

# Global Flame Resistant Gloves Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Flame Resistant Gloves market size is expected to reach \$ 1046 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032). In 2025, global Flame Resistant Gloves production reached approximately 86.38 M Pairs. The average price is approximately \$8. Flame Resistant Gloves are specialized gloves used for occupational safety and personal protective equipment (PPE). Their materials, structure, and processes are designed and tested to slow down combustion, limit heat transfer, and reduce the risk of hand burns in hazardous environments such as flames, high temperatures, heat radiation, sparks, molten metal splashes, or electric arc flashovers.

### Gross Profit Margin Levels

The gross profit margin of flame-retardant gloves exhibits a clear characteristic of 'certification and pricing based on operational complexity.' In standardized scenarios such as welding and general heat resistance, the product is closer to large-scale manufacturing of 'materials + processes,' resulting in more intense price competition and channel discounts, with manufacturing-end gross profit margins typically in the medium range. However, in high-risk scenarios such as arc protection and fire-fighting gloves, purchasers often require clear standard certifications, traceable batches, stable consistency, and longer service life. Combined with multi-layered composite structures, specialized materials (aramid/aluminized layer/insulating lining/special stitching), and certification testing costs, the product is upgraded from a 'glove' to a 'risk control component,' thus more easily achieving a higher upper limit for gross profit margins. Simultaneously, leading brands, through systematic PPE solutions (integrated with clothing, face masks, goggles, etc.), channel services, and compliance documentation capabilities, shift the price anchor from 'cost per pair' to 'total cost of ownership (TCO) for reducing accident and downtime risks,' further widening the profit gap with white-label products.

## Industry Drivers

The core drivers of demand for flame-retardant gloves stem from two parallel lines: First, the rigid tightening of regulations and standards?compliance requirements for hand protection in thermal risk scenarios are becoming more detailed (such as EN 407's framework for testing and grading thermal risks). In the electrical safety field, methods like ASTM F2675 have incorporated 'hand arc rating' into quantifiable procurement indicators, making companies more inclined to use 'auditable certified products' instead of experience-based selection. Second, the expansion of high-risk work areas: power grid expansion and maintenance, the increasing complexity of data center and industrial power distribution, the increased density of maintenance in the oil, gas, and chemical industries, and continuous investment in metallurgical casting and high-temperature manufacturing are all amplifying the management pressure of 'short-term exposure?high-consequence accidents.' Against this backdrop, flame-retardant gloves, as one of the most frequently replaced and most frequently used PPE items, are often among the first to be included in upgrade lists. At the same time, the overall industrial safety glove market continues to grow, providing greater channel and category space for the flame-retardant segment.

This report studies the global Flame Resistant Gloves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Flame Resistant Gloves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Flame Resistant Gloves that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Flame Resistant Gloves total production and demand, 2021-2032, (K Pairs)

Global Flame Resistant Gloves total production value, 2021-2032, (USD Million)

Global Flame Resistant Gloves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs), (based on production site)

Global Flame Resistant Gloves consumption by region & country, CAGR, 2021-2032 & (K Pairs)

U.S. VS China: Flame Resistant Gloves domestic production, consumption, key domestic manufacturers and share

Global Flame Resistant Gloves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pairs)

Global Flame Resistant Gloves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs)

Global Flame Resistant Gloves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs)

This report profiles key players in the global Flame Resistant Gloves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ansell, Honeywell Safety, 3M, uvex group, Delta Plus Group, Protective Industrial Products, SHOWA, MCR Safety, Superior Glove, Ejendals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Flame Resistant Gloves market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pairs) and average price (US\$/Pair) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Flame Resistant Gloves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Flame Resistant Gloves Market, Segmentation by Type:

Leather

Fibers

Pre-oxidized Acrylic

Others

Global Flame Resistant Gloves Market, Segmentation by Protective Functions:

Single Flame Retardant Type

Multi-Functional Type

Global Flame Resistant Gloves Market, Segmentation by Structural Design:

Long-Wrist Gloves

High-Top Gloves

Layered Gloves

Global Flame Resistant Gloves Market, Segmentation by Application:

Firefighting and Emergency Response Industry

Petrochemical Industry

Metallurgical and Foundry Industry

Others

**Companies Profiled:**

Ansell

Honeywell Safety

3M

uvex group

Delta Plus Group

Protective Industrial Products

SHOWA

MCR Safety

Superior Glove

Ejendals

MAPA Professional

Portwest

Radians

Wells Lamont Industrial

Magid Glove & Safety

Youngstown Glove Company

Mechanix Wear

Ironclad Performance Wear

HexArmor

Tilsatec

## **Key Questions Answered:**

1. How big is the global Flame Resistant Gloves market?
2. What is the demand of the global Flame Resistant Gloves market?
3. What is the year over year growth of the global Flame Resistant Gloves market?
4. What is the production and production value of the global Flame Resistant Gloves market?
5. Who are the key producers in the global Flame Resistant Gloves market?
6. What are the growth factors driving the market demand?

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