

Global Fixed Automatic Water Quality Monitoring System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Fixed Automatic Water Quality Monitoring System market size is expected to reach \$ 2702 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Fixed Automatic Water Quality Monitoring System refers to an integrated system installed at a fixed location, such as a river section, lake or reservoir monitoring point, drinking water source, water distribution network, wastewater discharge outlet or industrial water node, to conduct unattended continuous or scheduled monitoring of water quality indicators. The system typically consists of sampling units, pretreatment units, online sensors, online analyzers, automatic control units, data acquisition and transmission modules, cabinets or station facilities and management software, enabling automatic sampling, automatic analysis, automatic cleaning, data recording, remote transmission and abnormal condition alarms. The unit price of Fixed Automatic Water Quality Monitoring System typically ranges from tens of thousands to hundreds of thousands of US dollars, with an industry gross profit margin between 30% and 50%.

The upstream supply chain of Fixed Automatic Water Quality Monitoring System mainly includes electrochemical sensors, optical detection modules, reagents and calibration solutions, sampling pumps, valves, tubing, filtration and pretreatment components, flow cells, control boards, communication modules, cabinets, power and temperature control components and monitoring software platforms. Downstream demand mainly comes from environmental regulators, water utilities, wastewater treatment plants, industrial parks, chemical and power companies, drinking water source management agencies and watershed or lake monitoring projects, with recurring value generated from calibration, reagent replacement, sensor maintenance, system operation and data

platform services.

The Fixed Automatic Water Quality Monitoring System market is being supported by the normalization of water environment supervision, drinking water safety management, wastewater discharge compliance and industrial process water control. Compared with portable testing instruments or standalone online analyzers, this market places greater emphasis on long term continuous operation at fixed monitoring points, automatic sampling and pretreatment, multiparameter online analysis, automatic data transmission and early warning capability, with competition increasingly shifting from individual instrument performance to system stability, integration capability, maintenance efficiency and compatibility with data platforms.

This report studies the global Fixed Automatic Water Quality Monitoring System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Fixed Automatic Water Quality Monitoring System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Fixed Automatic Water Quality Monitoring System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Fixed Automatic Water Quality Monitoring System total production and demand, 2021-2032, (Units)

Global Fixed Automatic Water Quality Monitoring System total production value, 2021-2032, (USD Million)

Global Fixed Automatic Water Quality Monitoring System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Fixed Automatic Water Quality Monitoring System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Fixed Automatic Water Quality Monitoring System domestic production, consumption, key domestic manufacturers and share

Global Fixed Automatic Water Quality Monitoring System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Fixed Automatic Water Quality Monitoring System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Fixed Automatic Water Quality Monitoring System production by Application,

production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Fixed Automatic Water Quality Monitoring System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Xylem, HACH (Veralto), Endress+Hauser, Yokogawa, Shimadzu, Horiba, Badger Meter, B?rkert, DKK-TOA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Fixed Automatic Water Quality Monitoring System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Fixed Automatic Water Quality Monitoring System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Fixed Automatic Water Quality Monitoring System Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Fixed Automatic Water Quality Monitoring System Market, Segmentation by Sensor Integration:

Single-parameter

Multi-parameter

Global Fixed Automatic Water Quality Monitoring System Market, Segmentation by Technical Principle:

Electrochemical Method

Optical Method

Others

Global Fixed Automatic Water Quality Monitoring System Market, Segmentation by Application:

Municipal Water Supply

Industrial Wastewater

Environmental Water Monitoring

Others

Companies Profiled:

Emerson

Xylem

HACH (Veralto)

Endress+Hauser

Yokogawa

Shimadzu

Horiba

Badger Meter

B?rkert

DKK-TOA

Focused Photonics

Sailhero

SDL

Lihe Technology

Key Questions Answered:

1. How big is the global Fixed Automatic Water Quality Monitoring System market?
2. What is the demand of the global Fixed Automatic Water Quality Monitoring System market?
3. What is the year over year growth of the global Fixed Automatic Water Quality Monitoring System market?

4. What is the production and production value of the global Fixed Automatic Water Quality Monitoring System market?
5. Who are the key producers in the global Fixed Automatic Water Quality Monitoring System market?
6. What are the growth factors driving the market demand?

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