

# Global Fixing Mortar Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Fixing Mortar market size is expected to reach \$ 8552 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Fixing Mortar is a specialized mortar material used in construction for structural bonding, adhesion, and repair applications. The product typically consists of cement, fine aggregates (such as sand), various polymer adhesives, and performance-enhancing additives (plasticizers, strength enhancers, anti-cracking agents, etc.) blended into a dry powder form. At the point of use, it is mixed with water at specified ratios to produce a workable paste. Visually, it appears as a grayish powder that turns into a gray paste after mixing, which hardens into a dense binding material. The primary function of fixing mortar is to securely bond different construction elements, fix their positions, fill gaps, and improve overall structural integrity, durability, and crack resistance.

Depending on formulation and intended application, fixing mortars can be categorized into ordinary adhesive fixing mortars, polymer-modified fixing mortars, high-strength fixing mortars, and specialized repair fixing mortars. Polymer-modified variants incorporate added polymers to enhance bonding strength, flexibility, and water resistance. High-strength formulations are suitable for structural zones with higher load-bearing requirements. Repair-oriented fixing mortars are designed specifically for crack repair and localized surface restoration.

Fixing mortars are widely used in masonry adhesion, external insulation system bonding, floor leveling, structural crack repair, and on-site fixation of prefabricated components. Manufacturers are typically large building materials or construction chemicals companies, and production quality is influenced by raw materials, mix ratio

control, and processing equipment.

Currently, the Fixing Mortar market is encountering critical opportunities and driving forces in the global construction materials arena. Fundamentally, sustained growth in global infrastructure and residential development represents a long-term backbone for demand. According to the latest data from the World Bank and the United Nations, urbanization continues to increase worldwide, especially in developing regions of Asia, Africa, and Latin America, where hundreds of billions of square meters of new construction is driving ongoing demand for basic building materials, including fixing mortar. Additionally, the embrace of green building and sustainability standards globally has positioned high-performance mortar products as mainstream demand. Traditional cement mortar exhibits limitations in bonding strength, crack resistance, and long-term durability, whereas new fixing mortars enhanced by polymer modification and fiber reinforcement have significantly improved performance, gaining higher adoption in high-standard building codes. Furthermore, the rise of prefabricated and modular construction systems has created demand for high-bonding, fast-setting mortars for use in wall panels, structural adhesion, and component connections.

At the same time, the market confronts significant challenges and risks. First, volatility in raw material prices directly impacts the cost structure of mortar products. Fixing mortar is comprised mainly of cement, sand, modified polymers, and additives, all of which are sensitive to global energy pricing, mineral policies, supply chain disruptions, and international trade friction, leading to short-term cost volatility. Additionally, differing product standards across countries present regulatory and certification barriers for cross-regional manufacturers. Many high-performance fixing mortars must comply with specific ASTM, EN, or GB standards, but testing methods and parameter requirements vary by region, increasing entry costs and technical adaptation risks for enterprises entering new markets. Meanwhile, rising labor costs and insufficient automation in mortar manufacturing constrain overall competitiveness in certain regions. The industry's fragmentation—with many small and midsize enterprises—also intensifies price competition, squeezing profit margins and limiting long-term investment in research and innovation.

Regarding downstream demand trends, the market is shifting toward higher performance, greater intelligence, and greener formulations. Downstream construction firms increasingly require improved efficiency, durability, and sustainability, prompting fixing mortars to evolve from basic functional products to specialized variants. For example, fiber-reinforced fixing mortars offer enhanced crack resistance, fast-setting formulations support rapid on-site installation in prefabricated construction, and

low-carbon mortars align with green building certification incentives. Demand for fixing mortars in renovation and repair applications—such as historic building upgrades, bridge repair, and bonded restoration after surface abrasion—continues to grow, driving requirements for ease of use, bonding performance, and environmental resilience. Additionally, as intelligent construction advances, digital mortar mix design and on-site construction monitoring technologies are maturing, stimulating demand for smart mortar supply chains and support services that further encourage manufacturers to expand toward higher value-added products and integrated offerings.

This report studies the global Fixing Mortar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fixing Mortar and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fixing Mortar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fixing Mortar total production and demand, 2021-2032, (Tons)

Global Fixing Mortar total production value, 2021-2032, (USD Million)

Global Fixing Mortar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Fixing Mortar consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Fixing Mortar domestic production, consumption, key domestic manufacturers and share

Global Fixing Mortar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Fixing Mortar production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Fixing Mortar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Fixing Mortar market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain Weber, MAPEI, Sika AG, BASF SE (Master Builders Solutions), Ardex Group, Henkel AG (Ceresit), Bostik (Arkema), Knauf, LafargeHolcim, CEMEX, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fixing Mortar market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fixing Mortar Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fixing Mortar Market, Segmentation by Type:

Cement

Synthetic Fiber

Epoxy

Mineral

Others

#### Global Fixing Mortar Market, Segmentation by Manufacturing Process:

Dry Mix Mortar

Ready-to-Use Mortar

Pre-blended Mortar

Sprayable Mortar

High-Performance Mixed Mortar

#### Global Fixing Mortar Market, Segmentation by Physical Composition:

Fine-grained Mortar

Coarse-grained Mortar

Fiber-reinforced Mortar

Lightweight Mortar

Heavy-duty Mortar

#### Global Fixing Mortar Market, Segmentation by Chemical Composition:

Standard Cement Mortar

Polymer-enhanced Mortar

## Global Fixing Mortar Market, Segmentation by Application:

Concrete

Ceramic Tile

Metal Frame

Others

## Companies Profiled:

Saint-Gobain Weber

MAPEI

Sika AG

BASF SE (Master Builders Solutions)

Ardex Group

Henkel AG (Ceresit)

Bostik (Arkema)

Knauf

LafargeHolcim

CEMEX

GCP Applied Technologies

Fosroc International Ltd.

Euclid Chemical

ITOS Materials

San Marco

ROEFIX

VOLTECO

Torggler

CTS Cement

TECHNOKOLLA

Ardex Americas

MC?Bauchemie

Remmers Limited

Flexcrete Technologies

Pidilite Industries

Swisstek Ceylon PLC

LATICRETE

Sto SE & Co. KGaA

Baumit

CPS (Custom Building Products)

AdePlast

Forbo

Nippon Paint

BBMG Mortar

Meichao

Vasa

Key Questions Answered:

1. How big is the global Fixing Mortar market?
2. What is the demand of the global Fixing Mortar market?
3. What is the year over year growth of the global Fixing Mortar market?
4. What is the production and production value of the global Fixing Mortar market?
5. Who are the key producers in the global Fixing Mortar market?
6. What are the growth factors driving the market demand?

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