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Global Fixed Core Guide Wire Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G7AF3901D0B5EN.html
Date: November 2026
Pages: 123
Price: US$ 4,480.00 (Single User License)
ID: G7AF3901D0B5EN

Abstracts

The global Fixed Core Guide Wire market size is expected to reach $ 747 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Fixed Core Guide Wire is a single-use medical guidewire whose central core is permanently integrated with the distal construction to provide predictable torque, pushability and support during catheter or device placement. Products commonly use stainless-steel or nitinol cores with coiled, polymer-jacketed or coated surfaces and straight, J-shaped or shaped tips. Selection is governed by diameter, length, tip flexibility, support level, radiopacity, surface lubricity and compatibility with the intended catheter. This study focuses on fixed-core guidewires used in cardiovascular and peripheral intervention, urology, interventional radiology, vascular access and drainage procedures.

Key Findings

Global 2025 sales are estimated at approximately 21.50 million units

The 2025 global average selling price is estimated at approximately US$24 per unit

The industry's 2025 capacity utilization rate is estimated at 77%

The industry's 2025 blended gross margin is estimated at 47%

Cost structure is core metals 18%, coils and radiopaque materials 15%, coatings 12%,

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precision forming 16%, assembly and sterilization 14%, and R&D, regulatory, sales and logistics 25%

Market Trends

Demand is moving toward broader size matrices, more consistent tip forming and coatings that lower friction without sacrificing core support. Hospitals increasingly favor guidewires packaged with access or drainage kits, while traceability, coating integrity and kink resistance are becoming central qualification criteria.

Market Dynamics

Drivers

Demand is supported by stricter performance requirements, replacement of legacy technologies and continued investment in the principal downstream applications. Customers increasingly require repeatable quality, traceability and application support, which favors qualified manufacturers with validated processes and stable supply.

Restraints

Growth is restrained by lengthy qualification, application-specific specifications and price pressure in standardized grades. Raw-material and energy volatility can compress profitability, while regulated or safety-critical users are cautious about changing suppliers after a product has entered an approved design.

Opportunities

Opportunities are strongest in high-performance variants, localized supply and co-development with strategic accounts. Suppliers that can translate end-use requirements into measurable specifications, shorten validation and provide responsive technical service can expand from individual products into higher-value solution packages.

Challenges

The principal challenges are maintaining lot-to-lot consistency, protecting proprietary

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process knowledge and scaling capacity without weakening quality control. Geopolitical trade friction, certification changes and customer concentration can also affect delivery schedules, inventory requirements and investment returns.

Industry Chain Analysis

Upstream value comes from specialty raw materials, precision components and production equipment. Midstream manufacturers integrate formulation or structural design, processing, assembly, testing and documentation. Downstream value is realized through OEM qualification, clinical or industrial deployment, distribution and lifecycle support. The highest value-added positions combine materials or component know-how with process control, application engineering and dependable delivery.

Segment Insights

Segmentation should link a measurable parameter with architecture and duty. The parameter-based dimension identifies performance and cost bands; structural classification explains manufacturability and integration; the third dimension reflects the purchasing logic of end users. Standard products serve repeatable applications, while customized grades capture more value where reliability, regulation, environment or system compatibility is demanding.

Downstream Market Opportunities

Downstream opportunity is concentrated in applications where failure, downtime or procedure inefficiency carries high cost. Customers increasingly favor suppliers that provide specification selection, validation evidence, integration guidance and post-sale response. Emerging demand will reward products that improve reliability, reduce total operating cost and fit automation, electrification or minimally invasive workflows.

Regional Insights

Regional competition reflects the location of downstream manufacturing, regulatory approval and technical-service resources. North America, Europe and Japan retain strength in premium specifications and long qualification histories, while China is expanding scale, localization and process capability. Supply resilience and local support increasingly influence sourcing alongside price and performance.

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Competitive Landscape Analysis

The competitive landscape combines global portfolio suppliers, specialized technology companies and regional manufacturers. Established leaders benefit from installed references, quality systems and broad customer access, while focused competitors use customization, shorter lead times and cost control to win defined applications. Product consistency, qualification depth and co-development capability shape durable customer relationships.

Report Scope

This report studies the global Fixed Core Guide Wire production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fixed Core Guide Wire and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fixed Core Guide Wire that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fixed Core Guide Wire total production and demand, 2021-2032, (K Units)

Global Fixed Core Guide Wire total production value, 2021-2032, (USD Million)

Global Fixed Core Guide Wire production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Fixed Core Guide Wire consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Fixed Core Guide Wire domestic production, consumption, key domestic manufacturers and share

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Global Fixed Core Guide Wire production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Fixed Core Guide Wire production by Wire Diameter, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Fixed Core Guide Wire production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Fixed Core Guide Wire market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Becton, Dickinson and Company (US), Boston Scientific Corporation (US), Medtronic plc (IE), Merit Medical Systems, Inc. (US), Teleflex Incorporated (US), Cook Group Incorporated (US), Coloplast A/S (DK), Argon Medical Devices, Inc. (US), SCW Medicath Ltd. (CN), Shunmei Medical Co., Ltd. (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fixed Core Guide Wire market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Wire Diameter, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fixed Core Guide Wire Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Fixed Core Guide Wire Market, Segmentation by Wire Diameter:

0.014 inch

0.018 inch

0.025 inch

0.035 inch

0.038 inch

Others

Global Fixed Core Guide Wire Market, Segmentation by Tip Configuration:

Straight Tip

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J Tip

Angled or Shaped Tip

Others

Global Fixed Core Guide Wire Market, Segmentation by Support Level:

Standard Support

Stiff and Extra-stiff

Floppy Tip

Others

Global Fixed Core Guide Wire Market, Segmentation by Application:

Cardiovascular Intervention

Peripheral Vascular Intervention

Urology and Endourology

Interventional Radiology

Vascular Access and Drainage Procedures

Others

Companies Profiled:

Becton, Dickinson and Company (US)

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Boston Scientific Corporation (US)

Medtronic plc (IE)

Merit Medical Systems, Inc. (US)

Teleflex Incorporated (US)

Cook Group Incorporated (US)

Coloplast A/S (DK)

Argon Medical Devices, Inc. (US)

SCW Medicath Ltd. (CN)

Shunmei Medical Co., Ltd. (CN)

Shanghai Kindly Enterprise Development Group Co., Ltd. (CN)

Key Questions Answered

1. How big is the global Fixed Core Guide Wire market?
2. What is the demand of the global Fixed Core Guide Wire market?
3. What is the year over year growth of the global Fixed Core Guide Wire market?
4. What is the total value of the global Fixed Core Guide Wire market?
5. Who are the Major Players in the global Fixed Core Guide Wire market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Fixed Core Guide Wire Introduction
1.2 World Fixed Core Guide Wire Supply & Forecast
  1.2.1 World Fixed Core Guide Wire Production Value (2021 & 2025 & 2032)
  1.2.2 World Fixed Core Guide Wire Production (2021-2032)
  1.2.3 World Fixed Core Guide Wire Pricing Trends (2021-2032)
1.3 World Fixed Core Guide Wire Production by Region (Based on Production Site)
  1.3.1 World Fixed Core Guide Wire Production Value by Region (2021-2032)
  1.3.2 World Fixed Core Guide Wire Production by Region (2021-2032)
  1.3.3 World Fixed Core Guide Wire Average Price by Region (2021-2032)
  1.3.4 North America Fixed Core Guide Wire Production (2021-2032)
  1.3.5 Europe Fixed Core Guide Wire Production (2021-2032)
  1.3.6 China Fixed Core Guide Wire Production (2021-2032)
  1.3.7 Japan Fixed Core Guide Wire Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Fixed Core Guide Wire Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Fixed Core Guide Wire Major Market Trends

2 DEMAND SUMMARY

2.1 World Fixed Core Guide Wire Demand (2021-2032)
2.2 World Fixed Core Guide Wire Consumption by Region
  2.2.1 World Fixed Core Guide Wire Consumption by Region (2021-2026)
  2.2.2 World Fixed Core Guide Wire Consumption Forecast by Region (2027-2032)
2.3 United States Fixed Core Guide Wire Consumption (2021-2032)
2.4 China Fixed Core Guide Wire Consumption (2021-2032)
2.5 Europe Fixed Core Guide Wire Consumption (2021-2032)
2.6 Japan Fixed Core Guide Wire Consumption (2021-2032)
2.7 South Korea Fixed Core Guide Wire Consumption (2021-2032)
2.8 ASEAN Fixed Core Guide Wire Consumption (2021-2032)
2.9 India Fixed Core Guide Wire Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Fixed Core Guide Wire Production Value by Manufacturer (2021-2026)

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3.2 World Fixed Core Guide Wire Production by Manufacturer (2021-2026)
3.3 World Fixed Core Guide Wire Average Price by Manufacturer (2021-2026)
3.4 Fixed Core Guide Wire Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
3.5.1 Global Fixed Core Guide Wire Industry Rank of Major Manufacturers
3.5.2 Global Concentration Ratios (CR4) for Fixed Core Guide Wire in 2025
3.5.3 Global Concentration Ratios (CR8) for Fixed Core Guide Wire in 2025
3.6 Fixed Core Guide Wire Market: Overall Company Footprint Analysis
3.6.1 Fixed Core Guide Wire Market: Region Footprint
3.6.2 Fixed Core Guide Wire Market: Company Product Type Footprint
3.6.3 Fixed Core Guide Wire Market: Company Product Application Footprint
3.7 Competitive Environment
3.7.1 Historical Structure of the Industry
3.7.2 Barriers of Market Entry
3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Fixed Core Guide Wire Production Value Comparison
4.1.1 United States VS China: Fixed Core Guide Wire Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Fixed Core Guide Wire Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Fixed Core Guide Wire Production Comparison
4.2.1 United States VS China: Fixed Core Guide Wire Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Fixed Core Guide Wire Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Fixed Core Guide Wire Consumption Comparison
4.3.1 United States VS China: Fixed Core Guide Wire Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Fixed Core Guide Wire Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Fixed Core Guide Wire Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Fixed Core Guide Wire Manufacturers, Headquarters and Production Site (States, Country)

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info@marketpublishers.com

4.4.2 United States Based Manufacturers Fixed Core Guide Wire Production Value (2021-2026)
4.4.3 United States Based Manufacturers Fixed Core Guide Wire Production (2021-2026)
4.5 China Based Fixed Core Guide Wire Manufacturers and Market Share
4.5.1 China Based Fixed Core Guide Wire Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Fixed Core Guide Wire Production Value (2021-2026)
4.5.3 China Based Manufacturers Fixed Core Guide Wire Production (2021-2026)
4.6 Rest of World Based Fixed Core Guide Wire Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Fixed Core Guide Wire Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Fixed Core Guide Wire Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Fixed Core Guide Wire Production (2021-2026)

5 MARKET ANALYSIS BY WIRE DIAMETER

5.1 World Fixed Core Guide Wire Market Size Overview by Wire Diameter: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Wire Diameter
5.2.1 0.014 inch
5.2.2 0.018 inch
5.2.3 0.025 inch
5.2.4 0.035 inch
5.2.5 0.038 inch
5.2.6 Others
5.3 Market Segment by Wire Diameter
5.3.1 World Fixed Core Guide Wire Production by Wire Diameter (2021-2032)
5.3.2 World Fixed Core Guide Wire Production Value by Wire Diameter (2021-2032)
5.3.3 World Fixed Core Guide Wire Average Price by Wire Diameter (2021-2032)

6 MARKET ANALYSIS BY TIP CONFIGURATION

6.1 World Fixed Core Guide Wire Market Size Overview by Tip Configuration: 2021 VS 2025 VS 2032

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6.2 Segment Introduction by Tip Configuration
6.2.1 Straight Tip
6.2.2 J Tip
6.2.3 Angled or Shaped Tip
6.2.4 Others
6.3 Market Segment by Tip Configuration
6.3.1 World Fixed Core Guide Wire Production by Tip Configuration (2021-2032)
6.3.2 World Fixed Core Guide Wire Production Value by Tip Configuration (2021-2032)
6.3.3 World Fixed Core Guide Wire Average Price by Tip Configuration (2021-2032)

7 MARKET ANALYSIS BY SUPPORT LEVEL

7.1 World Fixed Core Guide Wire Market Size Overview by Support Level: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Support Level
7.2.1 Standard Support
7.2.2 Stiff and Extra-stiff
7.2.3 Floppy Tip
7.2.4 Others
7.3 Market Segment by Support Level
7.3.1 World Fixed Core Guide Wire Production by Support Level (2021-2032)
7.3.2 World Fixed Core Guide Wire Production Value by Support Level (2021-2032)
7.3.3 World Fixed Core Guide Wire Average Price by Support Level (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Fixed Core Guide Wire Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Cardiovascular Intervention
8.2.2 Peripheral Vascular Intervention
8.2.3 Urology and Endourology
8.2.4 Interventional Radiology
8.2.5 Vascular Access and Drainage Procedures
8.2.6 Others
8.3 Market Segment by Application
8.3.1 World Fixed Core Guide Wire Production by Application (2021-2032)
8.3.2 World Fixed Core Guide Wire Production Value by Application (2021-2032)
8.3.3 World Fixed Core Guide Wire Average Price by Application (2021-2032)

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9 COMPANY PROFILES

9.1 Becton, Dickinson and Company (US)
9.1.1 Becton, Dickinson and Company (US) Details
9.1.2 Becton, Dickinson and Company (US) Major Business
9.1.3 Becton, Dickinson and Company (US) Fixed Core Guide Wire Product and Services
9.1.4 Becton, Dickinson and Company (US) Fixed Core Guide Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Becton, Dickinson and Company (US) Recent Developments/Updates
9.1.6 Becton, Dickinson and Company (US) Competitive Strengths & Weaknesses
9.2 Boston Scientific Corporation (US)
9.2.1 Boston Scientific Corporation (US) Details
9.2.2 Boston Scientific Corporation (US) Major Business
9.2.3 Boston Scientific Corporation (US) Fixed Core Guide Wire Product and Services
9.2.4 Boston Scientific Corporation (US) Fixed Core Guide Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Boston Scientific Corporation (US) Recent Developments/Updates
9.2.6 Boston Scientific Corporation (US) Competitive Strengths & Weaknesses
9.3 Medtronic plc (IE)
9.3.1 Medtronic plc (IE) Details
9.3.2 Medtronic plc (IE) Major Business
9.3.3 Medtronic plc (IE) Fixed Core Guide Wire Product and Services
9.3.4 Medtronic plc (IE) Fixed Core Guide Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Medtronic plc (IE) Recent Developments/Updates
9.3.6 Medtronic plc (IE) Competitive Strengths & Weaknesses
9.4 Merit Medical Systems, Inc. (US)
9.4.1 Merit Medical Systems, Inc. (US) Details
9.4.2 Merit Medical Systems, Inc. (US) Major Business
9.4.3 Merit Medical Systems, Inc. (US) Fixed Core Guide Wire Product and Services
9.4.4 Merit Medical Systems, Inc. (US) Fixed Core Guide Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Merit Medical Systems, Inc. (US) Recent Developments/Updates
9.4.6 Merit Medical Systems, Inc. (US) Competitive Strengths & Weaknesses
9.5 Teleflex Incorporated (US)
9.5.1 Teleflex Incorporated (US) Details
9.5.2 Teleflex Incorporated (US) Major Business

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9.5.3 Teleflex Incorporated (US) Fixed Core Guide Wire Product and Services
9.5.4 Teleflex Incorporated (US) Fixed Core Guide Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Teleflex Incorporated (US) Recent Developments/Updates
9.5.6 Teleflex Incorporated (US) Competitive Strengths & Weaknesses
9.6 Cook Group Incorporated (US)
9.6.1 Cook Group Incorporated (US) Details
9.6.2 Cook Group Incorporated (US) Major Business
9.6.3 Cook Group Incorporated (US) Fixed Core Guide Wire Product and Services
9.6.4 Cook Group Incorporated (US) Fixed Core Guide Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Cook Group Incorporated (US) Recent Developments/Updates
9.6.6 Cook Group Incorporated (US) Competitive Strengths & Weaknesses
9.7 Coloplast A/S (DK)
9.7.1 Coloplast A/S (DK) Details
9.7.2 Coloplast A/S (DK) Major Business
9.7.3 Coloplast A/S (DK) Fixed Core Guide Wire Product and Services
9.7.4 Coloplast A/S (DK) Fixed Core Guide Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Coloplast A/S (DK) Recent Developments/Updates
9.7.6 Coloplast A/S (DK) Competitive Strengths & Weaknesses
9.8 Argon Medical Devices, Inc. (US)
9.8.1 Argon Medical Devices, Inc. (US) Details
9.8.2 Argon Medical Devices, Inc. (US) Major Business
9.8.3 Argon Medical Devices, Inc. (US) Fixed Core Guide Wire Product and Services
9.8.4 Argon Medical Devices, Inc. (US) Fixed Core Guide Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Argon Medical Devices, Inc. (US) Recent Developments/Updates
9.8.6 Argon Medical Devices, Inc. (US) Competitive Strengths & Weaknesses
9.9 SCW Medicath Ltd. (CN)
9.9.1 SCW Medicath Ltd. (CN) Details
9.9.2 SCW Medicath Ltd. (CN) Major Business
9.9.3 SCW Medicath Ltd. (CN) Fixed Core Guide Wire Product and Services
9.9.4 SCW Medicath Ltd. (CN) Fixed Core Guide Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 SCW Medicath Ltd. (CN) Recent Developments/Updates
9.9.6 SCW Medicath Ltd. (CN) Competitive Strengths & Weaknesses
9.10 Shunmei Medical Co., Ltd. (CN)
9.10.1 Shunmei Medical Co., Ltd. (CN) Details

+357 96 030922
info@marketpublishers.com

9.10.2 Shunmei Medical Co., Ltd. (CN) Major Business
9.10.3 Shunmei Medical Co., Ltd. (CN) Fixed Core Guide Wire Product and Services
9.10.4 Shunmei Medical Co., Ltd. (CN) Fixed Core Guide Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Shunmei Medical Co., Ltd. (CN) Recent Developments/Updates
9.10.6 Shunmei Medical Co., Ltd. (CN) Competitive Strengths & Weaknesses
9.11 Shanghai Kindly Enterprise Development Group Co., Ltd. (CN)
9.11.1 Shanghai Kindly Enterprise Development Group Co., Ltd. (CN) Details
9.11.2 Shanghai Kindly Enterprise Development Group Co., Ltd. (CN) Major Business
9.11.3 Shanghai Kindly Enterprise Development Group Co., Ltd. (CN) Fixed Core Guide Wire Product and Services
9.11.4 Shanghai Kindly Enterprise Development Group Co., Ltd. (CN) Fixed Core Guide Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Shanghai Kindly Enterprise Development Group Co., Ltd. (CN) Recent Developments/Updates
9.11.6 Shanghai Kindly Enterprise Development Group Co., Ltd. (CN) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Fixed Core Guide Wire Industry Chain
10.2 Fixed Core Guide Wire Upstream Analysis
10.2.1 Fixed Core Guide Wire Core Raw Materials
10.2.2 Main Manufacturers of Fixed Core Guide Wire Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Fixed Core Guide Wire Production Mode
10.6 Fixed Core Guide Wire Procurement Model
10.7 Fixed Core Guide Wire Industry Sales Model and Sales Channels
10.7.1 Fixed Core Guide Wire Sales Model
10.7.2 Fixed Core Guide Wire Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

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info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Fixed Core Guide Wire Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Fixed Core Guide Wire Production Value by Region (2021-2026) & (USD Million)
Table 3. World Fixed Core Guide Wire Production Value by Region (2027-2032) & (USD Million)
Table 4. World Fixed Core Guide Wire Production Value Market Share by Region (2021-2026)
Table 5. World Fixed Core Guide Wire Production Value Market Share by Region (2027-2032)
Table 6. World Fixed Core Guide Wire Production by Region (2021-2026) & (K Units)
Table 7. World Fixed Core Guide Wire Production by Region (2027-2032) & (K Units)
Table 8. World Fixed Core Guide Wire Production Market Share by Region (2021-2026)
Table 9. World Fixed Core Guide Wire Production Market Share by Region (2027-2032)
Table 10. World Fixed Core Guide Wire Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Fixed Core Guide Wire Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Fixed Core Guide Wire Major Market Trends
Table 13. World Fixed Core Guide Wire Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Fixed Core Guide Wire Consumption by Region (2021-2026) & (K Units)
Table 15. World Fixed Core Guide Wire Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Fixed Core Guide Wire Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Fixed Core Guide Wire Producers in 2025
Table 18. World Fixed Core Guide Wire Production by Manufacturer (2021-2026) & (K Units)
Table 19. Production Market Share of Key Fixed Core Guide Wire Producers in 2025
Table 20. World Fixed Core Guide Wire Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Fixed Core Guide Wire Company Evaluation Quadrant

+357 96 030922
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Table 22. World Fixed Core Guide Wire Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Fixed Core Guide Wire Production Site of Key Manufacturer
Table 24. Fixed Core Guide Wire Market: Company Product Type Footprint
Table 25. Fixed Core Guide Wire Market: Company Product Application Footprint
Table 26. Fixed Core Guide Wire Competitive Factors
Table 27. Fixed Core Guide Wire New Entrant and Capacity Expansion Plans
Table 28. Fixed Core Guide Wire Mergers & Acquisitions Activity
Table 29. United States VS China Fixed Core Guide Wire Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Fixed Core Guide Wire Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Fixed Core Guide Wire Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Fixed Core Guide Wire Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Fixed Core Guide Wire Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Fixed Core Guide Wire Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Fixed Core Guide Wire Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Fixed Core Guide Wire Production Market Share (2021-2026)
Table 37. China Based Fixed Core Guide Wire Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Fixed Core Guide Wire Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Fixed Core Guide Wire Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Fixed Core Guide Wire Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Fixed Core Guide Wire Production Market Share (2021-2026)
Table 42. Rest of World Based Fixed Core Guide Wire Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Fixed Core Guide Wire Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Fixed Core Guide Wire Production Value

+357 96 030922
info@marketpublishers.com

Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Fixed Core Guide Wire Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Fixed Core Guide Wire Production Market Share (2021-2026)
Table 47. World Fixed Core Guide Wire Production Value by Wire Diameter, (USD Million), 2021 & 2025 & 2032
Table 48. World Fixed Core Guide Wire Production by Wire Diameter (2021-2026) & (K Units)
Table 49. World Fixed Core Guide Wire Production by Wire Diameter (2027-2032) & (K Units)
Table 50. World Fixed Core Guide Wire Production Value by Wire Diameter (2021-2026) & (USD Million)
Table 51. World Fixed Core Guide Wire Production Value by Wire Diameter (2027-2032) & (USD Million)
Table 52. World Fixed Core Guide Wire Average Price by Wire Diameter (2021-2026) & (US$/Unit)
Table 53. World Fixed Core Guide Wire Average Price by Wire Diameter (2027-2032) & (US$/Unit)
Table 54. World Fixed Core Guide Wire Production Value by Tip Configuration, (USD Million), 2021 & 2025 & 2032
Table 55. World Fixed Core Guide Wire Production by Tip Configuration (2021-2026) & (K Units)
Table 56. World Fixed Core Guide Wire Production by Tip Configuration (2027-2032) & (K Units)
Table 57. World Fixed Core Guide Wire Production Value by Tip Configuration (2021-2026) & (USD Million)
Table 58. World Fixed Core Guide Wire Production Value by Tip Configuration (2027-2032) & (USD Million)
Table 59. World Fixed Core Guide Wire Average Price by Tip Configuration (2021-2026) & (US$/Unit)
Table 60. World Fixed Core Guide Wire Average Price by Tip Configuration (2027-2032) & (US$/Unit)
Table 61. World Fixed Core Guide Wire Production Value by Support Level, (USD Million), 2021 & 2025 & 2032
Table 62. World Fixed Core Guide Wire Production by Support Level (2021-2026) & (K Units)
Table 63. World Fixed Core Guide Wire Production by Support Level (2027-2032) & (K Units)

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Table 64. World Fixed Core Guide Wire Production Value by Support Level (2021-2026) & (USD Million)
Table 65. World Fixed Core Guide Wire Production Value by Support Level (2027-2032) & (USD Million)
Table 66. World Fixed Core Guide Wire Average Price by Support Level (2021-2026) & (US$/Unit)
Table 67. World Fixed Core Guide Wire Average Price by Support Level (2027-2032) & (US$/Unit)
Table 68. World Fixed Core Guide Wire Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Fixed Core Guide Wire Production by Application (2021-2026) & (K Units)
Table 70. World Fixed Core Guide Wire Production by Application (2027-2032) & (K Units)
Table 71. World Fixed Core Guide Wire Production Value by Application (2021-2026) & (USD Million)
Table 72. World Fixed Core Guide Wire Production Value by Application (2027-2032) & (USD Million)
Table 73. World Fixed Core Guide Wire Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Fixed Core Guide Wire Average Price by Application (2027-2032) & (US$/Unit)
Table 75. Becton, Dickinson and Company (US) Basic Information, Manufacturing Base and Competitors
Table 76. Becton, Dickinson and Company (US) Major Business
Table 77. Becton, Dickinson and Company (US) Fixed Core Guide Wire Product and Services
Table 78. Becton, Dickinson and Company (US) Fixed Core Guide Wire Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Becton, Dickinson and Company (US) Recent Developments/Updates
Table 80. Becton, Dickinson and Company (US) Competitive Strengths & Weaknesses
Table 81. Boston Scientific Corporation (US) Basic Information, Manufacturing Base and Competitors
Table 82. Boston Scientific Corporation (US) Major Business
Table 83. Boston Scientific Corporation (US) Fixed Core Guide Wire Product and Services
Table 84. Boston Scientific Corporation (US) Fixed Core Guide Wire Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market

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Share (2021-2026)
Table 85. Boston Scientific Corporation (US) Recent Developments/Updates
Table 86. Boston Scientific Corporation (US) Competitive Strengths & Weaknesses
Table 87. Medtronic plc (IE) Basic Information, Manufacturing Base and Competitors
Table 88. Medtronic plc (IE) Major Business
Table 89. Medtronic plc (IE) Fixed Core Guide Wire Product and Services
Table 90. Medtronic plc (IE) Fixed Core Guide Wire Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Medtronic plc (IE) Recent Developments/Updates
Table 92. Medtronic plc (IE) Competitive Strengths & Weaknesses
Table 93. Merit Medical Systems, Inc. (US) Basic Information, Manufacturing Base and Competitors
Table 94. Merit Medical Systems, Inc. (US) Major Business
Table 95. Merit Medical Systems, Inc. (US) Fixed Core Guide Wire Product and Services
Table 96. Merit Medical Systems, Inc. (US) Fixed Core Guide Wire Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Merit Medical Systems, Inc. (US) Recent Developments/Updates
Table 98. Merit Medical Systems, Inc. (US) Competitive Strengths & Weaknesses
Table 99. Teleflex Incorporated (US) Basic Information, Manufacturing Base and Competitors
Table 100. Teleflex Incorporated (US) Major Business
Table 101. Teleflex Incorporated (US) Fixed Core Guide Wire Product and Services
Table 102. Teleflex Incorporated (US) Fixed Core Guide Wire Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Teleflex Incorporated (US) Recent Developments/Updates
Table 104. Teleflex Incorporated (US) Competitive Strengths & Weaknesses
Table 105. Cook Group Incorporated (US) Basic Information, Manufacturing Base and Competitors
Table 106. Cook Group Incorporated (US) Major Business
Table 107. Cook Group Incorporated (US) Fixed Core Guide Wire Product and Services
Table 108. Cook Group Incorporated (US) Fixed Core Guide Wire Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Cook Group Incorporated (US) Recent Developments/Updates
Table 110. Cook Group Incorporated (US) Competitive Strengths & Weaknesses

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Table 111. Coloplast A/S (DK) Basic Information, Manufacturing Base and Competitors
Table 112. Coloplast A/S (DK) Major Business
Table 113. Coloplast A/S (DK) Fixed Core Guide Wire Product and Services
Table 114. Coloplast A/S (DK) Fixed Core Guide Wire Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Coloplast A/S (DK) Recent Developments/Updates
Table 116. Coloplast A/S (DK) Competitive Strengths & Weaknesses
Table 117. Argon Medical Devices, Inc. (US) Basic Information, Manufacturing Base and Competitors
Table 118. Argon Medical Devices, Inc. (US) Major Business
Table 119. Argon Medical Devices, Inc. (US) Fixed Core Guide Wire Product and Services
Table 120. Argon Medical Devices, Inc. (US) Fixed Core Guide Wire Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Argon Medical Devices, Inc. (US) Recent Developments/Updates
Table 122. Argon Medical Devices, Inc. (US) Competitive Strengths & Weaknesses
Table 123. SCW Medicath Ltd. (CN) Basic Information, Manufacturing Base and Competitors
Table 124. SCW Medicath Ltd. (CN) Major Business
Table 125. SCW Medicath Ltd. (CN) Fixed Core Guide Wire Product and Services
Table 126. SCW Medicath Ltd. (CN) Fixed Core Guide Wire Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. SCW Medicath Ltd. (CN) Recent Developments/Updates
Table 128. SCW Medicath Ltd. (CN) Competitive Strengths & Weaknesses
Table 129. Shunmei Medical Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors
Table 130. Shunmei Medical Co., Ltd. (CN) Major Business
Table 131. Shunmei Medical Co., Ltd. (CN) Fixed Core Guide Wire Product and Services
Table 132. Shunmei Medical Co., Ltd. (CN) Fixed Core Guide Wire Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Shunmei Medical Co., Ltd. (CN) Recent Developments/Updates
Table 134. Shunmei Medical Co., Ltd. (CN) Competitive Strengths & Weaknesses
Table 135. Shanghai Kindly Enterprise Development Group Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

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Table 136. Shanghai Kindly Enterprise Development Group Co., Ltd. (CN) Major Business
Table 137. Shanghai Kindly Enterprise Development Group Co., Ltd. (CN) Fixed Core Guide Wire Product and Services
Table 138. Shanghai Kindly Enterprise Development Group Co., Ltd. (CN) Fixed Core Guide Wire Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Shanghai Kindly Enterprise Development Group Co., Ltd. (CN) Recent Developments/Updates
Table 140. Shanghai Kindly Enterprise Development Group Co., Ltd. (CN) Competitive Strengths & Weaknesses
Table 141. Global Key Players of Fixed Core Guide Wire Upstream (Raw Materials)
Table 142. Global Fixed Core Guide Wire Typical Customers
Table 143. Fixed Core Guide Wire Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Fixed Core Guide Wire Picture
Figure 2. World Fixed Core Guide Wire Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Fixed Core Guide Wire Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Fixed Core Guide Wire Production (2021-2032) & (K Units)
Figure 5. World Fixed Core Guide Wire Average Price (2021-2032) & (US$/Unit)
Figure 6. World Fixed Core Guide Wire Production Value Market Share by Region (2021-2032)
Figure 7. World Fixed Core Guide Wire Production Market Share by Region (2021-2032)
Figure 8. North America Fixed Core Guide Wire Production (2021-2032) & (K Units)
Figure 9. Europe Fixed Core Guide Wire Production (2021-2032) & (K Units)
Figure 10. China Fixed Core Guide Wire Production (2021-2032) & (K Units)
Figure 11. Japan Fixed Core Guide Wire Production (2021-2032) & (K Units)
Figure 12. Fixed Core Guide Wire Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Fixed Core Guide Wire Consumption (2021-2032) & (K Units)
Figure 15. World Fixed Core Guide Wire Consumption Market Share by Region (2021-2032)
Figure 16. United States Fixed Core Guide Wire Consumption (2021-2032) & (K Units)
Figure 17. China Fixed Core Guide Wire Consumption (2021-2032) & (K Units)
Figure 18. Europe Fixed Core Guide Wire Consumption (2021-2032) & (K Units)
Figure 19. Japan Fixed Core Guide Wire Consumption (2021-2032) & (K Units)
Figure 20. South Korea Fixed Core Guide Wire Consumption (2021-2032) & (K Units)
Figure 21. ASEAN Fixed Core Guide Wire Consumption (2021-2032) & (K Units)
Figure 22. India Fixed Core Guide Wire Consumption (2021-2032) & (K Units)
Figure 23. Producer Shipments of Fixed Core Guide Wire by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Fixed Core Guide Wire Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Fixed Core Guide Wire Markets in 2025
Figure 26. United States VS China: Fixed Core Guide Wire Production Value Market Share Comparison (2021 & 2025 & 2032)

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Figure 27. United States VS China: Fixed Core Guide Wire Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Fixed Core Guide Wire Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Fixed Core Guide Wire Production Market Share 2025
Figure 30. China Based Manufacturers Fixed Core Guide Wire Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Fixed Core Guide Wire Production Market Share 2025
Figure 32. World Fixed Core Guide Wire Production Value by Wire Diameter, (USD Million), 2021 & 2025 & 2032
Figure 33. World Fixed Core Guide Wire Production Value Market Share by Wire Diameter in 2025
Figure 34. 0.014 inch
Figure 35. 0.018 inch
Figure 36. 0.025 inch
Figure 37. 0.035 inch
Figure 38. 0.038 inch
Figure 39. Others
Figure 40. World Fixed Core Guide Wire Production Market Share by Wire Diameter (2021-2032)
Figure 41. World Fixed Core Guide Wire Production Value Market Share by Wire Diameter (2021-2032)
Figure 42. World Fixed Core Guide Wire Average Price by Wire Diameter (2021-2032) & (US$/Unit)
Figure 43. World Fixed Core Guide Wire Production Value by Tip Configuration, (USD Million), 2021 & 2025 & 2032
Figure 44. World Fixed Core Guide Wire Production Value Market Share by Tip Configuration in 2025
Figure 45. Straight Tip
Figure 46. J Tip
Figure 47. Angled or Shaped Tip
Figure 48. Others
Figure 49. World Fixed Core Guide Wire Production Market Share by Tip Configuration (2021-2032)
Figure 50. World Fixed Core Guide Wire Production Value Market Share by Tip Configuration (2021-2032)
Figure 51. World Fixed Core Guide Wire Average Price by Tip Configuration

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(2021-2032) & (US$/Unit)
Figure 52. World Fixed Core Guide Wire Production Value by Support Level, (USD Million), 2021 & 2025 & 2032
Figure 53. World Fixed Core Guide Wire Production Value Market Share by Support Level in 2025
Figure 54. Standard Support
Figure 55. Stiff and Extra-stiff
Figure 56. Floppy Tip
Figure 57. Others
Figure 58. World Fixed Core Guide Wire Production Market Share by Support Level (2021-2032)
Figure 59. World Fixed Core Guide Wire Production Value Market Share by Support Level (2021-2032)
Figure 60. World Fixed Core Guide Wire Average Price by Support Level (2021-2032) & (US$/Unit)
Figure 61. World Fixed Core Guide Wire Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 62. World Fixed Core Guide Wire Production Value Market Share by Application in 2025
Figure 63. Cardiovascular Intervention
Figure 64. Peripheral Vascular Intervention
Figure 65. Urology and Endourology
Figure 66. Interventional Radiology
Figure 67. Vascular Access and Drainage Procedures
Figure 68. Others
Figure 69. World Fixed Core Guide Wire Production Market Share by Application (2021-2032)
Figure 70. World Fixed Core Guide Wire Production Value Market Share by Application (2021-2032)
Figure 71. World Fixed Core Guide Wire Average Price by Application (2021-2032) & (US$/Unit)
Figure 72. Fixed Core Guide Wire Industry Chain
Figure 73. Fixed Core Guide Wire Procurement Model
Figure 74. Fixed Core Guide Wire Sales Model
Figure 75. Fixed Core Guide Wire Sales Channels, Direct Sales, and Distribution
Figure 76. Methodology
Figure 77. Research Process and Data Source

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