

Global Fixed Automatic Water Quality Monitoring System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Fixed Automatic Water Quality Monitoring System market size was valued at US\$ 1789 million in 2025 and is forecast to a readjusted size of US\$ 2702 million by 2032 with a CAGR of 6.1% during review period.

Fixed Automatic Water Quality Monitoring System refers to an integrated system installed at a fixed location, such as a river section, lake or reservoir monitoring point, drinking water source, water distribution network, wastewater discharge outlet or industrial water node, to conduct unattended continuous or scheduled monitoring of water quality indicators. The system typically consists of sampling units, pretreatment units, online sensors, online analyzers, automatic control units, data acquisition and transmission modules, cabinets or station facilities and management software, enabling automatic sampling, automatic analysis, automatic cleaning, data recording, remote transmission and abnormal condition alarms. The unit price of Fixed Automatic Water Quality Monitoring System typically ranges from tens of thousands to hundreds of thousands of US dollars, with an industry gross profit margin between 30% and 50%.

The upstream supply chain of Fixed Automatic Water Quality Monitoring System mainly includes electrochemical sensors, optical detection modules, reagents and calibration solutions, sampling pumps, valves, tubing, filtration and pretreatment components, flow cells, control boards, communication modules, cabinets, power and temperature control components and monitoring software platforms. Downstream demand mainly comes from environmental regulators, water utilities, wastewater treatment plants, industrial parks, chemical and power companies, drinking water source management agencies and watershed or lake monitoring projects, with recurring value generated from

calibration, reagent replacement, sensor maintenance, system operation and data platform services.

The Fixed Automatic Water Quality Monitoring System market is being supported by the normalization of water environment supervision, drinking water safety management, wastewater discharge compliance and industrial process water control. Compared with portable testing instruments or standalone online analyzers, this market places greater emphasis on long term continuous operation at fixed monitoring points, automatic sampling and pretreatment, multiparameter online analysis, automatic data transmission and early warning capability, with competition increasingly shifting from individual instrument performance to system stability, integration capability, maintenance efficiency and compatibility with data platforms.

This report is a detailed and comprehensive analysis for global Fixed Automatic Water Quality Monitoring System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Fixed Automatic Water Quality Monitoring System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Fixed Automatic Water Quality Monitoring System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Fixed Automatic Water Quality Monitoring System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Fixed Automatic Water Quality Monitoring System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Fixed Automatic Water Quality Monitoring System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Fixed Automatic Water Quality Monitoring System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Xylem, HACH (Veralto), Endress+Hauser, Yokogawa, Shimadzu, Horiba, Badger Meter, B&Kert, DKK-TOA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Fixed Automatic Water Quality Monitoring System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic

Semi-automatic

Market segment by Sensor Integration

Single-parameter

Multi-parameter

Market segment by Technical Principle

Electrochemical Method

Optical Method

Others

Market segment by Application

Municipal Water Supply

Industrial Wastewater

Environmental Water Monitoring

Others

Major players covered

Emerson

Xylem

HACH (Veralto)

Endress+Hauser

Yokogawa

Shimadzu

Horiba

Badger Meter

Barkert

DKK-TOA

Focused Photonics

Sailhero

SDL

Lihe Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Fixed Automatic Water Quality Monitoring System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Fixed Automatic Water Quality Monitoring System, with price, sales quantity, revenue, and global market share of Fixed Automatic Water Quality Monitoring System from 2021 to 2026.

Chapter 3, the Fixed Automatic Water Quality Monitoring System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Fixed Automatic Water Quality Monitoring System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Fixed Automatic Water Quality Monitoring System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Fixed Automatic Water Quality Monitoring System.

Chapter 14 and 15, to describe Fixed Automatic Water Quality Monitoring System sales channel, distributors, customers, research findings and conclusion.

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