

# Global Flame Resistant Clothing Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Flame Resistant Clothing market size was valued at USD 2126.3 million in 2023 and is forecast to a readjusted size of USD 2748.1 million by 2030 with a CAGR of 3.7% during review period.

Flame-resistant clothing is made from inherently nonflammable fabrics and materials. The materials have a chemical structure that is naturally resistant to flames. This report studies the Flame Resistant Clothing market, by type (Shirts, Pants, Outerwear, and Coveralls), by application (Fire-fighting, Military, Chemical, Petrochemical, Electrical and Others).

The global flame resistant clothing market is led by North America, occupying more than 40% of the market share, followed by the Asia-Pacific region. The industry concentration is relatively low. The current major manufacturers are VF Corporation, DuPont, Carhartt, Honeywell and Glen Raven. VF Corporation has the largest market share, exceeding 10%. Flame-resistant shirts, pants, outerwear and coveralls have many applications in fire-fighting, oil and gas, military, chemical, electrical and other fields.

The Global Info Research report includes an overview of the development of the Flame Resistant Clothing industry chain, the market status of Fire-fighting (Shirts, Pants), Oil & Gas (Shirts, Pants), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Flame Resistant Clothing.

Regionally, the report analyzes the Flame Resistant Clothing markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Flame Resistant Clothing market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Flame Resistant Clothing market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Flame Resistant Clothing industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Shirts, Pants).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Flame Resistant Clothing market.

**Regional Analysis:** The report involves examining the Flame Resistant Clothing market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Flame Resistant Clothing market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Flame Resistant Clothing:

**Company Analysis:** Report covers individual Flame Resistant Clothing manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Flame Resistant Clothing. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Fire-fighting, Oil & Gas).

**Technology Analysis:** Report covers specific technologies relevant to Flame Resistant Clothing. It assesses the current state, advancements, and potential future developments in Flame Resistant Clothing areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Flame Resistant Clothing market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Flame Resistant Clothing market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Shirts

Pants

Outerwear

Coveralls

Others

### Market segment by Application

Fire-fighting

Oil & Gas

Military

Chemical

Electrical

Others

#### Major players covered

VF Corporation

DuPont

Glen Raven

Lakeland

Carhartt

Kimberly-Clark

Honeywell

Fristads Kansas Group

Alsico

Cintas

Aramark

UniFirst

Yihe

Sioen

Lantian Hewu

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Flame Resistant Clothing product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Flame Resistant Clothing, with price, sales, revenue and global market share of Flame Resistant Clothing from 2019 to 2024.

Chapter 3, the Flame Resistant Clothing competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Flame Resistant Clothing breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Flame Resistant Clothing market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Flame Resistant Clothing.

Chapter 14 and 15, to describe Flame Resistant Clothing sales channel, distributors, customers, research findings and conclusion.

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