

Global Flame Resistant Fabrics Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Flame Resistant Fabrics market size was valued at USD 1212.2 million in 2023 and is forecast to a readjusted size of USD 1536.6 million by 2030 with a CAGR of 3.4% during review period.

Flame Retardant Fabrics are textiles that are more resistant to fire than others through chemical treatment or manufactured fireproof fibers.

Global flame retardant fabric key players include Milliken, Tencate, Dupont, Mount Vernon, Delcotex, etc. Global top 5 manufacturers hold a share about 60%. Asia Pacific and North America is the largest market, both with a share about 70%, followed by Europe, with a share about 20 percent. In terms of product, aramid flame retardant fabric is the largest segment, with a share about 75%. And in terms of application, the largest application is fire fighting, followed by military, oil & gas, etc.

The Global Info Research report includes an overview of the development of the Flame Resistant Fabrics industry chain, the market status of Industrial Protective and Mining Clothing (Inherent Flame Resistant Fabrics, Treated Flame Resistant Fabrics), Transport (Inherent Flame Resistant Fabrics, Treated Flame Resistant Fabrics), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Flame Resistant Fabrics.

Regionally, the report analyzes the Flame Resistant Fabrics markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Flame Resistant Fabrics market, with robust domestic demand, supportive



policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Flame Resistant Fabrics market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Flame Resistant Fabrics industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Sqm), revenue generated, and market share of different by Type (e.g., Inherent Flame Resistant Fabrics, Treated Flame Resistant Fabrics).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Flame Resistant Fabrics market.

Regional Analysis: The report involves examining the Flame Resistant Fabrics market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Flame Resistant Fabrics market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Flame Resistant Fabrics:

Company Analysis: Report covers individual Flame Resistant Fabrics manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Flame Resistant Fabrics This may involve surveys, interviews, and



analysis of consumer reviews and feedback from different by Application (Industrial Protective and Mining Clothing, Transport).

Technology Analysis: Report covers specific technologies relevant to Flame Resistant Fabrics. It assesses the current state, advancements, and potential future developments in Flame Resistant Fabrics areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Flame Resistant Fabrics market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Flame Resistant Fabrics market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Inherent Flame Resistant Fabrics

Treated Flame Resistant Fabrics

Hybrid Flame Resistant Fabrics

Market segment by Application

Industrial Protective and Mining Clothing

Transport

Defense and Firefighting Service

Others

Global Flame Resistant Fabrics Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030



Major players covered

DuPont

Evonik Industries

Gunei Chemical Industry

Huntsman

Kaneka

Lenzing

Milliken

PBI

Solvay

TenCate Fabrics

Toyobo

Teijin Aramid

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)



Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flame Resistant Fabrics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flame Resistant Fabrics, with price, sales, revenue and global market share of Flame Resistant Fabrics from 2019 to 2024.

Chapter 3, the Flame Resistant Fabrics competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flame Resistant Fabrics breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Flame Resistant Fabrics market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flame Resistant Fabrics.

Chapter 14 and 15, to describe Flame Resistant Fabrics sales channel, distributors, customers, research findings and conclusion.



Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Flame Resistant Fabrics

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Flame Resistant Fabrics Consumption Value by Type: 2019 Versus 2023 Versus 2030

- 1.3.2 Inherent Flame Resistant Fabrics
- 1.3.3 Treated Flame Resistant Fabrics
- 1.3.4 Hybrid Flame Resistant Fabrics
- 1.4 Market Analysis by Application

1.4.1 Overview: Global Flame Resistant Fabrics Consumption Value by Application:

- 2019 Versus 2023 Versus 2030
 - 1.4.2 Industrial Protective and Mining Clothing
 - 1.4.3 Transport
 - 1.4.4 Defense and Firefighting Service
 - 1.4.5 Others

1.5 Global Flame Resistant Fabrics Market Size & Forecast

- 1.5.1 Global Flame Resistant Fabrics Consumption Value (2019 & 2023 & 2030)
- 1.5.2 Global Flame Resistant Fabrics Sales Quantity (2019-2030)
- 1.5.3 Global Flame Resistant Fabrics Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 DuPont

- 2.1.1 DuPont Details
- 2.1.2 DuPont Major Business
- 2.1.3 DuPont Flame Resistant Fabrics Product and Services

2.1.4 DuPont Flame Resistant Fabrics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.1.5 DuPont Recent Developments/Updates
- 2.2 Evonik Industries
 - 2.2.1 Evonik Industries Details
 - 2.2.2 Evonik Industries Major Business
 - 2.2.3 Evonik Industries Flame Resistant Fabrics Product and Services
- 2.2.4 Evonik Industries Flame Resistant Fabrics Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)



2.2.5 Evonik Industries Recent Developments/Updates

- 2.3 Gunei Chemical Industry
 - 2.3.1 Gunei Chemical Industry Details
 - 2.3.2 Gunei Chemical Industry Major Business
 - 2.3.3 Gunei Chemical Industry Flame Resistant Fabrics Product and Services

2.3.4 Gunei Chemical Industry Flame Resistant Fabrics Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Gunei Chemical Industry Recent Developments/Updates

2.4 Huntsman

- 2.4.1 Huntsman Details
- 2.4.2 Huntsman Major Business

2.4.3 Huntsman Flame Resistant Fabrics Product and Services

2.4.4 Huntsman Flame Resistant Fabrics Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

2.4.5 Huntsman Recent Developments/Updates

2.5 Kaneka

- 2.5.1 Kaneka Details
- 2.5.2 Kaneka Major Business
- 2.5.3 Kaneka Flame Resistant Fabrics Product and Services
- 2.5.4 Kaneka Flame Resistant Fabrics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.5.5 Kaneka Recent Developments/Updates

2.6 Lenzing

- 2.6.1 Lenzing Details
- 2.6.2 Lenzing Major Business
- 2.6.3 Lenzing Flame Resistant Fabrics Product and Services
- 2.6.4 Lenzing Flame Resistant Fabrics Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.6.5 Lenzing Recent Developments/Updates
- 2.7 Milliken
 - 2.7.1 Milliken Details
 - 2.7.2 Milliken Major Business
 - 2.7.3 Milliken Flame Resistant Fabrics Product and Services
- 2.7.4 Milliken Flame Resistant Fabrics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Milliken Recent Developments/Updates

2.8 PBI

- 2.8.1 PBI Details
- 2.8.2 PBI Major Business



2.8.3 PBI Flame Resistant Fabrics Product and Services

2.8.4 PBI Flame Resistant Fabrics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 PBI Recent Developments/Updates

2.9 Solvay

2.9.1 Solvay Details

2.9.2 Solvay Major Business

2.9.3 Solvay Flame Resistant Fabrics Product and Services

2.9.4 Solvay Flame Resistant Fabrics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Solvay Recent Developments/Updates

2.10 TenCate Fabrics

2.10.1 TenCate Fabrics Details

2.10.2 TenCate Fabrics Major Business

2.10.3 TenCate Fabrics Flame Resistant Fabrics Product and Services

2.10.4 TenCate Fabrics Flame Resistant Fabrics Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 TenCate Fabrics Recent Developments/Updates

2.11 Toyobo

2.11.1 Toyobo Details

2.11.2 Toyobo Major Business

2.11.3 Toyobo Flame Resistant Fabrics Product and Services

2.11.4 Toyobo Flame Resistant Fabrics Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

2.11.5 Toyobo Recent Developments/Updates

2.12 Teijin Aramid

2.12.1 Teijin Aramid Details

2.12.2 Teijin Aramid Major Business

2.12.3 Teijin Aramid Flame Resistant Fabrics Product and Services

2.12.4 Teijin Aramid Flame Resistant Fabrics Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Teijin Aramid Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: FLAME RESISTANT FABRICS BY MANUFACTURER

3.1 Global Flame Resistant Fabrics Sales Quantity by Manufacturer (2019-2024)

3.2 Global Flame Resistant Fabrics Revenue by Manufacturer (2019-2024)

3.3 Global Flame Resistant Fabrics Average Price by Manufacturer (2019-2024)



3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Flame Resistant Fabrics by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Flame Resistant Fabrics Manufacturer Market Share in 2023

3.4.2 Top 6 Flame Resistant Fabrics Manufacturer Market Share in 2023

3.5 Flame Resistant Fabrics Market: Overall Company Footprint Analysis

- 3.5.1 Flame Resistant Fabrics Market: Region Footprint
- 3.5.2 Flame Resistant Fabrics Market: Company Product Type Footprint
- 3.5.3 Flame Resistant Fabrics Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Flame Resistant Fabrics Market Size by Region
 - 4.1.1 Global Flame Resistant Fabrics Sales Quantity by Region (2019-2030)
- 4.1.2 Global Flame Resistant Fabrics Consumption Value by Region (2019-2030)
- 4.1.3 Global Flame Resistant Fabrics Average Price by Region (2019-2030)
- 4.2 North America Flame Resistant Fabrics Consumption Value (2019-2030)
- 4.3 Europe Flame Resistant Fabrics Consumption Value (2019-2030)
- 4.4 Asia-Pacific Flame Resistant Fabrics Consumption Value (2019-2030)
- 4.5 South America Flame Resistant Fabrics Consumption Value (2019-2030)
- 4.6 Middle East and Africa Flame Resistant Fabrics Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Flame Resistant Fabrics Sales Quantity by Type (2019-2030)
- 5.2 Global Flame Resistant Fabrics Consumption Value by Type (2019-2030)
- 5.3 Global Flame Resistant Fabrics Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Flame Resistant Fabrics Sales Quantity by Application (2019-2030)6.2 Global Flame Resistant Fabrics Consumption Value by Application (2019-2030)6.3 Global Flame Resistant Fabrics Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Flame Resistant Fabrics Sales Quantity by Type (2019-2030)



7.2 North America Flame Resistant Fabrics Sales Quantity by Application (2019-2030)

7.3 North America Flame Resistant Fabrics Market Size by Country

7.3.1 North America Flame Resistant Fabrics Sales Quantity by Country (2019-2030)

7.3.2 North America Flame Resistant Fabrics Consumption Value by Country (2019-2030)

- 7.3.3 United States Market Size and Forecast (2019-2030)
- 7.3.4 Canada Market Size and Forecast (2019-2030)
- 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Flame Resistant Fabrics Sales Quantity by Type (2019-2030)
- 8.2 Europe Flame Resistant Fabrics Sales Quantity by Application (2019-2030)
- 8.3 Europe Flame Resistant Fabrics Market Size by Country
- 8.3.1 Europe Flame Resistant Fabrics Sales Quantity by Country (2019-2030)
- 8.3.2 Europe Flame Resistant Fabrics Consumption Value by Country (2019-2030)
- 8.3.3 Germany Market Size and Forecast (2019-2030)
- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Flame Resistant Fabrics Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Flame Resistant Fabrics Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Flame Resistant Fabrics Market Size by Region
- 9.3.1 Asia-Pacific Flame Resistant Fabrics Sales Quantity by Region (2019-2030)
- 9.3.2 Asia-Pacific Flame Resistant Fabrics Consumption Value by Region (2019-2030)
- 9.3.3 China Market Size and Forecast (2019-2030)
- 9.3.4 Japan Market Size and Forecast (2019-2030)
- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Flame Resistant Fabrics Sales Quantity by Type (2019-2030)



10.2 South America Flame Resistant Fabrics Sales Quantity by Application (2019-2030)10.3 South America Flame Resistant Fabrics Market Size by Country

10.3.1 South America Flame Resistant Fabrics Sales Quantity by Country (2019-2030)

10.3.2 South America Flame Resistant Fabrics Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Flame Resistant Fabrics Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Flame Resistant Fabrics Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Flame Resistant Fabrics Market Size by Country

11.3.1 Middle East & Africa Flame Resistant Fabrics Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Flame Resistant Fabrics Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Flame Resistant Fabrics Market Drivers
- 12.2 Flame Resistant Fabrics Market Restraints
- 12.3 Flame Resistant Fabrics Trends Analysis

12.4 Porters Five Forces Analysis

- 12.4.1 Threat of New Entrants
- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Flame Resistant Fabrics and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Flame Resistant Fabrics



13.3 Flame Resistant Fabrics Production Process13.4 Flame Resistant Fabrics Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Flame Resistant Fabrics Typical Distributors
- 14.3 Flame Resistant Fabrics Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology16.2 Research Process and Data Source16.3 Disclaimer



List Of Tables

LIST OF TABLES

Table 1. Global Flame Resistant Fabrics Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Flame Resistant Fabrics Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. DuPont Basic Information, Manufacturing Base and Competitors

Table 4. DuPont Major Business

Table 5. DuPont Flame Resistant Fabrics Product and Services

Table 6. DuPont Flame Resistant Fabrics Sales Quantity (K Sqm), Average Price

(USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. DuPont Recent Developments/Updates

Table 8. Evonik Industries Basic Information, Manufacturing Base and Competitors

Table 9. Evonik Industries Major Business

Table 10. Evonik Industries Flame Resistant Fabrics Product and Services

Table 11. Evonik Industries Flame Resistant Fabrics Sales Quantity (K Sqm), Average

Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Evonik Industries Recent Developments/Updates

Table 13. Gunei Chemical Industry Basic Information, Manufacturing Base and Competitors

Table 14. Gunei Chemical Industry Major Business

Table 15. Gunei Chemical Industry Flame Resistant Fabrics Product and Services

Table 16. Gunei Chemical Industry Flame Resistant Fabrics Sales Quantity (K Sqm),

Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Gunei Chemical Industry Recent Developments/Updates

Table 18. Huntsman Basic Information, Manufacturing Base and Competitors

Table 19. Huntsman Major Business

Table 20. Huntsman Flame Resistant Fabrics Product and Services

Table 21. Huntsman Flame Resistant Fabrics Sales Quantity (K Sqm), Average Price

(USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Huntsman Recent Developments/Updates

Table 23. Kaneka Basic Information, Manufacturing Base and Competitors

Table 24. Kaneka Major Business

Table 25. Kaneka Flame Resistant Fabrics Product and Services

Table 26. Kaneka Flame Resistant Fabrics Sales Quantity (K Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)



Table 27. Kaneka Recent Developments/Updates Table 28. Lenzing Basic Information, Manufacturing Base and Competitors Table 29. Lenzing Major Business Table 30. Lenzing Flame Resistant Fabrics Product and Services Table 31. Lenzing Flame Resistant Fabrics Sales Quantity (K Sqm), Average Price (USD/Sgm), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 32. Lenzing Recent Developments/Updates Table 33. Milliken Basic Information, Manufacturing Base and Competitors Table 34. Milliken Major Business Table 35. Milliken Flame Resistant Fabrics Product and Services Table 36. Milliken Flame Resistant Fabrics Sales Quantity (K Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 37. Milliken Recent Developments/Updates Table 38. PBI Basic Information, Manufacturing Base and Competitors Table 39. PBI Major Business Table 40. PBI Flame Resistant Fabrics Product and Services Table 41. PBI Flame Resistant Fabrics Sales Quantity (K Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 42. PBI Recent Developments/Updates Table 43. Solvay Basic Information, Manufacturing Base and Competitors Table 44. Solvay Major Business Table 45. Solvay Flame Resistant Fabrics Product and Services Table 46. Solvay Flame Resistant Fabrics Sales Quantity (K Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 47. Solvay Recent Developments/Updates Table 48. TenCate Fabrics Basic Information, Manufacturing Base and Competitors Table 49. TenCate Fabrics Major Business Table 50. TenCate Fabrics Flame Resistant Fabrics Product and Services Table 51. TenCate Fabrics Flame Resistant Fabrics Sales Quantity (K Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 52. TenCate Fabrics Recent Developments/Updates Table 53. Toyobo Basic Information, Manufacturing Base and Competitors Table 54. Toyobo Major Business Table 55. Toyobo Flame Resistant Fabrics Product and Services Table 56. Toyobo Flame Resistant Fabrics Sales Quantity (K Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 57. Toyobo Recent Developments/Updates Table 58. Teijin Aramid Basic Information, Manufacturing Base and Competitors Table 59. Teijin Aramid Major Business



Table 60. Teijin Aramid Flame Resistant Fabrics Product and Services Table 61. Teijin Aramid Flame Resistant Fabrics Sales Quantity (K Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 62. Teijin Aramid Recent Developments/Updates Table 63. Global Flame Resistant Fabrics Sales Quantity by Manufacturer (2019-2024) & (K Sqm) Table 64. Global Flame Resistant Fabrics Revenue by Manufacturer (2019-2024) & (USD Million) Table 65. Global Flame Resistant Fabrics Average Price by Manufacturer (2019-2024) & (USD/Sqm) Table 66. Market Position of Manufacturers in Flame Resistant Fabrics, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023 Table 67. Head Office and Flame Resistant Fabrics Production Site of Key Manufacturer Table 68. Flame Resistant Fabrics Market: Company Product Type Footprint Table 69. Flame Resistant Fabrics Market: Company Product Application Footprint Table 70. Flame Resistant Fabrics New Market Entrants and Barriers to Market Entry Table 71. Flame Resistant Fabrics Mergers, Acquisition, Agreements, and Collaborations Table 72. Global Flame Resistant Fabrics Sales Quantity by Region (2019-2024) & (K Sqm) Table 73. Global Flame Resistant Fabrics Sales Quantity by Region (2025-2030) & (K Sqm) Table 74. Global Flame Resistant Fabrics Consumption Value by Region (2019-2024) & (USD Million) Table 75. Global Flame Resistant Fabrics Consumption Value by Region (2025-2030) & (USD Million) Table 76. Global Flame Resistant Fabrics Average Price by Region (2019-2024) & (USD/Sqm) Table 77. Global Flame Resistant Fabrics Average Price by Region (2025-2030) & (USD/Sqm) Table 78. Global Flame Resistant Fabrics Sales Quantity by Type (2019-2024) & (K Sqm) Table 79. Global Flame Resistant Fabrics Sales Quantity by Type (2025-2030) & (K Sqm) Table 80. Global Flame Resistant Fabrics Consumption Value by Type (2019-2024) & (USD Million) Table 81. Global Flame Resistant Fabrics Consumption Value by Type (2025-2030) & (USD Million)



Table 82. Global Flame Resistant Fabrics Average Price by Type (2019-2024) & (USD/Sqm)

Table 83. Global Flame Resistant Fabrics Average Price by Type (2025-2030) & (USD/Sqm)

Table 84. Global Flame Resistant Fabrics Sales Quantity by Application (2019-2024) & (K Sqm)

Table 85. Global Flame Resistant Fabrics Sales Quantity by Application (2025-2030) & (K Sqm)

Table 86. Global Flame Resistant Fabrics Consumption Value by Application (2019-2024) & (USD Million)

Table 87. Global Flame Resistant Fabrics Consumption Value by Application (2025-2030) & (USD Million)

Table 88. Global Flame Resistant Fabrics Average Price by Application (2019-2024) & (USD/Sqm)

Table 89. Global Flame Resistant Fabrics Average Price by Application (2025-2030) & (USD/Sqm)

Table 90. North America Flame Resistant Fabrics Sales Quantity by Type (2019-2024) & (K Sqm)

Table 91. North America Flame Resistant Fabrics Sales Quantity by Type (2025-2030) & (K Sqm)

Table 92. North America Flame Resistant Fabrics Sales Quantity by Application (2019-2024) & (K Sqm)

Table 93. North America Flame Resistant Fabrics Sales Quantity by Application (2025-2030) & (K Sqm)

Table 94. North America Flame Resistant Fabrics Sales Quantity by Country (2019-2024) & (K Sqm)

Table 95. North America Flame Resistant Fabrics Sales Quantity by Country (2025-2030) & (K Sqm)

Table 96. North America Flame Resistant Fabrics Consumption Value by Country (2019-2024) & (USD Million)

Table 97. North America Flame Resistant Fabrics Consumption Value by Country(2025-2030) & (USD Million)

Table 98. Europe Flame Resistant Fabrics Sales Quantity by Type (2019-2024) & (K Sqm)

Table 99. Europe Flame Resistant Fabrics Sales Quantity by Type (2025-2030) & (K Sqm)

Table 100. Europe Flame Resistant Fabrics Sales Quantity by Application (2019-2024) & (K Sqm)

Table 101. Europe Flame Resistant Fabrics Sales Quantity by Application (2025-2030)



& (K Sqm)

Table 102. Europe Flame Resistant Fabrics Sales Quantity by Country (2019-2024) & (K Sqm)

Table 103. Europe Flame Resistant Fabrics Sales Quantity by Country (2025-2030) & (K Sqm)

Table 104. Europe Flame Resistant Fabrics Consumption Value by Country (2019-2024) & (USD Million)

Table 105. Europe Flame Resistant Fabrics Consumption Value by Country (2025-2030) & (USD Million)

Table 106. Asia-Pacific Flame Resistant Fabrics Sales Quantity by Type (2019-2024) & (K Sqm)

Table 107. Asia-Pacific Flame Resistant Fabrics Sales Quantity by Type (2025-2030) & (K Sqm)

Table 108. Asia-Pacific Flame Resistant Fabrics Sales Quantity by Application (2019-2024) & (K Sqm)

Table 109. Asia-Pacific Flame Resistant Fabrics Sales Quantity by Application (2025-2030) & (K Sqm)

Table 110. Asia-Pacific Flame Resistant Fabrics Sales Quantity by Region (2019-2024) & (K Sqm)

Table 111. Asia-Pacific Flame Resistant Fabrics Sales Quantity by Region (2025-2030) & (K Sqm)

Table 112. Asia-Pacific Flame Resistant Fabrics Consumption Value by Region (2019-2024) & (USD Million)

Table 113. Asia-Pacific Flame Resistant Fabrics Consumption Value by Region (2025-2030) & (USD Million)

Table 114. South America Flame Resistant Fabrics Sales Quantity by Type (2019-2024) & (K Sqm)

Table 115. South America Flame Resistant Fabrics Sales Quantity by Type (2025-2030) & (K Sqm)

Table 116. South America Flame Resistant Fabrics Sales Quantity by Application (2019-2024) & (K Sqm)

Table 117. South America Flame Resistant Fabrics Sales Quantity by Application (2025-2030) & (K Sqm)

Table 118. South America Flame Resistant Fabrics Sales Quantity by Country(2019-2024) & (K Sqm)

Table 119. South America Flame Resistant Fabrics Sales Quantity by Country(2025-2030) & (K Sqm)

Table 120. South America Flame Resistant Fabrics Consumption Value by Country (2019-2024) & (USD Million)



Table 121. South America Flame Resistant Fabrics Consumption Value by Country (2025-2030) & (USD Million)

Table 122. Middle East & Africa Flame Resistant Fabrics Sales Quantity by Type (2019-2024) & (K Sqm)

Table 123. Middle East & Africa Flame Resistant Fabrics Sales Quantity by Type (2025-2030) & (K Sqm)

Table 124. Middle East & Africa Flame Resistant Fabrics Sales Quantity by Application (2019-2024) & (K Sqm)

Table 125. Middle East & Africa Flame Resistant Fabrics Sales Quantity by Application (2025-2030) & (K Sqm)

Table 126. Middle East & Africa Flame Resistant Fabrics Sales Quantity by Region (2019-2024) & (K Sqm)

Table 127. Middle East & Africa Flame Resistant Fabrics Sales Quantity by Region (2025-2030) & (K Sqm)

Table 128. Middle East & Africa Flame Resistant Fabrics Consumption Value by Region (2019-2024) & (USD Million)

Table 129. Middle East & Africa Flame Resistant Fabrics Consumption Value by Region (2025-2030) & (USD Million)

Table 130. Flame Resistant Fabrics Raw Material

Table 131. Key Manufacturers of Flame Resistant Fabrics Raw Materials

Table 132. Flame Resistant Fabrics Typical Distributors

Table 133. Flame Resistant Fabrics Typical Customers



List Of Figures

LIST OF FIGURES

Figure 1. Flame Resistant Fabrics Picture

Figure 2. Global Flame Resistant Fabrics Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Flame Resistant Fabrics Consumption Value Market Share by Type in 2023

Figure 4. Inherent Flame Resistant Fabrics Examples

Figure 5. Treated Flame Resistant Fabrics Examples

Figure 6. Hybrid Flame Resistant Fabrics Examples

Figure 7. Global Flame Resistant Fabrics Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Flame Resistant Fabrics Consumption Value Market Share by Application in 2023

- Figure 9. Industrial Protective and Mining Clothing Examples
- Figure 10. Transport Examples
- Figure 11. Defense and Firefighting Service Examples
- Figure 12. Others Examples

Figure 13. Global Flame Resistant Fabrics Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global Flame Resistant Fabrics Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global Flame Resistant Fabrics Sales Quantity (2019-2030) & (K Sqm)

Figure 16. Global Flame Resistant Fabrics Average Price (2019-2030) & (USD/Sqm)

Figure 17. Global Flame Resistant Fabrics Sales Quantity Market Share by Manufacturer in 2023

Figure 18. Global Flame Resistant Fabrics Consumption Value Market Share by Manufacturer in 2023

Figure 19. Producer Shipments of Flame Resistant Fabrics by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 20. Top 3 Flame Resistant Fabrics Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Top 6 Flame Resistant Fabrics Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Global Flame Resistant Fabrics Sales Quantity Market Share by Region (2019-2030)

Figure 23. Global Flame Resistant Fabrics Consumption Value Market Share by Region



(2019-2030)

Figure 24. North America Flame Resistant Fabrics Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Flame Resistant Fabrics Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Flame Resistant Fabrics Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Flame Resistant Fabrics Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Flame Resistant Fabrics Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Flame Resistant Fabrics Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Flame Resistant Fabrics Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Flame Resistant Fabrics Average Price by Type (2019-2030) & (USD/Sqm)

Figure 32. Global Flame Resistant Fabrics Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Flame Resistant Fabrics Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Flame Resistant Fabrics Average Price by Application (2019-2030) & (USD/Sqm)

Figure 35. North America Flame Resistant Fabrics Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Flame Resistant Fabrics Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Flame Resistant Fabrics Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Flame Resistant Fabrics Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Flame Resistant Fabrics Sales Quantity Market Share by Type (2019-2030)



Figure 43. Europe Flame Resistant Fabrics Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Flame Resistant Fabrics Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Flame Resistant Fabrics Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Flame Resistant Fabrics Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Flame Resistant Fabrics Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Flame Resistant Fabrics Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Flame Resistant Fabrics Consumption Value Market Share by Region (2019-2030)

Figure 55. China Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Flame Resistant Fabrics Sales Quantity Market Share by Type (2019-2030)

Figure 62. South America Flame Resistant Fabrics Sales Quantity Market Share by



Application (2019-2030)

Figure 63. South America Flame Resistant Fabrics Sales Quantity Market Share by Country (2019-2030)

Figure 64. South America Flame Resistant Fabrics Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Flame Resistant Fabrics Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa Flame Resistant Fabrics Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Flame Resistant Fabrics Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Flame Resistant Fabrics Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa Flame Resistant Fabrics Consumption Value and Growth Rate (2019-2030) & (USD Million)

- Figure 75. Flame Resistant Fabrics Market Drivers
- Figure 76. Flame Resistant Fabrics Market Restraints
- Figure 77. Flame Resistant Fabrics Market Trends
- Figure 78. Porters Five Forces Analysis
- Figure 79. Manufacturing Cost Structure Analysis of Flame Resistant Fabrics in 2023
- Figure 80. Manufacturing Process Analysis of Flame Resistant Fabrics
- Figure 81. Flame Resistant Fabrics Industrial Chain
- Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors
- Figure 83. Direct Channel Pros & Cons
- Figure 84. Indirect Channel Pros & Cons
- Figure 85. Methodology
- Figure 86. Research Process and Data Source



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