

Global Flame Retardant ABS Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Flame Retardant ABS Resin market size is expected to reach \$ 3239 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Flame retardant ABS resin is ABS modified with brominated, phosphorus-based, halogen-free or hybrid flame-retardant systems to meet UL 94 V-0, V-2, 5VB or 5VA requirements while maintaining toughness, processability and surface quality. In 2025, Global Flame Retardant ABS Resin sales are estimated at about 780 Kilotons, with an average ex-works price of 2,800 US\$/Ton. The value chain includes acrylonitrile, butadiene, styrene, base ABS resin, flame retardants, tougheners and additives upstream; ABS polymerization and flame-retardant compounding in the middle; and appliance, consumer electronics, office equipment, electrical, automotive and industrial enclosure molders downstream.

Demand is driven by electrical safety standards, appliance and office-equipment housings, compact high-power electronics and EV electrical components. Environmental pressure from RoHS, REACH, PFAS and e-waste rules is pushing the market toward halogen-free, low-smoke, recyclable, PCR-containing and low-odor FR ABS, while additive cost, mechanical-property loss and substitution by FR PC/ABS, FR PP and FR PC remain key challenges.

This report studies the global Flame Retardant ABS Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flame Retardant ABS Resin and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flame Retardant ABS Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Flame Retardant ABS Resin total production and demand, 2021-2032, (Kilotons)

Global Flame Retardant ABS Resin total production value, 2021-2032, (USD Million)

Global Flame Retardant ABS Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Flame Retardant ABS Resin consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Flame Retardant ABS Resin domestic production, consumption, key domestic manufacturers and share

Global Flame Retardant ABS Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Flame Retardant ABS Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Flame Retardant ABS Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Flame Retardant ABS Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CHIMEI Corporation, LG Chem, Formosa Chemicals & Fibre, SABIC, INEOS Styrolution, Toray Industries, Techno-UMG, ELIX Polymers, LOTTE Chemical, Kumho Sunny Plastics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flame Retardant ABS Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Flame Retardant ABS Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flame Retardant ABS Resin Market, Segmentation by Type:

Brominated-based

Phosphorus-based

Halogen-free

Others

Global Flame Retardant ABS Resin Market, Segmentation by Processing Method:

Injection Molding Grade

Extrusion Grade

Global Flame Retardant ABS Resin Market, Segmentation by UL Rating:

UL 94 V-2

UL 94 V-0

UL 94 5VB

UL 94 5VA

Global Flame Retardant ABS Resin Market, Segmentation by Application:

Home Appliances

Consumer Electronics

Automotive

Others

Companies Profiled:

CHIMEI Corporation

LG Chem

Formosa Chemicals & Fibre

SABIC

INEOS Styrolution

Toray Industries

Techno-UMG

ELIX Polymers

LOTTE Chemical

Kumho Sunny Plastics

Kingfa Sci. & Tech.

RTP Company

MOCOM

Ravago Manufacturing

Guangdong Silver Age Sci & Tech

Dawn Polymer

Key Questions Answered:

1. How big is the global Flame Retardant ABS Resin market?
2. What is the demand of the global Flame Retardant ABS Resin market?
3. What is the year over year growth of the global Flame Retardant ABS Resin market?
4. What is the production and production value of the global Flame Retardant ABS Resin market?
5. Who are the key producers in the global Flame Retardant ABS Resin market?
6. What are the growth factors driving the market demand?

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