

Global Fixed Oxygen Generator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fixed Oxygen Generator market size is expected to reach \$ 1199 million by 2032, rising at a market growth of 2.3% CAGR during the forecast period (2026-2032).

Fixed oxygen generator is an AC-powered oxygen therapy device used mainly in homes, hospitals, clinics and long-term care facilities. It draws in ambient air, removes nitrogen through molecular-sieve pressure swing adsorption, and delivers oxygen-enriched gas to patients requiring supplemental oxygen. It is usually designed for continuous-flow oxygen delivery rather than outdoor mobility. Official device descriptions define stationary concentrators as mains-powered devices that concentrate oxygen from ambient air and deliver it through a nasal cannula or similar interface.

The upstream supply chain includes compressors, zeolite molecular sieves, adsorption columns, filters, solenoid valves, flow meters, oxygen sensors, pressure sensors, PCBAs, cooling fans, silencers, plastic housings, humidifier bottles, nasal cannulas and power modules. Compressors, sieve beds, valves and sensors are the key cost and performance drivers because they determine oxygen concentration stability, noise level, service life and maintenance frequency. Midstream activities include product design, pneumatic integration, embedded control, reliability testing, ISO 13485 manufacturing and regulatory approval. Downstream channels include home medical equipment suppliers, hospitals, clinics, long-term care facilities, etc.

In 2025, global fixed oxygen generator production reached approximately 2.2 million units, with an average global market price is \$450 per unit.

Fixed Oxygen Concentrator is mainly designed for long-term home oxygen therapy and continuous indoor oxygen supply. It typically generates oxygen from ambient air through

molecular sieve pressure swing adsorption rather than relying on cylinder replacement. Public product information shows that mainstream stationary units are still concentrated around 5 L and 10 L platforms, with key selling points focused on continuous oxygen delivery, stable concentration, low maintenance, quiet operation, and energy efficiency. For example, CAIRE positions the VisionAire 5 as a lightweight, quiet, and power-efficient home concentrator, while Drive DeVilbiss emphasizes durability, long-term reliability, and energy-saving design in its 5 L and 10 L stationary models.

Demand in this market is driven more by the ongoing need for long-term oxygen therapy among patients with chronic respiratory conditions such as COPD, as well as the continued expansion of home-based and out-of-hospital oxygen care. The GOLD 2025 guidance continues to associate long-term oxygen therapy with severe resting hypoxemia, while CMS in the United States continues to cover home oxygen equipment, showing that stationary oxygen concentrators are not simply consumer appliances but foundational devices closely tied to long-term clinical management and home respiratory care. As a result, competition has moved beyond the basic ability to generate oxygen and now focuses more on continuous-delivery stability, noise level, product size and weight, power consumption, ease of maintenance, and compatibility with portable oxygen systems or refill platforms.

From a development perspective, fixed oxygen concentrators are evolving from traditional home oxygen machines into broader home-therapy platforms built around high reliability, better energy efficiency, and stronger service connectivity. On one side, products are continuing to move toward more compact, lighter, and more energy-efficient designs, as reflected in Drive DeVilbiss's recently introduced 555 model, which highlights smaller size and improved logistics efficiency. On the other side, coordination with portable concentrators, oxygen refill systems, and remote-management platforms is becoming more important.

Overall, the market should continue to benefit from aging populations, broader home oxygen therapy adoption, and rising long-term respiratory-care demand, but future competition will increasingly center on the balance among continuous-delivery reliability, energy efficiency, home-use experience, and service-network support.

This report studies the global Fixed Oxygen Generator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fixed

Oxygen Generator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fixed Oxygen Generator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fixed Oxygen Generator total production and demand, 2021-2032, (K Units)

Global Fixed Oxygen Generator total production value, 2021-2032, (USD Million)

Global Fixed Oxygen Generator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Fixed Oxygen Generator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Fixed Oxygen Generator domestic production, consumption, key domestic manufacturers and share

Global Fixed Oxygen Generator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Fixed Oxygen Generator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Fixed Oxygen Generator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fixed Oxygen Generator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangsu Yuyue Medical, Inogen, CAIRE Inc., Haier Group, Philips, Teijin, Invacare, Drive DeVilbiss Healthcare, Shenyang Canta, Omron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fixed Oxygen Generator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fixed Oxygen Generator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fixed Oxygen Generator Market, Segmentation by Type:

1?3 LPM Oxygen Concentrator

5 LPM Oxygen Concentrator

8?10 LPM Oxygen Concentrator

Above-10 LPM Oxygen Generator

Global Fixed Oxygen Generator Market, Segmentation by Technology:

PSA Molecular Sieve

Continuous-flow Type

Global Fixed Oxygen Generator Market, Segmentation by Channel:

Direct Sale

Indirect Sale

Global Fixed Oxygen Generator Market, Segmentation by Application:

Hospital

Household

Others

Companies Profiled:

Jiangsu Yuyue Medical

Inogen

CAIRE Inc.

Haier Group

Philips

Teijin

Invacare

Drive DeVilbiss Healthcare

Shenyang Canta

Omron

SysMed

Keyhub

Daikin

Air Water Group

Nidek Medical

Longfian Scitech

Beijing Shenlu Medical Device

Jiangsu Jumao X-Care Medical

Shenyang Aerti Tech

Key Questions Answered:

1. How big is the global Fixed Oxygen Generator market?
2. What is the demand of the global Fixed Oxygen Generator market?
3. What is the year over year growth of the global Fixed Oxygen Generator market?
4. What is the production and production value of the global Fixed Oxygen Generator market?
5. Who are the key producers in the global Fixed Oxygen Generator market?
6. What are the growth factors driving the market demand?

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