

# Global Flame Resistant and Retardant Fabric Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## **Abstracts**

According to our (Global Info Research) latest study, the global Flame Resistant and Retardant Fabric market size was valued at USD 1212.2 million in 2023 and is forecast to a readjusted size of USD 1769.3 million by 2030 with a CAGR of 5.6% during review period.

Flame resistant and retardant fabric are employed for manufacturing furnishing, apparel, and protective garments for application in various industrial sectors including chemical, military, mining, infrastructure & construction, and oil & gas. Stringent regulations regarding industrial safety that maintain workplace safety and govern worker protection norms have been fuelling demand for flame resistant and retardant fabric.

The Global Info Research report includes an overview of the development of the Flame Resistant and Retardant Fabric industry chain, the market status of Clothing (Inherent Flame Resistant and Retardant Fabric, Treated Flame Resistant and Retardant Fabric), Home Textiles (Inherent Flame Resistant and Retardant Fabric, Treated Flame Resistant and Retardant Fabric), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Flame Resistant and Retardant Fabric.

Regionally, the report analyzes the Flame Resistant and Retardant Fabric markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Flame Resistant and Retardant Fabric market, with robust domestic demand, supportive policies, and a strong manufacturing base.



#### Key Features:

The report presents comprehensive understanding of the Flame Resistant and Retardant Fabric market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Flame Resistant and Retardant Fabric industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K sqm), revenue generated, and market share of different by Type (e.g., Inherent Flame Resistant and Retardant Fabric, Treated Flame Resistant and Retardant Fabric).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Flame Resistant and Retardant Fabric market.

Regional Analysis: The report involves examining the Flame Resistant and Retardant Fabric market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Flame Resistant and Retardant Fabric market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Flame Resistant and Retardant Fabric:

Company Analysis: Report covers individual Flame Resistant and Retardant Fabric manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and



attitudes towards Flame Resistant and Retardant Fabric This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Clothing, Home Textiles).

Technology Analysis: Report covers specific technologies relevant to Flame Resistant and Retardant Fabric. It assesses the current state, advancements, and potential future developments in Flame Resistant and Retardant Fabric areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Flame Resistant and Retardant Fabric market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Flame Resistant and Retardant Fabric market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Inherent Flame Resistant and Retardant Fabric

Treated Flame Resistant and Retardant Fabric

Market segment by Application

Clothing

Home Textiles

**Public Utilities** 

Others



Major	players covered	
	Milliken	
	Tencate	
	DowDupont	
	Mount Vernon	
	SSM Industries	
	Carrington	
	Klopman	
	Trevira	
	Gore	
	Safety Components	
	Delcotex	
	Innovative Textiles Inc (ITI)	
	Marina Textil	
	Arvind	
	Waubridge Specialty Fabrics	
	Schuemer	
	Glen Raven	
	Kermel	



Xinxiang Xinxing

Xinxiang Yulong

Xinxiang Xinke

Xinxiang Zhuocheng

Hangzhou Xiangjun

Xinxiang Patron Saint Special Fabric

Xinxiang Jinghong

Xinxiang Yijia

Market segment by region, regional analysis covers

**SRO** Protective

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flame Resistant and Retardant Fabric product scope, market overview, market estimation caveats and base year.



Chapter 2, to profile the top manufacturers of Flame Resistant and Retardant Fabric, with price, sales, revenue and global market share of Flame Resistant and Retardant Fabric from 2019 to 2024.

Chapter 3, the Flame Resistant and Retardant Fabric competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flame Resistant and Retardant Fabric breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Flame Resistant and Retardant Fabric market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flame Resistant and Retardant Fabric.

Chapter 14 and 15, to describe Flame Resistant and Retardant Fabric sales channel, distributors, customers, research findings and conclusion.



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