

Global Flame-Retardant Cable Jacket Compound Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Flame-Retardant Cable Jacket Compound market size was valued at US\$ 4939 million in 2025 and is forecast to a readjusted size of US\$ 7709 million by 2032 with a CAGR of 6.5% during review period.

Flame-retardant cable jacket compound is a polymer compound designed for extrusion into the outer jacket layer of wires and cables. Its core function is to provide external protection for power, communication, optical fiber, rail transit, marine and offshore, new energy vehicle, photovoltaic, and data center cables under fire, thermal shock, mechanical abrasion, moisture, ultraviolet exposure, oil contamination, and chemical media. These products are generally based on polyolefin, polyethylene, polyvinyl chloride, cross-linked polyolefin, thermoplastic polyurethane, or thermoplastic elastomer matrices, and are modified with halogen-free flame retardants, mineral fillers, char-forming systems, antioxidants, lubricants, compatibilizers, UV stabilizers, and oil-resistant additives to form low-smoke zero-halogen, halogen-free flame-retardant, flame-retardant PVC, oil-resistant, weather-resistant, crack-resistant, anti-dripping, highly flexible, or high-flame-retardant series. They are mainly supplied as pellets to cable manufacturers and are extruded through single-screw or dedicated LSZH screw equipment to form the jacket layer. Key requirements include flame retardancy, smoke density, halogen acid gas release, tensile strength, elongation at break, heat aging resistance, environmental stress cracking resistance, oil resistance, and low-temperature performance. Their commercial value comes from their ability to meet upgraded cable safety regulations, fire protection requirements in public buildings and confined spaces, low-smoke and low-toxicity requirements in rail transit and marine applications, high-reliability wiring in new energy systems, and large-scale deployment

of communication optical cables.

The industrial value of flame-retardant cable jacket compounds is shifting from basic material supply to becoming part of the safety capability of cable systems. Conventional jacket compounds mainly provide mechanical protection, moisture resistance, abrasion resistance, and external covering, while public buildings, transportation facilities, data centers, marine and offshore applications, and new energy scenarios impose higher requirements on smoke density, toxicity, corrosive gases, dripping behavior, flame spread, and evacuation safety under fire conditions. This makes low-smoke zero-halogen, halogen-free flame-retardant, and high-flame-retardant polyolefin materials key upgrade directions. Such materials cannot be achieved simply by adding flame retardants. The technical challenge is that high filler loading may weaken flowability, flexibility, elongation at break, low-temperature performance, and extrusion surface quality. Compound producers therefore need to establish a stable balance among resin matrices, mineral flame retardants, compatibilizers, lubricating systems, antioxidant systems, and char-forming systems. As cable standards shift from single physical-property indicators toward combined evaluation of combustion behavior, smoke and toxicity control, and long-term reliability, companies with formulation validation, cable extrusion process collaboration, and application certification experience will be better positioned to enter mid-to-high-end supply chains.

From the demand perspective, flame-retardant cable jacket compounds are strongly driven by application scenarios. Building wiring and public facilities form the fundamental market for low-smoke zero-halogen materials, with demand coming from fire-safety upgrades in high-rise buildings, commercial complexes, hospitals, schools, subways, airports, and underground spaces. Communication optical cables and data center cables emphasize low smoke, low corrosiveness, crack resistance in optical cable jackets, and safety in high-density cabling, supporting growth in communication-grade and optical-fiber-grade jacket compounds. Rail transit and marine and offshore applications emphasize low smoke, zero halogen, oil resistance, mud resistance, heat aging resistance, and reliability under long-term vibration, creating stable demand for cross-linked polyolefin, TPU, and specialty elastomer materials. New energy applications are generating a new growth curve. Photovoltaic, wind power, energy storage, and new energy vehicle cables require higher UV resistance, heat resistance, oil resistance, flexibility, bending durability, and flame-retardant performance, upgrading jacket compounds from ordinary engineering plastic compounds into key materials directly associated with end-market certification and the life cycle of vehicles, power stations, and cable systems.

From the competitive landscape perspective, the industry combines globalized technology supply with localized application execution. European and U.S. companies have deep experience in low-smoke zero-halogen formulation systems, CPR and UL certification alignment, and multinational cable customer service. Japanese and Korean companies have advantages in high-purity, high-consistency, and refined polyolefin materials. Mainland Chinese and Taiwanese companies benefit from the world's largest cable manufacturing system, new energy supply chain, and rail transit and communication construction demand, and are upgrading from cost-oriented supply toward high-flame-retardant, highly weather-resistant, high-reliability, and customized grades. Future industry growth will mainly come from three directions. The first is low-smoke zero-halogen substitution driven by regulations and standards. The second is incremental demand for high-performance jacket compounds from photovoltaics, new energy vehicles, energy storage, and data centers. The third is cable manufacturers' demand for material services that support stable extrusion, lower scrap rates, and shorter certification cycles. Companies with multi-resin platforms, flame-retardant synergistic systems, cross-linking process adaptability, and global customer validation capabilities are more likely to gain long-term market share.

This report is a detailed and comprehensive analysis for global Flame-Retardant Cable Jacket Compound market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Flame Retardant System and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Flame-Retardant Cable Jacket Compound market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Flame-Retardant Cable Jacket Compound market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Flame-Retardant Cable Jacket Compound market size and forecasts, by Flame Retardant System and by Application, in consumption value (\$ Million), sales quantity

(Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Flame-Retardant Cable Jacket Compound market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Flame-Retardant Cable Jacket Compound

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Flame-Retardant Cable Jacket Compound market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Avient Corporation, Teknor Apex Company, Orbia Advance Corporation, SACO AEI Polymers, Benvic Group, Fainplast S.r.l., Japan Polyethylene Corporation, WISCOM Co., Ltd., Shakun Polymers Private Limited, Plasper S.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Flame-Retardant Cable Jacket Compound market is split by Flame Retardant System and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Flame Retardant System, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Flame Retardant System

Low Smoke Zero Halogen Flame-Retardant Cable Jacket Compound

Halogen-Free Flame-Retardant Cable Jacket Compound

Flame-Retardant Polyvinyl Chloride Cable Jacket Compound

High-Char Flame-Retardant Cable Jacket Compound

Other

Market segment by Processing Form

Thermoplastic Extrusion Flame-Retardant Cable Jacket Compound

Silane Cross-Linkable Flame-Retardant Cable Jacket Compound

Irradiation Cross-Linkable Flame-Retardant Cable Jacket Compound

Electron-Beam Cross-Linkable Flame-Retardant Cable Jacket Compound

Peroxide Cross-Linkable Flame-Retardant Cable Jacket Compound

Other

Market segment by Performance Focus

Oil-Resistant Flame-Retardant Cable Jacket Compound

Crack-Resistant Flame-Retardant Cable Jacket Compound

Flexible Flame-Retardant Cable Jacket Compound

Other

Market segment by Application

Building Wiring

Telecommunication Optical Cable

Data Center Cable

Rail Transit Cable

Marine and Offshore Cable

Photovoltaic and Renewable Energy Cable

New Energy Vehicle Cable

Other

Major players covered

Avient Corporation

Teknor Apex Company

Orbia Advance Corporation

SACO AEI Polymers

Benvic Group

Fainplast S.r.l.

Japan Polyethylene Corporation

WISCOM Co., Ltd.

Shakun Polymers Private Limited

Plasper S.A.

Melos GmbH

Zhejiang Wanma Macromolecule Material Group Co., Ltd.

Angreen New Materials

Nanjing Zhongchao New Materials Corporation

Hebei Sunua Advanced Material Co., Ltd.

Ryan Technology Co., Ltd.

CGN Advanced Materials Group Co., Ltd.

May Lead Materials Co., Ltd.

HonSun Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flame-Retardant Cable Jacket Compound product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flame-Retardant Cable Jacket Compound, with price, sales quantity, revenue, and global market share of Flame-

Retardant Cable Jacket Compound from 2021 to 2026.

Chapter 3, the Flame-Retardant Cable Jacket Compound competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flame-Retardant Cable Jacket Compound breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Flame Retardant System and by Application, with sales market share and growth rate by Flame Retardant System, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Flame-Retardant Cable Jacket Compound market forecast, by regions, by Flame Retardant System, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flame-Retardant Cable Jacket Compound.

Chapter 14 and 15, to describe Flame-Retardant Cable Jacket Compound sales channel, distributors, customers, research findings and conclusion.

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