung Wood Co., Ltd. Flame Retardant Plywood Production (K m?), Price (US\$/m?), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Shinyoung Wood Co., Ltd. Recent Developments/Updates
- Table 164. Shinyoung Wood Co., Ltd. Competitive Strengths & Weaknesses
- Table 165. Regency Ply Basic Information, Manufacturing Base and Competitors
- Table 166. Regency Ply Major Business
- Table 167. Regency Ply Flame Retardant Plywood Product and Services
- Table 168. Regency Ply Flame Retardant Plywood Production (K m?), Price (US\$/m?), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Regency Ply Recent Developments/Updates
- Table 170. Regency Ply Competitive Strengths & Weaknesses
- Table 171. Greenply Industries Basic Information, Manufacturing Base and Competitors
- Table 172. Greenply Industries Major Business

- Table 173. Greenply Industries Flame Retardant Plywood Product and Services
- Table 174. Greenply Industries Flame Retardant Plywood Production (K m?), Price (US\$/m?), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Greenply Industries Recent Developments/Updates
- Table 176. Greenply Industries Competitive Strengths & Weaknesses
- Table 177. ToyBaby Flame-Retardant Board Basic Information, Manufacturing Base and Competitors
- Table 178. ToyBaby Flame-Retardant Board Major Business
- Table 179. ToyBaby Flame-Retardant Board Flame Retardant Plywood Product and Services
- Table 180. ToyBaby Flame-Retardant Board Flame Retardant Plywood Production (K m?), Price (US\$/m?), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. ToyBaby Flame-Retardant Board Recent Developments/Updates
- Table 182. ToyBaby Flame-Retardant Board Competitive Strengths & Weaknesses
- Table 183. FUQING Basic Information, Manufacturing Base and Competitors
- Table 184. FUQING Major Business
- Table 185. FUQING Flame Retardant Plywood Product and Services
- Table 186. FUQING Flame Retardant Plywood Production (K m?), Price (US\$/m?), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. FUQING Recent Developments/Updates
- Table 188. FUQING Competitive Strengths & Weaknesses
- Table 189. Penghong Wood Industry Group Basic Information, Manufacturing Base and Competitors
- Table 190. Penghong Wood Industry Group Major Business
- Table 191. Penghong Wood Industry Group Flame Retardant Plywood Product and Services
- Table 192. Penghong Wood Industry Group Flame Retardant Plywood Production (K m?), Price (US\$/m?), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Penghong Wood Industry Group Recent Developments/Updates
- Table 194. Penghong Wood Industry Group Competitive Strengths & Weaknesses
- Table 195. Shandong Qianshan Wood Industry Group Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 196. Shandong Qianshan Wood Industry Group Co., Ltd. Major Business
- Table 197. Shandong Qianshan Wood Industry Group Co., Ltd. Flame Retardant Plywood Product and Services
- Table 198. Shandong Qianshan Wood Industry Group Co., Ltd. Flame Retardant

Plywood Production (K m³), Price (US\$/m³), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Shandong Qianshan Wood Industry Group Co., Ltd. Recent Developments/Updates

Table 200. Shandong Qianshan Wood Industry Group Co., Ltd. Competitive Strengths & Weaknesses

Table 201. Dwywood Basic Information, Manufacturing Base and Competitors

Table 202. Dwywood Major Business

Table 203. Dwywood Flame Retardant Plywood Product and Services

Table 204. Dwywood Flame Retardant Plywood Production (K m³), Price (US\$/m³), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Dwywood Recent Developments/Updates

Table 206. Dwywood Competitive Strengths & Weaknesses

Table 207. Zhejiang Yunfeng Moganshan Decorative Building Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 208. Zhejiang Yunfeng Moganshan Decorative Building Materials Co., Ltd. Major Business

Table 209. Zhejiang Yunfeng Moganshan Decorative Building Materials Co., Ltd. Flame Retardant Plywood Product and Services

Table 210. Zhejiang Yunfeng Moganshan Decorative Building Materials Co., Ltd. Flame Retardant Plywood Production (K m³), Price (US\$/m³), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Zhejiang Yunfeng Moganshan Decorative Building Materials Co., Ltd. Recent Developments/Updates

Table 212. Zhejiang Yunfeng Moganshan Decorative Building Materials Co., Ltd. Competitive Strengths & Weaknesses

Table 213. Treezo New Material Technology Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 214. Treezo New Material Technology Group Co., Ltd. Major Business

Table 215. Treezo New Material Technology Group Co., Ltd. Flame Retardant Plywood Product and Services

Table 216. Treezo New Material Technology Group Co., Ltd. Flame Retardant Plywood Production (K m³), Price (US\$/m³), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Treezo New Material Technology Group Co., Ltd. Recent Developments/Updates

Table 218. Treezo New Material Technology Group Co., Ltd. Competitive Strengths & Weaknesses

Table 219. Global Key Players of Flame Retardant Plywood Upstream (Raw Materials)

Table 220. Global Flame Retardant Plywood Typical Customers

Table 221. Flame Retardant Plywood Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Flame Retardant Plywood Picture

Figure 2. World Flame Retardant Plywood Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Flame Retardant Plywood Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Flame Retardant Plywood Production (2021-2032) & (K m³)

Figure 5. World Flame Retardant Plywood Average Price (2021-2032) & (US\$/m³)

Figure 6. World Flame Retardant Plywood Production Value Market Share by Region (2021-2032)

Figure 7. World Flame Retardant Plywood Production Market Share by Region (2021-2032)

Figure 8. North America Flame Retardant Plywood Production (2021-2032) & (K m³)

Figure 9. Europe Flame Retardant Plywood Production (2021-2032) & (K m³)

Figure 10. China Flame Retardant Plywood Production (2021-2032) & (K m³)

Figure 11. Japan Flame Retardant Plywood Production (2021-2032) & (K m³)

Figure 12. Flame Retardant Plywood Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Flame Retardant Plywood Consumption (2021-2032) & (K m³)

Figure 15. World Flame Retardant Plywood Consumption Market Share by Region (2021-2032)

Figure 16. United States Flame Retardant Plywood Consumption (2021-2032) & (K m³)

Figure 17. China Flame Retardant Plywood Consumption (2021-2032) & (K m³)

Figure 18. Europe Flame Retardant Plywood Consumption (2021-2032) & (K m³)

Figure 19. Japan Flame Retardant Plywood Consumption (2021-2032) & (K m³)

Figure 20. South Korea Flame Retardant Plywood Consumption (2021-2032) & (K m³)

Figure 21. ASEAN Flame Retardant Plywood Consumption (2021-2032) & (K m³)

Figure 22. India Flame Retardant Plywood Consumption (2021-2032) & (K m³)

Figure 23. Producer Shipments of Flame Retardant Plywood by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Flame Retardant Plywood Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Flame Retardant Plywood Markets in 2025

Figure 26. United States VS China: Flame Retardant Plywood Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Flame Retardant Plywood Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Flame Retardant Plywood Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Flame Retardant Plywood Production Market Share 2025

Figure 30. China Based Manufacturers Flame Retardant Plywood Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Flame Retardant Plywood Production Market Share 2025

Figure 32. World Flame Retardant Plywood Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Flame Retardant Plywood Production Value Market Share by Type in 2025

Figure 34. Inorganic Flame Retardant Plywood

Figure 35. Organic Flame Retardant Plywood

Figure 36. World Flame Retardant Plywood Production Market Share by Type (2021-2032)

Figure 37. World Flame Retardant Plywood Production Value Market Share by Type (2021-2032)

Figure 38. World Flame Retardant Plywood Average Price by Type (2021-2032) & (US\$/m²)

Figure 39. World Flame Retardant Plywood Production Value by Layer, (USD Million), 2021 & 2025 & 2032

Figure 40. World Flame Retardant Plywood Production Value Market Share by Layer in 2025

Figure 41. 3-ply Plywood

Figure 42. 5-ply Plywood

Figure 43. 9-ply Plywood

Figure 44. 12-ply Plywood

Figure 45. 15-ply Plywood

Figure 46. 18-ply Plywood

Figure 47. Others (>18-ply or custom)

Figure 48. Others (>18-ply or custom)

Figure 49. World Flame Retardant Plywood Production Market Share by Layer (2021-2032)

Figure 50. World Flame Retardant Plywood Production Value Market Share by Layer (2021-2032)

Figure 51. World Flame Retardant Plywood Average Price by Layer (2021-2032) &

(US\$/m?)

Figure 52. World Flame Retardant Plywood Production Value by Core Material, (USD Million), 2021 & 2025 & 2032

Figure 53. World Flame Retardant Plywood Production Value Market Share by Core Material in 2025

Figure 54. Eucalyptus

Figure 55. Poplar

Figure 56. Pine

Figure 57. Others

Figure 58. World Flame Retardant Plywood Production Market Share by Core Material (2021-2032)

Figure 59. World Flame Retardant Plywood Production Value Market Share by Core Material (2021-2032)

Figure 60. World Flame Retardant Plywood Average Price by Core Material (2021-2032) & (US\$/m?)

Figure 61. World Flame Retardant Plywood Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 62. World Flame Retardant Plywood Production Value Market Share by Application in 2025

Figure 63. Buildings

Figure 64. Boat & Automotive

Figure 65. Furniture Manufacturing

Figure 66. Others

Figure 67. World Flame Retardant Plywood Production Market Share by Application (2021-2032)

Figure 68. World Flame Retardant Plywood Production Value Market Share by Application (2021-2032)

Figure 69. World Flame Retardant Plywood Average Price by Application (2021-2032) & (US\$/m?)

Figure 70. Flame Retardant Plywood Industry Chain

Figure 71. Flame Retardant Plywood Procurement Model

Figure 72. Flame Retardant Plywood Sales Model

Figure 73. Flame Retardant Plywood Sales Channels, Direct Sales, and Distribution

Figure 74. Methodology

Figure 75. Research Process and Data Source

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