

Global Flame Retardant Fibres Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Flame Retardant Fibres market size was valued at USD 2667 million in 2023 and is forecast to a readjusted size of USD 3536.9 million by 2030 with a CAGR of 4.1% during review period.

Flame-retardant fiber refers to a fiber that only smolders in the flame, does not generate flame itself, leaves the flame, smolders and extinguishes itself. Flame-retardant fiber is a new high-tech fiber material. It has the characteristics of low flammability, slow burning speed, no fire self-extinguishing, low smoke, non-toxic, non-melting and dripping, etc., high safety, good environmental protection, and can be widely used in Civilian fields such as clothing, decoration, and home furnishing, as well as industrial, aerospace, and military fields.

From a regional perspective, China is the largest consumer region, accounting for more than 25% of the total market share. Besides, Europe and North America have good market prospects in this market. They hold approximately 24% and 18% of the market respectively.

At present, major global manufacturers include TOYOBO CO., LTD, Toray, Dupont, Lenzing, Teijin, etc. Among them, Dupont is a leading company in the industry with a market share of more than 35%, and the world's top five manufacturers account for nearly 70%.

From the perspective of product type and technology, flame-retardant fibers are mainly divided into intrinsic flame-retardant fibers, modified flame-retardant fibers, and can be subdivided into flame-retardant aramid fibers, flame-retardant viscose fibers, and flame-

retardant polyester fibers. Flame-retardant acrylic fiber, flame-retardant nylon fiber, etc. The market share of flame-retardant aramid fibers is about 70%.

From the perspective of product market applications, flame-retardant fibers are widely used in fields such as fire-resistant clothing, home textiles, automobiles, and aerospace. Fire-resistant clothing is the largest application field, with a share of about 76%.

The Global Info Research report includes an overview of the development of the Flame Retardant Fibres industry chain, the market status of Fireproof Clothing (Flame Retardant Aramid Fiber, Flame Retardant Viscose Fiber), Home Textiles (Flame Retardant Aramid Fiber, Flame Retardant Viscose Fiber), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Flame Retardant Fibres.

Regionally, the report analyzes the Flame Retardant Fibres markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Flame Retardant Fibres market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Flame Retardant Fibres market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Flame Retardant Fibres industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Kiloton), revenue generated, and market share of different by Type (e.g., Flame Retardant Aramid Fiber, Flame Retardant Viscose Fiber).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Flame Retardant Fibres market.

Regional Analysis: The report involves examining the Flame Retardant Fibres market at

a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Flame Retardant Fibres market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Flame Retardant Fibres:

Company Analysis: Report covers individual Flame Retardant Fibres manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Flame Retardant Fibres. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Fireproof Clothing, Home Textiles).

Technology Analysis: Report covers specific technologies relevant to Flame Retardant Fibres. It assesses the current state, advancements, and potential future developments in Flame Retardant Fibres areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Flame Retardant Fibres market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Flame Retardant Fibres market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

- Flame Retardant Aramid Fiber
- Flame Retardant Viscose Fiber
- Flame Retardant Polyester Fiber
- Flame Retardant Acrylic Fiber
- Flame Retardant Nylon Fiber

Market segment by Application

- Fireproof Clothing
- Home Textiles
- Car
- Aerospace
- Others

Major players covered

- TOYOBO CO., LTD
- Toray
- Dupont
- Lenzing
- Teijin
- Carl Weiske

Tayho

Asahi Kasei Corporation

Huvis

Unifi

Trevira CS

Sinopec

Libolon

Antufiber

Sanyou-Chem

Stfibre

Helon

Jlhxjt

Rayva

Zocn

Xinxiang Bailu Investment Group Co.,Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flame Retardant Fibres product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flame Retardant Fibres, with price, sales, revenue and global market share of Flame Retardant Fibres from 2019 to 2024.

Chapter 3, the Flame Retardant Fibres competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flame Retardant Fibres breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Flame Retardant Fibres market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flame Retardant Fibres.

Chapter 14 and 15, to describe Flame Retardant Fibres sales channel, distributors, customers, research findings and conclusion.

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