

Global Flame Retardant Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G00F6F157C9EN.html

Date: January 2024

Pages: 160

Price: US\$ 3,480.00 (Single User License)

ID: G00F6F157C9EN

Abstracts

According to our (Global Info Research) latest study, the global Flame Retardant market size was valued at USD 2253.4 million in 2023 and is forecast to a readjusted size of USD 3352.1 million by 2030 with a CAGR of 5.8% during review period.

Flame retardant refers to an important additive that can improve the flame retardancy of flammable or combustibles, prevent materials from being ignited and inhibit the spread of flames. It is used to solve the problem that polymer materials are prone to cause fires and ensure the safety of synthetic materials. Plays an important role.

Global Flame Retardant key players include Wansheng, Icl-Group, Lanxess, DAIHACHI CHEMICAL, Yoke Technology, etc. Global top five manufacturers hold a share over 25%.

Asia Pacific is the largest market in global Flame Retardant market, with a share over 35%, followed by Europe and North America, both have a share about 45 percent.

In terms of product, Organic Halogen Flame Retardant is the largest segment, with a share over 45%. And in terms of application, Wire and Cable and Electronic and Electrical are likely to offer good prospects, have a share about 25% and 25% respectively.

The Global Info Research report includes an overview of the development of the Flame Retardant industry chain, the market status of Wire and Cable (Organic Halogen Flame Retardant, Organic Phosphorus Flame Retardant), Electronic and Electrical (Organic Halogen Flame Retardant), and key enterprises



in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Flame Retardant.

Regionally, the report analyzes the Flame Retardant markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Flame Retardant market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Flame Retardant market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Flame Retardant industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Organic Halogen Flame Retardant, Organic Phosphorus Flame Retardant).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Flame Retardant market.

Regional Analysis: The report involves examining the Flame Retardant market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Flame Retardant market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Flame Retardant:

Company Analysis: Report covers individual Flame Retardant manufacturers, suppliers,



and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Flame Retardant This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Wire and Cable, Electronic and Electrical).

Technology Analysis: Report covers specific technologies relevant to Flame Retardant. It assesses the current state, advancements, and potential future developments in Flame Retardant areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Flame Retardant market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Flame Retardant market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Organic Halogen Flame Retardant

Organic Phosphorus Flame Retardant

Inorganic Flame Retardant

Market segment by Application

Wire and Cable



Electronic and Electrical		
Automobile		
Construction		
Others		
Major players covered		
Lanxess		
Albemarle		
Icl-Group		
BASF		
Clariant		
Adeka		
DAIHACHI CHEMICAL		
Teijin		
NIHON SEIKO		
Stahl		
THOR		
AK Chemtech		
Wansheng		
Yoke Technology		



Haiwang Chemical

	ENTER CHEMICAL	
	Weidong Chemical	
	Laiyu Chemical	
	Moris Tech	
	TAIXING ADVANCED MATERIAL	
	Tianyi Chemical	
	Brother Sci.&Tech	
	Taizhou New Material	
	SULI	
	JLS Flame Retardants Chemical	
	Shunchang Chemical	
	Faretar	
	Phosphor Chemical	
Market segment by region, regional analysis covers		
	North America (United States, Canada and Mexico)	
	Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)	
	Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)	
	South America (Brazil, Argentina, Colombia, and Rest of South America)	



Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flame Retardant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flame Retardant, with price, sales, revenue and global market share of Flame Retardant from 2019 to 2024.

Chapter 3, the Flame Retardant competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flame Retardant breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Flame Retardant market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flame Retardant.

Chapter 14 and 15, to describe Flame Retardant sales channel, distributors, customers, research findings and conclusion.



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